CHEMKART INDIA LIMITED
CIN-L51220MH2020PLC338631
403/404 K.L. Accolade, 4th Floor, Above Captain Gym, Nr. R.K. Hospital
Santacruz (E), MUMBAI 400055
Email Id: investors@chemkart.com | Customer Care: +91 8828505052

15th July 2026

To,
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001
Security Code: 544442

Subject: **Business Updates for April - June 2026**

Dear Sir/Madam,

Pursuant to the relevant provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Business Update for the period from April to June 2026.

Request you to kindly take the same on record.

Thank You.

Yours faithfully,
For **Chemkart India Ltd**

BASAVARAJ SHANKAR DALAWAI
Digitally signed by BASAVARAJ SHANKAR DALAWAI
Date: 2026.07.15 13:36:35 +05'30'

Chemkart India Limited
Mumbai

Mr. Basavaraj Dalawai
Designation - CFO

Place: Mumbai

Investor Update

Chemkart
Ingredients, Simplified

CHEMKART COMPASS

EDITION 1 | APR-JUN FY27

Navigating Global Ingredients Markets

Chemkart
Ingredients, Simplified

BUILDING MOMENTUM THROUGH EXECUTION

Ankit Mehta
CHAIRMAN & MANAGING DIRECTOR
CHEMKART INDIA LTD

"Steady execution is beginning to deliver results. This periods performance demonstrates the value of our team's focus, discipline, and commitment to building sustainable growth."

Dear Shareholders and Partners,

It gives me great pleasure to share that Chemkart has opened FY27 with an outstanding performance for the period.

Revenue from operations for Apr–Jun FY27 stood at INR 9,960.22 lakhs. In the first three months of the year, we have already achieved nearly 50% of the previous financial year's full-year revenue, with an improved margin, demonstrating that our growth is not only rapid but also disciplined, and that the momentum we carry into the rest of FY27 is strong and visible.

These numbers are not the result of short-term efforts. They reflect a consistent journey of development - a steady, deliberate build-up of sourcing capabilities, supplier relationships, quality systems, and customer trust over time.

I am equally delighted to share a milestone from our subsidiary, Vinstar Biotech Private Limited: we have received trial orders from multiple customers for value-added ingredients developed in-house. While the order sizes are modest, this is a very significant achievement - it validates our research and development capabilities and marks the Group's first steps as a developer of proprietary formulations, and not merely a supplier of ingredients.

Investment in research and development, together with the ongoing development of our manufacturing facility under Easy Raw Materials Private Limited, marks Chemkart's evolution from a trusted distributor to an integrated, solutions-driven partner for the nutraceutical and specialty ingredients industry.

Above all, this success is a testament to the collective efforts of the Chemkart family. I extend my heartfelt thanks to our employees, customers, suppliers, and shareholders for their unwavering trust and support. We believe the best is yet to come.

Chemkart
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PREVENTIVE NUTRITION MOVES TO THE CENTRE OF THE PLATE

The global nutraceutical industry sustained its strong upward trajectory through the period, powered by preventive healthcare adoption, rising lifestyle-related health concerns and science-backed product innovation with Asia-Pacific, and India in particular, at the heart of both demand and supply.

KEY TRENDS

- Preventive healthcare continues to drive demand for supplements and functional nutrition.
- Demand is consolidating around functional ingredients, led by proteins, gut health, cognitive wellness and healthy ageing.
- Science-backed, clinically validated, clean-label and plant-based products continue to gain market share
- Global supply disruptions continue to reinforce the need for diversified, reliable sourcing.

MARKET REALITY

2026 - Global Demand

680+

Billion $

INDIA MARKET
$ 37–38 Bn in 2026
→
$ 55-57 Bn by 2030
(10.5% CAGR)

Sources: Grand View Research (2026); Precedence Research (Jan 2026); CareEdge Ratings, India Nutraceutical Sector Report (June 2026).

CONCLUSION

The industry's growth is broadening from generic supplement trading toward science-led, customised and supply-secure nutrition ecosystems - an environment that structurally favours integrated ingredient partners combining sourcing depth, technical capability and manufacturing reliability.

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INSIDE THE BUSINESS: BUILD, DISTRIBUTE & SCALE.

BUSINESS HIGHLIGHTS

Continued expansion of the global supplier network across key sourcing regions

Strengthened partnerships across key sourcing regions with focus on nutraceutical

Investing in R&D to strengthen formulation, application, and technical capabilities.

FINANCIAL SNAPSHOT

REVENUE FROM OPERATIONS APR-JUN FY27	KEY CUSTOMER ADDED APR-JUN FY27	R&D PROJECTS IN PIPELINE APR-JUN FY27
INR 99.60 CRORE	15 CUSTOMERS	20 PROJECTS

FROM PRODUCT SUPPLIER TO SOLUTIONS PARTNER

Chemkart is investing in Research & Development and evolving into a complete solutions provider to manufacturers. We no longer only sell products, we work alongside our customers to deliver complete, customised solutions for their specific requirements: ingredient selection, application support, formulation guidance and reliable, quality-assured supply. This transition deepens customer relationships, improves margin quality and positions Chemkart as an integral partner in our customers' product development.

CAPABILITY BUILDING

Strengthening quality and compliance frameworks

Improving sourcing effeciency and turnaround timelines

Building scalable processess aligned with manufacturing integration

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GROWTH & EXPANSION

EZRM MANUFACTURING FACILITY

Our manufacturing initiative under Easy Raw Materials Private Limited (EZRM) has made strong, on-schedule progress during the period, and the project remains well within its planned timeline. In case of any delay in the project schedule, the same shall be duly confirmed and communicated to stakeholders.

PROJECT MILESTONES

PLINTH-LEVEL CONSTRUCTION (UNIT-1)

COMPLETED

Civil work is progressing as per plan.

ELECTRICITY SANCTION LETTER

RECIEVED

Securing power infrastructure for the facility.

PACKAGING MACHINERY

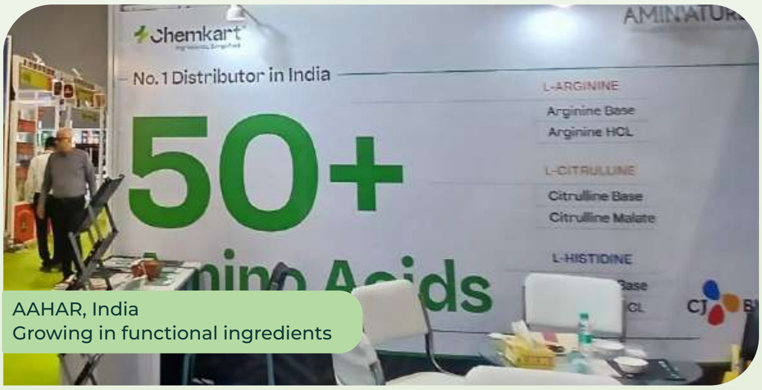
FINALISED

Will be delivered within 30–35 days of PO release, supporting the commissioning timeline

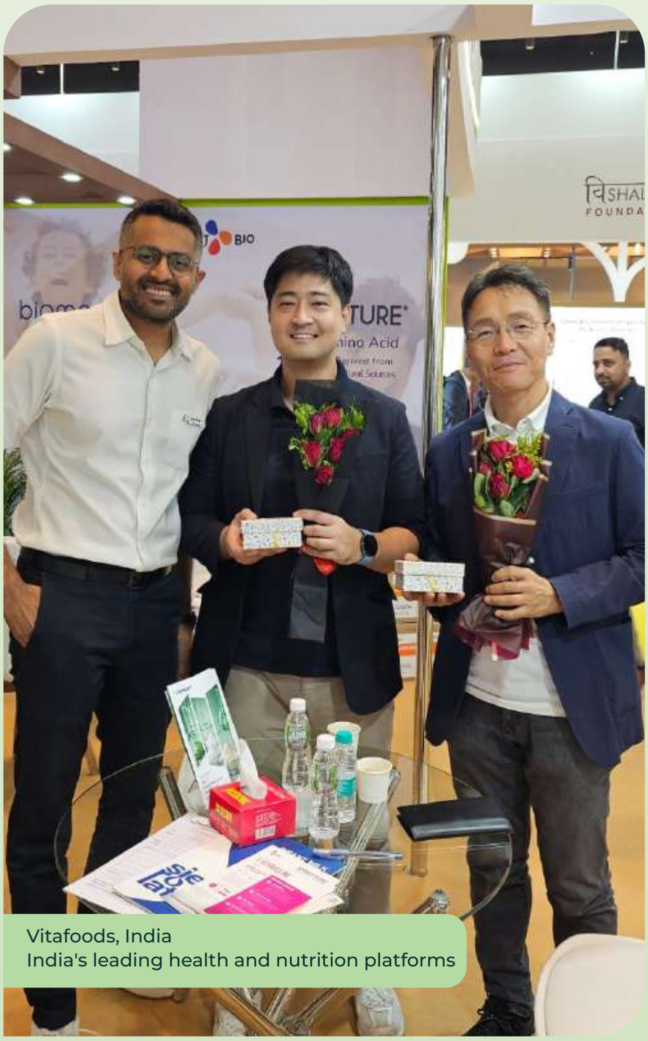
RELATIONSHIP THAT TRAVELS ACROSS MARKETS

In the first half of 2026, Chemkart participated in three key industry exhibitions across India and Europe - engaging existing customers, building new relationships and show-casing our expanding ingredient portfolio.

Vitafoods Europe, Barcelona
reinforcing our international presence



AAHAR, India
Growing in functional ingredients



Vitafoods, India
India's leading health and nutrition platforms

Vitafood, India. Chemkart Family

NUTRITION DAY & YOGA DAY - LIVING OUR PURPOSE FROM WITHIN

Beyond the exhibition halls, the Chemkart family came together to celebrate Nutrition Day and Yoga Day, reflecting our commitment to health, wellness and balanced living. Nutrition Day concluded with the felicitation of the winner, celebrating enthusiasm and reinforcing our belief that living our purpose internally enables us to serve our customers better. At Chemkart, our commitment to nutrition and wellbeing begins with our own people.

"Focus remains on building long-term relationship - driven partnership, ensuring consistency and reliability."

WHERE THE COMPASS POINTS NEXT.

STRATEGIC FOCUS

- Commissioning of the EZRM manufacturing facility, with machines deliveries sequenced to the commissioning schedule
- Scaling our R&D investment and the customised solutions offering moving from product supply to complete, requirement-specific solutions for manufacturers
- Strategic expansion into functional and value-added ingredient categories, including proteins, functional fibres, and salt reduction solutions, to diversify revenue streams
- Strengthening the global sourcing footprint and long-term supplier partnerships.
- Sustaining strong revenue growth through consistent CAGR-driven execution and profitable expansion

MARKET DIRECTION

Continued growth in nutraceutical demand, in India and globally.

Increasing customer preference for integrated, reliable supply partners with technical and solution capabilities.

Greater emphasis on quality, compliance, scientific substantiation and traceability.

OUTLOOK STATEMENT

"Chemkart is evolving into an integrated, capability-driven platform combining global sourcing strength, upcoming manufacturing capacity and R&D-backed customised solutions to serve as a complete partner to ingredient manufacturers and brands."

Stay Connected

We thank our partners, clients and stakeholders for their continued trust and support. Chemkart remains committed to delivering consistency, reliability and long-term value across global supply chains

Chemkart India Limited

CIN : L51220MH2020PLC338631
Email: investors@chemkart.com
Tel: + 91 9136383828
Website: www.chemkart.com

INVESTOR RELATIONS

Name: Rasika Sawant / Aagam Shah
Email: rasika@x-b4.com / aagam@x-b4.com
Mobile No: +91-9594457518 / +91 -8850166932
Website: www.x-b4.com