

Date: 14.08.2026

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street
Fort, Mumbai-400001

Company Code: 540404

Dear Sir/Ma'am,

Subject: Press Release

In Compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the Press Release titled **"Prime Fresh records robust Q1 FY27 operational Performance"** with respect to unaudited Financial Results for the quarter ended 30th June, 2026 and Business Updates.

Kindly take note of the above on record.

Thanking You.

For,
PRIME FRESH LIMITED

JASMIN DOSHI
COMPANY SECRETARY





Press Release

Prime Fresh records robust Q1 FY27 operational performance

Revenue from Operations up 15.7% YoY to ₹61.71 Cr; EBITDA up 51.0% YoY; PAT up 50.8% YoY to ₹4.35 Cr

Ahmedabad, August 2026: Prime Fresh Limited (PFL) is a BSE-listed fruits and vegetables post-harvest and supply-chain company with sourcing, aggregation, sorting, grading, packing, storage, logistics, distribution and market linkage across multiple customer channels.

Quarterly Financial Highlights

Particulars	Q1 FY27	Q4FY26	QoQ	Q1 FY26	YoY
Revenue from Operations	61.71	79.91	(22.8%)	53.34	+15.7%
EBITDA	6.07	5.27	+15.0%	4.02	+51.0%
EBITDA Margin	9.83%	6.60%	+323 bps	7.53%	+230 bps
Profit After Tax	4.35	3.24	+34.3%	2.89	+50.8%
PAT Margin	7.05%	4.05%	+300 bps	5.42%	+163 bps
EPS (₹)	2.94	2.02	+45.5%	1.97	+49.2%

Financial figures are presented in ₹ crore except margins and EPS.

Key Business Highlights

- Q1 FY27 **Revenue from Operations** increased **15.7% YoY** to **₹61.71 crore**, while **EBITDA** increased **51.0% YoY** to **₹6.07 crore** and **PAT** increased **50.8% YoY** to **₹4.35 crore**.
- **EBITDA margin** improved by **230 bps YoY** to **9.83%** and **PAT margin** improved by **163 bps YoY** to **7.05 %**.
- Sales tonnage reached **17,982 MT** in **Q1 FY27**, up **68.0% YoY** and **7.5% QoQ**.
- Product mix remains anchored by onion as the primary volume engine, while mango and pomegranate contribute disproportionately to value.

Management Commentary

Commenting on the performance, Mr. Hiren Ghelani, Whole-time Director said:

*Dear Shareholders, Q1 FY27 marks a strong and encouraging start to the year for Prime Fresh Limited. During the quarter, we continued to build on the operating momentum created over the last year, **supported by healthy traction across key categories such as onions, mangoes and pomegranates**, along with continued margin improvement in our Services Business.*

*Revenue from Operations grew by **15.7% YoY to ₹61.71 crore**, while EBITDA increased by **51.0% YoY to ₹6.07 crore** and PAT grew by **34.3% YoY to ₹4.35 crore**. EBITDA margin expanded by **230 bps YoY to 9.83%**, while PAT margin improved by **163 bps YoY to 7.05%**. This improvement reflects the benefits of disciplined cost control, better operating efficiencies, stronger utilisation of our sourcing and distribution network, and an improving product and business mix.*

*Operationally, sales tonnage increased by **68.0% YoY to 17,982 MT**, highlighting the strength of our procurement bandwidth and our ability to efficiently move significantly higher volumes across multiple customer channels. Our continued traction in onions provides scale to the business, while categories such as mangoes and pomegranates are helping strengthen the value mix. At the same time, the **Services Business continues to emerge as an important contributor to margin quality** and overall profitability. We are also making steady progress on our **Cluster Development Programme (CDP)** initiatives, which form an important part of our longer-term strategy of strengthening backward integration, building more efficient post-harvest infrastructure, deepening farmer and FPO linkages and expanding our value-added capabilities.*

*As we move through the year, the operating environment may remain dynamic due to normal agricultural seasonality, crop-specific quality and availability variations, and measured demand in select HORECA and export channels. However, our diversified sourcing base, multi-category portfolio and omni-channel presence give us the flexibility to adapt while remaining focused on **disciplined growth, better realizations and sustainable profitability**.*

*Going forward, our priorities remain clear: to deepen our sourcing and customer relationships, strengthen higher-margin services and value-added categories, improve operating efficiencies and product mix, and continue progressing our CDP initiatives in a calibrated manner. We remain committed to converting our expanding scale and supply-chain capabilities into **consistent, sustainable and profitable growth for all stakeholders**.*

About Prime Fresh Limited

Established in 2007 and headquartered in Ahmedabad, Prime Fresh Limited is a fully integrated agriculture value-chain company focused on the post-harvest supply chain of fruits and vegetables. The company offers sourcing, handling, sorting, grading, warehousing, ripening, packing and distribution services across domestic and global markets. The company serves multiple channels including modern trade, e-commerce, HORECA, food processors, exporters, APMCs, general trade and D2C. Prime Fresh continues to strengthen its position through farmer integration, procurement depth, operational discipline and end-to-end supply-chain execution.

Contact Information

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