

June 05, 2026

To
Listing Compliance Department
BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai - 400 001.
Scrip Code: 543280

Listing Compliance Department
National Stock Exchange of India Limited
 Exchange Plaza, Plot No. C/1. G Block,
 Bandra -Kurla Complex, Bandra (East),
 Mumbai- 400051.
Scrip Symbol: NAZARA

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations”)- Allotment of Warrants

Dear Sir/Madam,

This is in continuation to our letters dated March 30, 2026 and May 05, 2026 for issuance of warrants by way of Preferential Issue on Private Placement basis and pursuant to Regulation 30 read with Schedule III of the Listing Regulations.

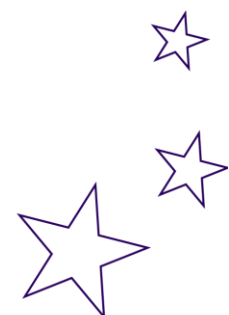
We wish to inform you that, upon receipt of the Warrant subscription amount from the eligible allottees, the Board of Directors of Nazara Technologies Limited (“the Company”) by way of resolution passed through circulation on June 04, 2026, has approved the allotment of 1,82,31,000 (One Crore Eighty Two Lakhs Thirty One Thousand) Warrants, each convertible into 1 (One) fully paid-up Equity Share of face value of INR 2/- (Indian Rupees Two Only) each, in accordance with applicable provisions of the Companies Act, 2013 and rules made thereunder and provisions of the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI ICDR Regulations”), at a price of INR 260/- (Indian Rupees Two Hundred and Sixty Only) (including a premium of INR 258/-) per Warrant, on preferential basis, by way of private placement. The details of the allotment are as follows:

Sr. No.	Name of the Allottees	Number of Warrants allotted	Warrant Subscription Amount Received (25% of Warrant Issue Price) (INR)
1.	Riambel Capital PCC-RCC1	94,85,000	61,65,25,000/-
2.	S Gupta Family Enterprises Private Limited (Formerly known as S Gupta Family Investments Private Limited)	40,00,000	26,00,00,000/-
3.	Plutus Investments and Holding Private Limited*	38,46,000	24,99,90,000/-
4.	Founders Collective Fund	9,00,000	5,85,00,000/-
Total		1,82,31,000	1,18,50,15,000/-

*Plutus Investments and Holding Private Limited (“PIHPL”) shall be classified as a member of Promoter Group of the Company with effect from the date of this allotment, as PIHPL is associated with certain existing promoters and members of promoter group of the Company.

Nazara Technologies Limited

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 11th Floor, Avighna House, Dr. A.B. Road,
 Worli, Mumbai – 400018.
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 info@nazara.com
 www.nazara.com





Further, one of the proposed allottees in the aforesaid preferential issue, intended to be allotted 10,00,000 Warrants aggregating to INR 26,00,00,000/- became ineligible prior to the date of allotment in terms of Chapter V of the SEBI ICDR Regulations. Accordingly, the total number of Warrants allotted stands reduced to that extent vis-à-vis the number of warrants originally proposed by the Company.

The Warrant holder shall be entitled to exercise the Warrant, in one or more tranches, at any time on or before the expiry of 18 (Eighteen) months from the date of allotment thereof, by paying the remaining 75% of the Warrant Issue Price in respect of Warrants proposed to be converted.

You are requested to take the above disclosure on record.

Yours faithfully,
For Nazara Technologies Limited

Arun Bhandari
Company Secretary and Compliance Officer

Nazara Technologies Limited

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