



TCS/BM/54/SE/2026-27

July 9, 2026

**National Stock Exchange of India Limited**  
**Exchange Plaza, C-1, Block G,**  
**Bandra Kurla Complex, Bandra (East)**  
**Mumbai - 400051**  
**Symbol - TCS**

**BSE Limited**  
**P. J. Towers,**  
**Dalal Street,**  
**Mumbai - 400001**  
**Scrip Code No. 532540**

Dear Sirs,

**Sub: Interim Financial Results for the quarter ended June 30, 2026, and declaration of an interim dividend**

We enclose the audited standalone interim financial results of the Company and audited consolidated interim financial results of the Company and its subsidiaries for the quarter ended June 30, 2026, under Indian Accounting Standards, which have been approved and taken on record at a meeting of the Board of Directors of the Company held today.

We would like to inform you that at the Board Meeting held today, the Directors have declared an interim dividend of INR 12 per Equity Share of INR 1 each of the Company.

The interim dividend shall be paid on Friday, July 31, 2026, to the equity shareholders of the Company, whose names appear on the Register of Members or in the records of the Depositories as beneficial owners of the shares as on Wednesday, July 15, 2026, which is the Record Date fixed for the purpose.

The above information is also available on the website of the Company [www.tcs.com](http://www.tcs.com).

Thanking you,

Yours faithfully,  
For **Tata Consultancy Services Limited**

**Yashaswin Sheth**  
**Company Secretary**  
**ACS 15388**

Encl: As above

**cc:**

1. National Securities Depository Limited
2. Central Depository Services (India) Limited
3. MUFG Intime India Private Limited (*Formerly known as Link Intime India Private Limited*)

**TATA CONSULTANCY SERVICES**

**Tata Consultancy Services Limited**

9th Floor Nirmal Building Nariman Point Mumbai 400 021

Tel 91 22 6778 9595 Fax 91 22 6630 3672 e-mail [corporate.office@tcs.com](mailto:corporate.office@tcs.com) website [www.tcs.com](http://www.tcs.com)

Registered Office 9th Floor Nirmal Building Nariman Point Mumbai 400 021

Corporate Identity No. (CIN): L22210MH1995PLC084781

## Independent Auditor's Report

### To the Board of Directors of Tata Consultancy Services Limited Report on the audit of the Consolidated Financial Results

#### Opinion

We have audited the accompanying Statement of Consolidated Financial Results of Tata Consultancy Services Limited ("Holding Company") and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended 30 June 2026, ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- a. includes the results of the entities mentioned in Annexure I:
- b. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations as amended; and
- c. gives a true and fair view in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of consolidated total comprehensive income (comprising of net profit and other comprehensive income and other financial information of the Group for the quarter ended 30 June 2026.

#### Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Consolidated Financial Results* section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained, is sufficient and appropriate to provide a basis for our opinion on the consolidated financial results.

#### Management's and Board of Directors'/Trustees' Responsibilities for the Consolidated Financial Results

These quarterly consolidated financial results have been prepared on the basis of the consolidated interim financial statements.

The Holding Company's Management and the Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the consolidated net profit/ loss and other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Management and Board of Directors/Trustees of the companies/entities included in the Group are responsible for maintenance of adequate accounting records

Registered Office:

## Independent Auditor's Report (Continued)

### Tata Consultancy Services Limited

in accordance with the provisions of the Act for safeguarding of the assets of each company/entity and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Management and the Board of Directors of the Holding Company, as aforesaid.

In preparing the consolidated financial results, the respective Management and the Board of Directors/Trustees of the companies/entities included in the Group are responsible for assessing the ability of each company/entity to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors/Trustees either intends to liquidate the company/entity or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors/Trustees of the companies/entities included in the Group is responsible for overseeing the financial reporting process of each company/entity.

#### Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Group's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the consolidated financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.

**Independent Auditor's Report (Continued)**

**Tata Consultancy Services Limited**

We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

**Other Matter**

Attention is drawn to the fact that the figures for the 3 months ended 31 March 2026 as reported in these consolidated financial results are the balancing figures between audited figures in respect of the full previous financial year and the published audited year to date figures up to the third quarter of the previous financial year.

For **B S R & Co. LLP**

*Chartered Accountants*

Firm's Registration No.:101248W/W-100022

**Aniruddha  
Shreekant  
Godbole**

Digitally signed by  
Aniruddha Shreekant  
Godbole  
Date: 2026.07.09 15:05:59  
+05'30'

**Aniruddha Godbole**

*Partner*

Mumbai

09 July 2026

Membership No.: 105149

UDIN:26105149AMLWCY3501

**Independent Auditor's Report (Continued)**  
**Tata Consultancy Services Limited**

**Annexure I**

The consolidated financial results include financial results of the Holding Company and the following entities:

| <b>Sr. No.</b> | <b>Name of component</b>                                 | <b>Relationship</b> |
|----------------|--|---------------------|
| 1              | APTOnline Limited  | Subsidiary          |
| 2              | C-Edge Technologies Limited                              | Subsidiary          |
| 3              | Diligenta Limited  | Subsidiary          |
| 4              | MahaOnline Limited                                       | Subsidiary          |
| 5              | MP Online Limited  | Subsidiary          |
| 6              | Tata America International Corporation                   | Subsidiary          |
| 7              | Tata Consultancy Services (Africa) (Proprietary) Limited | Subsidiary          |
| 8              | Tata Consultancy Services Asia Pacific Pte Ltd.          | Subsidiary          |
| 9              | Tata Consultancy Services Belgium                        | Subsidiary          |
| 10             | Tata Consultancy Services Canada Inc.                    | Subsidiary          |
| 11             | Tata Consultancy Services Deutschland GmbH               | Subsidiary          |
| 12             | Tata Consultancy Services Netherlands B.V.               | Subsidiary          |
| 13             | Tata Consultancy Services Qatar                          | Subsidiary          |
| 14             | Tata Consultancy Services Sverige Aktiebolag             | Subsidiary          |
| 15             | TCS e-Serve International Limited                        | Subsidiary          |
| 16             | TCS FNS Pty Limited                                      | Subsidiary          |
| 17             | TCS Iberoamerica S.A.                                    | Subsidiary          |
| 18             | Tata Consultancy Services Indonesia, PT                  | Subsidiary          |
| 19             | Tata Consultancy Services (China) Co., Ltd.              | Subsidiary          |
| 20             | Tata Consultancy Services (Philippines) Inc.             | Subsidiary          |
| 21             | Tata Consultancy Services (Thailand) Limited             | Subsidiary          |
| 22             | MGDC S.C.  | Subsidiary          |
| 23             | Tata Consultancy Services Argentina S.A.                 | Subsidiary          |
| 24             | Tata Consultancy Services De Mexico, S.A. De C.V.        | Subsidiary          |
| 25             | Tata Consultancy Services Do Brasil Ltda.                | Subsidiary          |
| 26             | TCS Inversiones Chile Limitada                           | Subsidiary          |

**Independent Auditor's Report (Continued)****Tata Consultancy Services Limited**

| <b>Sr. No.</b> | <b>Name of component</b>  | <b>Relationship</b> |
|----------------|---|---------------------|
| 27             | Tata Consultancy Services France  | Subsidiary          |
| 28             | TCS Uruguay S.A.  | Subsidiary          |
| 29             | TCS Solution Center S.A.<br>(Merged with TCS Uruguay S.A. w.e.f. 01 October 2025) | Subsidiary          |
| 30             | Tata Consultancy Services De Espana S.A.  | Subsidiary          |
| 31             | Tata Consultancy Services Luxembourg S.A.   | Subsidiary          |
| 32             | Tata Consultancy Services Osterreich GmbH   | Subsidiary          |
| 33             | Tata Consultancy Services Saudi Arabia  | Subsidiary          |
| 34             | Tata Consultancy Services Switzerland Ltd   | Subsidiary          |
| 35             | TCS Business Services GmbH  | Subsidiary          |
| 36             | Tata Consultancy Services Ireland Limited   | Subsidiary          |
| 37             | TCS Technology Solutions GmbH   | Subsidiary          |
| 38             | Tata Consultancy Services Bulgaria EOOD   | Subsidiary          |
| 39             | Tata Consultancy Services Guatemala, S.A.   | Subsidiary          |
| 40             | Tata Consultancy Services UK Limited  | Subsidiary          |
| 41             | Diligenta (Europe) B.V.   | Subsidiary          |
| 42             | TCS Foundation  | Subsidiary          |
| 43             | Tata Consultancy Services Japan, Ltd.   | Subsidiary          |
| 44             | Tata Consultancy Services Malaysia Sdn. Bhd.                                      | Subsidiary          |
| 45             | Tata Consultancy Services Italia S.R.L.   | Subsidiary          |
| 46             | Tata Consultancy Services (South Africa) (Proprietary) Limited                    | Subsidiary          |
| 47             | Tata Consultancy Services Chile S.A.  | Subsidiary          |
| 48             | Tatasolution Center S.A.  | Subsidiary          |
| 49             | Tata Consultancy Services (Portugal), Unipessoal Lda                              | Subsidiary          |
| 50             | TCS Financial Solutions Australia Pty Ltd   | Subsidiary          |
| 51             | TRIL Bengaluru Real Estate Five Limited   | Subsidiary          |
| 52             | TRIL Bengaluru Real Estate Six Limited  | Subsidiary          |
| 53             | HyperVault AI Data Center Limited (Incorporated w.e.f. 29 October 2025)           | Subsidiary          |

## Independent Auditor's Report (Continued)

## Tata Consultancy Services Limited

| Sr. No. | Name of component   | Relationship |
|---------|---|--------------|
| 54      | Tata Consultancy Services BT Private Limited<br>(Incorporated w.e.f. 16 December 2025)                                      | Subsidiary   |
| 55      | 3-101-951221 S.A.<br>(Incorporated w.e.f. 15 December 2025)   | Subsidiary   |
| 56      | TCS North America Corporation (Incorporated w.e.f. 15 December 2025)  | Subsidiary   |
| 57      | Trident LE LLC<br>(Incorporated w.e.f. 15 December 2025 and merged with Coastal Cloud Holdings, LLC w.e.f. 14 January 2026) | Subsidiary   |
| 58      | ListEngage MidCo, LLC (Acquired w.e.f. 10 October 2025)   | Subsidiary   |
| 59      | ListEngage, LLC<br>(Acquired w.e.f. 10 October 2025)  | Subsidiary   |
| 60      | Coastal Cloud Holdings, LLC<br>(Acquired w.e.f. 14 January 2026)  | Subsidiary   |
| 61      | CC StructureCo, LLC<br>(Acquired w.e.f. 14 January 2026)  | Subsidiary   |
| 62      | Coastal Cloud Intermediate, LLC (Acquired w.e.f. 14 January 2026)   | Subsidiary   |
| 63      | Coastal Cloud, LLC<br>(Acquired w.e.f. 14 January 2026)   | Subsidiary   |
| 64      | Coastal Cloud Canada Corp. (Acquired w.e.f. 14 January 2026)  | Subsidiary   |
| 65      | Coastal Cloud NA LLC (Formerly known as SCP V-B Blocker III LLC) (Acquired w.e.f. 14 January 2026)                          | Subsidiary   |
| 66      | Tata Consultancy Services Maroc SARL AU<br>(Incorporated w.e.f. 23 January 2026)  | Subsidiary   |
| 67      | Tata Consultancy Services Regional Headquarters<br>(Incorporated w.e.f. 18 January 2026)                                    | Subsidiary   |
| 68      | Tata Sons & Consultancy Services Employees' Welfare Trust   | Trust        |
| 69      | TCS e-Serve International Limited - Employees' Welfare Benefit Trust  | Trust        |

**Audited Consolidated Interim Statement of Financial Results**

(₹ crore)

|   | Three months ended |                |               | Year ended      |
|---|--------------------|----------------|---------------|-----------------|
|   | June 30, 2026      | March 31, 2026 | June 30, 2025 | March 31, 2026  |
| Revenue from operations   | 72,275             | 70,698         | 63,437        | 2,67,021        |
| Other income  | 1,568              | 757            | 1,660         | 4,402           |
| <b>TOTAL INCOME</b>   | <b>73,843</b>      | <b>71,455</b>  | <b>65,097</b> | <b>2,71,423</b> |
| <b>Expenses</b>   |                    |                |               |                 |
| Employee benefit expenses   | 42,137             | 40,143         | 37,715        | 1,54,994        |
| Cost of equipment and software licences   | 1,354              | 1,444          | 726           | 4,399           |
| Finance costs   | 273                | 265            | 195           | 1,227           |
| Depreciation and amortisation expense   | 1,239              | 1,406          | 1,361         | 5,560           |
| Other expenses  | 10,228             | 9,835          | 8,121         | 35,230          |
| <b>TOTAL EXPENSES</b>   | <b>55,231</b>      | <b>53,093</b>  | <b>48,118</b> | <b>201,410</b>  |
| <b>PROFIT BEFORE EXCEPTIONAL ITEMS AND TAX</b>  | <b>18,612</b>      | <b>18,362</b>  | <b>16,979</b> | <b>70,013</b>   |
| <b>Exceptional items</b>  |                    |                |               |                 |
| Re-structuring expenses   | -                  | -              | -             | 1,388           |
| Statutory impact of new Labour Codes  | -                  | -              | -             | 2,128           |
| Settlement of legal claim (Refer note 2)  | 668                | -              | -             | 1,010           |
| <b>PROFIT BEFORE TAX</b>  | <b>17,944</b>      | <b>18,362</b>  | <b>16,979</b> | <b>65,487</b>   |
| <b>Tax expense</b>  |                    |                |               |                 |
| Current tax   | 4,722              | 4,832          | 4,163         | 16,388          |
| Deferred tax  | (198)              | (254)          | (3)           | (355)           |
| <b>TOTAL TAX EXPENSE</b>  | <b>4,524</b>       | <b>4,578</b>   | <b>4,160</b>  | <b>16,033</b>   |
| <b>PROFIT FOR THE PERIOD</b>  | <b>13,420</b>      | <b>13,784</b>  | <b>12,819</b> | <b>49,454</b>   |
| <b>OTHER COMPREHENSIVE INCOME (OCI)</b>   |                    |                |               |                 |
| <b>Items that will not be reclassified subsequently to profit or loss</b>                           |                    |                |               |                 |
| Remeasurement of defined employee benefit plans   | (121)              | 193            | 8             | 482             |
| Net change in fair values of investments in equity shares carried at fair value through OCI         | 2                  | (70)           | 38            | 35              |
| <b>Income tax on items that will not be reclassified subsequently to profit or loss</b>             | 24                 | (39)           | (2)           | (114)           |
| <b>Items that will be reclassified subsequently to profit or loss</b>                               |                    |                |               |                 |
| Net change in fair values of investments other than equity shares carried at fair value through OCI | 538                | (755)          | 207           | (1,066)         |
| Net change in intrinsic value of derivatives designated as cash flow hedges                         | 76                 | 2              | 9             | (9)             |
| Net change in time value of derivatives designated as cash flow hedges                              | (5)                | 7              | (40)          | -               |
| Exchange differences on translation of financial statements of foreign operations                   | (108)              | 1,133          | 1,105         | 3,149           |
| <b>Income tax on items that will be reclassified subsequently to profit or loss</b>                 | (153)              | 190            | (44)          | 273             |
| <b>TOTAL OTHER COMPREHENSIVE INCOME / (LOSSES)</b>  | <b>253</b>         | <b>661</b>     | <b>1,281</b>  | <b>2,750</b>    |
| <b>TOTAL COMPREHENSIVE INCOME FOR THE PERIOD</b>  | <b>13,673</b>      | <b>14,445</b>  | <b>14,100</b> | <b>52,204</b>   |
| <b>Profit for the year attributable to:</b>   |                    |                |               |                 |
| Shareholders of the Company   | 13,349             | 13,718         | 12,760        | 49,210          |
| Non-controlling interests   | 71                 | 66             | 59            | 244             |
|   | <b>13,420</b>      | <b>13,784</b>  | <b>12,819</b> | <b>49,454</b>   |
| <b>Other comprehensive income for the year attributable to:</b>                                     |                    |                |               |                 |
| Shareholders of the Company   | 260                | 636            | 1,248         | 2,711           |
| Non-controlling interests   | (7)                | 25             | 33            | 39              |
|   | <b>253</b>         | <b>661</b>     | <b>1,281</b>  | <b>2,750</b>    |
| <b>Total comprehensive income for the year attributable to:</b>                                     |                    |                |               |                 |
| Shareholders of the Company   | 13,609             | 14,354         | 14,008        | 51,921          |
| Non-controlling interests   | 64                 | 91             | 92            | 283             |
|   | <b>13,673</b>      | <b>14,445</b>  | <b>14,100</b> | <b>52,204</b>   |
| Paid up equity share capital (Face value: ₹1 per share)   | 362                | 362            | 362           | 362             |
| <b>Total reserves (including Non-controlling interests)</b>   |                    |                |               | <b>1,08,116</b> |
| Earnings per equity share:- Basic and diluted (₹)   | 36.90              | 37.92          | 35.27         | 136.01          |
| <b>Dividend per share (Par value ₹1 each)</b>   |                    |                |               |                 |
| Interim dividend on equity shares (₹)   | 12.00              | -              | 11.00         | 79.00           |
| Final dividend on equity shares (₹)   | -                  | 31.00          | -             | 31.00           |
| Total dividend on equity shares (₹)   | 12.00              | 31.00          | 11.00         | 110.00          |
| Total equity dividend percentage  | 1,200              | 3,100          | 1,100         | 11,000          |

**TATA CONSULTANCY SERVICES LIMITED**  
**Audited Consolidated Interim Segment Information**

(₹ crore)

|   | Three months ended |                   |                  | Year ended        |
|---|--------------------|-------------------|------------------|-------------------|
|   | June 30,<br>2026   | March 31,<br>2026 | June 30,<br>2025 | March 31,<br>2026 |
| <b>SEGMENT REVENUE</b>                    |                    |                   |                  |                   |
| Banking, Financial Services and Insurance | 27,990             | 27,021            | 24,736           | 1,03,363          |
| Manufacturing                             | 7,110              | 7,002             | 6,401            | 26,614            |
| Consumer Business                         | 11,146             | 11,345            | 10,155           | 42,432            |
| Communication, Media and Technology       | 10,614             | 10,334            | 9,436            | 39,474            |
| Life Sciences and Healthcare              | 7,429              | 7,371             | 6,422            | 27,745            |
| Others                                    | 7,986              | 7,625             | 6,287            | 27,393            |
| <b>Total</b>                              | <b>72,275</b>      | <b>70,698</b>     | <b>63,437</b>    | <b>2,67,021</b>   |
| <b>SEGMENT RESULT</b>                     |                    |                   |                  |                   |
| Banking, Financial Services and Insurance | 7,177              | 7,117             | 6,216            | 27,011            |
| Manufacturing                             | 1,983              | 2,122             | 1,998            | 8,051             |
| Consumer Business                         | 3,308              | 3,334             | 2,799            | 12,090            |
| Communication, Media and Technology       | 2,845              | 3,072             | 2,655            | 11,473            |
| Life Sciences and Healthcare              | 1,834              | 2,056             | 1,574            | 7,504             |
| Others                                    | 1,409              | 1,575             | 1,633            | 6,269             |
| <b>Total</b>                              | <b>18,556</b>      | <b>19,276</b>     | <b>16,875</b>    | <b>72,398</b>     |
| Unallocable expenses*                     | 2,180              | 1,671             | 1,556            | 11,313            |
| <b>Operating income</b>                   | <b>16,376</b>      | <b>17,605</b>     | <b>15,319</b>    | <b>61,085</b>     |
| Other income                              | 1,568              | 757               | 1,660            | 4,402             |
| <b>PROFIT BEFORE TAX</b>                  | <b>17,944</b>      | <b>18,362</b>     | <b>16,979</b>    | <b>65,487</b>     |

Note: The assets and liabilities of the Group are used interchangeably amongst segments. Allocation of such assets and liabilities is not practicable and any forced allocation would not result in any meaningful segregation. Hence, assets and liabilities have not been identified to any of the reportable segments.

\*All expenses which are not attributable or allocable to segments or are non-recurring in nature have been disclosed as unallocable expenses. Following non-recurring expenses are part of unallocable expenses:

- Settlement of legal claim of ₹668 crore in three months ended June 30, 2026 and ₹1,010 crore in year ended March 31, 2026 respectively.
- Re-structuring expenses of ₹1,388 crore in year ended March 31, 2026.
- Statutory impact of new labour codes of ₹2,128 crore in year ended March 31, 2026.

**Select explanatory notes to the Statement of Audited Consolidated Interim Financial Results for three months ended June 30, 2026**

1. Audited Consolidated Interim Statement of Financial Results for the three months ended June 30, 2026 have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 - Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time. Audited Consolidated Interim Statement of Financial Results for the three months ended March 31, 2026 have been prepared on the basis of the audited consolidated financial statements for the year ended March 31, 2026 and audited consolidated interim financial statements up to the end of the third quarter of the year ended March 31, 2026, which are prepared in accordance with the Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015. These results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 9, 2026. The statutory auditors have expressed an unmodified audit opinion on these results.
2. In April 2019, Computer Sciences Corporation (referred to as CSC) filed a legal claim against the Company in the Court of Northern District of Texas and Dallas Division (trial court) alleging misappropriation of trade secrets and other CSC's confidential information and sought preliminary and permanent injunctive relief, and unspecified monetary damages and disgorgement of profits.

A trial before an advisory jury was held and on November 17, 2023, the jury returned an advisory verdict in favour of CSC, finding that the Company misappropriated CSC's trade secrets and recommended compensation of US \$70 million and a further punitive damage of US \$140 million to be paid by the Company to CSC. Subsequently, the parties filed their respective written submissions in the matter. On June 13, 2024, the trial court passed a judgement as follows:

1. The Court ordered that the Company is liable to CSC for US \$56 million in compensatory damages and US \$112 million in exemplary damages.
2. The Court also assessed that the Company is liable for US \$26 million in prejudgment interest through June 13, 2024.

On November 21, 2025, the Fifth Circuit issued a decision affirming the District Court's rulings on liability and further awarded costs to CSC.

On March 19, 2026, a petition for a writ of certiorari from the US Supreme Court was filed, seeking a review of the case. On June 15, 2026, the Supreme Court denied the petition.

The Company had provided US \$150 million (₹1,352 crore) towards this legal claim in the standalone statement of profit and loss for the year ended March 31, 2026 and disclosed US \$112 million (₹1,010 crore) as "Provision towards legal claim" under "Exceptional items" and US \$38 million (₹342 crore) under "Other interest costs". Pursuant to the denial of the Company's petition by the Supreme Court, the Company has provided for a further amount of US \$70 million (₹668 crore) towards exemplary damages and costs awarded to CSC, in the standalone statement of profit and loss for period ended June 30, 2026, and disclosed as "Settlement of legal claim" under Exceptional items. In addition, the Company has provided for US \$7 million (₹69 crore) towards interest paid until the date of settlement and disclosed it under "Other interest costs".

3. The Board of Directors at its meeting held on July 9, 2026, has declared an interim dividend of ₹12.00 per equity share.
4. The results for three months ended June 30, 2026, are available on the BSE Limited website (URL: [www.bseindia.com](http://www.bseindia.com)), the National Stock Exchange of India Limited website (URL: [www.nseindia.com](http://www.nseindia.com)) and on the Company's website (URL: [www.tcs.com/investors](http://www.tcs.com/investors)).

For and on behalf of the Board of Directors

**KUNCHITHAM**  
**KRITHIVASAN**  
Digitally signed by  
KUNCHITHAM  
KRITHIVASAN  
Date: 2026.07.09 14:46:44  
+05'30'

Mumbai  
July 9, 2026

**K Krithivasan**  
CEO and Managing Director  
DIN: 10106739

## Independent Auditor's Report

### To the Board of Directors of Tata Consultancy Services Limited Report on the audit of the Standalone Financial Results

#### Opinion

We have audited the accompanying standalone quarterly financial results of Tata Consultancy Services Limited ("the Company") for the quarter ended 30 June 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these standalone financial results:

- a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the quarter ended 30 June 2026.

#### Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Standalone Financial Results* section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained, is sufficient and appropriate to provide a basis for our opinion.

#### Management's and Board of Directors' Responsibilities for the Standalone Financial Results

These quarterly financial results have been prepared on the basis of the interim financial statements.

The Company's Management and the Board of Directors are responsible for the preparation of these standalone financial results that give a true and fair view of the net profit/ loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Management and the Board of Directors are responsible

Registered Office:

## Independent Auditor's Report (Continued)

### Tata Consultancy Services Limited

for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

#### Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

#### Other Matter

Attention is drawn to the fact that the figures for the 3 months ended 31 March 2026 as reported in these standalone financial results are the balancing figures between audited figures in respect of the full previous financial year and the published audited year to date figures up to the third quarter of the previous financial

B S R & Co. LLP

**Independent Auditor's Report (Continued)**  
**Tata Consultancy Services Limited**


year.

For **B S R & Co. LLP**

*Chartered Accountants*

Firm's Registration No.:101248W/W-100022

**Aniruddha  
Shreekant  
Godbole**

 Digitally signed by  
Aniruddha Shreekant  
Godbole  
Date: 2026.07.09 15:05:23  
+05'30'

**Aniruddha Godbole**

*Partner*

Mumbai

09 July 2026

Membership No.: 105149

UDIN:26105149ZSZTEM2727

TATA CONSULTANCY SERVICES LIMITED

Registered Office: 9<sup>th</sup> Floor, Nirmal Building, Nariman Point, Mumbai 400 021

CIN: L22210MH1995PLC084781

Tel: +91 22 6778 9595 e-mail: [investor.relations@tcs.com](mailto:investor.relations@tcs.com) Website: [www.tcs.com](http://www.tcs.com)

Audited Standalone Interim Statement of Financial Results

(₹ crore)

|   | Three months ended |                   |                  | Year ended        |
|---|--------------------|-------------------|------------------|-------------------|
|   | June 30,<br>2026   | March 31,<br>2026 | June 30,<br>2025 | March 31,<br>2026 |
| Revenue from operations   | 59,553             | 58,052            | 52,788           | 2,20,938          |
| Other income  | 3,406              | 3,516             | 2,703            | 10,036            |
| <b>TOTAL INCOME</b>   | <b>62,959</b>      | <b>61,568</b>     | <b>55,491</b>    | <b>2,30,974</b>   |
| <b>Expenses</b>   |                    |                   |                  |                   |
| Employee benefit expenses   | 30,058             | 28,630            | 27,640           | 1,12,142          |
| Cost of equipment and software licences   | 1,095              | 1,118             | 623              | 3,476             |
| Finance costs   | 247                | 238               | 171              | 1,124             |
| Depreciation and amortisation expense   | 915                | 944               | 1,103            | 4,288             |
| Other expenses  | 12,267             | 12,174            | 9,768            | 43,071            |
| <b>TOTAL EXPENSES</b>   | <b>44,582</b>      | <b>43,104</b>     | <b>39,305</b>    | <b>1,64,101</b>   |
| <b>PROFIT BEFORE EXCEPTIONAL ITEMS AND TAX</b>  | <b>18,377</b>      | <b>18,464</b>     | <b>16,186</b>    | <b>66,873</b>     |
| <b>Exceptional items</b>  |                    |                   |                  |                   |
| Re-structuring expenses   | -                  | -                 | -                | 929               |
| Statutory impact of new Labour Codes  | -                  | -                 | -                | 2,128             |
| Settlement of legal claim (Refer note 2)  | 668                | -                 | -                | 1,010             |
| <b>PROFIT BEFORE TAX</b>  | <b>17,709</b>      | <b>18,464</b>     | <b>16,186</b>    | <b>62,806</b>     |
| <b>Tax Expense</b>  |                    |                   |                  |                   |
| Current tax   | 4,099              | 4,178             | 3,660            | 14,178            |
| Deferred tax  | (32)               | (240)             | (26)             | (468)             |
| <b>TOTAL TAX EXPENSE</b>  | <b>4,067</b>       | <b>3,938</b>      | <b>3,634</b>     | <b>13,710</b>     |
| <b>PROFIT FOR THE PERIOD</b>  | <b>13,642</b>      | <b>14,526</b>     | <b>12,552</b>    | <b>49,096</b>     |
| <b>OTHER COMPREHENSIVE INCOME (OCI)</b>   |                    |                   |                  |                   |
| <b>Items that will not be reclassified subsequently to profit or loss</b>                           |                    |                   |                  |                   |
| Remeasurement of defined employee benefit plans   | (215)              | 178               | (1)              | 274               |
| <b>Income tax on items that will not be reclassified subsequently to profit or loss</b>             | <b>54</b>          | <b>(45)</b>       | <b>-</b>         | <b>(69)</b>       |
| <b>Items that will be reclassified subsequently to profit or loss</b>                               |                    |                   |                  |                   |
| Net change in fair values of investments other than equity shares carried at fair value through OCI | 538                | (755)             | 207              | (1,066)           |
| Net change in intrinsic value of derivatives designated as cash flow hedges                         | 76                 | 2                 | 9                | (9)               |
| Net change in time value of derivatives designated as cash flow hedges                              | (5)                | 7                 | (40)             | -                 |
| <b>Income tax on items that will be reclassified subsequently to profit or loss</b>                 | <b>(153)</b>       | <b>187</b>        | <b>(44)</b>      | <b>270</b>        |
| <b>TOTAL OTHER COMPREHENSIVE INCOME / (LOSSES)</b>  | <b>295</b>         | <b>(426)</b>      | <b>131</b>       | <b>(600)</b>      |
| <b>TOTAL COMPREHENSIVE INCOME FOR THE PERIOD</b>  | <b>13,937</b>      | <b>14,100</b>     | <b>12,683</b>    | <b>48,496</b>     |
| Paid up equity share capital (Face value: ₹1 per share)   | 362                | 362               | 362              | 362               |
| <b>Total reserves</b>   |                    |                   |                  | <b>84,314</b>     |
| Earnings per equity share:- Basic and diluted (₹)   | 37.70              | 40.15             | 34.69            | 135.70            |
| <b>Dividend per share (Par value ₹1 each)</b>   |                    |                   |                  |                   |
| Interim dividend on equity shares (₹)   | 12.00              | -                 | 11.00            | 79.00             |
| Final dividend on equity shares (₹)   | -                  | 31.00             | -                | 31.00             |
| Total dividend on equity shares (₹)   | 12.00              | 31.00             | 11.00            | 110.00            |
| Total equity dividend percentage  | 1,200              | 3,100             | 1,100            | 11,000            |

## Select explanatory notes to the Statement of Audited Standalone Interim Financial Results for three months ended June 30, 2026

1. Audited Standalone Interim Statement of Financial Results for the three months ended June 30, 2026 have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 - Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time. Audited Standalone Interim Statement of Financial Results for the three months ended March 31, 2026 have been prepared on the basis of the audited standalone financial statements for the year ended March 31, 2026 and audited standalone interim financial statements up to the end of the third quarter of the year ended March 31, 2026, which are prepared in accordance with the Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015. These results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 9, 2026. The statutory auditors have expressed an unmodified audit opinion on these results.
2. In April 2019, Computer Sciences Corporation (referred to as CSC) filed a legal claim against the Company in the Court of Northern District of Texas and Dallas Division (trial court) alleging misappropriation of trade secrets and other CSC's confidential information and sought preliminary and permanent injunctive relief, and unspecified monetary damages and disgorgement of profits.

A trial before an advisory jury was held and on November 17, 2023, the jury returned an advisory verdict in favour of CSC, finding that the Company misappropriated CSC's trade secrets and recommended compensation of US \$70 million and a further punitive damage of US \$140 million to be paid by the Company to CSC. Subsequently, the parties filed their respective written submissions in the matter. On June 13, 2024, the trial court passed a judgement as follows:

1. The Court ordered that the Company is liable to CSC for US \$56 million in compensatory damages and US \$112 million in exemplary damages.
2. The Court also assessed that the Company is liable for US \$26 million in prejudgment interest through June 13, 2024.

On November 21, 2025, the Fifth Circuit issued a decision affirming the District Court's rulings on liability and further awarded costs to CSC.

On March 19, 2026, a petition for a writ of certiorari from the US Supreme Court was filed, seeking a review of the case. On June 15, 2026, the Supreme Court denied the petition.

The Company had provided US \$150 million (₹1,352 crore) towards this legal claim in the standalone statement of profit and loss for the year ended March 31, 2026 and disclosed US \$112 million (₹1,010 crore) as "Provision towards legal claim" under "Exceptional items" and US \$38 million (₹342 crore) under "Other interest costs". Pursuant to the denial of the Company's petition by the Supreme Court, the Company has provided for a further amount of US \$70 million (₹668 crore) towards exemplary damages and costs awarded to CSC, in the standalone statement of profit and loss for period ended June 30, 2026, and disclosed as "Settlement of legal claim" under Exceptional items. In addition, the Company has provided for US \$7 million (₹69 crore) towards interest paid until the date of settlement and disclosed it under "Other interest costs".

3. The Board of Directors at its meeting held on July 9, 2026, has declared an interim dividend of ₹12.00 per equity share.
4. The results for three months ended June 30, 2026, are available on the BSE Limited website (URL: [www.bseindia.com](http://www.bseindia.com)), the National Stock Exchange of India Limited website (URL: [www.nseindia.com](http://www.nseindia.com)) and on the Company's website (URL: [www.tcs.com/investors](http://www.tcs.com/investors)).

For and on behalf of the Board of Directors

**KUNCHITHAM** Digitally signed by  
**KRITHIVASAN** KUNCHITHAM KRITHIVASAN  
Date: 2026.07.09 14:48:30  
+05'30'

Mumbai  
July 9, 2026

**K Krithivasan**  
CEO and Managing Director  
DIN: 10106739



**Intimation as per NSE and BSE circulars dated July 14, 2023**

This is to inform you that pursuant to NSE circular no. NSE/CML/2023/57 and BSE Circular no. 20230714- 34 dated July 14, 2023, the meeting of the Board of Directors of the Company held today, July 9, 2026, commenced at 10.15 a.m. and concluded at 3.45 p.m.

Thanking you,

Yours faithfully,

**For Tata Consultancy Services Limited**

YASHASWIN Digitally signed by  
YASHASWIN  
NARENDRA NARENDRA SHETH  
SHETH Date: 2026.07.09  
15:48:10 +05'30'

**Yashaswin Sheth**  
**Company Secretary**  
**ACS 15388**

**TATA CONSULTANCY SERVICES**

**Tata Consultancy Services Limited**

9th Floor Nirmal Building Nariman Point Mumbai 400 021

Tel 91 22 6778 9595 Fax 91 22 6630 3672 e-mail corporate.office@tcs.com website www.tcs.com

Registered Office 9th Floor Nirmal Building Nariman Point Mumbai 400 021

Corporate Identity No. (CIN): L22210MH1995PLC084781