MILKFOOD LIMITED

5th Floor, 91, Bhandari House, Nehru Place, New Delhi-110 019
Ph.: 011-26460670-4 / 26463773
E-mail : milkfoodltd@milkfoodltd.com, Website : www.milkfoodltd.com
CIN : L15201PB1973PLC003746 GST : 07AAACM5913B1ZY

7th August, 2026

To,
MFL\SCY\2026 - 27
BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P J T owers, Dalal Street,
Fort, Mumbai – 400 001
022-2272 3121, 2037, 2061
corp.relations@bseindia.com

Sub: Integrated Filing (Financial) for the quarter ended 30th June, 2026 - Scrip Code No. 507621

1. Regulation 30: Outcome of the Board Meeting and disclosure of material events under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

2. Regulation 33: Unaudited Financial Results of the Company for the quarter ended on 30th June, 2026

Dear Sir/Madam,

In continuation to our letter dated 30th July, 2026, we wish to inform you that pursuant to applicable provisions of SEBI LODR Regulations, the Board of Directors at their meeting held today i.e. 7th August, 2026 inter alia, considered and approved the Unaudited Financial Results of the Company for the quarter ended on 30th June, 2026.

A copy of the aforesaid results along-with Limited Review Report issued by M/s Madan & Associates, Chartered Accountants, Statutory Auditors of the Company, is enclosed herewith.

The financial results will be published in the newspapers in terms of Regulation 47 of the SEBI Listing Regulations and will also be uploaded on the Company's website at www.milkfoodltd.com.

The Board meeting commenced at 2:00 P.M. and concluded at 3:00 P.M.

You are requested to kindly take the above information on records.

Yours faithfully,
For MILKFOOD LIMITED

Rhakur

Rakesh Kumar Thakur
Company Secretary & Compliance officer
M No. F9809

MILKFOOD LIMITED NEW DELHI

Encl: As above

milkfood

MADAN & ASSOCIATES
CHARTERED ACCOUNTANTS

Flat No.1003, 10th Floor
Kailash Building, K.G. Marg
New Delhi-110001
PH: 9818465333
PAN: AAAPM5122B
E-mail: mk_madaan@yahoo.com

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

To
The Board of Directors of Milkfood Limited
5th Floor, Bhandari House, Nehru Place
New Delhi-110019

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results along with the notes thereon, of Milkfood Limited, ("the Company") for the quarter ended June 30 2026 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared substantially in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures.

MADAN & ASSOCIATES Chartered Accountants NEW DELHI

A review is substantially less in scope than an audit conducted in accordance with Standard on Auditing specified under section 143(10) of the companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above and read with the notes accompanying the Statement, nothing has come to our attention that causes us to believe that the accompanying Statement prepared substantially in accordance with the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

   (i) The inventories have been certified by the management in terms of quantity and value.

5. **Emphasis of Matter**

We draw attention to Note no 5 regarding trade receivables, Note no 6 regarding shared based payments treated as exceptional items, Note no 7 regarding other income, Note no 8 regarding capitalization of expenses and Note 10 regarding GST matters.

Our opinion is not modified in respect of aforesaid matters.

for Madan and Associates
Chartered Accountants
Firm's registration number: 000185N

MADAN & ASSOCIATES Chartered Accountants NEW DELHI

M. K. Madan

M. K. Madan
(proprietor)
Membership number: 082214

Place: New Delhi
Date: 07.08.2026
UDIN: 26082214AZVYCK9555

MILKFOOD LIMITED
CIN: L15201PB1973PLC003746 & E-mail :milkfoodltd@milkfoodltd.com
Ph.011-26420670-74 , Fax: 011-26420823
Regd.Office : P.O.Bahadurgarh -147021 , Distt. Patiala(Punjab)

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30,2026

Rs. In Lakhs

S.No	Particulars	Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1	**Income**				
	(a) Revenue from operations	8,122	17,893	7,366	41,293
	(b) Other income	89	6,600	555	7,166
	Total income	**8,211**	**24,493**	**7,921**	**48,459**
2	**Expenses**				
	(a) Cost of materials consumed	7,674	16,924	6,253	36,346
	(b) Changes in inventories of finished goods and work-in-progress	(938)	(1,231)	242	(1,021)
	(c) Employee benefits expense	478	499	549	2,382
	(d) Finance cost	225	338	322	1,376
	(e) Depreciation and amortisation expense	159	136	196	716
	(f) Other expenses	561	1,370	428	2,951
	Total expenses	**8,159**	**18,036**	**7,990**	**42,750**
3	Profit before Taxes and before the exceptional expense (1-2)	52	6,457	(69)	5,709
4	Exceptional expenses	23	-	-	-
5	Profit before Taxes and after the exceptional expense (3-4)	29	6,457	(69)	5,709
6	Tax expense				
	a) Current Tax	7	1,202	-	1,202
	b) Adjustment of tax ralated to ealier period	-	-	-	(36)
	c) MAT credit (recognition)/ utilisation	-	12	-	12
	d) Deferred Tax Charges / (credit)	-	102	-	102
	Total tax expenses	7	1,316	-	1,280
7	**Net Profit / (Loss) after tax for the period (5+6)**	**22**	**5,141**	**(69)**	**4,429**
8	Other Comprehensive Income / (Loss)				
	Items that will not be reclassified to profit or loss -Re-measurement gains/(losses) on defined benefit plans	1	(46)	4	(13)
9	**Total Comprehensive Income for the period (7+8)**	**23**	**5095**	**(65)**	**4416**
10	Paid-up Equity Share Capital (Face Value of the Share is Rs.5/- each)	1280	1219	1219	1219
11	Other Equity (excluding revaluation reserves)				20,437
12	**Earnings per share (in Rs.)**				
	(of Rs. 5/- each) (not annualised for the quarter):				
	(a) Basic	0.09	21.09	(0.28)	18.17
	(b) Diluted	0.09	20.09	(0.28)	17.30

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1	The unaudited standalone financial results of the Company for the quarter ended 30th June 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 7th Aug 2026. The statutory auditors have expressed an unmodified report on these results.
2	The financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under section 133 of the Companies Act 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended .
3	The company is operating under a single segment i.e., "Dairy Products - comprising Ghee, Milk Powder" and therefore there are no reportable segments as per IND AS-108 " Operating Segment ".
4	Contingent Liabilities - Claims against the company not acknowledged as debts - Rs. 4579 Lakhs as certified by the management.
5	Against the Trade receivables of Rs 47 Lakhs (net of write off/ provisions of Rs 22 Lakhs) from an entity facing an insolvency petition before the NCLT , a claim of Rs 78 Lakhs including interest of Rs 9 lakhs has been filed before the Resolution Professional. The Company is of the view that it has good chance to recover the amount of claim. As a matter of abundant caution, the amount of Rs 22 Lakhs as stated above has been written off/ provided in the books in the earlier years.
6	Exceptional Item represents share based payment expense being proportionate amount instead of total amount of Rs 91 Lakhs as per Ind AS - 102.
7	Other income includes Rs 80 Lakhs fair value gain on reinstatement of trees and plantation (biological assets) on the basis of report of agriculture scientist and certified by management.
8	During the quarter ended 30.06.2026, the expenses under various heads of Rs. 61 lakhs have been capitalised in Capital work in progress towards the "project being qualifying assets", as per Ind AS - 23 as certified by the management.
9	Accounting for deferred tax assets / liability and provision for non/slow moving inventories/trade receivables /advance to suppliers, if any, will be done/recognized at the year end.
10	(i) Against the demand of Rs 1896 lakhs with an equivalent amount of penalty created by CGST Ludhiana in respect of Patiala Plant in earlier years, the company has preferred an appeal before CGST Ludhiana Tribunal which is pending. The Company has been legally advised of its success in the near future as the facts of the Patiala Plant are similar to that of the Moradabad Plant where the entire demand had been quashed by the appellate authority. (ii) Company has preferred an appeal before the Tribunal against the order of Additional Commissioner Grade-II rejecting the appeal in respect of interest receivable of Rs. 199 lakhs on GST refund in respect of Moradabad Plant. Company is hopeful that its appeal would be accepted in due course.
11	The figures for the quarter ended 31st March, 2026 represents the balancing figures between audited figures in respect of full financial year and the unaudited published figures up to the nine months of the relevant financial year.
12	Previous period figures have been recast/regrouped/reclassified wherever necessary to make them comparable with those of current period.

For and on behalf of Board of Directors Milkfood Limited

MADAN & ASSOCIATES Chartered Accountants NEW DELHI

MILKFOOD LIMITED NEW DELHI

(Sudhir Avasthi)
Managing Director
DIN: 00152375

Place: New Delhi
Date: 07th August , 2026