



SECY/S.E./2026-27

Date: June 25, 2026

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001

Scrip code: 506854

Sub: Outcome of the meeting of the Fund-Raising Committee

Dear Madam/ Sir,

Please note that the Fund-Raising Committee at its meeting held today, *i.e.*, June 25, 2026 approved allotment of 12,58,918 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 1985.83 per Equity Share, *i.e.*, at a premium of ₹ 1980.83 per Equity Share which includes a discount of ₹ 104.51 (5% of the floor price) to the floor price), aggregating to approximately ₹ 24,999.97 lakhs, pursuant to the proposed qualified institutions placement of Equity Shares.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 9,97,50,000 consisting of 1,99,50,000 Equity Shares of face value of ₹5 each to ₹ 10,60,44,590 consisting of 2,12,08,918 Equity Shares of face value of ₹5 each.

The Issue opened on June 23, 2026 and closed on June 25, 2026 and the same was intimated to you through our letters dated June 23, 2026 and June 25, 2026, respectively.

Further, find attached herewith the list of allottees who have been allotted more than five percent of the Equity Shares offered in the Issue, marked as **Annexure A**.

The details pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025- CFD-POD2/I/3762/2026 dated January 30, 2026, as amended from time to time (“SEBI Circulars”) is enclosed herewith:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	12,58,918 Equity Shares at an issue price of ₹ 1985.83 per Equity Share (including a premium of ₹ 1980.83 per Equity Share), aggregating to ₹ 24,999.97 lakh

TANFAC INDUSTRIES LIMITED

(Joint Sector Company with TIDCO and Anupam Rasayan India Ltd.)

Registered Office & Factory: 14, SIPCOT Industrial Complex, Cuddalore – 607 005, Tamil Nadu, IndiaTel: + 91 4142 239001 – 05| Fax: + 91 4142 239008 | Website: www.tanfac.com

Chennai Office: Oxford Centre, 1st Floor, 66, Sir C.P. Ramaswamy Road, Alwarpet, Chennai 600 018, TN, IndiaTel.: +91-44-2499 0451/0561/0464 Fax: +91-44-2499 3583

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The meeting of the Fund-Raising Committee commenced at 9:00 p.m. and concluded at 9:20 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For **Tanfac Industries Limited**

Vinod Kumar S
Company Secretary & Compliance Officer

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ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES ISSUED IN THE QUALIFIED INSTITUTIONS PLACEMENT

S. No	Name of the Allottees	No. of Equity Shares Allotted	PAN Clubbed number of equity shares allotted	% of total Issue size	% (PAN Clubbed) 5% and above	Category
1	BENGAL FINANCE & INVESTMENT PVT LTD	1,25,891	1,25,891	10.00%	10.00%	NBFC
2A	MOTILAL OSWAL MUTUAL FUND A/C MOTILAL OSWAL LARGE CAP FUND	44,062	1,76,253	3.50%	14.00%	MF
2B	MOTILAL OSWAL MUTUAL FUND A/C INNOVATION OPPORTUNITIES FUND (MOINOF)	50,356		4.00%		MF
2C	MOTILAL OSWAL MUTUAL FUND A/C MOTILAL OSWAL CONSUMPTION FUND (MOCONF)	81,835		6.50%		MF
3	NIVESHAAY HEDGEHOGS FUND	88,124	88,124	7.00%	7.00%	AIF
4	TURN AROUND OPPORTUNITIES FUND	1,00,713	1,00,713	8.00%	8.00%	AIF
5	MALABAR INDIA FUND (MIF)	2,26,605	2,26,605	18.00%	18.00%	FPI
6	MOTILAL OSWAL INDIA EXCELLENCE FUND	1,31,043	1,31,043	10.41%	10.41%	AIF
7	MOTILAL OSWAL INDIA EXCELLENCE FUND MID TO MEGA SERIES II	1,04,842	1,04,842	8.33%	8.33%	AIF
8	MOTILAL OSWAL INDIA EXCELLENCE FUND-MID TO MEGA-SERIES III	91,434	91,434	7.26%	7.26%	AIF

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