

KSS LIMITED

(Resolution Plan approved by the Hon'ble NCLT vide order pronounced on 5th August, 2026)

CIN: L22100MH1995PLC092438

Regd. Office: Unit No. 101A, 1st Floor, Plot No. B-17, Morya Landmark II, Andheri (West), Mumbai – 400053.

Address of Erstwhile RP: Dharmendra Dhelariya, Insolvency Professional, B-605, Titanium Square,

Thaltej Cross Road, Thaltej, Ahmedabad – 380 054

Email: cirp.kssltd@gmail.com

Date: August 7, 2026

To,
The Secretary Corporate
Relations Department
Bombay Stock Exchange Limited,
PJ Tower, Dalal Street, Fort,
Mumbai-400 001.
Scrip Code: 532081

National Stock Exchange of India Ltd,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.
Scrip Code: KSERASERA

SUB: INTIMATION UNDER REGULATION 29 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 ("SEBI LISTING REGULATIONS") REGARDING CONSIDERATION OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026 OF KSS LIMITED, IN RESPECT OF WHICH THE RESOLUTION PLAN HAS BEEN APPROVED BY THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH, VIDE ORDER PRONOUNCED ON 5TH AUGUST, 2026.

Dear Sir / Madam,

As your good self is already aware, KSS Limited ("the Company") was undergoing Corporate Insolvency Resolution Process (CIRP) vide Hon'ble National Company Law Tribunal, Mumbai Bench order dated 24th January, 2023 (Order), in terms of the provisions of the Insolvency & Bankruptcy Code, 2016 (IBC) and the regulations framed thereunder. Pursuant to the said order and in accordance with the provisions of the IBC, the powers of the Board of Directors and the responsibility for managing the affairs of the Company were vested in Mr. Dharmendra Dhelariya in the capacity of the Resolution Professional ("RP").

The Hon'ble NCLAT, vide its common Judgment and Order dated 30th June, 2026 passed in Company Appeal (AT) (Insolvency) No. 714 of 2025 and Company Appeal (AT) (Insolvency) No. 721 of 2025, had allowed the said appeals, set aside the order dated 24th March, 2025 passed by the Adjudicating Authority, allowed I.A. (PLAN) No. 04 of 2024 and approved the Resolution Plan submitted by Micro Capitals Private Limited (Successful Resolution Applicant) in respect of the Company, and directed the Adjudicating Authority to pass consequential orders within a period of one month from the date of the said order. Pursuant thereto, the Hon'ble National Company Law Tribunal, Mumbai Bench, Court-V ("NCLT"/"Adjudicating Authority"), vide its order pronounced on 5th August, 2026 in I.A. (PLAN) No. 04 of 2024 in C.P. (IB) No. 748/MB/2022, has been pleased to pass the consequential order giving effect to the approval of the Resolution Plan. Accordingly, the Resolution Plan in respect of the Company stands approved and binding on all stakeholders in terms of Section 31 of the IBC, and the CIRP of the Company

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stands concluded. Upon such approval, the affairs of the Company are being managed in terms of the approved Resolution Plan under the supervision of the Monitoring Committee constituted thereunder.

Pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR Regulations'), this is to inform you that the Unaudited Financial Results of the Company for the Quarter ended on June 30, 2026 will be considered and approved at the meeting of the Monitoring Committee (which discharges the functions of the Board of Directors of the Company in terms of the approved Resolution Plan) scheduled to be held on Friday, 14th August, 2026.

Kindly take the same on record.

Thanking You,

For and On Behalf of the Board

KSS Limited

(Formerly known as K Sera Sera Limited)

Dharmendra Dhelariya

Erstwhile Resolution Professional

KSS Limited

(IBBI/IPA-001/IP-P00251/2017-2018/10480)

AFA Number: AA1/10480/02/300627/109364

AFA valid upto 30/06/2027