November 3, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001.
Scrip Code: 512008

To,
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G, Bandra
Kurla Complex (E), Mumbai- 400051.
NSE Symbol: EFCIL

Sub.: Press release on the financial results for the quarter and half year ended September 30, 2026.

Dear Sir/ Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the press release on the financial results for the quarter and half year ended September 30, 2026.

Kindly take the same on records.

Yours faithfully,
For EFC (I) Limited

AMAN KUMAR GUPTA
Digitally signed by AMAN KUMAR GUPTA
Date: 2026.11.03 01:57:49 +05'30'

Aman Gupta
Company Secretary

Encl.: As above

Press Release

Q2 & H1 FY27 Results: EFC (I) Limited Reports Strong Q2 Results, Reflecting Profitable Growth and Operational Strength

Pune, November 3, 2026: EFC (I) Limited, a leading real estate-as-a-service platform specializing in managed office solutions, interior design, and furniture manufacturing, today announced its financial results for the second quarter of Financial Year 2027. The company's diversified service ecosystem and expanding national footprint continue to reinforce its market position as it delivers consistent growth across all business segments

Q2 FY27 Financial Performance Snapshot (YoY)

Revenue	EBITDA	Profit Before Tax	Profit After Tax
₹ 332 Cr.	₹ 134 Cr.	₹ 111 Cr.	₹ 77 Cr.
YoY 30%	YoY 21 %	YoY 47 %	YoY 36 %

H1 FY27 Financial Performance Snapshot (YoY)

Revenue	EBITDA	Profit Before Tax	Profit After Tax
₹ 615 Cr.	₹ 257 Cr.	₹ 212 Cr.	₹ 148 Cr.
YoY 30%	YoY 21 %	YoY 50 %	YoY 43 %

Key Financial Highlights:

Particulars (Rs. Mn)	Q2 FY27	Q2 FY26	YoY	Q1 FY27	QoQ	H1 FY26	H1 FY27	YoY
Revenues	332.02	254.59	**30%**	282.88	**17%**	614.90	474.21	**30%**
EBITDA	133.77	110.81	**21%**	122.96	**9%**	256.73	213.05	**20%**
EBITDA Margins (%)	40%	44%		43%		42%	45%	
Profit before Tax	110.83	75.55	**47%**	101.34	**9%**	212.22	141.70	**50%**
Profit after Tax	77.26	56.68	**36%**	70.85	**9%**	148.16	103.43	**43%**
PAT Margins (%)	23%	22%		25%		24%	22%	

Segmental Revenue (₹ Mn)	Q2 FY27	Q2 FY26	YoY	Q1 FY27	QoQ	H1 FY27	H1 FY26	YoY
Rental	167.99	129.00	**30%**	153.91	**9%**	321.90	251.19	**28%**
Interior	129.19	111.61	**16%**	100.39	**29%**	229.58	196.29	**17%**
Furniture	34.84	13.98	**149%**	28.57	**22%**	63.41	26.73	**137%**

Financial Highlights:

- Delivered robust top-line in Q2 FY27, with revenue rising **17% QoQ** to **₹332 Cr. and 30% YOY growth from Q2 FY26**
- Q2 FY27 EBITDA at **₹134 Cr.,** up **9% QoQ** and up 21**% YoY** with stable margins despite expansion
- Rental income grows **9% QoQ** in Q2 FY27 and **30% YOY growth from Q2 FY26**
- Interiors business leads with **+29% QoQ** growth in Q2 FY27 and **16% YOY growth from Q2 FY26**, supported by sustained demand
- Furniture division expands rapidly, growing **22% QoQ** to **₹35 Cr. and 149% YOY growth from Q2 FY26**

Key Highlights

1. **Demerger:** Consolidation of leasing and Design & Build operations within the listed entity to simplify the corporate structure, improve operational efficiency and create an integrated business platform.
2. **Ultrafresh Acquisition:** Strategic expansion into the modular furniture segment, strengthening EFC's furniture portfolio and creating synergies across manufacturing, distribution and workspace solutions.
3. **Pune Expansion:** Addition of a 95,897 sq. ft. managed office facility at Koregaon Park Annex, strengthening EFC's presence in Pune's commercial workspace market.
4. **Sanvritti Alpha Divestment:** Successful sale of a stabilised, income-generating real estate asset with over 90% occupancy, realising a business-plus-real-estate valuation and an annualised IRR of approximately 30%.

Commenting on the results, Mr. Umesh Sahay, Chairman & Managing Director of EFC (I) Limited said, "I am pleased to share that EFC (I) Limited has continued its strong growth momentum during Q2 FY27, driven by disciplined execution, sustained enterprise demand and the strength of our integrated business model. During the quarter, we reported consolidated revenue of ₹332.0 crore, growing 30% year-on-year, EBITDA of ₹134 crore, registering 21% growth, and Profit After Tax of ₹77 crore, reflecting a robust 36% increase. This performance reinforces our focus on profitable and sustainable growth.

Our three core business verticals—Managed Office Leasing, Design & Build and Furniture Manufacturing—continue to complement each other, providing recurring revenue visibility, operational efficiencies and diversified growth opportunities.

A key strategic milestone during the period was the acquisition of 100% equity in Ultrafresh Modular Solutions Limited, strengthening our manufacturing capabilities, expanding our presence in North India and opening new avenues for growth. Additionally, our proposed corporate restructuring is aimed at simplifying the business structure, enhancing governance and improving capital efficiency.

Looking ahead, our focus remains on strengthening enterprise relationships, scaling our integrated platform, improving asset productivity and delivering sustainable profitability. With a strong operating foundation and strategic initiatives underway, we remain confident in EFC's long-term growth potential and our ability to create enduring value for all stakeholders."

About EFC (I) Limited

Founded in 2014 by first-generation entrepreneur Umesh Kumar Sahay, EFC (I) Limited is listed on the National Stock Exchange of India Limited & BSE Limited and is headquartered in Pune and has 182 centers with 88,900+ seats under management across thirty-nine cities. The company employs around 550+ people and caters to 800+ highly reputed corporates, both Indian and global names, in terms of offering high-quality working spaces.

For further Queries please contact:

Company: EFC (I) Limited	Investor Relations: Cygnus Partners Pvt Ltd.
Mr. Aman Gupta – Company Secretary	Ms. Pooja Swami / Ms. Nidhi Vijaywargia
Mail-id: compliance@efclimited.in	Mail-id: pooja.swami@cygnuspartners.in nidhi.vijaywargia@cygnuspartners.in
www.efclimited.in	www.cygnuspartners.in

Safe Harbor

Certain statements in this communication may be 'forward-looking statements within the meaning of applicable laws and regulations. These forward-looking statements involve several risks, uncertainties, and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Important developments that could affect the Company's operations include changes in the industry structure, significant changes in the political and economic environment in India and overseas, tax laws, import duties, litigation, and labour relations. EFC (I) Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.