

Sharda Cropchem Limited

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ISO 9001: 2015 Reg. No: 702949
CJN: L51909MH2004PLC145007



29th July, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Trading Symbol: SHARDACROP	BSE Limited Phiroze Jeejeebhoi Tower, Dalal Street, Mumbai – 400 001 Scrip Code: 538666
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Dear Sir/Madam,

Re.: Media Release on Unaudited Financial Results for the quarter ended June 30, 2026

In continuation of our letter of today's date on the Standalone and Consolidated Unaudited Financial Results for the quarter ended June 30, 2026, we attach a copy of Media Release being issued by the Company in this regard.

We request you to take the same on record.

Thanking you,

Yours Sincerely,

For SHARDA CROP CHEM LIMITED

JETKIN GUDHKA
COMPANY SECRETARY &
COMPLIANCE OFFICER

Encl: As above



Sharda Cropchem Limited

Margin Expansion Continues with growth in NAFTA region

- Revenue growth of 9% YoY to Rs. 1,074 crores;
- EBITDA growth of 25% to Rs. 178 crores;
- Product registrations increased to 3,016, with 1,027 registrations in pipeline;
- Debt-free with Cash, Bank and Liquid Investments of Rs. 767 crores

Mumbai, 29th July 2026

Sharda Cropchem Limited, one of the leading player in the crop protection chemicals industry has announced its unaudited financial results for the quarter ended 30th June 2026

Consolidated Financial Highlights

Particulars (in Rs. Crs.)	Q1 FY27	Q1 FY26	Y-o-Y
Revenue	1,074	985	9%
Gross Profit	394	349	13%
Gross Profit Margin (%)	36.7%	35.5%	120 bps
EBITDA	178	142	25%
EBITDA Margin (%)	16.6%	14.4%	220 bps
Profit Before Tax (prior to forex gains)	111	96	16%
Profit Before Tax*	118	169	(30%)
Profit After Tax*	88	143	(38%)

* Profit Before Tax & Profit After Tax growth was due to higher forex gains in Q1 FY26

Segment Wise Revenue Break up

Particulars (in Rs. Crs.)	Q1 FY27	Q1 FY26	Y-o-Y
Agrochemical Segment	915	846	8%
Non-Agro Segment	159	139	15%

Product Wise Revenue Break up

Particulars (in Rs. Crs.)	Q1 FY27	Q1 FY26	Y-o-Y
Herbicides	457	420	9%
Insecticides	233	205	13%
Fungicides	225	221	2%

Region Wise Revenue Break up (Agrochemical Business)

Particulars (in Rs. Crs.)	Q1 FY27	Q1 FY26	Y-o-Y
Europe	467	523	(11%)
NAFTA	339	256	33%
LATAM	72	47	52%
RoW	37	21	78%



Sharda Cropchem Limited

Region Wise Revenue Break up (Non Agrochemical Business)

Particulars (in Rs. Crs.)	Q1 FY27	Q1 FY26	Y-o-Y
Europe	19	22	(12%)
NAFTA	121	93	31%
LATAM	5	12	(60%)
RoW	14	12	13%

Key Business Highlights for Q1 FY27

- Agrochemical Segment contributes 85%; Non-Agrochemical Segment contributes 15%
- Agrochemical volumes de-grew by 0.60% in Q1 FY27
- Capex in Q1 FY27 stands at Rs. 263 crores
- Product Registrations stand at 3,016 with 1,027 applications pending at various stages as on 30th June 2026
- The Company remains Debt free with cash, bank and liquid investments of Rs. 767 crores

Commenting on the Results, Mr. Ramprakash Bubna, Chairman and MD, said,

"We delivered a strong start to FY27, with healthy improvements across our key operating metrics. During the quarter, revenue grew by 9% year-on-year to Rs. 1,074 crores, while gross margins expanded by 120 basis points to 36.7%. EBITDA increased 25% to Rs. 178 crores, with EBITDA margin improving 220 basis points to 16.6%. This was mainly due to improved product mix – several of high value agrochemical molecules grew stronger with NAFTA and LATAM delivering robust growth and improved profitability

Europe, our largest and historically highest-margin market, witnessed a temporary moderation during the quarter following an exceptionally strong FY26. This was mainly due to reduced re-stocking by distributors due to the heat wave across Europe even surfaced drought situation in the central eastern part of Europe. Despite the same, Agrochemical margins in Europe improved. We remain confident of a recovery in European volumes over the coming quarters, backed by our extensive registration portfolio and long-standing customer relationships.

We continue to maintain our FY27 revenue growth guidance of 10–15% and remain focused on strengthening our long-term growth platform through sustained investments in our registration pipeline. Our balance sheet remains robust, with a debt-free position and cash, bank balances, and liquid investments of Rs. 767 crores, providing us with ample financial flexibility to pursue future growth opportunities."



Sharda Cropchem Limited

About Us

Sharda Cropchem Limited (SCL) is a fast-growing global agrochemicals company with a peer position in the crop protection chemicals industry. Its vast and growing library of dossiers and IPRs provides a solid foundation for growth in the global marketplace, especially in advanced markets such as Europe, North America, and Latin America. It enables to operate globally in a wide range of formulations and active ingredients. The Company's deep domain knowledge and extensive experience provides a significant competitive edge, enabling to expand businesses, both in existing markets and new geographies. This has further positioned the Company as a prominent player in the field of crop protection chemicals. SCL offers a diverse range of products, including fungicides, herbicides, insecticides, and biocides, to a global clientele. Through its expertise and conviction, SCL has earned a reputation as a trusted partner in the global agricultural industry. The Company continues to support farmers and agricultural businesses across the globe, fostering growth and sustainability in the sector.

Safe Harbor

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

Company : Sharda Cropchem Limited



CIN: L51909MH2004PLC145007

Sharda Cropchem Limited

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Investor Relations : Strategic Growth Advisors

SGA Strategic Growth Advisors

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GROWING STRONGER, GOING FURTHER.