November 03, 2026

To,
The Manager - Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai-400001

Scrip Code: - 544809; ISIN: - INE1SME01017 Symbol: - ADON;

Subject: Outcome of the Meeting of the Board of Directors of Adon Agro Commodities Limited ("the Company")

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), we hereby inform you that the Board of Directors of the Company for the half year ended September 30, 2026, at its meeting held today, i.e., Tuesday, November 03, 2026, wherein the following matters, inter alia, were considered, approved and taken on record:

1. Considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the Half Year Ended September 30, 2026.
2. Considered and approved the Limited Review Report on the Standalone and Consolidated Financial Results of the Company for the Half Year Ended September 30, 2026.

The above information is also being hosted on the website of the Company at https://adonagrocommodities.com/.

The meeting commenced at 05:30 p.m. and concluded at 05: 48 p.m.

We request you to take this on record.

Thanking you,

Yours faithfully,

For ADON AGRO COMMODITIES LIMITED

Snehal Gajanan Mhatre

SNEHAL GAJANAN MHATRE
Company Secretary & Compliance Officer
ACS: A52522
Encl: - As Above

CIN: L51390MH2022PLC375413

ADON AGRO COMMODITIES LIMITED

(FORMERLY KNOWN AS ADON AGRO COMMODITIES PRIVATE LIMITED)

PAN: AAWCA4258I

GST NO: 27AAWCA4258M1Z

November 03, 2026

To,
The Manager - Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai-400001

Scrip Code: - 544809; ISIN: - INE1SME01017 Symbol: - ADON;

Subject: Submission of Unaudited Standalone and Consolidated Financial Results for the half year ended on September 30, 2026 of "Adon Agro Commodities Limited" ("Company").

Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company have considered and approved the Unaudited Standalone and Consolidated Financial Results for the half year ended September 30, 2026 and took on record Limited Review Report thereon in the Board Meeting held on Tuesday, November, 03 2026.

In accordance with the requirement of Regulation 33 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 we are herewith enclosing the Unaudited Standalone and Consolidated Financial Results for the half year ended September 30, 2026 and the Limited Review Report thereon.

We request you to kindly take the above information on record and inform all those concerned. We request you to take this on record.

Thanking you,

Yours faithfully,

For ADON AGRO COMMODITIES LIMITED

ADON AGRO COMMODITIES LIMITED NAVI MUMBAI

NARAYANSWAMY VENKITKRISHNAN
Managing Director
DIN: 03505998

Independent Auditor's Limited Review Report on Unaudited Consolidated Financial Results of Adon Agro Commodities Limited for the half year ended 30th September, 2026 pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of
Adon Agro Commodities Limited
(Formerly Adon Agro Commodities Private Limited)
I Wing-3029, 3rd Floor, Akshar Business Park,
Sector 25, Janta Market Road, Vashi,
Navi Mumbai - 400 703
(CIN: L51390MH2022PLC375413)

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Adon Agro Commodities Limited ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the half year ended 30th September, 2026, together with the Consolidated Statement of Assets and Liabilities as at that date and the Consolidated Statement of Cash Flows for the half year then ended ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and has been approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" ("AS 25") and Accounting Standard 21 "Consolidated Financial Statements", prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Accounting Standards) Rules, 2021, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

   (a) Adon Agro Commodities Limited (the Parent)

   (b) Adon Agro Trading L.L.C., Dubai, United Arab Emirates (wholly owned foreign subsidiary)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the report of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The Statement includes the interim financial results of one foreign subsidiary, Adon Agro Trading L.L.C., Dubai, which have not been reviewed by us, and whose interim financial results reflect total assets of Rs. Nil as at 30th September, 2026, total revenue of Rs. Nil, total net loss after tax of Rs. 25,95,000 and net cash flows of Rs. Nil for the half year ended 30th September, 2026, as considered in the Statement. These interim financial results have been audited by the subsidiary's auditor, whose report has been furnished to us by the Management of the Parent, and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above. These interim financial results have been prepared under accounting principles generally accepted in the United Arab Emirates and have been converted by the Management of the Parent to the accounting principles generally accepted in India and translated into Indian Rupees in accordance with Accounting Standard 11 "The Effects of Changes in Foreign Exchange Rates". We have reviewed these conversion and translation adjustments made by the Management of the Parent.

Our conclusion on the Statement is not modified in respect of the above matter.

For and on behalf of

M/s Kheria & Company,
Chartered Accountants
FRN: 144903W



CA Gourav Kheria
Partner
M. No.: 175162
UDIN: 26175162SXLZHT3810

Place: Mumbai
Date: 03rd Nov 2026

ADON AGRO COMMODITIES LIMITED

(Formerly known as Adon Agro Commodities Private Limited) | CIN: [L51390MH2022PLC375413]

Regd. Office: Office No. I-3029, 3rd Floor, I-Wing, Akshar Business Park, Plot No. 3, Sector 25, Vashi, Navi Mumbai, Maharashtra 400703

Tel: +91 90009 00472 | Email: cs@adonagrocommodities.com |

Website: www.adonagrocommodities.com | BSE SME Scrip Code: 544809

Statement of UnAudited Consolidated Financial Results for the Half Year ended 30th September, 2026

[Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

(Rs in Lakhs)

Sr. No.	Particulars	Half Year Ended 30.09.2026 *UnAudited*	Half Year Ended 31.03.2026 *UnAudited*	Half Year Ended 30.09.2025 *UnAudited*	Year Ended 31.03.2026 *Audited*
I	Revenue from operations	30,416.71	19,111.75	13,298.25	32,410.00
II	Other income	26.59	58.33	23.77	82.11
III	**Total Income (I + II)**	**30,443.30**	**19,170.08**	**13,322.02**	**32,492.10**
IV	Expenses:				
	Cost of materials consumed	261.42	7,112.34	8,972.51	16,084.85
	Purchases of Stock-in-Trade	25,097.00	12,239.25	3,622.48	15,861.73
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	1,822.22	(3,798.25)	(72.58)	(3,870.83)
	Employee benefits expense	157.13	134.85	136.37	271.22
	Finance costs	230.57	187.06	25.10	212.16
	Depreciation and amortisation expense	97.25	104.71	55.24	159.95
	Other expenses	593.59	436.74	207.23	643.98
	Total expenses (IV)	**28,259.18**	**16,416.70**	**12,946.36**	**29,363.06**
V	**Profit before exceptional and extraordinary items and tax (III - IV)**	**2,184.12**	**2,753.37**	**375.67**	**3,129.04**
VI	Exceptional items	-	-	-	-
VII	Profit before extraordinary items and tax (V - VI)	2,184.12	2,753.37	375.67	3,129.04
VIII	Extraordinary items	-	-	-	-
	Prior period items (AS 5)	-	-	-	-
IX	**Profit before tax (VII - VIII)**	**2,184.12**	**2,753.37**	**375.67**	**3,129.04**
X	Tax expense:				
	(1) Current tax	550.51	715.30	97.56	812.86
	(2) Deferred tax	12.85	(0.53)	-	(0.53)
	(3) Tax adjustment of earlier years	-	-	-	-
XI	**Profit / (Loss) for the period from continuing operations (IX - X)**	**1,620.76**	**2,038.60**	**278.11**	**2,316.70**
XII	Profit / (Loss) from discontinuing operations	-	-	-	-
XIII	Tax expense of discontinuing operations	-	-	-	-
XIV	Profit / (Loss) from discontinuing operations (after tax) (XII - XIII)	-	-	-	-
XV	**Profit / (Loss) for the period (XI + XIV)**	**1,620.76**	**2,038.60**	**278.11**	**2,316.70**
XVI	**Paid-up equity share capital (Face value Rs 10 per share)**	2,301.73	1,672.73	627.27	1,672.73
XVII	**Reserves excluding revaluation reserves (as per balance sheet)**	6,997.18			2,161.00
XVIII	**Earnings per equity share (Face value Rs 10 each) (not annualised for the half years):**				
	(a) Basic (Rs)	8.16	12.19	4.50	13.89
	(b) Diluted (Rs)	8.16	12.19	4.50	13.89

Notes:

1 The above consolidated financial results of ADON Agro Commodities Limited ("the Holding Company") and its wholly owned subsidiary (together "the Group") for the half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 03/11/2026.

2 The consolidated results have been prepared in accordance with AS 21 - Consolidated Financial Statements, AS 11 - The Effects of Changes in Foreign Exchange Rates and the other Accounting Standards specified under section 133 of the Companies Act, 2013 read with the Companies (Accounting Standards) Rules, 2021, in the format of Division I of Schedule III, and AS 25 - Interim Financial Reporting.

3 The Group comprises the Holding Company and Adon Agro Trading L.L.C., Dubai, U.A.E. (100% subsidiary, incorporated on 26th September, 2025, Dubai DET licence no. 1555811). The share capital of AED 1,00,000 was infused during the half year. These are the first consolidated financial results of the Group.

4 During the half year the Company completed its Initial Public Offer (IPO) of 62,90,000 equity shares of face value Rs 10 each at an issue price of Rs 70 per share (including a premium of Rs 60 per share), aggregating Rs 4,403.00 lakhs. The equity shares were allotted on 2nd July, 2026 and listed on the SME Platform of BSE Limited on 6th July, 2026. Share issue expenses have been adjusted against securities premium in accordance with section 52 of the Companies Act, 2013. The statement of utilisation of the IPO proceeds under Regulation 32 is given below.

5 The figures for the half year ended 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2026 and the [unaudited / published] figures for the half year ended 30th September, 2025.

6 The subsidiary had no transactions or operations up to 31st March, 2026. Accordingly, the consolidated figures for the half year ended 30th September, 2025, the half year ended 31st March, 2026 and the year ended 31st March, 2026 are the standalone figures of the Holding Company.

7 The subsidiary is a non-integral foreign operation. Its income and expenses are translated at the average rate of Rs 25.95 per AED, its share capital at the historical rate of Rs 26.10 and its assets and liabilities at the closing rate of Rs 26.14; the resulting difference of Rs -0.15 lakhs is shown as foreign currency translation reserve.

8 The Company operates in a single business segment, viz. trading and processing of dry fruits, nuts, seeds and berries. Hence, separate segment information as per AS 17 - Segment Reporting is not applicable.

ADON AGRO COMMODITIES LIMITED NAVI MUMBAI

9 Earnings per share are computed in accordance with AS 20 - Earnings per Share on the weighted average number of equity shares outstanding during the period, considering the shares allotted in the IPO from the date of allotment. EPS for the half years is not annualised. EPS for the earlier periods is adjusted for the bonus shares issued during FY 2025-26.

10 There were no investor complaints pending as on 30th September, 2026.

11 Balances of trade receivables, trade payables, loans and advances and borrowings are subject to confirmation and reconciliation, and consequential adjustments, if any, will be accounted for on receipt of confirmations.

12 The Consolidated Statement of Assets and Liabilities as at 30th September, 2026 and the Consolidated Cash Flow Statement for the half year ended 30th September, 2026 are annexed.

13 Figures for the previous periods have been regrouped / reclassified wherever necessary to make them comparable with the current period.

14 The above results are available on the website of the Company www.adonagrocommodities.com and on the website of BSE Limited (www.bseindia.com).

Statement of utilisation of IPO proceeds [Regulation 32 of SEBI (LODR) Regulations, 2015] - linked to Note 63

Objects of the issue	Amount as per	Utilised up to	Unutilised as at	Deviation, if any
Funding incremental working capital requirements	3,200.00	3,200.00	-	Nil
General corporate purposes	644.27	641.93	2.34	Nil
Issue related expenses	558.73	558.73	-	Nil
-			-	Nil
Total	**4,403.00**	**4,400.66**	**2.34**	

For and on behalf of the Board of Directors of
ADON AGRO COMMODITIES LIMITED

ADON AGRO COMMODITIES LIMITED NAVI MUMBAI

Narayanswamy Venkitkrishnan
Managing Director
DIN: 03505998

Place: Navi Mumbai
Date: 03/11/2026

ADON AGRO COMMODITIES LIMITED

(Formerly known as Adon Agro Commodities Private Limited) | CIN: [L51390MH2022PLC375413]
Regd. Office: Office No. I-3029, 3rd Floor, I-Wing, Akshar Business Park, Plot No. 3, Sector 25, Vashi, Navi Mumbai, Maharashtra 400703
Tel: +91 90009 00472 | Email: cs@adonagrocommodities.com |
Website: www.adonagrocommodities.com | BSE SME Scrip Code: 544809

Statement of UnAudited Consolidated Assets and Liabilities as at 30th September, 2026

[Pursuant to Regulation 33(3)(f) of the SEBI (LODR) Regulations, 2015]

(Rs in Lakhs)

Sr.	Particulars	As at 30.09.2026 *UnAudited*	As at 31.03.2026 *Audited*
I.	**EQUITY AND LIABILITIES**		
(1)	**Shareholders' funds**		
	(a) Share capital	2,301.73	1,672.73
	(b) Reserves and surplus	6,997.18	2,161.00
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	**9,298.91**	**3,833.72**
(2)	Share application money pending allotment	-	-
(3)	**Non-current liabilities**		
	(a) Long-term borrowings	1,166.13	1,627.29
	(b) Deferred tax liabilities (net)	5.73	-
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	8.32	6.84
	Sub-total - Non-current liabilities	**1,180.17**	**1,634.13**
(4)	**Current liabilities**		
	(a) Short-term borrowings	3,964.21	801.09
	(b) Trade payables		
	(A) total outstanding dues of micro enterprises and small enterprises	1,516.56	89.77
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	581.55	1,570.97
	(c) Other current liabilities	213.94	3,020.42
	(d) Short-term provisions	1,342.19	796.18
	Sub-total - Current liabilities	**7,618.46**	**6,278.43**
	TOTAL - EQUITY AND LIABILITIES	**18,097.53**	**11,746.28**
II.	**ASSETS**		
(1)	**Non-current assets**		
	(a) Property, Plant and Equipment and Intangible assets		
	(i) Property, Plant and Equipment	1,097.40	1,098.77
	(ii) Intangible assets	0.02	0.02
	(iii) Capital work-in-progress	-	-
	(iv) Intangible assets under development	-	-
	(b) Non-current investments	379.16	370.92
	(c) Deferred tax assets (net)	-	7.12
	(d) Long-term loans and advances	-	-
	(e) Other non-current assets	210.95	73.76
	Sub-total - Non-current assets	**1,687.52**	**1,550.59**
(2)	**Current assets**		
	(a) Current investments	-	-
	(b) Inventories	2,352.57	4,178.49
	(c) Trade receivables	9,032.00	2,057.36
	(d) Cash and cash equivalents	1,795.36	650.64
	(e) Short-term loans and advances	3,230.08	3,309.21
	(f) Other current assets	-	-
	Sub-total - Current assets	**16,410.01**	**10,195.70**
	TOTAL - ASSETS	**18,097.53**	**11,746.28**

For and on behalf of the Board of Directors of
ADON AGRO COMMODITIES LIMITED

Narayanswamy Venkitkrishnan
Managing Director
DIN: 03505998

ADON AGRO COMMODITIES LIMITED NAVI MUMBAI

Place: Navi Mumbai
Date: 03/11/2026

ADON AGRO COMMODITIES LIMITED

(Formerly known as Adon Agro Commodities Private Limited) | CIN: [L51390MH2022PLC375413]
Regd. Office: Office No. I-3029, 3rd Floor, I-Wing, Akshar Business Park, Plot No. 3, Sector 25, Vashi, Navi Mumbai, Maharashtra 400703
Tel: +91 90009 00472 | Email: cs@adonagrocommodities.com |
Website: www.adonagrocommodities.com | BSE SME Scrip Code: 544809

Consolidated Cash Flow Statement for the half year ended 30th September, 2026

(Rs in Lakhs)

Sr.	Particulars	Note	Half year ended 30.09.2026 *UnAudited*	Year ended 31.03.2026 *Audited*
A.	**CASH FLOW FROM OPERATING ACTIVITIES**			
	Net profit before tax		2,184.12	3,129.04
	Adjustments for:			
	Depreciation and amortisation expense		97.25	159.95
	Provision for gratuity		1.46	2.43
	Unrealised foreign exchange (gain) / loss		26.02	(108.34)
	(Profit) / loss on sale of property, plant and equipment		-	0.59
	Interest income		(26.59)	(6.80)
	Finance costs		230.57	212.16
	Operating profit before working capital changes		**2,512.82**	**3,389.03**
	Changes in working capital:			
	(Increase) / decrease in inventories		1,825.92	(4,126.43)
	(Increase) / decrease in trade receivables		(6,974.64)	544.18
	(Increase) / decrease in short-term loans and advances		79.13	(3,219.98)
	(Increase) / decrease in other current assets		-	-
	Increase / (decrease) in trade payables		411.35	(313.44)
	Increase / (decrease) in other current liabilities and other long-term liabilities		(2,806.49)	3,002.41
	Increase / (decrease) in provisions for employee benefits (net of provision		-	-
	Cash generated from / (used in) operations		**(4,951.91)**	**(724.24)**
	Less: Income taxes paid (net of refunds)		(4.47)	(180.18)
	Net cash from / (used in) operating activities (A)		**(4,956.38)**	**(904.41)**
B.	**CASH FLOW FROM INVESTING ACTIVITIES**			
	Purchase of property, plant and equipment and intangible assets (incl. capital work-in-progress)		(95.87)	(519.83)
	Proceeds from sale of property, plant and equipment		-	4.50
	Purchase of investments (non-current and current, incl. investment property)		(8.24)	(202.91)
	(Investment in) / maturity of bank deposits not considered as cash equivalents		(296.64)	(643.62)
	Long-term loans and advances / security deposits (given) / refunded		(137.19)	(57.50)
	Interest received		26.59	6.80
	Net cash from / (used in) investing activities (B)		**(511.35)**	**(1,412.56)**
C.	**CASH FLOW FROM FINANCING ACTIVITIES**			
	Proceeds from issue of equity shares - Initial Public Offer (including securities premium)		4,403.00	300.00
	Share issue expenses paid		(558.43)	-
	Share application money / share warrants received		-	-
	Proceeds from / (repayment of) long-term borrowings (net)		(387.12)	1,593.28
	Proceeds from / (repayment of) short-term borrowings (net)		3,089.08	360.77
	Finance costs paid		(230.57)	(212.16)
	Dividend paid		-	-
	Net cash from / (used in) financing activities (C)		**6,315.96**	**2,041.89**
	Effect of exchange differences on translation of the foreign subsidiary (AS 3 para 27 / FCTR)		(0.15)	-
	Net increase / (decrease) in cash and cash equivalents (A + B + C)		**848.09**	**(275.08)**
	Cash and cash equivalents at the beginning of the period		7.02	282.10
	Cash and cash equivalents at the end of the period	17	**855.11**	**7.02**

ADON AGRO COMMODITIES LIMITED NAVI MUMBAI

ADON AGRO COMMODITIES LIMITED

(Formerly known as Adon Agro Commodities Private Limited) | CIN: [L51390MH2022PLC375413]
Regd. Office: Office No. I-3029, 3rd Floor, I-Wing, Akshar Business Park, Plot No. 3, Sector 25, Vashi, Navi Mumbai, Maharashtra 400703
Tel: +91 90009 00472 | Email: cs@adonagrocommodities.com |
Website: www.adonagrocommodities.com | BSE SME Scrip Code: 544809

Consolidated Cash Flow Statement for the half year ended 30th September, 2026

(Rs in Lakhs)

Sr.	Particulars	Note	Half year ended 30.09.2026 *UnAudited*	Year ended 31.03.2026 *Audited*
	Cash and cash equivalents comprise (Note 17):			
	Cash on hand		8.33	4.87
	Balances with banks in current accounts		846.78	2.16
	Total		**855.11**	**7.02**

Check: closing per cash flow less components (should be nil)

Notes:

1. The Cash Flow Statement has been prepared under the 'Indirect Method' as set out in Accounting Standard (AS) 3 - Cash Flow Statements, notified under section 133 of the Companies Act, 2013.

2. Figures in brackets represent cash outflows.

3. Previous period figures have been regrouped / reclassified wherever necessary to conform to the current period classification.

Cash flows of the foreign subsidiary are translated at the average rate. The investment in the subsidiary is an intra-group flow and is eliminated. Comparative figures are the standalone figures of the Company.

For and on behalf of the Board of Directors of
ADON AGRO COMMODITIES LIMITED

Narayanswamy Venkitkrishnan
Managing Director
DIN: 03505998

ADON AGRO COMMODITIES LIMITED NAVI MUMBAI

Place: Navi Mumbai
Date: 03/11/2026

Independent Auditor's Limited Review Report on Unaudited Standalone Financial Results of Adon Agro Commodities Limited for the half year ended 30th September, 2026 pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of
Adon Agro Commodities Limited
(Formerly Adon Agro Commodities Private Limited)
I Wing-3029, 3rd Floor, Akshar Business Park,
Sector 25, Janta Market Road, Vashi,
Navi Mumbai - 400 703
(CIN: L51390MH2022PLC375413)

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Adon Agro Commodities Limited ("the Company") for the half year ended 30th September, 2026, together with the Statement of Assets and Liabilities as at that date and the Statement of Cash Flows for the half year then ended ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement is the responsibility of the Company's Management and has been approved by the Company's Board of Directors. The Statement has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Accounting Standards) Rules, 2021, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.

4. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. It does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we have not performed an audit and we do not express an audit opinion.

5. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with the applicable Accounting Standards specified under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of

M/s Kheria & Company,
Chartered Accountants
FRN: 144903W



CA Gourav Kheria
Partner
M. No.: 175162
UDIN: 26175162EPIBRG7945

Place: Mumbai
Date: 03rd Nov 2026

ADON AGRO COMMODITIES LIMITED

(Formerly known as Adon Agro Commodities Private Limited) | CIN: [L51390MH2022PLC375413]
Regd. Office: Office No. I-3029, 3rd Floor, I-Wing, Akshar Business Park, Plot No. 3, Sector 25, Vashi, Navi Mumbai, Maharashtra 400703
Tel: +91 90009 00472 | Email: cs@adonagrocommodities.com |
Website: www.adonagrocommodities.com | BSE SME Scrip Code: 544809

Statement of UnAudited Financial Results for the Half Year ended 30th September, 2026

[Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

(Rs in Lakhs)

Sr. No.	Particulars	Half Year Ended 30.09.2026 *UnAudited*	Half Year Ended 31.03.2026 *Unaudited*	Half Year Ended 30.09.2025 *Unaudited*	Year Ended 31.03.2026 *Audited*
I	Revenue from operations	30,416.71	19,111.75	13,298.25	32,410.00
II	Other income	26.59	58.33	23.77	82.11
III	**Total Income (I + II)**	**30,443.30**	**19,170.08**	**13,322.02**	**32,492.10**
IV	Expenses:				
	Cost of materials consumed	261.42	7,112.34	8,972.51	16,084.85
	Purchases of Stock-in-Trade	25,097.00	12,239.25	3,622.48	15,861.73
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	1,822.22	(3,798.25)	(72.58)	(3,870.83)
	Employee benefits expense	157.13	134.85	136.37	271.22
	Finance costs	229.89	187.06	25.10	212.16
	Depreciation and amortisation expense	97.25	104.71	55.24	159.95
	Other expenses	568.31	436.74	207.23	643.98
	Total expenses (IV)	**28,233.23**	**16,416.70**	**12,946.36**	**29,363.06**
V	**Profit before exceptional and extraordinary items and tax (III - IV)**	**2,210.07**	**2,753.37**	**375.67**	**3,129.04**
VI	Exceptional items	-	-	-	-
VII	Profit before extraordinary items and tax (V - VI)	2,210.07	2,753.37	375.67	3,129.04
VIII	Extraordinary items	-	-	-	-
	Prior period items (AS 5)	-	-	-	-
IX	**Profit before tax (VII - VIII)**	**2,210.07**	**2,753.37**	**375.67**	**3,129.04**
X	Tax expense:				
	(1) Current tax	550.51	715.30	97.56	812.86
	(2) Deferred tax	12.85	(0.53)	-	(0.53)
	(3) Tax adjustment of earlier years	-	-	-	-
XI	**Profit / (Loss) for the period from continuing operations (IX - X)**	**1,646.71**	**2,038.60**	**278.11**	**2,316.70**
XII	Profit / (Loss) from discontinuing operations	-	-	-	-
XIII	Tax expense of discontinuing operations	-	-	-	-
XIV	Profit / (Loss) from discontinuing operations (after tax) (XII - XIII)	-	-	-	-
XV	**Profit / (Loss) for the period (XI + XIV)**	**1,646.71**	**2,038.60**	**278.11**	**2,316.70**
XVI	**Paid-up equity share capital (Face value Rs 10 per share)**	2,301.73	1,672.73	627.27	1,672.73
XVII	**Reserves excluding revaluation reserves (as per balance sheet)**	7,023.28			2,161.00
XVIII	**Earnings per equity share (Face value Rs 10 each) (not annualised for the half years):**				
	(a) Basic (Rs)	8.29	12.19	4.50	13.89
	(b) Diluted (Rs)	8.29	12.19	4.50	13.89

Notes:

1 The above unaudited Standalone Financial Results of Adon Agro Commodities Limited (the company) for the half year eneded on 30th Sep '26 were reviewed and recommended by the Audit committee and approved by the Board of Directors, at their respective meeting held on 03rd Nov 2026.

2 The financial results have been prepared in accordance with the Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and the Companies (Accounting Standards) Rules, 2021, and the format prescribed in Division I of Schedule III to the Companies Act, 2013. Interim figures are prepared in accordance with AS 25 - Interim Financial Reporting.

3 The Company is listed on the SME Platform of BSE Limited. As per Rule 4(2)(a) of the Companies (Indian Accounting Standards) Rules, 2015, companies whose securities are listed on an SME exchange are not required to apply Indian Accounting Standards (Ind AS); accordingly, Ind AS is not applicable to the Company.

4 During the half year the Company completed its Initial Public Offer (IPO) of 62,90,000 equity shares of face value Rs 10 each at an issue price of Rs 70 per share (including a premium of Rs 60 per share), aggregating Rs 4,403.00 lakhs. The equity shares were allotted on 2nd July, 2026 and listed on the SME Platform of BSE Limited on 6th July, 2026. Share issue expenses have been adjusted against securities premium in accordance with section 52 of the Companies Act, 2013. The statement of utilisation of the IPO proceeds under Regulation 32 is given below.

5 The figures for the half year ended 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2026 and the [unaudited / published] figures for the half year ended 30th September, 2025.

6 The Company operates in a single business segment, viz. trading and processing of dry fruits, nuts, seeds and berries. Hence, separate segment information as per AS 17 - Segment Reporting is not applicable.

7 Earnings per share are computed in accordance with AS 20 - Earnings per Share on the weighted average number of equity shares outstanding during the period, considering the shares allotted in the IPO from the date of allotment. EPS for the half years is not annualised. EPS for the earlier periods is adjusted for the bonus shares issued during FY 2025-26.

ADON AGRO COMMODITIES LIMITED NAVI MUMBAI

8 There were no investor complaints pending as on 30th September, 2026.

9 Balances of trade receivables, trade payables, loans and advances and borrowings are subject to confirmation and reconciliation, and consequential adjustments, if any, will be accounted for on receipt of confirmations.

10 The Statement of Assets and Liabilities as at 30th September, 2026 and the Cash Flow Statement for the half year ended 30th September, 2026 are annexed.

11 Figures for the previous periods have been regrouped / reclassified wherever necessary to make them comparable with the current period.

12 The above results are available on the website of the Company www.adonagrocommodities.com and on the website of BSE Limited (www.bseindia.com).

13 The Company has a wholly owned subsidiary, Adon Agro Trading L.L.C., Dubai, U.A.E., whose share capital was infused during the half year. Consolidated financial results under Regulation 33(3)(b) are submitted separately.

Statement of utilisation of IPO proceeds [Regulation 32 of SEBI (LODR) Regulations, 2015] - linked to Note 63

Objects of the issue	Amount as per prospectus	Utilised up to 30.09.2026	Unutilised as at 30.09.2026	Deviation, if any
Funding incremental working capital requirements	3,200.00	3,200.00	-	Nil
General corporate purposes	644.27	641.93	2.34	Nil
Issue related expenses	558.73	558.73	-	Nil
-	-	-	-	Nil
Total	**4,403.00**	**4,400.66**	**2.34**	

For and on behalf of the Board of Directors of
ADON AGRO COMMODITIES LIMITED

ADON AGRO COMMODITIES LIMITED NAVI MUMBAI

Narayanswamy Venkitkrishnan
Managing Director
DIN: 03505998
Place: Navi Mumbai
Date: 03/11/2026

ADON AGRO COMMODITIES LIMITED

(Formerly known as Adon Agro Commodities Private Limited) | CIN: [L51390MH2022PLC375413]

Regd. Office: Office No. I-3029, 3rd Floor, I-Wing, Akshar Business Park, Plot No. 3, Sector 25, Vashi, Navi Mumbai, Maharashtra 400703
Tel: +91 90009 00472 | Email: cs@adonagrocommodities.com |
Website: www.adonagrocommodities.com | BSE SME Scrip Code: 544809

Statement of UnAudited Assets and Liabilities as at 30th September, 2026

[Pursuant to Regulation 33(3)(f) of the SEBI (LODR) Regulations, 2015]

(Rs in Lakhs)

Sr.	Particulars	As at 30.09.2026 *UnAudited*	As at 31.03.2026 *Audited*
I.	**EQUITY AND LIABILITIES**		
(1)	**Shareholders' funds**		
	(a) Share capital	2,301.73	1,672.73
	(b) Reserves and surplus	7,023.28	2,161.00
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	**9,325.01**	**3,833.72**
(2)	Share application money pending allotment	-	-
(3)	**Non-current liabilities**		
	(a) Long-term borrowings	1,166.13	1,627.29
	(b) Deferred tax liabilities (net)	5.73	-
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	8.32	6.84
	Sub-total - Non-current liabilities	**1,180.17**	**1,634.13**
(4)	**Current liabilities**		
	(a) Short-term borrowings	3,964.21	801.09
	(b) Trade payables		
	(A) total outstanding dues of micro enterprises and small enterprises	1,516.56	89.77
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	581.55	1,570.97
	(c) Other current liabilities	213.94	3,020.42
	(d) Short-term provisions	1,342.19	796.18
	Sub-total - Current liabilities	**7,618.46**	**6,278.43**
	TOTAL - EQUITY AND LIABILITIES	**18,123.63**	**11,746.28**
II.	**ASSETS**		
(1)	**Non-current assets**		
	(a) Property, Plant and Equipment and Intangible assets		
	(i) Property, Plant and Equipment	1,097.40	1,098.77
	(ii) Intangible assets	0.02	0.02
	(iii) Capital work-in-progress	-	-
	(iv) Intangible assets under development	-	-
	(b) Non-current investments	405.26	370.92
	(c) Deferred tax assets (net)	-	7.12
	(d) Long-term loans and advances	-	-
	(e) Other non-current assets	210.95	73.76
	Sub-total - Non-current assets	**1,713.62**	**1,550.59**
(2)	**Current assets**		
	(a) Current investments	-	-
	(b) Inventories	2,352.57	4,178.49
	(c) Trade receivables	9,032.00	2,057.36
	(d) Cash and cash equivalents	1,795.36	650.64
	(e) Short-term loans and advances	3,230.08	3,309.21
	(f) Other current assets	-	-
	Sub-total - Current assets	**16,410.01**	**10,195.70**
	TOTAL - ASSETS	**18,123.63**	**11,746.28**

For and on behalf of the Board of Directors of
ADON AGRO COMMODITIES LIMITED

ADON AGRO COMMODITIES LIMITED NAVI MUMBAI

Narayanswamy Venkitkrishnan
Managing Director
DIN: 03505998

Place: Navi Mumbai
Date: 03/11/2026

ADON AGRO
COMMODITIES LIMITED

(Formerly known as Adon Agro Commodities Private Limited) | CIN: [L51390MH2022PLC375413]
Regd. Office: Office No. I-3029, 3rd Floor, I-Wing, Akshar Business Park, Plot No. 3, Sector 25, Vashi, Navi Mumbai, Maharashtra 400703
Tel: +91 90009 00472 | Email: cs@adonagrocommodities.com |
Website: www.adonagrocommodities.com | BSE SME Scrip Code: 544809

Cash Flow Statement for the half year ended 30th September, 2026

(Rs in Lakhs)

Sr.	Particulars	Note	Half year ended 30.09.2026 *UnAudited*	Year ended 31.03.2026 *Audited*
A.	**CASH FLOW FROM OPERATING ACTIVITIES**			
	Net profit before tax		2,210.07	3,129.04
	Adjustments for:			
	Depreciation and amortisation expense		97.25	159.95
	Provision for gratuity		1.46	2.43
	Unrealised foreign exchange (gain) / loss		26.02	(108.34)
	(Profit) / loss on sale of property, plant and equipment		-	0.59
	Interest income		(26.59)	(6.80)
	Finance costs		229.89	212.16
	Operating profit before working capital changes		**2,538.10**	**3,389.03**
	Changes in working capital:			
	(Increase) / decrease in inventories		1,825.92	(4,126.43)
	(Increase) / decrease in trade receivables		(6,974.64)	544.18
	(Increase) / decrease in short-term loans and advances		79.13	(3,219.98)
	(Increase) / decrease in other current assets		-	-
	Increase / (decrease) in trade payables		411.35	(313.44)
	Increase / (decrease) in other current liabilities and other long-term liabilities		(2,806.49)	3,002.41
	Increase / (decrease) in provisions for employee benefits (net of provision		-	-
	Cash generated from / (used in) operations		**(4,926.63)**	**(724.24)**
	Less: Income taxes paid (net of refunds)		(4.47)	(180.18)
	Net cash from / (used in) operating activities (A)		**(4,931.10)**	**(904.41)**
B.	**CASH FLOW FROM INVESTING ACTIVITIES**			
	Purchase of property, plant and equipment and intangible assets (incl. capital work-in-progress)		(95.87)	(519.83)
	Proceeds from sale of property, plant and equipment		-	4.50
	Purchase of investments (non-current and current, incl. investment property)		(34.34)	(202.91)
	(Investment in) / maturity of bank deposits not considered as cash equivalents		(296.64)	(643.62)
	Long-term loans and advances / security deposits (given) / refunded		(137.19)	(57.50)
	Interest received		26.59	6.80
	Net cash from / (used in) investing activities (B)		**(537.45)**	**(1,412.56)**
C.	**CASH FLOW FROM FINANCING ACTIVITIES**			
	Proceeds from issue of equity shares - Initial Public Offer (including securities premium)		4,403.00	300.00
	Share issue expenses paid		(558.43)	-
	Share application money / share warrants received		-	-
	Proceeds from / (repayment of) long-term borrowings (net)		(387.12)	1,593.28
	Proceeds from / (repayment of) short-term borrowings (net)		3,089.08	360.77
	Finance costs paid		(229.89)	(212.16)
	Dividend paid		-	-
	Net cash from / (used in) financing activities (C)		**6,316.64**	**2,041.89**
	Net increase / (decrease) in cash and cash equivalents (A + B + C)		**848.09**	**(275.08)**
	Cash and cash equivalents at the beginning of the period		7.02	282.10
	Cash and cash equivalents at the end of the period	17	**855.11**	**7.02**

ADON AGRO COMMODITIES LIMITED NAVI MUMBAI

ADON AGRO
COMMODITIES LIMITED

(Formerly known as Adon Agro Commodities Private Limited) | CIN: [L51390MH2022PLC375413]
Regd. Office: Office No. I-3029, 3rd Floor, I-Wing, Akshar Business Park, Plot No. 3, Sector 25, Vashi, Navi Mumbai, Maharashtra 400703
Tel: +91 90009 00472 | Email: cs@adonagrocommodities.com |
Website: www.adonagrocommodities.com | BSE SME Scrip Code: 544809

Cash Flow Statement for the half year ended 30th September, 2026

(Rs in Lakhs)

Sr.	Particulars	Note	Half year ended 30.09.2026 *UnAudited*	Year ended 31.03.2026 *Audited*
	Cash and cash equivalents comprise (Note 17):			
	Cash on hand		8.33	4.87
	Balances with banks in current accounts		846.78	2.16
	Total		**855.11**	**7.02**

Notes:

1. The Cash Flow Statement has been prepared under the 'Indirect Method' as set out in Accounting Standard (AS) 3 - Cash Flow Statements, notified under section 133 of the Companies Act, 2013.

2. Figures in brackets represent cash outflows.

3. Previous period figures have been regrouped / reclassified wherever necessary to conform to the current period classification.

For and on behalf of the Board of Directors of
ADON AGRO COMMODITIES LIMITED

ADON AGRO COMMODITIES LIMITED NAVI MUMBAI

Narayanswamy Venkitkrishnan
Managing Director
DIN: 03505998
Place: Navi Mumbai
Date: 03/11/2026