

LTM/SE/STAT/2026-27/52

July 11, 2026

**National Stock Exchange of India Limited,**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E),  
Mumbai - 400 051

**The BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**NSE Symbol:** LTM

**BSE Scrip Code:** 540005

Dear Sir(s)/Madam,

**Subject: Outcome of Board meeting**

**Financial Results**

In continuation to our letter bearing reference no. LTM/SE/STAT/2026-27/46 dated June 30, 2026, this is to inform you that pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), the Board of Directors at its meeting held today have *inter-alia* approved the unaudited standalone and consolidated financial results for the quarter ended June 30, 2026 and have taken note of the Limited Review Reports issued by M/s. Deloitte Haskins & Sells, Chartered Accountants LLP ('Statutory Auditor'), on the aforementioned financial results.

A copy of the aforementioned financial results, the Limited Review Reports issued by the Statutory Auditor, the earnings release & fact sheet and the investor presentation are enclosed herewith.

**Reclassification of Nabha Power Limited**

In continuation to our intimation bearing reference no. LTM/SE/STAT/2026-27/45 dated June 27, 2026, where we had informed the stock exchanges on receipt of a letter from Nabha Power Limited ('NPL') seeking re-classification from the 'Promoter Group' category to the 'Public' category, we wish to inform you that the Board of Directors at their meeting held today have approved the above request, subject to requisite approvals, as per the extant SEBI Listing Regulations. This intimation is being submitted in compliance with Regulation 31A(8)(b).

**LTM Limited**  
(Formerly LTIMindtree Limited)

L&T Technology Center, Tower 1, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400072, Maharashtra, India.  
T: +91 92402 97500

Registered Office: L&T House, Ballard Estate, Mumbai - 400 001, India.

W: ltm.com • E: info@ltm.com • CIN: L72900MH1996PLC104693



The meeting commenced at 4:30 p.m. and concluded at 6:45 p.m.

Kindly take the above intimation on record.

Thanking you,

Yours faithfully,  
**For LTM Limited**

**Angna Arora**  
**Company Secretary & Compliance Officer**

**LTM Limited**  
(Formerly LTIMindtree Limited)

L&T Technology Center, Tower 1, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400072, Maharashtra, India.  
T: +91 92402 97500

Registered Office: L&T House, Ballard Estate, Mumbai - 400 001, India.

W: ltm.com • E: info@ltm.com • CIN: L72900MH1996PLC104693



# Deloitte Haskins & Sells Chartered Accountants LLP

Chartered Accountants  
19th floor, Shapath-V  
S.G. Highway  
Ahmedabad-380 015  
Gujarat, India

Tel: +91 796 682 7300  
Fax: +91 796 682 7400

## INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

### TO THE BOARD OF DIRECTORS OF LTM LIMITED (Formerly known as LTIMindtree Limited)

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **LTM Limited (Formerly known as LTIMindtree Limited)** ("the Company") for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

#### For DELOITTE HASKINS & SELLS CHARTERED ACCOUNTANTS LLP

Chartered Accountants  
(Firm's Registration No. 117364W/W-100739)



**Gurvinder Singh**  
Partner  
(Membership No. 110128)  
UDIN: 26110128TZXFMQ6107

Place: Mumbai  
Date: July 11, 2026

# LTM

LTM Limited

(formerly known as LTIMindtree Limited)

Registered office: L&T House, Ballard Estate, Mumbai - 400 001

CIN: L72900MH1996PLC104693

## Statement of Standalone Financial Results for the quarter June 30, 2026

₹ in million, except per share data

Sl. No	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Income</b>				
	Revenue from operations	109,883	107,819	94,211	404,822
	Other income	509	1,774	4,787	11,787
	<b>Total income</b>	<b>110,392</b>	<b>109,593</b>	<b>98,998</b>	<b>416,609</b>
2	<b>Expenses</b>				
	a) Employee benefits expense	62,619	62,767	57,986	238,813
	b) Sub-contracting expenses	13,791	11,621	8,597	42,148
	c) Finance costs	734	633	708	2,659
	d) Depreciation and amortization expense	2,400	2,488	2,257	9,732
	e) Other expenses	14,041	14,870	11,927	51,583
	<b>Total expenses</b>	<b>93,585</b>	<b>92,379</b>	<b>81,475</b>	<b>344,935</b>
3	<b>Profit before tax and exceptional items (1-2)</b>	<b>16,807</b>	<b>17,214</b>	<b>17,523</b>	<b>71,674</b>
4	<b>Exceptional items</b>				
	Impact of new Labour Codes (Refer note 4)	-	(622)	-	5,281
5	<b>Profit before tax (3-4)</b>	<b>16,807</b>	<b>17,836</b>	<b>17,523</b>	<b>66,393</b>
6	<b>Tax expense</b>				
	a) Current tax	4,351	4,821	4,455	17,679
	b) Deferred tax	45	(202)	94	(623)
	<b>Total tax expense</b>	<b>4,396</b>	<b>4,619</b>	<b>4,549</b>	<b>17,056</b>
7	<b>Net profit after tax (5-6)</b>	<b>12,411</b>	<b>13,217</b>	<b>12,974</b>	<b>49,337</b>
8	<b>Other comprehensive income/(loss)</b>				
	a) Items that will not be reclassified to profit or loss (net of tax)	346	376	(97)	548
	b) Items that will be reclassified to profit or loss (net of tax)	5,871	(11,581)	(194)	(20,000)
	<b>Total other comprehensive income/(loss)</b>	<b>6,217</b>	<b>(11,205)</b>	<b>(291)</b>	<b>(19,452)</b>
9	<b>Total comprehensive income (7+8)</b>	<b>18,628</b>	<b>2,012</b>	<b>12,683</b>	<b>29,885</b>
10	<b>Paid up equity share capital</b> (Face value: ₹ 1 per share)	296	296	296	296
11	<b>Other equity</b>				228,389
12	<b>Earnings per share (Refer note 5):</b>				
	a) Basic (in ₹)	41.86	44.59	43.79	166.48
	b) Diluted (in ₹)	41.83	44.55	43.73	166.29



*[Handwritten signature]*



Select explanatory notes to the Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2026

1. The standalone financial results of LTM Limited (formerly LTMindtree Limited) ('the Company') for the quarter ended June 30, 2026 have been subjected to limited review by the statutory auditors. The results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on July 11, 2026.
2. Results for the quarter ended June 30, 2026 are in compliance with the Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs as prescribed under section 133 of the Companies Act, 2013.
3. The Board of Directors had recommended a final dividend of ₹ 53/- per equity share of face value ₹ 1/- each for the financial year ended March 31, 2026 which was approved by the shareholders at the Annual General Meeting held on June 1, 2026 and accordingly paid before end of the quarter.
4. Effective November 21, 2025, the Government of India consolidated 29 existing labour regulations into four Labour codes, namely, The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes'. Based on the requirements of New Labour Codes and relevant Accounting Standards, the Company has estimated the liability for employee benefits, which has resulted in an incremental expense on account of recognition of past service costs. Considering the material, one-time nature of the incremental amount, the Company has presented the same as an 'Exceptional Item' in the Statement of Standalone Financial Results during the previous year.
5. Earnings per share for the interim periods are not annualised.
6. In accordance with Ind AS 108 'Operating Segment', the Company has disclosed Segment information on consolidated basis for the quarter ended June 30, 2026 which is available as part of the unaudited consolidated financial results of the Company on its website ([www.ltm.com](http://www.ltm.com)), on the websites of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)).
7. Figures for the earlier period(s) have been regrouped, wherever necessary.

Mumbai, India  
July 11, 2026

For LTM Limited



Vipul Chandra  
Chief Financial Officer &  
Whole-time Director



# Deloitte Haskins & Sells Chartered Accountants LLP

Chartered Accountants  
19th floor, Shapath-V  
S.G. Highway  
Ahmedabad-380 015  
Gujarat, India

Tel: +91 796 682 7300

## INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

### TO THE BOARD OF DIRECTORS OF LTM LIMITED (Formerly known as LTIMindtree Limited)


1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **LTM Limited (Formerly known as LTIMindtree Limited)** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the quarter ended June 30, 2026 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the interim financial information of the entities listed in Attachment A.
5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For DELOITTE HASKINS & SELLS  
CHARTERED ACCOUNTANTS LLP**

Chartered Accountants  
(Firm's Registration No. 117364W/W-100739)

  
Gurvinder Singh  
Partner  
(Membership No. 110128)  
UDIN: 26110128IDHOAM8887

Place: Mumbai  
Date: July 11, 2026

**Deloitte  
Haskins & Sells  
Chartered Accountants LLP**

**Attachment A**

<b>Sr No</b>	<b>Name of Entities</b>
<b>A</b>	<b>Parent</b>
	<b>LTM Limited (formerly known as "LTIMindtree Limited")</b>
<b>B</b>	<b>Subsidiaries</b>
1	LTIMindtree GmbH
2	LTIMindtree Canada Limited
3	LTIMindtree Financial Services Technologies Inc.
4	LTM South Africa (Pty) Ltd. (Formerly known as LTIMindtree South Africa (Pty) Limited)
5	LTIMindtree Information Technology Services (Shanghai) Co., Ltd.
6	LTIMindtree, Sociedad De Responsabilidad Limitada De Capital Variable
7	LTIMindtree S.A.
8	LTIMindtree PSF S.A.
9	LTIMindtree Norge AS
10	LTIMindtree Switzerland AG
11	LTIMindtree (Thailand) Limited
12	LTM USA Inc. (Formerly known as LTIMindtree USA Inc.)
13	LTM UK & Ireland Limited (Formerly known as LTIMindtree UK Limited)
14	LTIMindtree Middle East FZ-LLC
15	LTIMindtree Consulting Brazil Ltda.
16	LTIM Aramco Digital Solutions for Information Technology Company

# LTM

LTM Limited

(formerly known as LTIMindtree Limited)

Registered office: L&T House, Ballard Estate, Mumbai - 400 001

CIN: L72900MH1996PLC104693

## Statement of Consolidated Financial Results for the quarter ended June 30, 2026

₹ in million, except per share data

Sl. No	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Income</b>				
	Revenue from operations	116,080	112,917	98,406	423,076
	Other income (Refer note 5)	2,554	1,747	3,921	10,944
	<b>Total income</b>	<b>118,634</b>	<b>114,664</b>	<b>102,327</b>	<b>434,020</b>
2	<b>Expenses</b>				
	a) Employee benefits expense	69,618	68,896	63,805	262,869
	b) Sub-contracting expenses	11,134	9,333	6,254	32,369
	c) Finance costs	763	653	724	2,763
	d) Depreciation and amortization expense	2,613	2,636	2,429	10,541
	e) Other expenses	14,722	14,958	11,853	52,286
	<b>Total expenses</b>	<b>98,850</b>	<b>96,476</b>	<b>85,065</b>	<b>360,828</b>
3	<b>Profit before tax and exceptional items (1-2)</b>	<b>19,784</b>	<b>18,188</b>	<b>17,262</b>	<b>73,192</b>
4	<b>Exceptional items</b>				
	Impact of new Labour Code (Refer note 3)	-	(622)	-	5,281
5	<b>Profit before tax (3-4)</b>	<b>19,784</b>	<b>18,810</b>	<b>17,262</b>	<b>67,911</b>
6	<b>Tax expense</b>				
	a) Current tax	4,645	5,112	4,605	18,523
	b) Deferred tax	453	(175)	111	(439)
	<b>Total tax expense</b>	<b>5,098</b>	<b>4,937</b>	<b>4,716</b>	<b>18,084</b>
7	<b>Net profit after tax (5-6)</b>	<b>14,686</b>	<b>13,873</b>	<b>12,546</b>	<b>49,827</b>
8	<b>Other comprehensive income/(loss)</b>				
	a) Items that will not be reclassified to profit or loss (net of tax)	346	376	(97)	548
	b) Items that will be reclassified to profit or loss (net of tax)	5,708	(10,888)	614	(17,858)
	<b>Total other comprehensive income/(loss)</b>	<b>6,054</b>	<b>(10,512)</b>	<b>517</b>	<b>(17,310)</b>
9	<b>Total comprehensive income (7+8)</b>	<b>20,740</b>	<b>3,361</b>	<b>13,063</b>	<b>32,517</b>
	<b>Profit for the period attributable to:</b>				
	Shareholders of the Company	14,663	13,923	12,541	50,181
	Non-controlling interests	23	(50)	5	(354)
	<b>Total comprehensive income attributable to:</b>				
	Shareholders of the Company	20,713	3,370	13,055	32,808
	Non-controlling interests	27	(9)	8	(291)
10	<b>Paid-up equity share capital</b> (Face value: ₹ 1 per share)	296	296	296	296
11	<b>Other equity (Including Non-controlling interests)</b>				240,781
12	<b>Earnings per share (Refer note 8):</b>				
	a) Basic (in ₹)	49.46	46.97	42.33	169.33
	b) Diluted (in ₹)	49.42	46.93	42.28	169.13



*[Handwritten Signature]*



**Consolidated Segment Information for the quarter ended June 30, 2026**

₹ in million

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>Segment revenue</b>				
Financial Services	39,509	37,169	36,344	148,978
Consumer	30,868	30,419	23,747	108,664
Technology & Services	23,158	21,890	19,011	79,956
Production	22,545	23,439	19,304	85,478
<b>Revenue from operations</b>	<b>116,080</b>	<b>112,917</b>	<b>98,406</b>	<b>423,076</b>
<b>Segment results</b>				
Financial Services	5,937	5,139	6,080	25,168
Consumer	5,577	5,464	3,917	19,265
Technology & Services	5,145	4,926	3,616	16,411
Production	3,947	4,201	2,881	14,708
<b>Segment results</b>	<b>20,606</b>	<b>19,730</b>	<b>16,494</b>	<b>75,552</b>
<b>Add:</b>				
Other income	2,554	1,747	3,921	10,944
<b>Less:</b>				
Finance costs	763	653	724	2,763
Depreciation and amortization expense	2,613	2,636	2,429	10,541
Exceptional items (Refer note 3)	-	(622)	-	5,281
<b>Profit before tax</b>	<b>19,784</b>	<b>18,810</b>	<b>17,262</b>	<b>67,911</b>

- I. Segments have been identified in accordance with the Indian Accounting Standard ('Ind AS') 108 on Operating Segments, considering the risk or return profiles of the business. As required under Ind AS 108, the Chief Operating Decision Maker evaluates the performance of and allocates resources to segments based on analysis of various performance indicators. Accordingly, information has been presented for the Group's operating segments.
- II. During the quarter ended June 30, 2026, the Company reorganised and renamed its reportable segments to better align with customer industry segments. As a result, the reportable segments are now classified as: (i) Financial Services, (ii) Consumer, (iii) Technology & Services, and (iv) Production. The erstwhile Banking, Financial Services & Insurance (BFSI) segment has been renamed Financial Services. Erstwhile Consumer Business has been renamed as Consumer. The Media & Entertainment business has been carved out from the erstwhile Technology, Media & Communications segment and Healthcare, Life Sciences & Public Services businesses are now part of Consumer. The remaining businesses within the erstwhile Technology, Media & Communications segment have been renamed Technology & Services and the erstwhile Manufacturing & Resources segment has been renamed Production. Accordingly, the Company has presented its segment results based on the revised reportable segment structure. Comparative segment information for prior periods has been restated to reflect these changes and to facilitate meaningful period-to-period comparability.
- III. Other income and finance costs relate to the Group as a whole and are not identifiable with/allocable to segments.
- IV. Assets and liabilities used in the Group's business are not identified to any of the reportable segment as these are used interchangeably.



*[Handwritten signature]*



Select explanatory notes to the Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2026

1. The consolidated financial results of LTM Limited (formerly known as LTMindtree Limited) ('the Company') for the quarter ended June 30, 2026 have been subjected to limited review by the statutory auditors. The results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on July 11, 2026.
2. Results for the quarter ended June 30, 2026 are in compliance with the Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs as prescribed under section 133 of the Companies Act, 2013.
3. Effective November 21, 2025, the Government of India consolidated 29 existing labour regulations into four Labour codes, namely, The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes'. Based on the requirements of New Labour Codes and relevant Accounting Standards, the Group has estimated the liability for employee benefits, which has resulted in an incremental expense on account of recognition of past service costs. Considering the material, one-time nature of the incremental amount, the Group has presented the same as an 'Exceptional Item' in the Statement of Consolidated Financial Results during the previous year.
4. During the quarter ended June 30, 2026, the Company, through its wholly owned subsidiary LTM UK & IRELAND Limited (formerly known as LTMindtree UK Limited), entered into a Put Option Deed with Randstad N.V. (Netherlands), Randstad Digital Holdings Pty Ltd (Australia) and Randstad France SASU (France) (collectively, the "Randstad Entities") in relation to the proposed acquisition of their subsidiaries in the Netherlands, Australia and France, along with step-down subsidiaries in Belgium, Luxembourg, Portugal, Romania and Germany at an Enterprise Valuation of up to EUR 160 million on a cash-free, debt-free basis, subject to customary valuation adjustments on closure. The transaction remains subject to execution of definitive agreements and requisite regulatory approvals. As at 30 June 2026, the transaction has not been concluded and, accordingly, no impact has been recognised in the Consolidated Financial Results.
5. During the quarter ended June 30, 2026, the Group has recognised a fair value gain of ₹1,978 million as a part of 'Other Income' in the Consolidated Financial Results, in respect of the convertible instruments held in Voicing AI, Inc., which were measured at fair value through profit or loss. Further, the Group has converted the said convertible instruments into equity instruments during the quarter.
6. The standalone financial results are available on the Company's website viz www.ltm.com, on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com). The specified items of the standalone financial results of the Company for the quarter ended June 30, 2026 are given below:

₹ in million

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total income	110,392	109,593	98,998	416,609
Profit before tax	16,807	17,836	17,523	66,393
Profit after tax	12,411	13,217	12,974	49,337

7. The Board of Directors had recommended a final dividend of ₹ 53/- per equity share of face value ₹ 1/- each for the financial year ended March 31, 2026 which was approved by the shareholders at the Annual General Meeting held on June 1, 2026 and accordingly paid before end of the quarter.
8. Earnings per share for the interim periods are not annualised.
9. Figures for the earlier period(s) have been regrouped, wherever necessary.

For LTM Limited



Vipul Chandra  
Chief Financial Officer &  
Whole-time Director

Mumbai, India  
July 11, 2026





LTM

# First Quarter, Fiscal 2027 Investor Release

July 11, 2026



A Larsen & Toubro  
Group Company

# Table of Contents

**Company Overview**

---

**4 - 7**

**Q1 FY27 Performance**

---

**8 - 17**

**Business Highlights**

---

**18 - 24**

**Annexures**

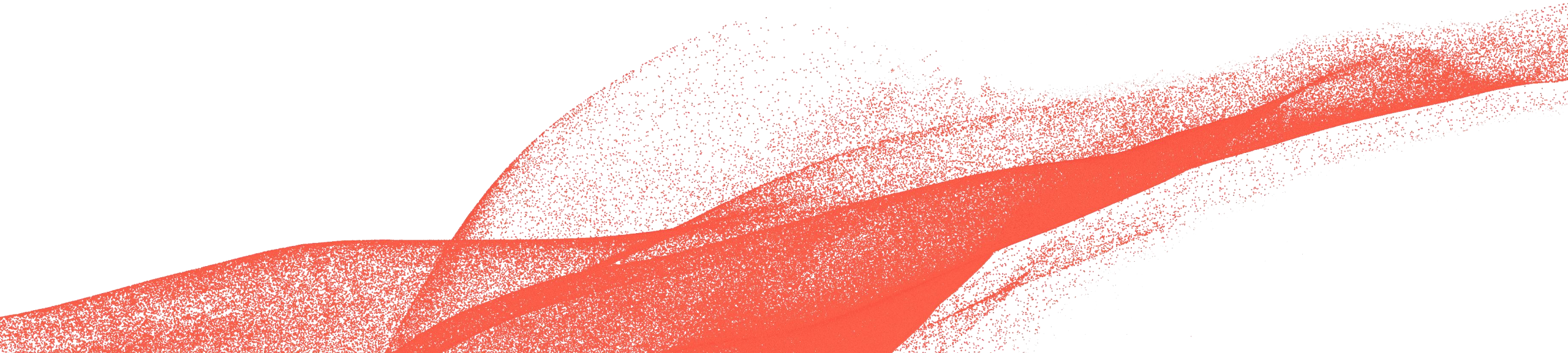
---

**25 - 30**

# Safe Harbor



Certain statements in this release concerning future prospects are forward-looking statements. These statements, by their nature, involve risks and uncertainties that could cause the actual results to differ materially from such forward-looking statements. LTM assumes no obligation to revise or update any forward-looking statements that may be made from time to time by or on behalf of LTM.





# Company Overview

# LTM: At a Glance

**\$4.83 Bn**

Revenue

TTM

**15.6%**

EBIT Margin

TTM

**12.7%\***

PAT Margin

TTM

**\$1.59 Bn**

Cash and  
Investments

As of 30<sup>th</sup> June, 2026

**\$6.65 Bn**

Order Inflow

TTM

**700+**

World's largest  
enterprises are  
our active clients

**29.8%**

Return on Capital  
Employed

As of 30<sup>th</sup> June, 2026

**22.0%**

Return on Equity

As of 30<sup>th</sup> June, 2026

*TTM: Trailing twelve months*

*\*Excluding exceptional item*

# Global Scale for Global Impact

*We work globally with a mix of onshore, nearshore and offshore presence.*



**118**  
Offices

**40+**  
Countries

**87,886**  
Employees

**100+**  
Nationalities

# Our Values

*What guides us*



## Be driven by purpose

We lead with a clear mission to make business creativity work in the real world.



## Act with compassion

We build intimacy, warmth, and empathy with stakeholders.



## Be future-ready

We enable businesses and communities to flourish by embracing change and reinvention.



## Deliver impact

We create tangible results and unlock new possibilities for clients and society.



# Q1 FY27 Performance

# Q1 FY27 Performance Highlights

**\$1,223.5 Mn**

USD Revenue

**+0.3%** QoQ CC Growth

**+0.1%** QoQ USD Growth

**+6.4%** YoY CC Growth

**+6.1%** YoY USD Growth

**15.5%** EBIT Margin

**+40 bps** QoQ Growth

**+120 bps** YoY Growth

**\$1.68 Bn**

Order Inflow

## Revenue, Margin & Bookings

- EBIT at \$190 Mn | **+2.5%** QoQ | **+15.1%** YoY
- Net Profit at \$155 Mn | **+6.7%** QoQ | **+5.3%** YoY
- Order Inflow at \$1.68 Bn | **-0.3%** QoQ | **+3.1%** YoY
- Revenue at ₹1,16,080 Mn | **+2.8%** QoQ | **+18.0%** YoY
- EBIT at ₹17,993 Mn | **+5.3%** QoQ | **+27.9%** YoY
- Net Profit at ₹14,686 Mn | **+9.5%** QoQ | **+17.1%** YoY

## Client & People

- Active Clients: **740** • New clients added: **16**
- \$1Mn+ increased by 3 on a YoY basis, total **407**
- \$5Mn+ increased by 11 on a YoY basis, total **170**
- \$10Mn+ increased by 14 on a YoY basis, total **104**
- \$20Mn+ increased by 11 on a YoY basis, total **52**
- \$50Mn+ increased by 1 on a YoY basis, total **15**
- Employees, total at **87,886**
- TTM attrition at **13.3%**
- Utilization (excluding trainees) at **86.4%**

*Note: All numbers and comparisons exclude exceptional items.*

# LTM Q1 Revenue Up 18% YoY to Rs 11,608 Crores; PAT Rises 17.1% YoY EBIT Margin Expands to 15.5%, Up 120 bps YoY



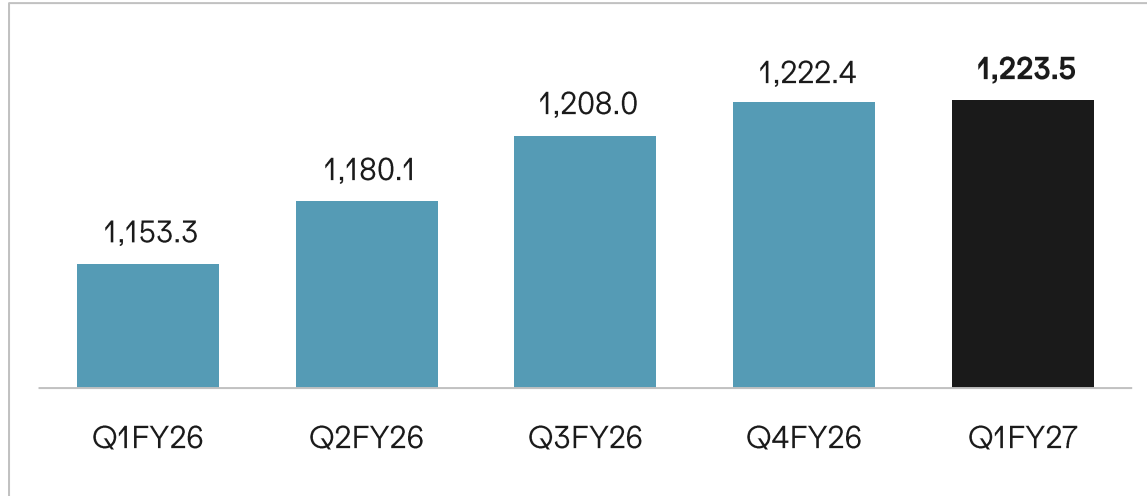
## Message from the CEO & MD

“Our Q1FY27 performance reflects the progress we have made in executing our AI-centric strategy and our continued profitable growth journey. Our AI pivot is now producing tangible proof points for clients, visible in the outcomes we are creating and in the size and nature of the engagements we are winning. With a strong order book and healthy pipeline across our industry segments, we are confident that our growth momentum will continue to build through the year.”

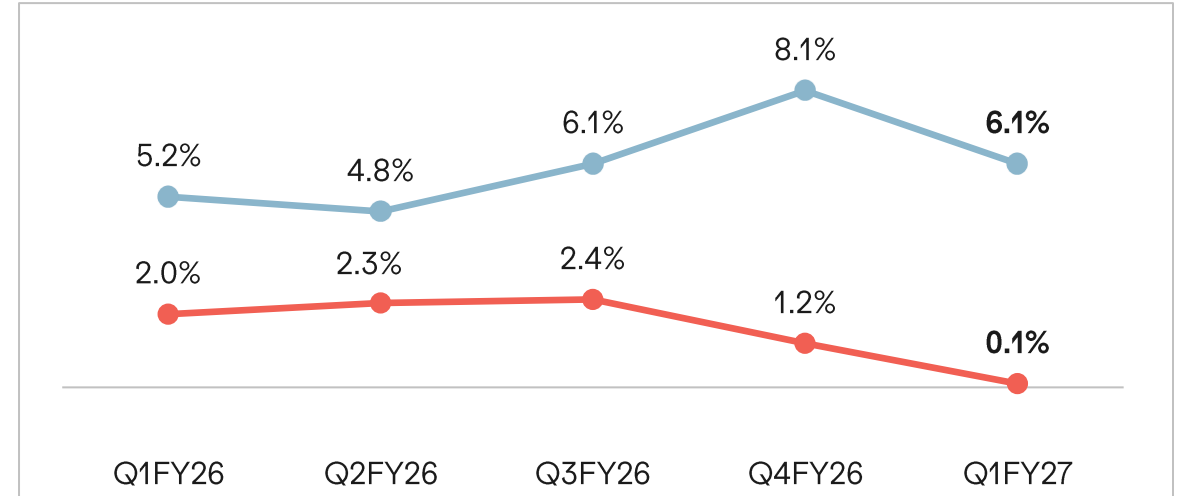
— **Venu Lambu**, CEO and MD

# Revenue Growth

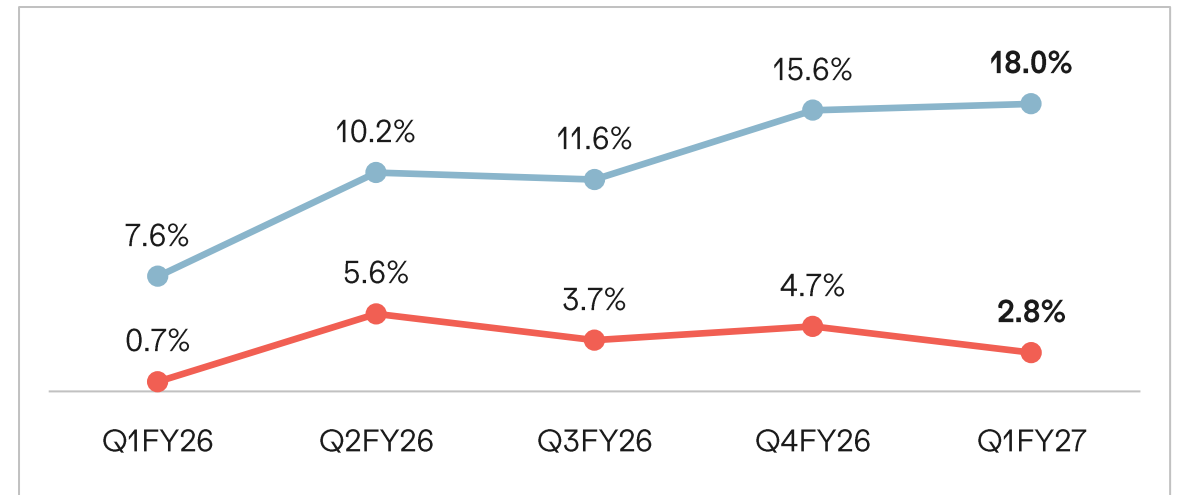
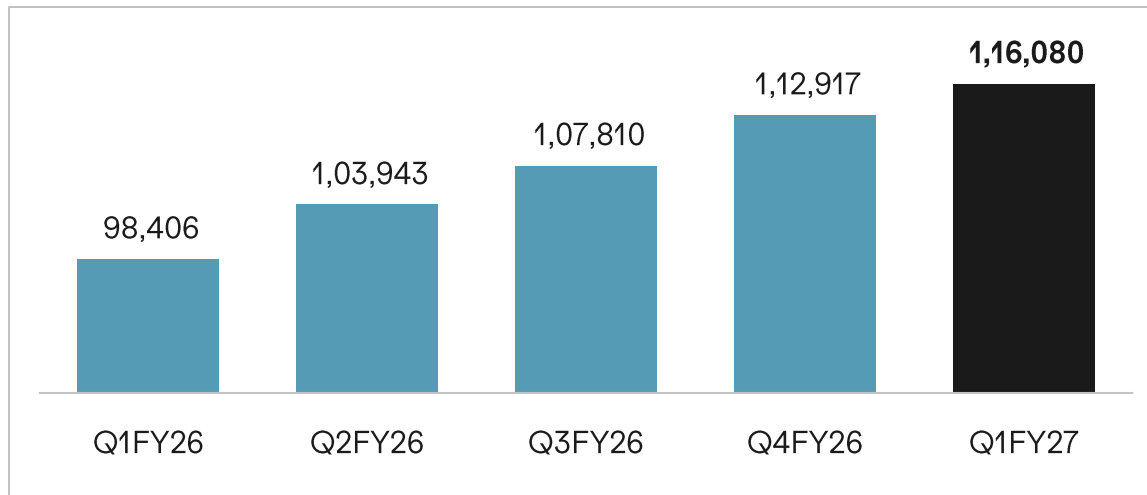
Revenue (USD Mn)



QoQ % YoY %

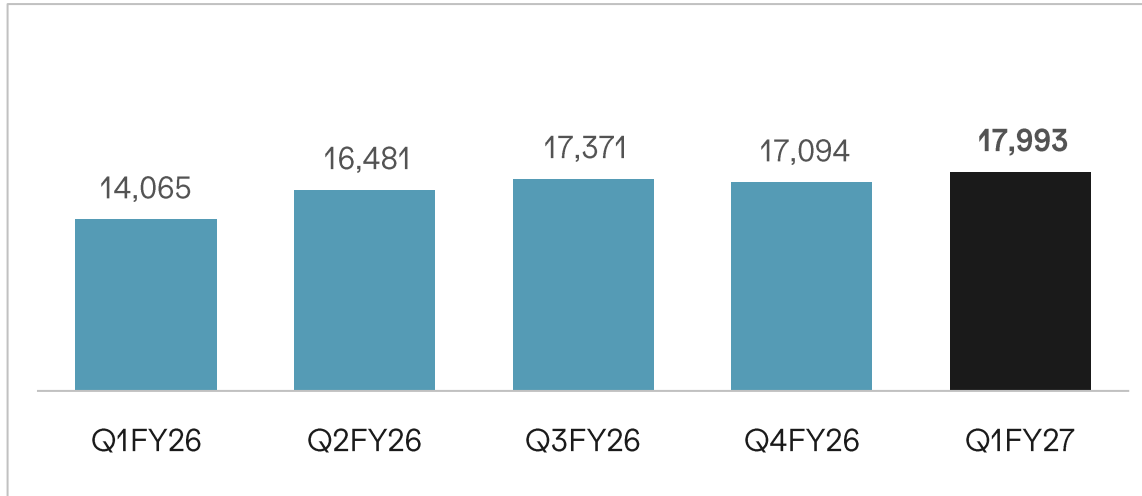


Revenue (INR Mn)

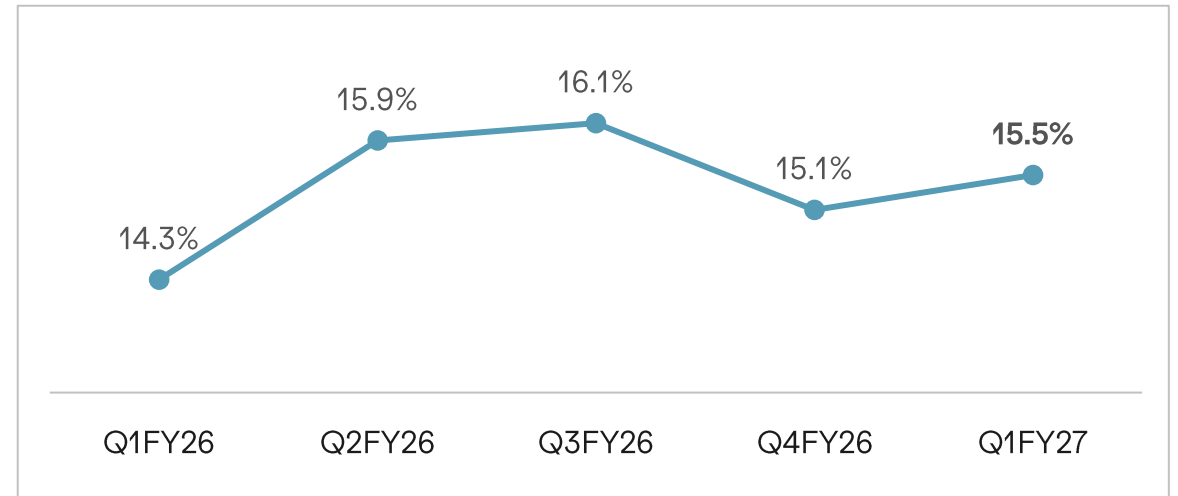


# Margin & Profitability

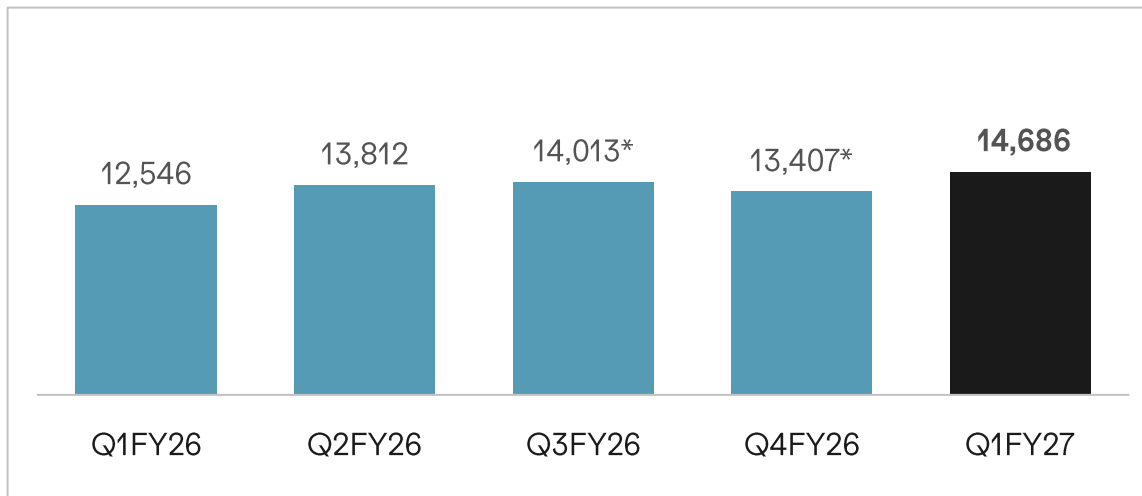
## EBIT (INR Mn)



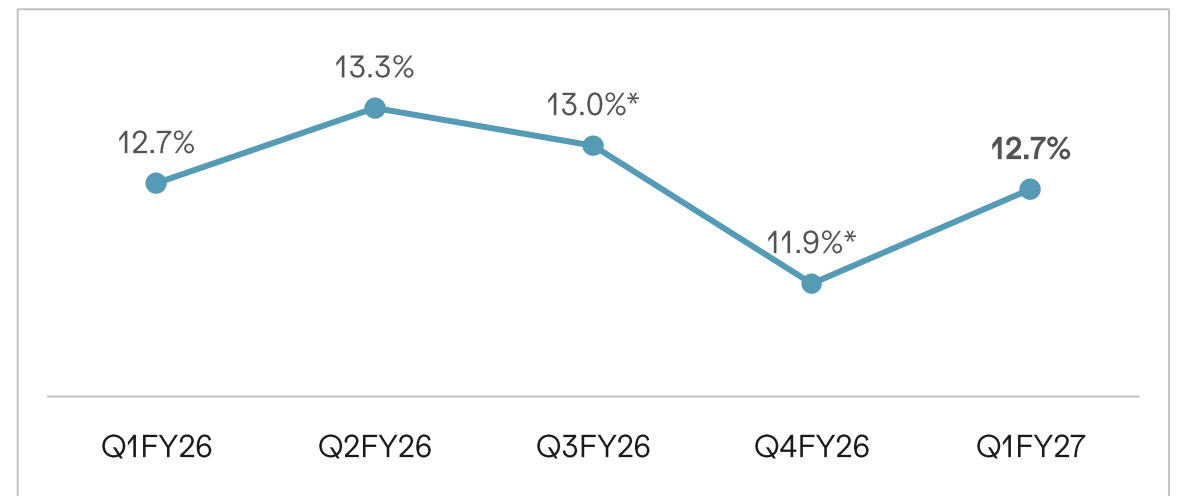
## EBIT Margin



## PAT (INR Mn)



## PAT Margin



# Revenue Mix

Industry Segments	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27	QoQ USD	YoY USD	QoQ CC	YoY CC
Financial Services	37.0%	36.2%	35.2%	33.0%	<b>34.0%</b>	3.0%	(2.6%)	3.2%	(2.5%)
Consumer	24.1%	25.7%	25.8%	26.9%	<b>26.6%</b>	(1.1%)	17.3%	(0.7%)	18.2%
Technology & Services	19.3%	18.6%	18.2%	19.4%	<b>20.0%</b>	3.3%	9.7%	3.4%	10.0%
Production	19.6%	19.5%	20.8%	20.7%	<b>19.4%</b>	(6.0%)	5.1%	(5.7%)	5.3%

Geography	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27	QoQ USD	YoY USD	QoQ CC	YoY CC
North America	74.4%	74.2%	72.8%	72.3%	<b>73.9%</b>	2.4%	5.4%	2.4%	5.5%
Europe	14.7%	14.7%	14.8%	15.4%	<b>15.0%</b>	(2.4%)	8.4%	(1.6%)	8.3%
Rest of the World	11.0%	11.1%	12.4%	12.3%	<b>11.1%</b>	(10.0%)	7.5%	(9.4%)	10.4%

**Note:** During the quarter ended June 30, 2026, the Company reorganised and renamed its reportable segments to better align with customer industry segments. As a result, the reportable segments are now classified as: (i) Financial Services, (ii) Consumer, (iii) Technology & Services, and (iv) Production. The erstwhile Banking, Financial Services & Insurance (BFSI) segment has been renamed Financial Services. Erstwhile Consumer Business has been renamed as Consumer. The Media & Entertainment business has been carved out from the erstwhile Technology, Media & Communications segment and Healthcare, Life Sciences & Public Services businesses are now part of Consumer. The remaining businesses within the erstwhile Technology, Media & Communications segment have been renamed Technology & Services and the erstwhile Manufacturing & Resources segment has been renamed Production. Accordingly, the Company has presented its segment results based on the revised reportable segment structure. Comparative segment information for prior periods has been restated to reflect these changes and to facilitate meaningful period-to-period comparability.

# Client Metrics

Active & New Clients	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
Active Clients	741	749	746	751	740
New Clients added	17	23	26	13	16

Clients Contribution	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
1 Million Dollar +	404	402	399	411	407
5 Million Dollar +	159	158	162	164	170
10 Million Dollar +	90	93	97	101	104
20 Million Dollar +	41	45	47	48	52
50 Million Dollar +	14	14	12	14	15
100 Million Dollar +	2	2	2	2	2

Revenue Contribution (%)	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
Top 5 Clients	27.3%	25.3%	24.0%	22.5%	23.5%
Top 10 Clients	34.3%	32.8%	31.7%	30.7%	32.0%
Top 20 Clients	44.5%	43.5%	43.3%	41.6%	42.8%
Top 40 Clients	56.8%	56.1%	56.8%	55.3%	56.1%

# Employee Metrics

Particulars	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27	QoQ	YoY
Total Employees	83,889	86,447	87,958	87,950	<b>87,886</b>	(64)	3,997
Software Professionals	78,729	81,355	82,911	83,004	<b>83,185</b>	181	4,456
Sales & Support	5,160	5,092	5,047	4,946	<b>4,701</b>	(245)	(459)
Women Employees %	30.5%	30.8%	30.9%	30.9%	<b>31.1%</b>	20 bps	60 bps
TTM Attrition %	14.4%	14.2%	13.8%	13.3%	<b>13.3%</b>	0 bps	(110 bps)

Effort & Utilization	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27	QoQ	YoY
Onsite Effort Mix	15.1%	14.8%	14.5%	14.2%	<b>14.2%</b>	0 bps	(90 bps)
Offshore Effort Mix	84.9%	85.2%	85.5%	85.8%	<b>85.8%</b>	0 bps	90 bps
Utilization (excl. trainees) %	88.1%	88.1%	86.9%	85.7%	<b>86.4%</b>	70 bps	(170 bps)

# Other Metrics

FCF and Cash & Investments (INR Mn)	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
Free Cash Flow (FCF)	7,614	9,993	10,826	10,463	9,218
Cash and Investments	1,28,353	1,39,995	1,45,583	1,54,449	1,50,213

Capital Efficiency	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
Return on Capital Employed Equity (%)	27.9%	27.5%	29.0%	29.2%	29.8%
Return on Equity (%)	22.1%	21.8%	21.0%	21.3%	22.0%

Days Sales Outstanding (DSO)	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
Billed	59	58	62	59	56
Billed and Unbilled	81	82	85	84	85

*DSO is based on TTM*

Particulars	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
Order Inflow (USD Bn)	1.63	1.59	1.69	1.69	1.68

# Currency Metrics

Revenue by Currency	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
USD	78.0%	78.4%	77.2%	76.9%	78.6%
EUR	7.6%	7.5%	7.6%	7.9%	7.7%
INR	3.9%	3.9%	5.1%	4.6%	3.4%
GBP	2.6%	2.6%	2.7%	2.8%	2.5%
Others	7.9%	7.6%	7.4%	7.8%	7.8%

Exchange Rate (USD: INR)	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
Period closing rate	85.76	88.79	89.88	94.84	94.66
Period average rate	85.33	88.08	89.25	92.37	94.87

Hedges outstanding	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
Value in USD Mn	4,156	4,355	4,372	4,282	5,031
Average USD/INR Rate	89.88	90.71	91.29	92.71	95.17



# Business Highlights

# Key Deal Wins



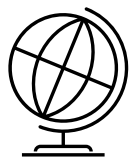
## A US-based insurance company

Selected LTM to modernize infrastructure operations through an AI-led delivery model, enhancing resilience, stability, and operational efficiency.



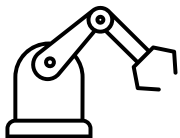
## A Global travel management company

Selected LTM to transform its IT operations, application services, and consolidate its infrastructure to an integrated iRun model.



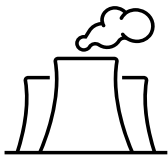
## A US Based multinational organization

Selected LTM as a strategic vendor as part of its effort to consolidate its IT services landscape. Through our iRun, iTransform, and Business AI LoB model, we will help them reduce complexity, optimize costs, and accelerate transformation. This is the same large deal we referenced during our Investor Day last month.



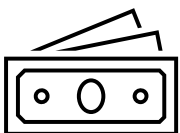
## A leading global automotive manufacturer

Has chosen LTM as the transformation partner to consolidate and modernize its technology landscape through an AI-led model, improving operational efficiency and simplifying IT operations



## A major global industrial manufacturer of climate and energy solutions

Selected LTM as a strategic data transformation partner to consolidate its federated data ecosystem into a unified enterprise data platform, enabling data monetization, and building a single source of truth.



## A US-based financial payments company

Selected LTM to advance its technology transformation agenda through an AI Insights platform, cloud migration, and modernization initiatives.

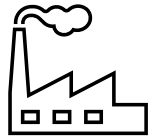
**LTM**

# Key Deal Wins



## A European consumer company

Selected LTM to reimagine its existing sales excellence processes and deploy an AI-powered data & decision intelligence platform to improve pricing, promotions, and sales effectiveness.



## A global industrial conglomerate

Selected LTM to deploy an AI-driven platform that automates end-to-end proposal management, improving speed, quality, and consistency of client responses.



## A leading US leisure travel company

Selected BlueVerse™ Voicing to automate member verification and resolve routine inquiries autonomously.



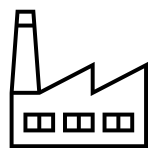
## A global financial administration company

Adopted BlueVerse™ Voicing to migrate its customer service operations to an agentic AI-driven Voice & Intent Automation solution



## A leading telecommunication company in the middle east

Has entrusted LTM with a managed services contract encompassing cloud infrastructure, application management & data management.



## A multinational conglomerate

Has selected LTM as a strategic partner for a multi-year SAP engagement, driving application management services across a complex SAP S/4HANA-centric digital landscape. The engagement spans both run and transformation phases, supporting live environments while enabling future rollouts as part of the client's broader enterprise modernization program.

# Partnerships



databricks



# Partnership Highlights



- + LTM is an early partner in AWS's Agentic Process Transformation (APT) program, a high-visibility initiative with dedicated funding and other incentives that helps convert early-stage AI conversations into a qualified pipeline and scale PoCs to production-grade outcomes.



- + LTM as Microsoft Agent 365 launch partner, is accelerating enterprise AI from pilots to production-scale ecosystems and is among the fastest-growing GSIs in Azure ACR growth.



- + LTM is now part of the Salesforce FDE Program, advancing its two-decade partnership with a differentiated blend of business creativity and domain-led AI impact.



1 Google Cloud  
2 Partner of the Year Awards



2 rubrik  
Global GSI Delivery Excellence



3 databricks  
2 Partner of the Year Awards



4 snowflake®  
Partner Legacy Award

# Awards & Recognitions

## Analyst Recognitions

- + Leader in ISG Provider Lens®—Databricks Ecosystem Partners 2026 (Global) for both Modernization and AI/ML Enablement and Managed Data and Optimization Services.
- + Leader in the ISG Provider Lens® SAP Ecosystem 2026 (U.S.) report across multiple quadrants, including SAP S/4HANA System Transformation – Large Accounts, SAP Business AI and Business Technology Platform (BTP) Services, and SAP Application Managed Services.
- + Leader in Avasant’s Oracle Cloud ERP Services 2026 RadarView™.
- + Major Contender in Everest Group’s Agentic Process Automation Solutions PEAK Matrix® Assessment 2026
- + Major Contender in Everest Group’s Google Cloud Services PEAK Matrix® Assessment 2026.
- + Major Contender in Everest Group’s Healthcare Payer Digital Services PEAK Matrix® Assessment 2026.
- + Major Contender in Everest Group’s Guidewire Services PEAK Matrix® Assessment 2026.
- + Enterprise Innovator in HFS Horizons’ Data Modernization & AI 2026.
- + Enterprise Innovator in HFS Horizons’ SAP S/4 HANA Transformation Services 2026.
- + Enterprise Innovator in HFS Horizons’ Global Capability Center Services 2026.

## Other Awards

- + Received two prestigious honors - Excellence in Financial Reporting and Excellence in Crisis Management at the BW CFO World Awards 2026.
- + Golden Peacock Award for Excellence in Artificial Intelligence 2026, recognizing our leadership in enterprise-scale AI adoption and innovation through our BlueVerse™ ecosystem.
- + Recognized as the winner of the CII Award for Excellence in Disability Inclusion 2026 in the Emerging Category: Rising Star.
- + Received Financial Express HR Awards 2026 for the second consecutive year.

# ESG Highlights

## CRISIL ESG Rating FY26

Core ESG Score

83

CRISIL ESG Score

77

**Leadership Category,**  
CRISIL's highest ESG recognition tier.

## Environmental Initiatives

- + ISO 50001 framework established, with an energy management system in place; Energy policy signed by the CEO.
- + Restored 152 acres, created 4 farm ponds and 4 water structures, generating 2+ crore litres of water storage capacity.
- + Subsoil water initiative reduced freshwater purchase by ~35 KL/day through rainwater harvesting and groundwater recharge.

## Social Initiatives

- + Enrolled 107 rural youth in vocational courses including Sewing, Beauty Therapy, and Advanced Welding through AM Naik Technical Training Centre.
- + On-site physiotherapists introduced across India facilities, providing musculoskeletal care, posture screening and ergonomics support.
- + 350+ STEAM sessions, 80+ experiential activities and 300+ student-led experiments/projects covering Robotics, Coding, AI, Electronics, Arduino, VR, and Digital Tools for 12,700+ students across 80+ schools.



# Q1 FY27 Annexures

# Revenue Summary

In USD Mn	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
Revenue	1,153.3	1,180.1	1,208.0	1,222.4	<b>1,223.5</b>
QoQ Growth %	2.0%	2.3%	2.4%	1.2%	<b>0.1%</b>
YoY Growth %	5.2%	4.8%	6.1%	8.1%	<b>6.1%</b>
Constant currency QoQ Growth %	0.8%	2.4%	2.4%	1.2%	<b>0.3%</b>
Constant currency YoY Growth %	4.4%	4.4%	5.2%	7.0%	<b>6.4%</b>

In INR Mn	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
Revenue	98,406	1,03,943	1,07,810	1,12,917	<b>1,16,080</b>
QoQ Growth %	0.7%	5.6%	3.7%	4.7%	<b>2.8%</b>
YoY Growth %	7.6%	10.2%	11.6%	15.6%	<b>18.0%</b>

# Income Statement

Amount in INR Millions

Particulars	Q1 FY26	Q4 FY26	Q1 FY27	Growth (%)	
				QoQ	YoY
Revenue	98,406	1,12,917	<b>1,16,080</b>	2.8%	18.0%
Direct Cost	69,807	81,565	<b>83,620</b>	2.5%	19.8%
Gross Profit	28,599	31,352	<b>32,460</b>	3.5%	13.5%
SG&A Expenses	12,105	11,622	<b>11,854</b>	2.0%	(2.1%)
EBITDA	16,494	19,730	<b>20,606</b>	4.4%	24.9%
Depreciation and Amortization	2,429	2,636	<b>2,613</b>		
EBIT	14,065	17,094	<b>17,993</b>	5.3%	27.9%
Forex Gains/ (loss)	1,291	(786)	<b>(2,664)</b>		
Other Income	2,630	2,533	<b>5,218</b>		
Finance Cost	724	653	<b>763</b>		
Exceptional Item	-	(622)	<b>-</b>		
Provision for Tax	4,716	4,937	<b>5,098</b>		
Effective Tax Rate%*	27.3%	26.3%	<b>25.8%</b>		
PAT	12,546	13,407**	<b>14,686</b>	9.5%	17.1%
EPS – Basic ₹	42.3	45.4**	<b>49.5</b>		
EPS - Diluted ₹	42.3	45.4**	<b>49.4</b>		
<b>Margin %</b>					
Gross	29.1%	27.8%	<b>28.0%</b>		
EBITDA	16.8%	17.5%	<b>17.8%</b>		
EBIT	14.3%	15.1%	<b>15.5%</b>		
PAT	12.7%	11.9%**	<b>12.7%</b>		

\*Effective Tax Rate = Tax / PBT

\*\*The above PAT and EPS excludes exceptional item. Including the same, Q4 FY26 PAT stood at ₹13,873 million, with a margin of 12.3%, and diluted EPS of ₹46.9.

# Cash Flow Statement (1/2)

Amount in INR Millions

Particulars	Q1 FY26	Q4 FY26	Q1 FY27
<b>Cash flow from operating activities</b>			
Net profit after tax	12,546	13,872	14,686
<b>Adjustments for:</b>			
Depreciation and amortisation	2,429	2,636	2,613
Income tax expense	4,716	4,938	5,098
Others	(2,192)	(1,217)	(4,071)
<b>Operating profit before working capital changes</b>	<b>17,499</b>	<b>20,229</b>	<b>18,326</b>
Changes in working capital (net)	(4,343)	(2,655)	(3,602)
<b>Cash generated from operations</b>	<b>13,157</b>	<b>17,574</b>	<b>14,724</b>
Income taxes	(2,827)	(4,208)	(3,157)
<b>Net cash from operating activities</b>	<b>10,329</b>	<b>13,366</b>	<b>11,567</b>
<b>Cash flow from investing activities</b>			
(Purchase)/ Sale of assets	(2,715)	(2,904)	(2,349)
(Purchase)/ sale of investments	4,930	(5,509)	4,784
Investment in Joint Venture	(439)	-	-
Dividend Income	-	50	30
Interest received	887	1,803	1,714
<b>Net cash from investing activities</b>	<b>2,663</b>	<b>(6,560)</b>	<b>4,179</b>

# Cash Flow Statement (2/2)

Amount in INR Millions

Particulars	Q1 FY26	Q4 FY26	Q1 FY27
<b>Cash flow from financing activities</b>			
Shares issued on exercise of employee stock options	3	6	3
Proceeds from/(repayment) of borrowings	(10)	-	-
Movement in CSA Deposit received/(paid)	(496)	(2,192)	823
Interest paid	(314)	(244)	(284)
Interest paid on lease liabilities	(412)	(408)	(425)
Dividend paid	(13,333)	-	(15,714)
Payment towards Lease liability	(910)	(973)	(1,132)
<b>Net cash from financing activities</b>	<b>(15,472)</b>	<b>(3,811)</b>	<b>(16,729)</b>
Effect of exchange differences on translation of foreign currency cash & cash equivalents	652	592	(142)
<b>Net increase/(decrease) in cash and cash equivalents</b>	<b>(1,828)</b>	<b>3,587</b>	<b>(1,125)</b>
<b>Cash and cash equivalents at period beginning</b>	<b>20,623</b>	<b>19,724</b>	<b>23,311</b>
<b>Cash and Cash equivalents as per Balance Sheet</b>	<b>18,795</b>	<b>23,311</b>	<b>22,186</b>

# Balance Sheet

Amount in INR Millions

Particular	As at March 31, 2026	As at June 30, 2026
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, Plant and Equipment	20,921	20,547
Right of Use Assets	20,783	22,016
Capital work-in-progress	9,171	10,012
Goodwill	12,923	12,860
Other Intangible assets	1,629	1,470
Intangible assets under development	52	58
Financial Assets		
Investments	5,322	3,990
Other Financial Assets	4,097	3,464
Deferred tax assets	9,518	7,508
Tax Assets	3,462	3,446
Other non-current assets	7,110	7,290
<b>Total Non-Current Assets</b>	<b>94,988</b>	<b>92,661</b>
<b>Current Assets</b>		
Inventories	33	28
Financial Assets		
Investments	1,20,355	1,19,045
Trade receivable	74,248	70,746
Unbilled Revenue	20,468	25,242
Cash and Cash Equivalent	23,311	22,186
Other Bank Balances	4,813	7,892
Other Financial Assets	4,482	4,083
Income Tax Assets (net)	18	15
Other current assets	29,244	29,859
<b>Total Current Assets</b>	<b>2,76,972</b>	<b>2,79,096</b>
<b>TOTAL ASSETS</b>	<b>3,71,960</b>	<b>3,71,757</b>

Particular	As at March 31, 2026	As at June 30, 2026
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity Share capital	296	296
Other Equity	2,39,954	2,45,041
Non-controlling interests	827	856
<b>Total Equity</b>	<b>2,41,077</b>	<b>2,46,193</b>
<b>Liabilities</b>		
<b>Non-Current Liabilities</b>		
Financial Liabilities		
Financial Liabilities – Others	13,397	9,218
Financial Liabilities - Lease liabilities	18,959	20,077
Deferred tax liabilities	475	862
Provisions	215	221
<b>Total Non-Current Liabilities</b>	<b>33,046</b>	<b>30,378</b>
<b>Current Liabilities</b>		
Financial Liabilities		
Financial Liabilities - Lease liabilities	4,141	4,232
Trade Payables	20,610	21,499
Due to micro & small enterprises	451	235
Due to others	20,159	21,264
Other Financial Liabilities	32,898	26,366
Other Liabilities	27,098	27,818
Provisions	11,741	12,320
Current Tax Liabilities (Net)	1,349	2,951
<b>Total Current Liabilities</b>	<b>97,837</b>	<b>95,186</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>3,71,960</b>	<b>3,71,757</b>

# Earnings Conference Call



## Date

Saturday,  
July 11, 2026



## Time

20:00 hours IST



## Format

Brief management  
discussion  
followed by Q&A



## Registration Link

[Click here to  
register](#)

# About LTM

LTM is an AI-centric global technology services company and the Business Creativity partner to the world's largest and most disruptive enterprises. We bring human insights and intelligent systems together to help clients create greater value at the intersection of technology and domain expertise. Our capabilities span integrated operations, transformation, and business AI — enabling new ways of working, new productivity paradigms, and new roads to value. Together with over 87,000 employees across 40 countries and our global network of partners, LTM — a Larsen & Toubro company — owns business outcomes for our clients, helping them not just outperform the market, but to Outcreate it. Read more at [LTM.com](https://LTM.com).

## Investor Relations

Vikas Jadhav  
[vikas.jadhav2@ltm.com](mailto:vikas.jadhav2@ltm.com)

## Media Relations

Shambhavi Revandkar  
[shambhavi.revandkar@ltm.com](mailto:shambhavi.revandkar@ltm.com)

## Registered Office:

L&T House, Ballard Estate, Mumbai –  
400001 India  
CIN – L72900MH1996PLC104693

# It's time to Outcreate

