

August 19, 2026

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C / 1, G Block,
BandraKurla Complex – Bandra (E)
Mumbai – 400051

NSE Symbol: ICEMAKE

Subject: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Clarification / Undertaking in relation to the Notice of Extra-Ordinary General Meeting held on August 19, 2026

Dear Sir / Ma'am,

This is with reference to In Principle Application filed with National Stock Exchange of India Limited ("NSE") on July 25, 2026 and for Notice of the Extra-Ordinary General Meeting ("EGM Notice") of Ice Make Refrigeration Limited ("Company") submitted to NSE and in response to NSE requirement letter dated August 18, 2026.

Accordingly, the Company hereby confirms and undertake that it shall not reallocate any excess Galilei Subscription Amount earmarked for a specific Purpose which remains unutilized to General Corporate Purposes with regard to point no. (i) as mentioned at page 24 of the EGM Notice.

Kindly take the same on record.

Thanking you

Yours Faithfully,
For Ice Make Refrigeration Limited

Mandar Desai
Company Secretary & Compliance Officer

ICE MAKE REFRIGERATION LIMITED

AN ISO 9001 : 2015, ISO 14001 : 2015 & ISO 45001 : 2018 CERTIFIED COMPANY
Commercial & Industrial Refrigeration Equipment Manufacturer

Registered Office / Mailing Address:

📍 B/1, Ground Floor, Vasupujya Chambers, Nr. Income Tax Cross Road, Ashram Road, Ahmedabad-380 014, Gujarat - India. ☎ +91-79-27540630

Corporate Office / Plant Address:

📍 226-227, Dantali Industrial Estate, Gota - Vadsar Road, Nr. Ahmedabad City, At : Dantali, Ta. : Kalol, Dist. : Gandhinagar - 382721, Gujarat - India.

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C.I.NO : L29220GJ2009PLC056482