Date: 05th November, 2026

To,
The General Manager,
BSE Limited,
1st Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400001.

Sub: Regulation 33 under Integrated Filing (Financials) as on 30th September, 2026.
Scrip Code: 523425
Script Symbol: SUNRAJDI

Dear Sir/Ma'am,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 & pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December, 2024, read with BSE Circular No. 20250102-4, we are submitting herewith the Unaudited Financial Statements (Standalone and Consolidated) along with the Limited Review Report under Integrated Filing (Financial) for the Quarter and Half Year ended as on 30th September, 2026.

This is for your information and records.

Thanking You.

Yours faithfully,
For Sunraj Diamond Exports Limited

Digitally signed by ANSHUL GARG
Date: 2026.11.05 17:00:26 +05'30'

Anshul Garg
Company Secretary/Compliance Officer

GOVIND PRASAD & CO.
CHARTERED ACCOUNTANTS

Govind Prasad: B. Com, FCA
E-mail: govind@cagovind.com
Mob No.: 9869447724 / 9320017276

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Gaur Arun Kumar: B.com, FCA
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LIMITED REVIEW REPORT FOR THE QUARTER ENDED SEPTEMBER 30, 2026
[Pursuant to Reg. 33 of SEBI (LODR) Regulations, 2015]

Review Report to Sunraj Diamond Exports Limited

We have reviewed the accompanying statement of unaudited standalone financial results of **Sunraj Diamond Exports Limited,** for the period ended **September 30, 2026**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the standalone financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Govind Prasad and Co.
Chartered Accountants
FRN: 114360W

Govind Prasad
Digitally signed by Govind Prasad
Date: 2026.11.05 16:11:38 +05'30'

Govind Prasad
Partner
M. No.: 047948
Place: Mumbai
Date: 05-11-2026

UDIN: 26047948CJFZEN6876

SUNRAJ DIAMOND EXPORTS LIMITED (CIN L36912MH1990PLC057803)
Regd. Office: D-9, 5th Floor, Everest Building, Plot No. 156, Tardeo Main Road. Tardeo. Mumbai - 400034.

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2026.

(Rupees in Lakhs)

Sr. no	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year to date figures for the period ended		Previous Accounting Year (Audited)
		September 30, 2026	June 30, 2026	September 30, 2025	30-Sep-26	30-Sep-25	31-Mar-26
1	Income						
	(a) Revenue from Operations	44.18	44.42	67.78	88.60	90.71	233.70
	(b) Other Income	0.00	0.00	25.39	0.00	25.89	23.55
	Total Income	44.18	44.43	93.18	88.61	116.60	257.26
2	Expenses						
	(a) Cost of Materials Consumed	-	-	-	-	-	-
	(b) Purchase of stock-in-trade	22.83	46.02	68.28	68.85	112.37	157.61
	(c) Change in Inventories of finished goods, work in progress and stock-in-trade	16.26	(5.06)	(2.18)	11.20	(24.60)	61.52
	(d) Manufacturing Expenses	0.32	-	-	0.32	2.76	2.76
	(e) Employee benefits expense	4.95	4.44	4.25	9.39	8.09	18.01
	(f) Other expenses	6.29	6.23	5.77	12.52	14.42	25.04
	(g) Finance costs	0.03	0.25	0.12	0.28	1.02	1.17
	(h) Depreciation and amortisation expenses	0.39	0.43	0.44	0.82	0.88	1.70
	Total expenses	51.06	52.30	76.69	103.37	114.94	267.81
3	Profit/(Loss) before exceptional items and tax (1-2)	(6.88)	(7.88)	16.49	(14.76)	1.66	(10.55)
4	Add/(Less) : Exceptional Items (net)	-	-	-	-	-	-
5	Profit / (Loss) before tax [3 + 4]	(6.88)	(7.88)	16.49	(14.76)	1.66	(10.55)
6	Tax expenses						
	(a) Current Tax	-	-	-	-	-	
	(b) Deferred Tax	0.03	0.02	0.04	0.05	0.16	0.22
	(c) Tax in respect of earlier years	0.04	-	-	0.04	-	(15.88)
	Total Tax Expense (a+b+c)	0.07	0.02	0.04	0.08	0.16	(15.66)
7	Net Profit (+) /Loss(-) for the period	(6.95)	(7.90)	16.45	(14.85)	1.50	5.11
8	Other Comprehencive Income	-	-	-	-	-	
9	Total comprehensive income for the period (5+6)(Comprising Profit/(Loss) and other Comprehensive income for the period)	(6.95)	(7.90)	16.45	(14.85)	1.50	5.11
10	Paid Up Equity Share capital (Face Value Rs. 10/- Per Share)	53.30	53.30	53.30	53.30	53.30	53.30
11	i) Earnings Per Share (of Rs.10/- each) (Not annualised) :						
	(a) Basic	(0.13)	(0.15)	0.31	(0.28)	0.03	0.10
	(b) Diluted	(0.13)	(0.15)	0.31	(0.28)	0.03	0.10

NOTES :

1 The above unaudited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on 5th November, 2026.

2 The company is engaged in business segment i.e. Trading & Manufacturing in Gems and Precious Metals. Segment Reporting as defined in Ind-AS 108 is not applicable.

3 Comparative figures have been rearranged/regrouped wherever necessary.

For and on behalf of the Board of Directors,

Sunny S. Gandhi
(Wholetime Director)
DIN - 00695322
Date: 05.11.2026
Place: Mumbai

SUNRAJ DIAMOND EXPORTS LIMITED
CIN - L36912MH1990PLC057803
UNAUDITED BALANCE SHEET AS AT 30.09.2026

(Rupees in Lakhs)

PARTICULARS	NOTES	As at 30.09.2026	As at 30.09.2025
ASSETS			
Non-current Assets			
Property, Plant and Equipment	2	4.72	6.36
Intangible Assets	3	0.16	0.16
Financial Assets			
Investments	4	-	-
Other Non-current Assets	5	3.43	3.43
Deferred Tax Assets (Net)	6	2.39	2.49
		10.70	12.43
Current Assets			
Inventories		1,635.12	1,732.43
Financial Assets			
Trade Receivables	7		
Less than 6 months		1.08	31.19
6 months to 1 year		-	-
1 to 2 years		27.14	-
2 to 3 years		-	-
More than 3 years		827.15	846.54
Cash and Cash Equivalents	8	2.46	8.26
Loans	9	3.34	2.58
Other Current Assets	10	9.61	10.96
		2,505.89	2,631.96
TOTAL ASSETS		**2,516.59**	**2,644.39**
EQUITY & LIABILITIES			
EQUITY			
Equity Share Capital	11A	533.04	533.04
Other Equity	11B	(373.84)	(362.60)
		159.20	170.44
LIABILITIES			
NON-CURRENT LIABILITIES			
Financial Liabilities			
Borrowings	12	-	-
		-	-
CURRENT LIABILITIES			
Financial Liabilities			
Borrowings	13	1,497.31	1,593.94
Trade Payables	14		
Due to Micro and Small Enterprises			
Due to Others			
For less than 1 year		1.80	16.90
Between 1 to 2 years		1.74	0.32
Between 2 to 3 years		3.46	840.58
Beyond 3 years		850.97	3.36
Other Financial Liabilities	15	0.35	16.13
Other Current Liabilities	16	1.76	2.73
Short Term Provisions	16A	-	-
		2,357.39	2,473.95
TOTAL EQUITY AND LIABILITIES		**2,516.59**	**2,644.39**

For and on behalf of the Board of Directors.

Sunny S. Gandhi
(Wholetime Director)
DIN - 00695322
Date: 05.11.2026
Place: Mumbai

SUNRAJ DIAMOND EXPORTS LIMITED
CIN - L36912MH1990PLC057803
CASH FLOW STATEMENT FOR THE PERIOD ENDED 30TH SEPTEMBER 2026

	PARTICULARS	(Rs. In Lakhs) 30.09.2026	(Rs. In Lakhs) 30.09.2025
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Profit Before tax	(14.76)	1.66
	Adjustment for :		-
	Depreciation and Amortisation & Exceptional items	0.82	0.88
	Exchange rate difference	(1.53)	(2.83)
	Finance Costs	0.28	1.02
	Operating Profit before Working Capital Changes	**(15.19)**	**0.73**
	Adjustment for :		
	(Increase) / Decrease in Trade Receivables	31.43	70.06
	(Increase) / Decrease in Financial Assets	-	-
	(Increase) / Decrease in Inventories	11.20	(24.60)
	(Increase) / Decrease in Other assets	(6.00)	(0.10)
	Increase / (Decrease) in Trade and other payables	(50.09)	43.15
	Cash generated from Operations activities	**(28.65)**	**89.23**
	Direct Taxes Paid (Net of Refund)	(0.00)	-
	Net Cash from Operating Activities (A)	**(28.65)**	**89.23**
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchases of Property, Plant and equipment	-	-
	Interest Received	-	-
	Sale of Property, Plant and equipment	-	-
	Net Cash used in Investing Activities (B)	-	-
C	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Borrowings (net of borrowings repaid)	29.00	(81.52)
	Finance Cost	(0.28)	(1.02)
	Net Cash used in Financing Activities (C)	**28.72**	**(82.53)**
	NET INCREASE/(DECREASE) IN CASH & EQUIVALENTS	**0.07**	**6.70**
	Cash & Cash Equivalents at the beginning of the year	2.39	1.56
	Cash & Cash Equivalents at the end of the year	**2.46**	**8.26**

(a) The above Cash Flow Statement has been prepared under the "Indirect Method" as set out in the Indian Accounting Standard (Ind-As-7)- Statement of Cash Flow

(b)

PARTICULAR	As at 30.09.2025	As at 30.09.2024
Cash and Cash Equivalents comprises of		
Balance with Banks:		
-Current Accounts	0.81	7.72
Cash on hand	1.65	0.53
Cash and Cash Equivalent in Cash Flow Statement	**2.46**	**8.26**

For and on behalf of the Board of Directors,

Sunny S. Gandhi
(Wholetime Director)
DIN - 00695322
Date: 05.11.2026
Place: Mumbai

GOVIND PRASAD & CO.
CHARTERED ACCOUNTANTS

Govind Prasad: B. Com, FCA
E-mail: govind@cagovind.com
Mob No.: 9869447724 / 9320017276

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LIMITED REVIEW REPORT FOR THE QUARTER ENDED SEPTEMBER 30, 2026
[Pursuant to Reg. 33 of SEBI (LODR) Regulations, 2015]

Independent Auditor's Review Report on consolidated unaudited quarterly financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To The Board of Directors of
Sunraj Diamond Exports Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Sunraj Diamond Exports Limited ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended 30th SEPTEMBER 2026 ("the Statement"), being submitted by the holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the regulation") read with SEBI Circular No. CIR/CFD/CMD1/44/2019 29th March, 2019 ('the circular')

2. This Statement, which is the responsibility of the Holding Company Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
   a. Sunraj Diamonds DMCC (Subsidiary)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Govind Prasad: B. Com, FCA
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Gaur Arun Kumar: B.com, FCA
E-mail: audit@cagovind.com

6. We did not review the interim financial results of Sunraj Diamonds DMCC included in the standalone unaudited interim financial results of the entities included in the Group, whose results reflect as at 30th SEPTEMBER 2026 total revenues of Rs. Nil and total net loss after tax of Rs. Nil and total comprehensive income of Rs. Nil and for the quarter ended 30th SEPTEMBER 2026, as considered in the respective standalone unaudited interim financial results of the entities included in the Group. The interim financial results of subsidiary are not subject to review. Our conclusion on the Statement is not modified in respect of the above matters.

For Govind Prasad and Co.
Chartered Accountants
FRN: 114360W

Govind Prasad
Digitally signed by Govind Prasad
Date: 2026.11.05 15:58:40 +05'30'

Govind Prasad
Partner
M. No.: 047948

Place: Mumbai
Date: 05-11-2026

UDIN: 26047948FBUEZQ2375

SUNRAJ DIAMOND EXPORTS LIMITED (CIN L36912MH1990PLC057803)
Regd. Office: D-9, 5th Floor, Everest Building, Plot No. 156, Tardeo Main Road. Tardeo. Mumbai - 400034.

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2026.

(Rupees in Lakhs)

Sr. no	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year to date figures for the period ended		Previous Accounting Year (Audited)
		September 30, 2026	June 30, 2026	September 30, 2025	30-Sep-26	30-Sep-25	31-Mar-26
1	Income						
	(a) Revenue from Operations	44.18	44.42	67.78	88.60	90.71	233.70
	(b) Other Income	0.00	0.00	22.76	0.00	23.26	23.16
	Total Income	44.18	44.43	90.54	88.61	113.96	256.87
2	Expenses						
	(a) Cost of Materials Consumed	-	-	-	-	-	-
	(b) Purchase of stock-in-trade	22.83	46.02	68.28	68.85	112.37	157.61
	(c) Change in Inventories of finished goods, work in progress and stock-in-trade	16.26	(5.06)	(2.18)	11.20	(24.60)	61.52
	(d) Manufacturing Expenses	0.32	-	-	0.32	2.76	2.76
	(e) Employee benefits expense	4.95	4.44	4.25	9.39	8.09	18.01
	(f) Other expenses	7.47	6.18	5.77	13.65	14.42	35.35
	(g) Finance costs	0.03	0.25	0.12	0.28	1.02	1.17
	(h) Depreciation and amortisation expenses	0.39	0.43	0.44	0.82	0.88	1.77
	Total expenses	52.25	52.26	76.69	104.50	114.94	278.18
3	Profit/(Loss) before exceptional items and tax (1-2)	(8.07)	(7.83)	13.85	(15.90)	(0.98)	(21.32)
4	Add/(Less) : Exceptional Items (net)			-		-	-
5	Profit / (Loss) before tax (3 + 4)	(8.07)	(7.83)	13.85	(15.90)	(0.98)	(21.32)
6	Tax expenses						
	(a) Current Tax	-	-	-	-	-	
	(b) Deferred Tax	0.03	0.02	0.04	0.05	0.16	0.22
	(c) Tax in respect of earlier years	0.04	-	-	0.04	-	(15.88)
	Total Tax Expense (a+b+c)	0.07	0.02	0.04	0.08	0.16	(15.66)
7	Net Profit (+) /Loss(-) for the period	(8.13)	(7.85)	13.82	(15.98)	(1.14)	(5.65)
8	Other Comprehencive Income	-	-	-	-	-	
9	Total comprehensive income for the period (5+6)(Comprising Profit/(Loss) and other Comprehensive income for the period)	(8.13)	(7.85)	13.82	(15.98)	(1.14)	(5.65)
10	Paid Up Equity Share capital (Face Value Rs. 10/- Per Share)	53.30	53.30	53.30	53.30	53.30	53.30
11	i) Earnings Per Share (of Rs.10/- each) (Not annualised) :						
	(a) Basic	(0.15)	(0.15)	0.26	(0.30)	(0.02)	(0.11)
	(b) Diluted	(0.15)	(0.15)	0.26	(0.30)	(0.02)	(0.11)

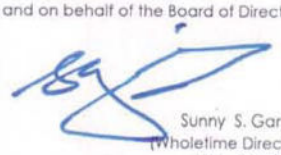
NOTES :

1 The above unaudited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on 5th November, 2026.

2 The company is engaged in business segment i.e. Trading & Manufacturing in Gems and Precious Metals. Segment Reporting as defined in Ind-AS 108 is not applicable.

3 Comparative figures have been rearranged/regrouped wherever necessary.

For and on behalf of the Board of Directors,



Sunny S. Gandhi
(Wholetime Director)
DIN - 00695322
Date: 05.11.2026
Place: Mumbai

SUNRAJ DIAMOND EXPORTS LIMITED
CIN - L36912MH1990PLC057803
UNAUDITED CONSOLIDATED BALANCE SHEET AS AT 30.09.2026

(Rupees in Lakhs)

PARTICULARS	NOTES	As at 30.09.2026	As at 30.09.2025
ASSETS			
Non-current Assets			
Property, Plant and Equipment	2	4.72	6.42
Intangible Assets	3	0.16	0.16
Financial Assets			
Investments	4	-	-
Other Non-current Assets	5	3.43	3.43
Deferred Tax Assets (Net)	6	2.39	2.49
		10.70	12.50
Current Assets			
Inventories		1,635.12	1,732.43
Financial Assets			
Trade Receivables	7		
Less than 6 months		1.08	31.19
6 months to 1 year		-	-
1 to 2 years		27.14	-
2 to 3 years		-	-
More than 3 years		827.15	846.54
Cash and Cash Equivalents	8	5.76	11.31
Loans	9	3.34	2.58
Other Current Assets	10	9.61	10.96
		2,509.19	2,635.01
TOTAL ASSETS		**2,519.89**	**2,647.51**
EQUITY & LIABILITIES			
EQUITY			
Equity Share Capital	11A	533.04	533.04
Other Equity	11B	(455.94)	(435.44)
		77.10	97.60
LIABILITIES			
NON-CURRENT LIABILITIES			
Financial Liabilities			
Borrowings	12	-	-
		-	-
CURRENT LIABILITIES			
Financial Liabilities			
Borrowings	13	1,497.31	1,593.94
Trade Payables	14		
Due to Micro and Small Enterprises			
Due to Others			
For less than 1 year		1.80	16.90
Between 1 to 2 years		5.03	0.32
Between 2 to 3 years		5.58	916.54
Beyond 3 years		930.96	3.36
Other Financial Liabilities	15	0.35	16.13
Other Current Liabilities	16	1.76	2.73
Short Term Provisions	16A	-	-
		2,442.79	2,549.91
TOTAL EQUITY AND LIABILITIES		**2,519.89**	**2,647.51**

For and on behalf of the Board of Directors,

Sunny S. Gandhi
(Wholetime Director)
DIN - 00695322
Date: 05.11.2026
Place: Mumbai

SUNRAJ DIAMOND EXPORTS LIMITED
CIN - L36912MH1990PLC057803
UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD ENDED 30TH SEPTEMBER 2026

	PARTICULARS	(Rs. In Lakhs) 30.09.2026	(Rs. In Lakhs) 30.09.2025
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Profit Before tax	(15.90)	(0.98)
	Adjustment for :	-	-
	Depreciation and Amortisation & Exceptional items	0.82	0.88
	Exchange rate difference	2.66	(0.19)
	Finance Costs	0.28	1.02
	Operating Profit before Working Capital Changes	**(12.15)**	**0.73**
	Adjustment for :		
	(Increase) / Decrease in Trade Receivables	27.25	67.42
	(Increase) / Decrease in Financial Assets	-	-
	(Increase) / Decrease in Inventories	11.20	(24.60)
	(Increase) / Decrease in Other assets	(6.00)	(0.10)
	Increase / (Decrease) in Trade and other payables	(48.91)	45.84
	Cash generated from Operations activities	**(28.61)**	**89.28**
	Direct Taxes Paid (Net of Refund)	(0.00)	-
	Net Cash from Operating Activities (A)	**(28.61)**	**89.28**
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchases of Property, Plant and equipment	-	-
	Interest Received	-	-
	Sale of Property, Plant and equipment	-	0.07
	Net Cash used in Investing Activities (B)	**-**	**0.07**
C	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Borrowings (net of borrowings repaid)	29.00	(81.52)
	Finance Cost	(0.28)	(1.02)
	Net Cash used in Financing Activities (C)	**28.72**	**(82.53)**
	NET INCREASE/(DECREASE) IN CASH & EQUIVALENTS	**0.12**	**6.82**
	Cash & Cash Equivalents at the beginning of the year	5.64	4.49
	Cash & Cash Equivalents at the end of the year	**5.76**	**11.31**

(a) The above Cash Flow Statement has been prepared under the "Indirect Method" as set out in the Indian Accounting Standard (Ind-As-7)- Statement of Cash Flow

(b)

PARTICULAR	As at 30.09.2026	As at 30.09.2025
Cash and Cash Equivalents comprises of		
Balance with Banks:		
-Current Accounts	4.11	10.77
Cash on hand	1.65	0.53
Cash and Cash Equivalent in Cash Flow Statement	**5.76**	**11.31**

For and on behalf of the Board of Directors,

Sunny S. Gandhi
(Wholetime Director)
DIN - 00695322
Date: 05.11.2026
Place: Mumbai

Date: 05th November, 2026

To,
Department of Corporate Services,
BSE Limited,
1st Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400001.

Sub: Declaration in respect of Unmodified Opinion on Unaudited Financial Statements (Standalone and Consolidated) for the Quarter and Half Year ended as on 30th September, 2026

Ref: Scrip Code - Sunraj Diamond Exports Limited – 523425

Dear Sir/Madam,

Pursuant to Regulation 33(3)(c) of the SEBI (Listing Obligations and disclosure requirements) Regulations, 2015 and pursuant to SEBI Circular CIR/CFD/CMD/56/2016 dated 26th May, 2016, we hereby declare and confirm that the Statutory Auditors of the Company, M/s. Govind Prasad and Co., Chartered Accountants, have issued an Unmodified Limited Review Reports on the Unaudited Standalone and Consolidated Financial Statements of the Company for the Quarter and Half Year ended 30th September, 2026.

Kindly take the same on records.

Thanking you,

For Sunraj Diamond Exports Limited

Sunny Sunil Gandhi
Whole Time Director
DIN: 00695322

ADDITIONAL DISCLOUSURES

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC. **Not Applicable**

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES **Not Applicable**

Sr No.	Particulars	Rs. In Lakhs
1	**Loans / revolving facilities like cash credit from banks / financial institution**	-
A	Total amount outstanding as on date	-
B	Of the total amount outstanding, amount of default as on date -	-
		-
2	**Unlisted debt securities i.e. NCDs and NCRPS -**	**-**
A	Total amount outstanding as on date -	-
B	Of the total amount outstanding, amount of default as on date -	-
		-
3	**Total financial indebtedness of the listed entity including short-term and long-term debt**	-

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS **Not Applicable**

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG -WITH ANNUAL AUDITED FINANCIAL RESULTS **Not Applicable**