CIN: L67120PB1993PLC013169

Regency Fincorp Limited

(Formerly Known as: Regency Investments Limited)
Corp & Regd Office: SCO-6 Upper Ground Floor LA MER, PR-7, Airport Road,
Zirakpur140603, Punjab.
Contact No: +91 7717593645, Web: www. regencyfincorp.co.in
E-mail: regencyinvestmentsltd@gmail.com

Date: 21st July, 2026

To
The Listing Department
BSE Limited
25th Floor, P. J. Towers
Dalal Street
Mumbai – 400001

Subject: Corrigendum to the Outcome of the Board Meeting dated 20th July, 2026 under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 w.r.t Point No 5 and Point No. 7.

Ref: Regency Fincorp Limited (Scrip Code: 540175)

Dear Sir/Madam,

This is with reference to the Outcome of the Meeting of the Board of Directors of Regency Fincorp Limited held on 20th July, 2026, which was submitted to BSE Limited under applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. However, the Company wishes to inform you that, due to oversight certain discrepancies crept in the outcome. Thereby **Point No. 5** and its corresponding **Annexure IV and Point No 7** forming part of the aforesaid Outcome requires correction.

Accordingly, Point No. 5 and 7 shall be read as under:

Point No. 5 – Size of the Issue

The Company proposes to issue 40,000 (Forty Thousand) Secured, Listed, Rated, Non-Convertible Debentures ("NCDs") having a face value of ₹10,000/- (Rupees Ten Thousand Only) each, aggregating to ₹40,00,00,000/- (Rupees Forty Crore Only), on a private placement basis, out of which:

- 15,000 units (Fifteen Thousand) of Secured, Listed, Rated, Non-Convertible Debentures of face value of ₹10,000/- each, aggregating to ₹15,00,00,000/- (Rupees Fifteen Crore Only) as Base Issue.

- 25,000 (Twenty-Five Thousand) Secured, Listed, Rated, Non-Convertible Debentures of face value of ₹10,000/- each, aggregating to ₹25,00,00,000/- (Rupees Twenty-Five Crore Only) as Green Shoe Option.

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Accordingly, the aggregate issue size shall be ₹40,00,00,000/- (Rupees Forty Crore Only).

Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-IV.**

Point No. 7 – Merchant Banker
Appointment of Horizon Management India Private Limited as the Merchant Banker for proposed issuance of 40,000 Secured, Rated, Listed, Non-Convertible Debentures aggregating to ₹40,00,00,000/- on a private placement basis.

Except for the above correction, all other contents of the Outcome of the Board Meeting dated 20th July, 2026, including, shall remain unchanged and continue to be applicable.

Kindly take the above information on your records.

Thanking you.

Yours faithfully,

For Regency Fincorp Limited

ABHIMANYU Digitally signed by ABHIMANYU
Date: 2026.07.21 20:05:06
+05'30'

Abhimanyu
Company Secretary & Compliance Officer
Membership No.: A49176

Annexure IV

Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

S NO	Particulars	Details
1	Type of securities proposed to be issued	Secured, Rated, Listed, Non-Convertible Debentures ("NCD")
2	Type of issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	**Total number of securities to be issued:** 40000 (Forty Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture ("NCD") having face value of INR 10,000/- (Indian Rupees Ten Thousand Only) on private placement basis aggregate ₹40,00,00,000/- (Rupees Forty Crore Only) out of which: • 15,000 units (Fifteen Thousand) of Secured, Listed, Rated, Non-Convertible Debentures of face value of ₹10,000/- each, aggregating to ₹15,00,00,000/- (Rupees Fifteen Crore Only) as Base Issue. • 25,000 (Twenty-Five Thousand) Secured, Listed, Rated, , Non-Convertible Debentures of face value of ₹10,000/- each, aggregating to ₹25,00,00,000/- (Rupees Twenty-Five Crore Only) as Green Shoe Option.
Additional Information in case of issuance of Non-Convertible Securities		
4	Size of the issue	40000 (Forty Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture ("NCD") having face value of INR 10,000/- (Indian Rupees Ten Thousand Only) on private placement basis aggregate ₹40,00,00,000/- (Rupees Forty Crore Only) out of which: • 15,000 units (Fifteen Thousand) of Secured, Listed, Rated, Non-Convertible Debentures of face value of ₹10,000/- each, aggregating to ₹15,00,00,000/- (Rupees Fifteen Crore Only) as Base Issue. • 25,000 (Twenty-Five Thousand) Secured, Listed, Rated, Non-Convertible Debentures of face value of ₹10,000/- each, aggregating to ₹25,00,00,000/- (Rupees Twenty-Five Crore Only) as Green Shoe Option.
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	**Proposed to be listed:** Yes **Name of Stock Exchange:** BSE Limited
6	Tenure of the Instrument Date of allotment and Date of maturity	**Tenure:** 30 Months **Date of allotment:** In compliance with Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025, the allotment of NCD's shall be done after closure of Bidding Time (as the NCD shall be privately placed through Electronic Book Provider (EBP)) i.e. on Settlement date.

		Date of maturity: 30 Months from Actual Date of Allotment
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	**Interest offered:** 13.00% p.a., **Schedule of Interest payment: Monthly** **Schedule of principal payment:** • 30% at the end of 18th Month from the Deemed Date of Allotment • 30% at the end of 24th Month from the Deemed Date of Allotment • 40% at the end of 30th Month from the Deemed Date of Allotment
8	Charge/security, if any, created over the assets;	1.35x (one decimal point three five times) of the amounts outstanding under the Debentures (including but not limited to Principal and interest, from the Company) ("Security Cover Ratio") where at least 1.35 (one decimal point three five) time or 135% (one hundred and thirty percent) of the security cover is from Secured Receivables
9	Special right/interest/privileges attached to the instrument and changes thereof	None
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	3% per annum over and above the Coupon Rate on the default amount
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA