



Motisons Jewellers Limited

270,71,72,76, Johari Bazar, Jaipur-302003 | Tel.: +91-141-4150000/4150028
SB-110 Lalkothi, Tonk Road, Jaipur-302015 | Tel.:+91-0141-4160000/4160050
motisons@gmail.com • www.motisonsjewellers.com



CIN-L36911RJ2011PLC035122

Date: 22.05.2026

To,

BSE Limited

Dept of Corporate Services
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001 (Maharashtra)

Scrip Code: 544053

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051(Maharashtra)

Symbol: MOTISONS

Sub: Audited Financial Results for the Quarter and Financial Year ended 31st March, 2026.

Dear Sir/Ma'am,

Pursuant to the Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), as amended from time to time, the Board of Directors of the Company at their meeting held today, i.e., Friday, 22nd May, 2026, inter-alia, considered and approved the Audited Financial Results of the Company for the Quarter and Financial Year ended 31st March, 2026 along with the Statement of Assets & Liabilities and Cash Flow Statement for the Financial Year ended on 31st March, 2026.

The said Audited Financial Results along with the Statement of Assets & Liabilities and Cash Flow Statement and the Auditor's Report thereon issued by Statutory Auditors of the Company with unmodified opinion are attached herewith.

The meeting of the Board of Directors commenced at 01:00 P.M. and concluded at 05:00 P.M.

In compliance with the Regulation 46 of the Listing Regulations, the above outcome will also be hosted on the website of the Company and the same can be accessed at <https://motisonsjewellers.com>.

You are requested to kindly take the same on record.

Thanking you,
Yours Faithfully,

For **Motisons Jewellers Limited**

Bhavesh Surolia
Company Secretary & Compliance Officer
Membership No.: A64329

Encl: as above



Independent Auditor's Report on Audited Quarterly Financial Results and Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of,
Motisons Jewellers Limited

Opinion

We have audited the accompanying quarterly financial results of **Motisons Jewellers Limited** (the "Company") for the quarter ended 31st March, 2026 and the year to date results for the period from 1st April, 2025 to 31st March, 2026, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these financial result:

- i. is presented in accordance with the requirements of Regulation 33 of the LODR Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the quarter ended 31st March, 2026 as well as the year to date results for the period from 1st April, 2025 to 31st March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.



Management's Responsibilities for the Statement

These quarterly financial results as well as the year to date financial results have been prepared on the basis of the annual financial statements and has been approved by the Company's Board of Directors. The Company's Board of Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income and other financial information of the Company in accordance with the applicable Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement, when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:



- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

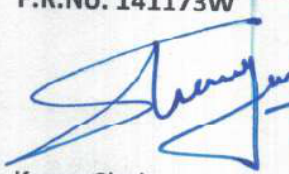
We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Other Matters

The Statement includes the Audited financial results for the quarter ended 31st March, 2026 being the balancing figure between the Audited figures in respect of the full financial year ended 31st March, 2026 and the unaudited year to date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

For, Keyur Shah & Co.
Chartered Accountants
F.R.No. 141173W



Keyur Shah
Proprietor
M. No. 153774

UDIN: -26153774ABOWUX7531



Date: - 22nd May, 2026
Place: - Ahmedabad



MOTISONS JEWELLERS LIMITED

CIN : L36911RJ2011PLC035122

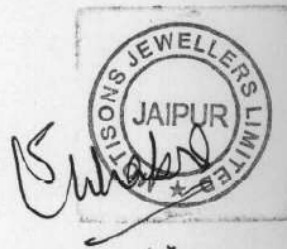
270, 271, 272 & 276 Johri Bazar, Jaipur, Rajasthan, India, 302003

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Financial Results For The Quarter & Year Ended on 31st March, 2026

Rs. in Lakhs (unless otherwise stated)

Sr. No.	Particulars	Rs. in Lakhs (unless otherwise stated)				
		Quarter Ended			Year Ended	
		31st March, 2026	31st Dec, 2025	31st March, 2025	31st March, 2026	31st March, 2025
		Audited	Un-audited	Audited	Audited	Audited
I	Income From Operations					
	a) Revenue from Operations	13,746.77	17,456.13	11,875.08	48,954.45	46,211.15
	b) Other Income	576.30	50.12	1.73	629.24	73.91
	Total Income	14,323.07	17,506.25	11,876.81	49,583.69	46,285.06
II	Expenses					
	a) Cost of Materials Consumed	989.51	2,791.04	260.27	4,576.91	6,150.97
	b) Purchase of Stock-In-Trade	11,402.59	14,092.50	8,310.52	38,520.53	34,117.80
	c) Changes in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade	(9.48)	(3,743.09)	976.58	(5,066.89)	(3,038.92)
	d) Employee Benefit Expense	292.32	375.12	283.09	1,160.78	1,083.90
	e) Finance Costs	202.77	118.77	287.12	603.92	879.55
	f) Depreciation and Amortisation Expense	44.52	53.14	49.19	185.27	199.52
	g) Other Expenses	232.34	410.54	201.99	1,064.19	951.96
	Total Expenses	13,154.57	14,098.02	10,368.76	41,044.71	40,344.78
III	Profit/ (Loss) Before Tax (I-II)	1,168.50	3,408.23	1,508.05	8,538.98	5,940.28
IV	Prior Period Item/Exceptional Item	(30.25)			(30.25)	
	Profit Before Tax after Exceptional Items (III+IV)	1,138.25	3,408.23	1,508.05	8,508.73	5,940.28
V	Tax Expense					
	a) Current Tax	320.97	882.77	403.32	2,204.44	1,556.36
	b) Deferred Tax (Asset)/Liabilities	(12.91)	(0.99)	(9.18)	1.18	0.89
	c) Excess/ Shortage of Tax Previous Year	-	(67.66)	(0.00)	(67.66)	65.92
	Total Tax Expense	308.06	814.12	394.14	2,137.96	1,623.17
VI	Net Profit/ (Loss) After Tax for the Period (IV-V)	830.19	2,594.11	1,113.91	6,370.77	4,317.11
VII	Other Comprehensive Income/ (Loss)					
	Items that will not be reclassified to profit & loss (net of tax)	0.64	4.15	0.12	4.04	(4.80)
	Items that will be reclassified to profit & loss (net of tax)	-	-	-	-	-
	Total Other Comprehensive Income/ (Loss)	0.64	4.15	0.12	4.04	(4.80)
VIII	Total Comprehensive Income/ (Loss) for the period (VI+VII)	830.83	2,598.26	1,114.03	6,374.81	4,312.31
IX	Paidup Equity Share Capital (Facevalue Rs 1/- each)	10,017.60	9,884.60	9,844.60	10,017.60	9,844.60
X	Other Equity				39,889.71	31,507.15
XI	Earnings Per Share					
	Earnings Per Share (not annualised for quarter/ Half year / period ended)					
	Basic EPS	0.08	0.26	0.11	0.65	0.44
	Diluted EPS	0.08	0.24	0.10	0.65	0.42





MOTISONS JEWELLERS LIMITED

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Notes to Accounts - Financial Statement

[1] The above standalone financial results for the year ended 31st March, 2026 have been prepared by the Company in accordance with regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 (as amended) and were reviewed and recommended by the Audit Committee of the Board and thereafter were approved and taken on record by the board of directors in their meeting held on 22nd May, 2026. An Audit of the above results has been carried out by the statutory auditors of the company.

[2] Previous Year's /period's figures have been regrouped/rearranged/ restated/adjusted/rectified/recasted wherever considered necessary.

[3] Basis of Preparation of the Statement and Adoption of Indian Accounting Standards. The Company has adopted Indian Accounting Standard (IND AS) specified under companies (Indian) Accounting Standard Rules, 2015 [as amended] prescribed under section 133 of the companies act, 2013.

[4] The Management is in process of identifying parties which are covered under MSME, The Amount relating to MSME are disclosed to the extent identified.

[5] The Company is engaged in the business of selling jewellery made of gold, diamonds, and Kundan, as well as other jewellery products such as pearl, silver, platinum, and other metals. The company offers a wide range of products, including traditional, contemporary, and combination designs across various jewellery lines.

[6] The Figure for the Quarter ended 31st March, 2026 are balancing figures between the un-audited figures in respect of Nine months ended on 31st December, 2025 and the audited figures of the Year ended 31st March, 2026 and the figure for the quarter ended 31st December, 2025 are the balancing figure between the un-audited figures in respect of Nine months ended on 31st December, 2025 and the Un-audited figures of the Half Year ended 30th September, 2025, which were subject to limited review.

[7] The Company had, on 05th October, 2024, issued 1,00,00,000 share warrants convertible into equivalent number of equity shares at an issue price of ₹170/- per warrant, in accordance with the applicable provisions of the Companies Act, 2013 and SEBI regulations.

Out of the aforesaid warrants, 17,30,000 warrants were converted during the year into 1,73,00,000 equity shares of face value of ₹1/- each. Consequent to such conversion, the paid-up equity share capital of the Company increased accordingly. Further, pursuant to the approval of NSE and BSE regarding the subdivision/split of equity shares from a face value of Rs. 10/- per share to Rs. 1/- per share, the conversion ratio of warrants has been adjusted. The warrants became convertible into Ten equity share of Rs. 1/- each instead of One Share Of Rs. 10/- .

The remaining 82,70,000 warrants were not exercised by the warrant holders within the stipulated period and accordingly stood lapsed on 04th April, 2026. Consequently, the upfront amount ₹ 3514.75 Lakhs equivalent to 25% of the warrant issue price received at the time of subscription to such warrants was forfeited by the Company, in accordance with the terms of issue and applicable regulatory provisions.

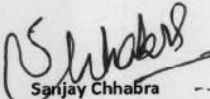
[8] Subsequent to the Balance Sheet date and before signing of the audited financial results, the lapse of warrants on 04th April, 2026 resulted in there being no outstanding potential convertible warrants. Accordingly, the Basic EPS and Diluted EPS are the same.

[9] The Status of investor's complaints during the Period ended on 31st March, 2026 as under:-

Complaints pending at the beginning of the period	0
Complaints received during the period	0
Complaints disposed during the period	0
Complaints resolved at the end of the period	0

Date :- 22nd May, 2026

Place :- Jaipur


Sanjay Chhabra
Managing Director
(DIN: 00120792)





MOTISONS JEWELLERS LIMITED

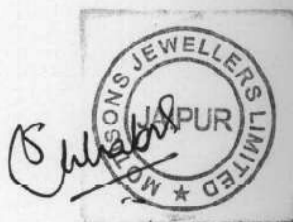
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Balance Sheet As At 31st March, 2026

Sr. No.	Particulars	Rs. in Lakhs (unless otherwise stated)	
		As at	
		31st March, 2026	31st March, 2025
		Audited	Audited
I	ASSETS		
A	Non-Current Assets		
	a) Property Plant & Equipment	421.61	466.44
	b) Right Of Use Asset	86.81	90.61
	c) Intangible Assets	5.86	8.82
	d) Financial Assets		
	- Investments	8.78	-
	- Other Financial Assets	237.56	172.53
	e) Deferred Tax Assets (Net)	66.66	69.20
	Total Non-Current Assets	827.28	807.60
B	Current Assets		
	a) Inventories	54,449.67	47,798.82
	b) Financial Assets		
	- Trade Receivables	130.50	154.11
	- Cash and Cash Equivalents	1,571.19	703.28
	- Bank Balances other than Cash and Cash Equivalents	1.65	9.38
	c) Other current assets	284.67	1,343.18
	Total Current Assets	56,437.68	50,008.77
	TOTAL ASSETS	57,264.96	50,816.37
II	EQUITY AND LIABILITIES		
1	EQUITY		
	a) Equity Share Capital	10,017.60	9,844.60
	b) Other Equity - attributable to owners of the Company	39,889.71	31,507.15
	TOTAL EQUITY	49,907.31	41,351.75
2	LIABILITIES		
A	Non-Current Liabilities		
	a) Financial Liabilities		
	- Long Term Borrowings	21.60	46.37
	- Long-term Financial Liabilities	828.31	750.74
	Total Non-Current Liabilities	849.91	797.11





MOTISONS JEWELLERS LIMITED

CIN : L36911RJ2011PLC035122

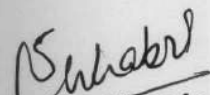
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Balance Sheet As At 31st March, 2026

Sr. No.	Particulars	Rs. in Lakhs (unless otherwise stated)	
		As at	
		31st March, 2026	31st March, 2025
		Audited	Audited
B	Current liabilities		
a)	Financial Liabilities		
	- Short Term Borrowings	3,743.76	7,067.95
	- Short Term Lease Liabilities	125.12	125.12
	- Trade Payables:		
	(i) Total Outstanding Dues of Micro Enterprise and Small Enterprise	239.74	3.73
	(ii) Total Outstanding Dues of Creditors other than Micro Enterprise and Small Enterprise	579.35	505.16
b)	Short Term Provisions	9.57	6.50
c)	Other Current Liabilities	654.49	345.78
d)	Current Tax Liabilities (Net)	1,155.71	613.27
	Total Current Liabilities	6,507.74	8,667.51
	TOTAL LIABILITIES	7,357.65	9,464.62
	TOTAL EQUITY AND LIABILITIES	57,264.96	50,816.37

For, Motisons Jewellers Limited


Sanjay Chhabra
Managing Director
(DIN: 00120792)

Date :- 22nd May, 2026

Place :- Jaipur





MOTISONS JEWELLERS LIMITED

CIN : L36911RJ2011PLC035122

270, 271, 272 & 276 Johri Bazar, Jaipur, Rajasthan, India, 302003

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Cash Flow Statement for the Year Ended 31st March, 2026

Sr. No.	Particulars	Rs in Lakhs (unless otherwise stated)	
		Year Ended	
		31st March, 2026	31st March, 2025
		Audited	Audited
A.	A. CASH FLOW FROM OPERATING ACTIVITIES		
	Net profit Before Tax and Extraordinary Items	8,538.98	5,940.28
	Adjustments For:		
	Prior Period Item/Exceptional Item	(30.25)	-
	Depreciation and amortization expense	185.27	199.52
	Adjustment for Gratuity-OCI	5.40	(6.42)
	Provision For Gratuity	13.04	13.24
	Interest Income	(0.68)	(68.27)
	Net gain on Foreign Exchanges	(7.64)	(3.29)
	Finance costs	603.92	879.55
	(Profit)/Loss on Sale of Fixed Assets	(28.22)	(2.11)
	Operating Profit before working capital changes	<u>9,279.82</u>	<u>6,952.50</u>
	Adjustment For:		
	Decrease/(Increase) in Inventories	(6,650.86)	(6,544.30)
	Decrease/(Increase) in Trade receivables	31.26	(6.73)
	Decrease/(Increase) in Other Current Asset	1,058.51	473.68
	(Decrease)/Increase in Trade Payables	310.20	(1,188.87)
	(Decrease)/Increase in Other Current Liabilities	308.70	112.69
	(Decrease)/Increase in Short Term Provisions	2.52	0.38
	(Decrease)/Increase in Current Tax Liabilities	-	-
	Cash generated from operations	<u>4,340.15</u>	<u>(200.65)</u>
	Income taxes paid (net of refunds)	(1,594.35)	(1,956.65)
	Net cash flow from / (utilised in) operating activities (A)	<u>2,745.80</u>	<u>(2,157.30)</u>
B.	CASH FLOW FROM INVESTING ACTIVITIES		
	Purchase of fixed asset	(185.22)	(39.49)
	Sales of fixed asset	79.75	9.50
	Interest Received	0.68	68.27
	Decrease/(Increase) in Bank Balances other than	7.73	(2.96)
	Cash and cash equivalents		
	Decrease/(Increase) in Investment	(8.78)	-
	Decrease/(Increase) in Other Financial Asset	(78.06)	24.42
	Net cash flow from / (used in) investing activities (B)	<u>(183.90)</u>	<u>59.74</u>





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Cash Flow Statement for the Year Ended 31st March, 2026

Sr. No.	Particulars	Rs in Lakhs (unless otherwise stated)	
		Year Ended	
		31st March, 2026 Audited	31st March, 2025 Audited
C. CASH FLOW FROM FINANCING ACTIVITIES			
	Finance costs	(532.04)	(811.74)
	(Decrease)/Increase in Short Term Borrowing	(3,324.19)	(3,726.41)
	Repayment of Long Term Borrowing	(24.77)	(44.43)
	Proceeds from Issue of Share Warrants & Premium	2,205.75	4,250.00
	(Decrease)/Increase in Short Term Lease Liabilities	(18.74)	11.87
	(Decrease)/Increase in Long Term Lease Liabilities	-	(144.36)
	Net cash flow from / (used in) financing activities (C)	(1,693.99)	(465.07)
	Net increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	867.91	(2,562.63)
D.	E. Opening Balance of Cash and Cash Equivalents	703.28	3,265.91
F.	F. Closing Balance of Cash and Cash Equivalents	1,571.19	703.28

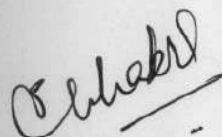
Note

- 1 The statement of cash flows has been prepared in accordance with the Indirect method as set out in the Indian Accounting Standard (Ind AS) - 7 - 'Statement of Cash Flows'.

Date :- 22nd May, 2026

Place :- Jaipur

For, Motisons Jewellers Limited


Sanjay Chhabra
Managing Director
(DIN: 00120792)





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CIN-L36911RJ2011PLC035122

Date: 22.05.2026

To,

BSE Limited

Dept of Corporate Services
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001 (Maharashtra)
Scrip Code: 544053

National Stock Exchange of India Limited

The Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051(Maharashtra)
Symbol: MOTISONS

Sub: Declaration pursuant to Regulation 33(3) (d) of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations").

Dear Sir/Ma'am,

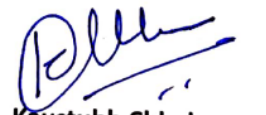
We, Sanjay Chhabra, Managing Director and Mr. Kaustubh Chhabra, Chief Financial Officer of Motisons Jewellers Limited (CIN: L36911RJ2011PLC035122) having its Registered office situated at 270, 271, 272 & 276, Johri Bazar, Jaipur - 302003, Rajasthan, India hereby declare that in accordance with Regulation 33(3)(d) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, M/s Keyur Shah & Co. (FRN: 141173W), Statutory Auditors of the Company have issued an Audit Report with unmodified opinion on Audited Financial Results of the Company for the quarter and financial year ended 31st March, 2026.

You are requested to kindly take the same on record.

Thanking you,
Yours Faithfully,

For **Motisons Jewellers Limited**


Sanjay Chhabra
Managing Director
DIN: 00120792


Kaustubh Chhabra
Chief Financial Officer
PAN: BKOPC9515M