

To
Bombay Stock Exchange
Department of Corporate Affairs
Floor No.25, Phiroze Jeejeebhoy Towers,
Dalal Street, MUMBAI-400 001
Telephone: 22721234

Date: 31-07-2026

Dear Sirs,

Subject: Out Come of the Board Meeting held on 31st July 2026.

We wish to inform you that Board of Directors of the Company at their meeting held today, i.e., 31st July 2026. ("the Board Meeting") has approved the following:

1. Approved Un-Audited Financial Results for the quarter ended 30th June 2026.
2. Any other business with permission of the chair.

The Meeting commenced at 11.00 AM and concluded at 4.35 PM.

Kindly take the same on your records and acknowledge the same.

Thanking you,
Yours faithfully,
for KELTECH ENGERGIES LIMITED

P

Prabhudev

Prabhudev P

Chief Financial Officer

Encl: Un-Audited Financial Results

Digitally signed by
P Prabhudev

Date: 2026.07.31
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WE THINK GLOBAL

KELTECH ENERGIES LIMITED

CIN : L30007KA1977PLC031660

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Bangalore, Karnataka – 560001, India
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**CHOWGULE
GLOBAL**

CNK & Associates LLP

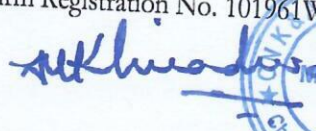
Chartered Accountants

Independent Auditor's Review Report on Unaudited Quarterly Financial Results of the Company for the quarter ended 30th June, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Keltech Energies Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Keltech Energies Limited** ("the Company") for the quarter ended 30th June, 2026 ("the Statement") together with the notes attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with and relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel primarily responsible for financial and accounting matters and analytical and other review procedures applied to financial data. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards ("Ind AS"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For C N K & Associates LLP
Chartered Accountants
Firm Registration No. 101961W/W-100036


Himanshu Kishnadwala

Partner

Membership No. 037391

UDIN: **26037391YVLLXK52502**

Place: Pune

Date: 31st July, 2026



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Statement of Un-audited Financial Results for the Quarter Ended 30th June, 2026

Sl. No.	Particulars	Quarter Ended			(Rs.in Lakhs)
		30.06.2026 (Un-audited)	31.03.2026 (Audited)	30.06.2025 (Un-audited)	Year Ended 31.03.2026 (Audited)
1	Revenue from Operations	18,327.96	14,313.18	14,302.81	53,206.01
2	Other Income	135.90	112.31	160.90	660.19
3	Total Income (1+2)	18,463.86	14,425.49	14,463.71	53,866.20
4	Expenses:				
	(a) Cost of Materials Consumed	13,891.88	9,724.30	9,523.37	35,438.83
	(b) Purchase of stock-in-trade	450.16	395.14	296.78	1,349.53
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(523.74)	(72.16)	287.48	224.37
	(d) Employees benefits expense	1,115.58	1,021.07	961.87	3,802.13
	(e) Finance Costs	157.93	139.54	91.89	417.88
	(f) Depreciation and amortisation expense	233.70	212.50	181.26	763.48
	(g) Other Expenses	2,014.48	2,180.11	2,021.82	8,303.20
	Total Expenses (4)	17,339.99	13,600.50	13,364.47	50,299.42
5	Profit/(Loss) before exceptional items and tax (3 - 4)	1,123.87	824.99	1,099.24	3,566.78
6	Exceptional items	-	317.76	-	317.76
7	Profit/(Loss) before tax (5 - 6)	1,123.87	1,142.75	1,099.24	3,884.54
8	Income tax expense				
	i) Current tax	307.00	292.92	321.00	1,029.41
	ii) Deferred tax	8.82	5.44	(42.67)	(11.35)
	Total tax expense	315.82	298.36	278.33	1,018.06
9	Profit/(Loss) for the period (7 - 8)	808.05	844.39	820.91	2,866.48
10	Other Comprehensive Income				
	i) Remeasurements of post-employment to profit or loss	(112.53)	9.07	(8.55)	(23.78)
	ii) Income tax relating to these items	28.32	(2.28)	2.15	5.99
	Other comprehensive income for the period (net of tax) [10]	(84.21)	6.79	(6.40)	(17.79)
11	Total comprehensive income for the period (9 + 10)	723.84	851.18	814.51	2,848.69
12	Earning Per Share (EPS) (In Rs.)				
	Basic and diluted EPS	80.80	84.44	82.09	286.65

1. The Above Un-audited Financial Results for the Quarter ended 30th June, 2026 were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 31st July, 2026 and are subjected to Limited Review by the Statutory Auditors.
The review report has been filed with the stock exchange and is available on the Company's website.

2. Previous Period figures have been re-grouped /re-classified, wherever necessary, to confirm to current period classification.



For KELTECH ENERGIES LIMITED

M. Wataney
Managing Director



Notes:-

1. Un-audited Segment wise Revenue, Results, Assets and Liabilities for the Quarter Ended 30th June, 2026

(Rs.in Lakhs)

QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES

Sl. No.	Particulars	Quarter Ended			
		30.06.2026 (Un-audited)	31.03.2026 (Audited)	30.06.2025 (Un-audited)	31.03.2026 (Audited)
1	SEGMENT REVENUE				
	Gross Income from Operations				
	1) Explosives	16,422.68	12,355.58	12,187.13	45,766.61
	2) Perlite	1,383.81	1,532.44	1,660.95	5,584.15
	3) Other Operating Revenue (Un-allocable)	521.47	425.16	454.73	1855.25
	TOTAL	18,327.96	14,313.18	14,302.81	53,206.01
	Less: Inter Segment Sales				
	1) Explosives	-	-	-	-
	2) Perlite	-	-	-	-
	Net Income from Operations	18,327.96	14,313.18	14,302.81	53,206.01
2	Segment Result before Tax and Interest				
	1) Explosives	1,016.71	575.89	915.65	2587.54
	2) Perlite	17.82	152.00	33.43	290.42
	Total	1,034.53	727.89	949.08	2,877.96
	Less:(i) Interest	121.86	85.93	52.74	253.31
	Add :(i) Un-allocable Income	211.20	500.79	202.90	1259.89
	Total Profit before tax	1,123.87	1,142.75	1,099.24	3,884.54
3	Segment Assets				
	1) Explosives	27,061.88	24,979.59	18,238.49	24,979.59
	2) Perlite	2,783.06	2,590.68	2,752.25	2,590.68
	3) Un-allocable Assets	9,233.75	7,963.48	8,721.91	7,963.48
	Total Segment Assets	39,078.69	35,533.75	29,712.65	35,533.75
4	Segment Liabilities				
	1) Explosives	15,965.48	12,919.60	10,080.88	12,919.60
	2) Perlite	324.54	298.49	263.60	298.49
	3) Un-allocable Liabilities	6,770.17	7,021.00	6,092.69	7,021.00
	Total Segment Liabilities	23,060.19	20,239.09	16,437.17	20,239.09
5	Capital Employed				
	1) Explosives	11,096.40	12,059.99	8,157.61	12,059.99
	2) Perlite	2,458.52	2,292.19	2,488.65	2,292.19
	3) Un-allocable Liabilities/(Assets)	2,463.58	942.48	2,629.22	942.48
	Total Capital Employed	16,018.50	15,294.66	13,275.48	15,294.66

2. The Company is engaged in the following business segments :

a.Explosives

a.Perlite



For KELTECH ENERGIES LIMITED

W. Watoney
Managing Director



Place : Pune

Date : 31st July, 2026