Coromandel
FUTURE POSITIVE

Coromandel International Limited
Corporate Office: Olympia Terraces,
15B SP, SIDCO Industrial Estate, Guindy,
Chennai – 600 032, Tamilnadu, India.
CIN: L24120TG1961PLC000892
Tel: 91-44-42525300
E-mail: mail@coromandel.murugappa.com
Website: www.coromandel.biz

Ref. No.: 2026-27/046

November 6, 2026

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051
Symbol: COROMANDEL

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip Code: 506395

Dear Sirs/Madam,

Sub : Outcome of the Board Meeting - Intimation about the Unaudited Financial Results for the quarter and half-year ended September 30, 2026 and Disclosures under Regulation 30

Further to our letter dated November 3, 2026, we wish to inform that the Board of Directors at its meeting held today i.e., November 6, 2026, have approved the following:

1. **Unaudited Financial Results for the quarter and half year ended September 30, 2026**

   Approved the un-audited financial results (standalone & consolidated) of the Company for the quarter and half year ended September 30, 2026 as recommended by the Audit Committee at their respective meeting(s) held today (November 6, 2026). The un-audited financial results (standalone & consolidated) of the Company for the quarter and half year ended September 30, 2026 is enclosed along with the Limited Review Report on both standalone & consolidated results issued by M/s. S R Batliboi & Associates LLP, Chartered Accountants, Statutory Auditors. (Regulation 33).

   The un-audited financial results (standalone & consolidated) will be uploaded on the website of the company at www.coromandel.biz and stock exchanges at www.bseindia.com and www.nseindia.com (Regulation 46).

2. **Disclosure under Regulation 30 of the Listing Regulations**

   i. Based on the recommendations of Nomination & Remuneration Committee, the Board of Directors have approved re-appointment of Mr. Sudarshan Venu (DIN: 03601690), as an Independent Director of the Company for second term of five (5) years i.e. from February 3, 2027 till February 2, 2032, subject to approval of the shareholders through Postal Ballot by way of a Special Resolution.

   ii. The Board of Directors have approved the Notice of Postal Ballot and fixed the cut-off Date i.e., Friday, November 6, 2026 for the purpose of dispatch of Postal Ballot Notice and reckoning of E-Voting Rights.

   iii. Further to our letter ref no. 2026-27/026 dated July 23, 2026 we wish to inform that the Board took note of the conversion of loan into equity comprising value of USD 9.70 Million that has been given to Baobab Mining and Chemicals Corporation S A (BMCC), a step-down subsidiary of the Company, held through Coromandel Chemicals Limited (CCL) has been completed.

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The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, for the above is enclosed.

The Meeting of the Board of Directors commenced at 1:00 p.m. and concluded at 3:00 p.m.

We request you to acknowledge and take it on your record.

Thanking you,

Yours sincerely,
For **Coromandel International Limited**

BALASUBRAMANIAN SHANMUGASUNDARAM
Digitally signed by BALASUBRAMANIAN SHANMUGASUNDARAM
Date: 2026.11.06 15:07:27 +05'30'

B Shanmugasundaram
Company Secretary & Compliance officer

Enclosure: As above.

Registered Office: Coromandel House,
1-2-10, Sardar Patel Road,
Secunderabad – 500 003, Telangana, India.

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Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

Particulars	Details
Reason for change viz. ~~appointment,~~re-appointment, ~~resignation, removal, death or otherwise~~	Re-appointment
Date of ~~appointment/~~ re-appointment~~/cessation~~ & term of ~~appointment/~~re-appointment	Re-appointment of Mr. Sudarshan Venu as Independent Director, for a second term of 5 years with effect from February 3, 2027, subject to approval of the shareholders.
Brief profile	Mr. Sudarshan Venu holds a Graduate Degree with Honors in the Jerome Fisher Program in Management and Technology from the University of Pennsylvania, USA. He also completed a M.Sc. in International Technology Management from the Warwick Manufacturing Group attached to University of Warwick in U.K. He was awarded a B.S. in Mechanical Engineering from the School of Engineering and Applied Sciences and B.S. in Economics from the Wharton School. Mr. Sudarshan Venu is Chairman of TVS Motor Company, a global mobility enterprise spanning over 90 countries. He is also the Managing Director of TVS Holdings Ltd, the Holding Company, and Chairman of TVS Credit Services Limited, the Non-Banking Finance arm of the Group. Since taking the helm as Managing Director, Sudarshan has accelerated TVS Motor's growth and transformation. Over the last decade, TVS Motor's revenue has tripled and there has been significant growth in the Company's market share both in India and internationally. The Company has also taken first place in Customer Satisfaction for four years in a row, in the prestigious J. D. Power Awards. Sudarshan has been at the forefront of TVS Motor's global expansion, playing a pivotal role in the Company's growth in Africa, Asia, and Latin America. TVS Motor now has a leading position in many of these markets, especially Africa. Sudarshan also spearheaded key acquisitions such as the iconic British brand, Norton Motorcycles. Guided by his vision to continuously shape and evolve mobility to meet future needs, he has also championed electric vehicles and sustainable practices, making TVS a front-runner in India's electric two-wheeler market. With the goal of improving the life of every customer, Sudarshan is also steering the change at TVS Credit Services. Under his leadership the firm became one of India's fastest growing Non-Banking Financial Company and has served over 20 million happy customers. He was instrumental in the Group entering real estate business with the founding of TVS Emerald, which has become a successful real estate company based in India with more than 10 million sq. ft. of development.
Disclosure of relationships between directors/ Other affirmations	Mr. Sudarshan Venu is not related to any other director of the Company. He is not debarred from holding the office of director by virtue of any SEBI order or any other such authority.

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(iii) Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

Name(s) of parties with whom the agreement is entered;	Coromandel Chemicals Limited (Wholly owned Subsidiary) and Baobab Mining and Chemicals Corporation Limited (step down subsidiary)
Purpose of entering into the agreement	The Company converted the loan amount of USD 9.70 million into equity shares.
Size of agreement	USD 9.70 Million
Shareholding, if any, in the entity with whom the agreement is executed	The Company through Coromandel Chemicals Limited holds 71.51% equity shareholding in Baobab Mining and Chemicals Corporation Limited.
Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Conversion of Loan to Equity
Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Yes, Coromandel Chemicals Limited is a wholly owned subsidiary of the Company and Baobab Mining and Chemical Corporation SA (Step down subsidiary)
Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length	Yes, The Company at its Audit Committee and Board Meeting held on July 23, 2026 approved the said related party transaction. The Transaction is undertaken on an arm's length basis.
In case of issuance of shares to the parties, details of issue price, class of shares issued	1,11,355 equity shares at USD 87.11 per equity share
In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	Not Applicable
Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed	Not Applicable

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entity, potential conflict of interest arising out of such agreements, etc.;	
In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): **i. name of parties to the agreement;** **ii. nature of the agreement;** **iii. date of execution of the agreement;** **iv. details of amendment and impact thereof or reasons of termination and impact thereof.**	Not Applicable

Registered Office: Coromandel House,
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COROMANDEL INTERNATIONAL LIMITED (CIN : L24120TG1961PLC000892)

Registered Office: 'Coromandel House', 1-2-10, Sardar Patel Road, Secunderabad - 500 003.

Statement of Unaudited Standalone and Consolidated Financial Results for the Quarter and Half-year ended 30 September 2026

(₹ in Crores)

Sl. No	Particulars	Standalone results						Consolidated results					
		Unaudited					Audited	Unaudited					Audited
		Quarter ended			Half-year ended		Year ended	Quarter ended			Half-year ended		Year ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026	30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
1	**Income**												
	(a) Revenue from operations	9,935.46	7,743.55	9,411.34	17,679.01	16,412.66	30,530.89	10,294.13	8,164.77	9,651.13	18,458.90	16,696.43	31,479.54
	(b) Other income	51.72	48.76	101.92	100.48	183.52	350.62	54.26	49.81	116.48	104.07	200.22	347.91
	Total income	**9,987.18**	**7,792.31**	**9,513.26**	**17,779.49**	**16,596.18**	**30,881.51**	**10,348.39**	**8,214.58**	**9,770.61**	**18,562.97**	**16,896.65**	**31,827.45**
2	**Expenses**												
	(a) Cost of raw materials and packing materials consumed	5,731.83	4,371.80	4,597.86	10,103.63	8,202.12	16,930.53	5,832.98	4,615.19	4,716.94	10,448.17	8,283.84	17,230.76
	(b) Purchases of traded goods	2,180.22	2,665.60	1,793.56	4,845.82	4,141.10	7,846.13	2,199.14	2,667.18	1,796.67	4,866.32	4,143.81	7,853.87
	(c) Changes in inventories of finished goods, work in progress and traded goods	40.59	(958.69)	839.57	(918.10)	201.12	(1,440.92)	99.50	(1,100.26)	849.72	(1,000.76)	174.50	(1,115.59)
	(d) Employee benefits expense	246.06	244.14	230.52	490.20	447.84	906.86	307.15	300.83	264.82	607.98	490.26	1,048.85
	(e) Finance costs	123.24	75.94	86.61	199.18	151.89	287.39	137.99	89.02	101.79	227.01	169.75	342.59
	(f) Depreciation and amortisation expense	93.53	88.03	70.04	181.56	139.79	296.77	152.07	202.76	101.76	354.83	222.34	533.62
	(g) Freight and distribution expense	404.83	400.62	392.75	805.45	744.93	1,502.04	424.84	431.34	395.65	856.18	776.74	1,577.03
	(h) Other expenses	429.99	399.53	410.32	829.52	790.82	1,684.68	488.37	494.84	483.81	983.21	898.64	1,968.56
	Total expenses	**9,250.29**	**7,286.97**	**8,421.23**	**16,537.26**	**14,819.61**	**28,013.48**	**9,642.04**	**7,700.90**	**8,711.16**	**17,342.94**	**15,159.88**	**29,139.69**
3	**Profit before share of profit/(loss) of joint venture and associates and exceptional items (1-2)**	**736.89**	**505.34**	**1,092.03**	**1,242.23**	**1,776.57**	**2,868.03**	**706.35**	**513.68**	**1,059.45**	**1,220.03**	**1,736.77**	**2,687.76**
4	Share of loss of joint venture and associates (net)	-	-	-	-	-	-	-	-	-	-	(0.04)	(0.06)
5	**Profit before exceptional items and tax (3+4)**	**736.89**	**505.34**	**1,092.03**	**1,242.23**	**1,776.57**	**2,868.03**	**706.35**	**513.68**	**1,059.45**	**1,220.03**	**1,736.73**	**2,687.70**
6	Exceptional items (refer note 2)	-	-	-	-	-	(125.15)	-	-	-	-	-	(70.56)
7	**Profit before tax (5+6)**	**736.89**	**505.34**	**1,092.03**	**1,242.23**	**1,776.57**	**2,742.88**	**706.35**	**513.68**	**1,059.45**	**1,220.03**	**1,736.73**	**2,617.14**
8	Tax expense												
	(a) Current tax	189.31	109.67	281.26	298.98	458.57	736.90	190.84	110.53	281.54	301.37	458.94	738.91
	(b) Deferred tax	(0.59)	18.71	(5.56)	18.12	(6.56)	(2.60)	(7.86)	21.59	(15.53)	13.73	(17.24)	(19.94)
	Total tax expense	**188.72**	**128.38**	**275.70**	**317.10**	**452.01**	**734.30**	**182.98**	**132.12**	**266.01**	**315.10**	**441.70**	**719.00**
9	**Net profit after tax (7-8)**	**548.17**	**376.96**	**816.33**	**925.13**	**1,324.56**	**2,008.58**	**523.37**	**381.56**	**793.44**	**904.93**	**1,295.03**	**1,898.14**
	Attributable to												
	(a) Owners of the Company							534.17	380.82	805.33	914.99	1,310.34	1,956.15
	(b) Non controlling interests							(10.80)	0.74	(11.89)	(10.06)	(15.31)	(58.01)
		548.17	**376.96**	**816.33**	**925.13**	**1,324.56**	**2,008.58**	**523.37**	**381.56**	**793.44**	**904.93**	**1,295.03**	**1,898.14**
10	**Other comprehensive income**												
	Items that will not be reclassified subsequently to profit or loss												
	Net fair value gain/(loss) on investments at FVTOCI	-	-	-	-	-	7.46	-	-	-	-	-	25.55
	Remeasurement gain/(loss) on defined benefit plans	(2.93)	-	1.93	(2.93)	1.93	(9.53)	(2.74)	(0.54)	1.45	(3.28)	1.45	(9.45)
	Income tax on above	0.74	-	(0.49)	0.74	(0.49)	1.33	0.69	0.14	(0.37)	0.83	(0.37)	(1.32)
	Items that will be reclassified subsequently to profit or loss												
	Effective portion of gain/(loss) on designated portion of hedging instruments in a cash flow hedge	7.72	(17.56)	-	(9.84)	0.20	17.76	7.72	(17.56)	-	(9.84)	0.20	17.76
	Exchange differences on translation of foreign operations	-	-	-	-	-	-	3.32	1.72	26.49	5.04	25.36	45.90
	Income tax on above	(1.94)	4.42	-	2.48	(0.05)	(4.47)	(1.94)	4.42	-	2.48	(0.05)	(4.47)
	Total other comprehensive income/(loss), net of tax	**3.59**	**(13.14)**	**1.44**	**(9.55)**	**1.59**	**12.55**	**7.05**	**(11.82)**	**27.57**	**(4.77)**	**26.59**	**73.97**
	Attributable to												
	(a) Owners of the Company							6.77	(11.68)	20.48	(4.91)	19.83	65.05
	(b) Non-controlling interests							0.28	(0.14)	7.09	0.14	6.76	8.92
11	**Total comprehensive income (9+10)**	**551.76**	**363.82**	**817.77**	**915.58**	**1,326.15**	**2,021.13**	**530.42**	**369.74**	**821.01**	**900.16**	**1,321.62**	**1,972.11**
	Attributable to												
	(a) Owners of the Company							540.94	369.14	825.81	910.08	1,330.17	2,021.20
	(b) Non controlling interests							(10.52)	0.60	(4.80)	(9.92)	(8.55)	(49.09)
12	Paid-up equity share capital (Face value ₹1 per equity share)	29.51	29.50	29.49	29.51	29.49	29.50	29.51	29.50	29.49	29.51	29.49	29.50
13	Other equity						12,444.78						12,528.39
14	Earnings per share (of ₹1 each) (for the period - not annualised)												
	Basic (₹)	18.61	12.80	27.72	31.41	44.98	68.19	18.14	12.93	27.31	31.07	44.49	66.41
	Diluted (₹)	18.59	12.79	27.67	31.38	44.90	68.09	18.12	12.92	27.30	31.04	44.42	66.31

S.R. BATLIBOI & ASSOCIATES LLP CHARTERED ACCOUNTANTS HYDERABAD

Coromandel International Limited Chennai

Standalone and Consolidated Balance sheet

(₹ in Crores)

Sl. No	Particulars	Standalone		Consolidated	
		Unaudited	Audited	Unaudited	Audited
		As at 30 September 2026	As at 31 March 2026	As at 30 September 2026	As at 31 March 2026
I	**ASSETS**				
	Non-current assets				
(a)	Property, plant and equipment	3,854.05	3,803.12	4,443.75	4,415.78
(b)	Capital work-in-progress	590.10	285.82	614.55	295.97
(c)	Goodwill	-	-	600.52	600.52
(d)	Other intangible assets	23.07	22.72	1,028.49	1,053.91
(e)	Intangible assets under development	16.07	16.69	51.86	52.41
(f)	Right-of-use assets	672.01	609.76	740.03	667.13
(g)	Investments in associates and joint venture			-	8.16
(h)	Financial assets				
	(i) Investments	1,692.79	1,584.99	195.73	196.00
	(ii) Loans	313.19	1,249.63	313.19	1,145.63
	(iii) Other non-current financial assets	-	-	6.19	8.43
(i)	Deferred tax assets (net)	-	-	35.73	42.35
(j)	Other non-current assets	150.14	152.42	164.79	170.06
	Total non-current assets	**7,311.42**	**7,725.15**	**8,194.83**	**8,656.35**
	Current assets				
(a)	Inventories	8,309.81	6,818.90	8,798.27	7,204.11
(b)	Financial assets				
	(i) Investments	1,464.37	1,778.68	1,519.62	1,839.94
	(ii) Trade receivables	2,443.07	1,603.58	2,866.86	2,075.55
	(iii) Government subsidies receivable	3,535.41	2,168.14	3,535.41	2,168.14
	(iv) Cash and cash equivalents	396.87	401.27	456.88	422.53
	(v) Bank balances other than cash and cash equivalents	21.89	19.84	58.55	71.28
	(vi) Loans	872.49	421.03	872.49	418.71
	(vii) Other current financial assets	62.37	249.27	44.52	253.57
(c)	Current tax assets (net)	4.20	48.24	8.22	51.03
(d)	Other current assets	1,531.93	1,289.47	1,590.60	1,342.22
	Total current assets	**18,642.41**	**14,798.42**	**19,751.42**	**15,847.08**
	Total assets	**25,953.83**	**22,523.57**	**27,946.25**	**24,503.43**
II	**EQUITY AND LIABILITIES**				
	Equity				
(a)	Equity share capital	29.51	29.50	29.51	29.50
(b)	Other equity	13,312.04	12,444.78	13,379.89	12,528.39
	Equity attributable to owners of the Company	**13,341.55**	**12,474.28**	**13,409.40**	**12,557.89**
(c)	Non-controlling interests			600.24	575.29
	Total equity	**13,341.55**	**12,474.28**	**14,009.64**	**13,133.18**
	Liabilities				
	Non-current liabilities				
(a)	Financial liabilities				
	(i) Borrowings	-	-	-	80.34
	(ii) Lease liabilities	661.59	586.40	670.95	599.40
	(iii) Other financial liabilities	10.42	17.57	10.42	17.57
(b)	Provisions	21.66	10.73	43.36	39.10
(c)	Deferred tax liabilities (net)	82.23	67.38	166.11	162.37
(d)	Other non-current liabilities	-	5.85	-	6.02
	Total non-current liabilities	**775.90**	**687.93**	**890.84**	**904.80**
	Current liabilities				
(a)	Financial liabilities				
	(i) Borrowings	200.82	204.88	951.03	786.86
	(ii) Lease liabilities	36.40	37.41	38.70	39.59
	(iii) Acceptances	7,852.19	5,022.10	7,852.19	5,022.10
	(iv) Trade payables				
	Total outstanding dues of micro enterprises and small enterprises	62.01	50.21	106.50	137.61
	Total outstanding dues of creditors other than micro enterprises and small enterprises	3,028.80	3,390.26	3,288.71	3,667.43
	(v) Other financial liabilities	419.49	417.71	462.84	468.80
(b)	Other current liabilities	156.86	164.73	247.39	260.73
(c)	Provisions	79.81	74.06	97.08	80.61
(d)	Current tax liabilities (net)	-	-	1.33	1.72
	Total current liabilities	**11,836.38**	**9,361.36**	**13,045.77**	**10,465.45**
	Total liabilities	**12,612.28**	**10,049.29**	**13,936.61**	**11,370.25**
	Total equity and liabilities	**25,953.83**	**22,523.57**	**27,946.25**	**24,503.43**

S.R. BATLIBOI & ASSOCIATES LLP CHARTERED ACCOUNTANTS HYDERABAD

Coromandel International Limited Chennai

Unaudited Standalone and Consolidated Statement of Cash flows

(₹ in Crores)

Particulars	Standalone		Consolidated	
	30 September 2026	30 September 2025	30 September 2026	30 September 2025
Cash flow from operating activities:				
Profit before tax	**1,242.23**	**1,776.57**	**1,220.03**	**1,736.73**
Adjustments to reconcile profit before tax to net cashflows:				
Depreciation and amortisation expense	181.56	139.79	354.83	222.34
Impairment of investments, goodwill and non - current assets	-	-	2.71	17.45
Loss/(gain) on sale/ scrap of property, plant and equipments (net)	7.02	4.18	7.29	4.18
Profit on sale of current investments	(18.61)	(42.14)	(20.14)	(42.62)
Share of (profit)/loss of joint venture and associates (net)	-	-	-	0.04
Loss/(gain) on measuring investments at FVTPL (net)	(21.08)	(23.55)	(21.08)	(24.33)
Net foreign exchange differences (unrealised)	66.58	56.57	64.53	68.82
Impairment allowance recognised for trade receivables, loans and advances (net)	(2.96)	16.02	1.68	18.44
Liabilities no longer required written back	(1.49)	(4.91)	(4.11)	(4.91)
Share based payment expense	1.24	2.81	2.95	2.96
Finance costs	199.18	151.89	227.01	169.75
Interest income	(57.65)	(112.13)	(54.90)	(112.29)
Dividend income	(0.36)	(0.36)	(0.36)	(0.36)
Net gain on modification of leases	(0.65)	-	-	-
Operating profit before working capital changes:	**1,595.01**	**1,964.74**	**1,780.44**	**2,056.20**
Changes in working capital:				
Increase/(decrease) in acceptances, trade payables and other liabilities	2,344.63	2,751.93	2,276.13	2,653.16
Increase/(decrease) in provisions	13.75	11.25	17.43	9.11
(Increase)/decrease in trade receivables	(832.56)	(461.44)	(788.22)	(404.02)
(Increase)/decrease in government subsidies receivable	(1,367.27)	(1,545.28)	(1,367.27)	(1,545.28)
(Increase)/decrease in inventories	(1,490.91)	(468.92)	(1,593.77)	(454.56)
(Increase)/decrease in other assets	(9.58)	(37.80)	(11.97)	(63.03)
Cash generated from operations	**253.07**	**2,214.48**	**312.77**	**2,251.58**
Direct taxes paid (net of refunds)	(254.98)	(269.27)	(259.01)	(280.10)
Net cash flow from/(used) in operating activities (A)	**(1.91)**	**1,945.21**	**53.76**	**1,971.48**
Cash flow from investing activities:				
Purchase of property, plant and equipments and other intangible assets, including capital work-in-progress and capital advances	(510.72)	(605.05)	(640.47)	(708.21)
Proceeds from sale of property, plant and equipments and leasehold land	1.14	1.97	1.87	1.97
Payment towards acquisition of business*	-	-	-	(809.36)
(Purchase)/sale of of non - current investments	-	(820.16)	8.16	-
Inter-corporate deposits/ loans given	-	(400.00)	-	(400.00)
Inter-corporate deposits matured/ loans received	400.00	13.15	400.00	-
Proceeds from sale/(purchase) of current investments (net)	354.27	(1,989.73)	361.81	(1,973.13)
Interest received	34.56	102.19	33.56	102.35
Dividend received	0.36	0.36	0.36	0.36
Investment in other bank balances	(2.05)	(413.48)	(2.45)	(437.14)
Proceeds from other bank balances	-	2,684.93	15.18	2,686.01
Net cash flow from/(used) in investing activities (B)	**277.56**	**(1,425.82)**	**178.02**	**(1,537.15)**
Cash flow used in financing activities:				
Proceeds from issue of equity shares on exercise of employee stock options	7.80	23.01	7.81	23.01
Proceeds from non-contolling interest	-	-	0.28	-
Movement in short-term borrowings (net)	(3.97)	0.55	102.87	114.68
Repayment of long-term borrowings	-	-	-	(12.58)
Dividend paid	(58.88)	(265.11)	(58.88)	(265.11)
Interest and other borrowing costs paid	(157.63)	(126.22)	(179.92)	(143.88)
Payment of lease liabilities	(67.37)	(56.82)	(69.68)	(57.63)
Net cash flow used in financing activities (C)	**(280.05)**	**(424.59)**	**(197.52)**	**(341.51)**
Net increase/(decrease) in cash and cash equivalents (A + B + C)	(4.40)	94.80	34.26	92.82
Cash and cash equivalents at the beginning of the period	401.27	197.71	422.53	254.75
Exchange gain on cash and cash equivalents	-	-	0.09	0.86
Cash and cash equivalents at the end of the period	**396.87**	**292.51**	**456.88**	**348.43**

*net of cash acquired ₹ 9.80

S.R. BATLIBOI & ASSOCIATES LLP CHARTERED ACCOUNTANTS HYDERABAD

Coromandel International Limited Chennai

Notes:

1 The above unaudited standalone and consolidated financial results of Coromandel International Limited ("the Company"), which have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI") were reviewed and recommended by the Audit Committee and approved by the Board of Directors in their meetings held on 6 November 2026. The Statutory Auditors have carried out a limited review and issued unmodified reports thereon.

2 Exceptional items for the year ended 31 March 2026 represent estimated provision towards impairment of investment/goodwill relating to Company's Drones subsidiary business. This was primarily on account of delay in execution of certain orders.

3 During the previous year, the Company acquired equity shares of NACL Industries Limited ("NACL") representing 53.08% of the voting share capital of NACL. Consequently, NACL became a subsidiary of the Company w.e.f. 8 August 2025. The transaction was accounted in accordance with Ind AS 103 - Business Combinations. The acquisition pertains to the Company's crop protection segment. The consolidated figures for the quarter and half year ended 30 September 2026 may not be comparable with those for the quarter and half year ended 30 September 2025 due to this acquisition.

4 The Company has allotted 44,460 equity shares during the quarter ended 30 September 2026 pursuant to the exercise of stock options.

5 Pending notification of NBS rates for the Rabi 2026-27 season by the Department of Fertilizers (DoF), subsidy income is recognised based on existing Kharif NBS rates. Necessary consequential impact, if any, will be made on final announcement of Rabi NBS rates in the subsequent quarters.

6 During the current quarter, NACL, a subsidiary of the Company, has sold its entire stake held in Nasense Labs Private Limited and it ceased to be an associate.

7 **Segment reporting:**

(₹ in Crores)

Particulars	Standalone						Consolidated					
	Unaudited					Audited	Unaudited					Audited
	Quarter ended			Half-year ended		Year ended	Quarter ended			Half-year ended		Year ended
	30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026	30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
Segment revenue												
a. Nutrient and other allied business	9,044.03	6,910.49	8,658.12	15,954.52	14,969.23	27,692.87	9,042.18	6,951.03	8,660.87	15,993.21	15,012.60	27,726.87
b. Crop protection	947.96	870.08	828.84	1,818.04	1,553.33	3,053.60	1,308.48	1,250.76	1,068.88	2,559.24	1,793.73	3,968.25
Total	**9,991.99**	**7,780.57**	**9,486.96**	**17,772.56**	**16,522.56**	**30,746.47**	**10,350.66**	**8,201.79**	**9,729.75**	**18,552.45**	**16,806.33**	**31,695.12**
Less: Inter segment revenue	56.53	37.02	75.62	93.55	109.90	215.58	56.53	37.02	75.62	93.55	109.90	215.58
Revenue from operations	**9,935.46**	**7,743.55**	**9,411.34**	**17,679.01**	**16,412.66**	**30,530.89**	**10,294.13**	**8,164.77**	**9,654.13**	**18,458.90**	**16,696.43**	**31,479.54**
Segment results												
a. Nutrient and other allied business *	745.88	469.88	998.71	1,215.76	1,635.39	2,473.64	745.90	478.91	983.38	1,224.81	1,612.86	2,463.86
b. Crop protection	148.68	158.81	161.79	307.49	272.43	568.80	130.33	170.15	145.16	300.48	256.32	510.81
Total	**894.56**	**628.69**	**1,160.50**	**1,523.25**	**1,907.82**	**3,042.44**	**876.23**	**649.06**	**1,128.54**	**1,525.29**	**1,869.18**	**2,974.67**
Adjusted for:												
a. Unallocable expense	(86.15)	(96.17)	(83.78)	(182.32)	(162.88)	(362.79)	(86.15)	(96.17)	(83.78)	(182.32)	(162.88)	(362.79)
b. Finance costs	(123.24)	(75.94)	(86.61)	(199.18)	(151.89)	(287.39)	(137.99)	(89.02)	(101.79)	(227.01)	(169.75)	(342.59)
c. Other income	51.72	48.76	101.92	100.48	183.52	350.62	54.26	49.81	116.48	104.07	200.22	347.91
d. Share in loss of joint venture and associates											(0.04)	(0.06)
Profit before tax	**736.89**	**505.34**	**1,092.03**	**1,242.23**	**1,776.57**	**2,742.88**	**706.35**	**513.68**	**1,059.45**	**1,220.03**	**1,736.73**	**2,617.14**

* after recognising impairment charge of Rs. 125.15 crores and Rs. 70.56 crores in standalone and consolidated financial results respectively for the year ended 31 March 2026 (refer note 2).

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Coromandel International Limited Chennai

Segment reporting (continued)

(₹ in Crores)

Particulars	Standalone				Consolidated			
	Unaudited			Audited	Unaudited			Audited
	As at 30 September 2026	As at 30 June 2026	As at 30 September 2025	As at 31 March 2026	As at 30 September 2026	As at 30 June 2026	As at 30 September 2025	As at 31 March 2026
Segment assets								
a. Nutrient and other allied business	18,730.73	18,947.86	13,409.26	14,778.10	19,409.61	19,632.97	14,145.91	15,470.43
b. Crop protection	3,847.25	3,688.40	3,286.01	3,420.93	4,962.02	4,926.82	4,687.38	4,516.87
c. Unallocable assets	3,375.85	2,734.21	5,707.14	4,324.54	3,574.62	2,920.23	5,902.70	4,516.13
Total assets	**25,953.83**	**25,370.47**	**22,402.41**	**22,523.57**	**27,946.25**	**27,480.02**	**24,735.99**	**24,503.43**
Segment liabilities								
a. Nutrient and other allied business	11,314.23	11,133.39	9,195.14	8,853.06	11,449.43	11,291.03	9,340.13	9,017.72
b. Crop protection	868.35	1,026.09	839.87	812.82	1,182.58	1,499.85	1,342.86	1,167.39
c. Unallocable liabilities	429.70	367.97	281.15	383.41	1,304.60	1,175.44	1,369.28	1,185.14
Total liabilities	**12,612.28**	**12,527.45**	**10,316.16**	**10,049.29**	**13,936.61**	**13,966.32**	**12,052.27**	**11,370.25**

Notes on segment information:

a. The Company is focused on two business segments: Nutrient & other allied business and Crop protection. Based on the "management approach" as defined in Ind AS 108 - 'Operating Segments', the Chief Operating Decision Maker evaluates the Company's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, information has been presented along these business segments. The accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in individual segments.

b. Segment result represents the profit before interest and tax earned by each segment without allocation of central administrative costs, finance costs and other income.

S.R. BATLIBOI & ASSOCIATES LLP CHARTERED ACCOUNTANTS HYDERABAD

Coromandel International Limited Chennai

For and on behalf of the Board of Directors

Sankarasubramanian S
Managing Director & Chief Executive Officer

Place: Chennai
Date: 6 November 2026

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

THE SKYVIEW 20
2nd Floor, Unit No: 201 & 202
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Tel : +91 40 6141 6000
India

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Coromandel International Limited

1. We have reviewed the unaudited standalone financial results included in the accompanying "Statement of Unaudited Standalone and Consolidated Financial results for the quarter and half year ended 30 September 2026" (the "Statement") of Coromandel International Limited (the "Company") for the quarter and half year ended September 30, 2026 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. Batliboi & Associates LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

per Shankar Srinivasan
Partner
Membership No.: 213271
UDIN: 26213271FUBKMG3065

S.R. BATLIBOI & ASSOCIATES LLP CHARTERED ACCOUNTANTS HYDERABAD

Place: Chennai
Date: November 6, 2026

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

THE SKYVIEW 20
2nd Floor, Unit No: 201 & 202
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India

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Coromandel International Limited

1. We have reviewed the unaudited consolidated financial results included in the accompanying "Statement of Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended 30 September 2026" (the "Statement") of Coromandel International Limited and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), its associates and joint venture for the quarter and half year ended September 30, 2026, attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Holding Company:

(i) Coromandel International Limited

Subsidiaries:

(i) Coromandel Chemicals Limited, India
(ii) Dare Ventures Limited, India
(iii) Coromandel Technology Limited, India
(iv) Coromandel Insurance and Multi Services Limited, India
(v) Dhaksha Unmanned Systems Private Limited, India
(vi) Parry America, Inc, USA
(vii) CFL Mauritius Limited, Mauritius
(viii) Coromandel America S.A., Brazil
(ix) Coromandel Australia Pty Ltd, Australia
(x) Sabero Argentina S.A., Argentina
(xi) Coromandel Agronegocios de Mexico, S.A de C.V., Mexico

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(xii) Coromandel International (Nigeria) Limited, Nigeria
(xiii) Coromandel Brasil Limitada, Limited Liability Partnership, Brazil
(xiv) Coromandel Mali SASU, Mali
(xv) Coromandel Vietnam Company Limited, Vietnam
(xvi) Baobab Mining and Chemicals Corporation S.A., Senegal
(xvii) Gadde Bissik Phosphates Operations Suarl, Senegal
(xviii) NACL Industries Limited, India (with effect from August 8, 2025)
(xix) NACL Spec-Chem Limited, India (with effect from August 8, 2025)
(xx) NACL Multichem Private Limited, India (with effect from August 8, 2025)
(xxi) LR Research Laboratories Private Limited, India (with effect from August 8, 2025)
(xxii) NACL Agri-Solutions Private Limited, India (with effect from August 8, 2025)
(xxiii) Nagarjuna Agrichem (Australia) Pty Limited, Australia (with effect from August 8, 2025)
(xxiv) NACL Industries (Nigeria) Limited, Nigeria (with effect from August 8, 2025)

Associates:

(i) Coromandel Crop Protection Inc., Philippines
(ii) Nasense Labs Private Limited, India (till August 10, 2026)

Joint Venture:

(i) Stuccoedge India Private Limited, India (with effect from November 29, 2025)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of six subsidiaries, whose unaudited interim financial results include total assets of Rs. 908.18 crores as at September 30, 2026, total revenues of Rs. 15.63 crores and Rs. 16.82 crores, total net profit after tax of Rs. 3.78 crores and Rs. 5.86 crores, total comprehensive income of Rs. 3.78 crores and Rs. 5.86 crores for the quarter and half year ended September 30, 2026, respectively and net cash outflows of Rs. 0.09 crores for the half year ended September 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

   The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. The accompanying Statement includes unaudited interim financial results/statements and other unaudited financial information in respect of:
   - 13 subsidiaries whose interim financial results and other financial information reflect total assets of Rs. 33.30 crores as at September 30, 2026, total revenues of Rs. 4.14 crores and Rs. 61.61 crores, total net profit after tax of Rs. 0.22 crores and Rs. 0.34 crores and total comprehensive income of Rs. 0.22 crores and Rs. 0.34 crores for the quarter and half year ended September 30, 2026, respectively and net cash inflows of Rs. 14.67 crores for the half year ended September 30, 2026; and

   - two associates, whose interim financial results include the Group's share of net profit of Rs. Nil and Rs. Nil and Group's share of total comprehensive income of Rs. Nil and Rs. Nil for the quarter and half year ended September 30, 2026, respectively.

S.R. BATLIBOI & ASSOCIATES LLP CHARTERED ACCOUNTANTS HYDERABAD

The unaudited interim financial statements and other unaudited financial information of these subsidiaries and associates have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, associates and joint venture, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement in respect of matters stated in paragraphs 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results certified by the Management.

For S.R. Batliboi & Associates LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

per Shankar Srinivasan
Partner
Membership No.: 213271
UDIN: 26213271NBAMTW9694

S.R. BATLIBOI & ASSOCIATES LLP CHARTERED ACCOUNTANTS HYDERABAD

Place: Chennai
Date: November 6, 2026