Date: 31/05/2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Scrip Code: 544535

Sub: Press Release Audited Financial Results of the Company for the Half Year and Year ended 31st March, 2026

Dear Sir/Maam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, enclosed herewith the copy of the Press Release with regard to the Audited Financial Results of the Company for the Half Year and year ended 31st March, 2026.

Kindly take the same on your record,
Thanking You.

For BharatRohan Airborne Innovations Limited

AAKANSHA SINGH
Digitally signed by AAKANSHA SINGH
Date: 2026.05.31 22:55:41 +05'30'

Aakansha Singh
Company Secretary & Compliance Officer

Encl: As Above

Press Release

BharatRohan Airborne Innovations Limited Reports Transformative FY 2025-26:

Technological Self-Reliance, Market Diversification, and Robust Growth

Gurugram, India - 31st May 2026 : BharatRohan Airborne Innovations Ltd. (BSE SME: 544535) has announced a comprehensive operational and strategic overview for the Financial Year 2025-26. Driven by its successful public listing, the company has significantly scaled its core agricultural capabilities while executing a deliberate expansion into multi-domain technology services.

Guided by the conviction that "**Hyperspectral Makes Everything Easier™,**" BharatRohan has applied its proprietary aerial data capabilities to new sectors, driving long-term value, accelerating R&D, and expanding its direct-to-consumer presence.

Financial Highlights

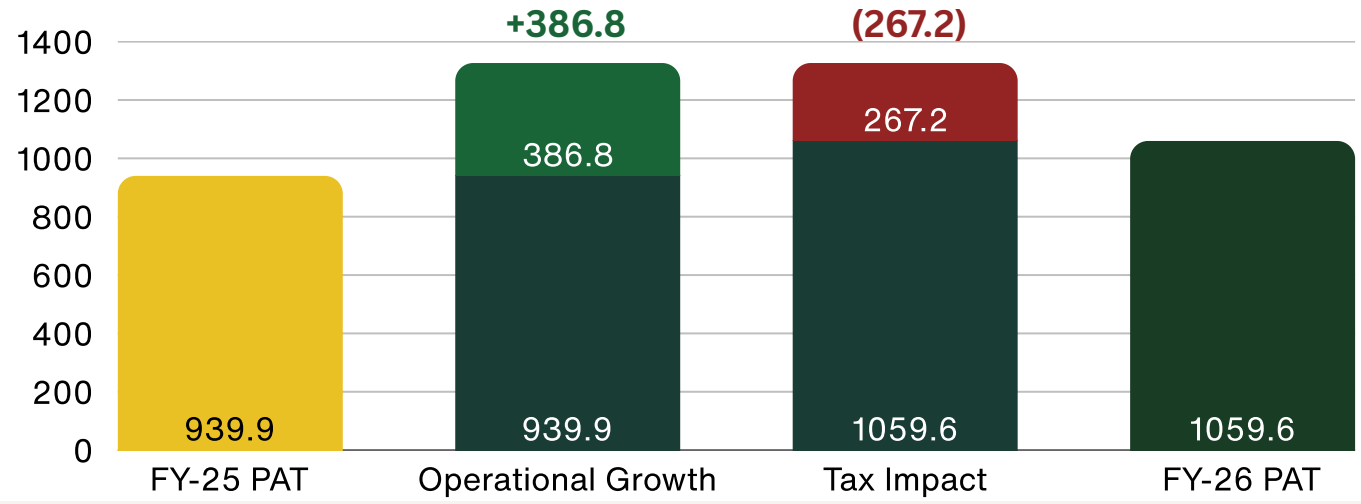
Particulars (Rs. Lakhs)	FY-26	FY-25	YOY
EBITDA	1,224.25	966.98	26.61%
Revenue	8,541.07	2,817.23	NM
PAT	1,059.59	939.9	12.73%

PAT- Tax Regime Context

Why PAT growth (▲12.73%) is lower than operational growth (▲49%) despite record revenues

Profit Before Tax: FY-26: Rs.1,326.75 Lakhs | FY-25: Rs. 890.39 Lakhs | **YOY ▲ 49%**

Profit Bridge: FY-25 → FY-26 (Rs. Lakhs)

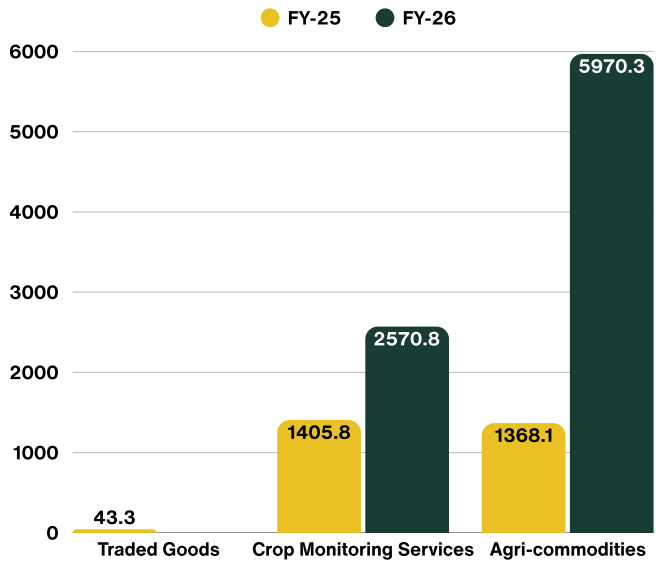


FY-25 had NIL effective tax under MAT provisions (Sec 80-IAC), fully offset by MAT credit and DTA. Post BSE SME listing in FY-26, regular tax regime applies at ~29.90%, resulting in a Rs. 267.16 Lakhs Tax — moderating PAT growth despite PBT growing ▲49%.

Performance Highlights FY-2026

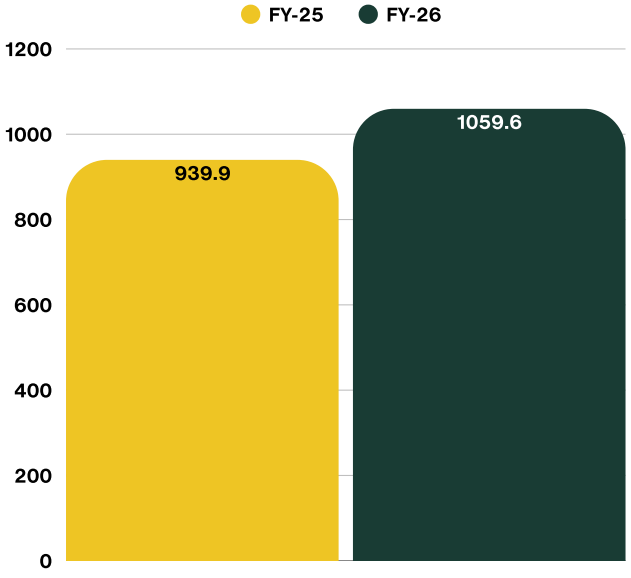
Revenue From Operations

▲ 203.17% total revenue



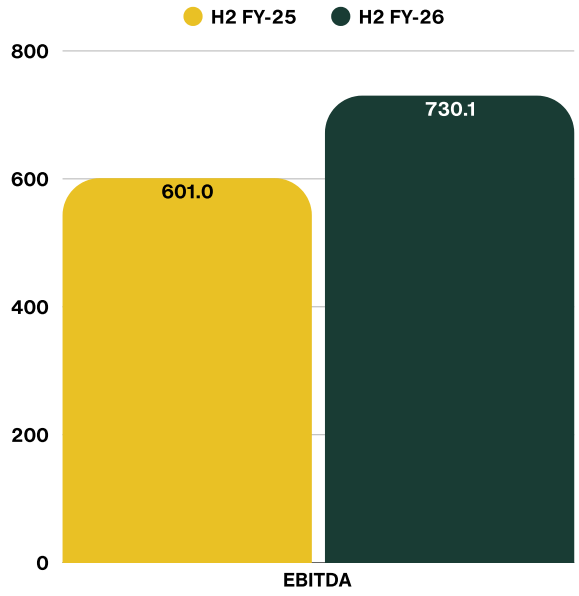
Profit After Tax

▲ 12.73% · Rs. 939.9 → Rs. 1,059.59



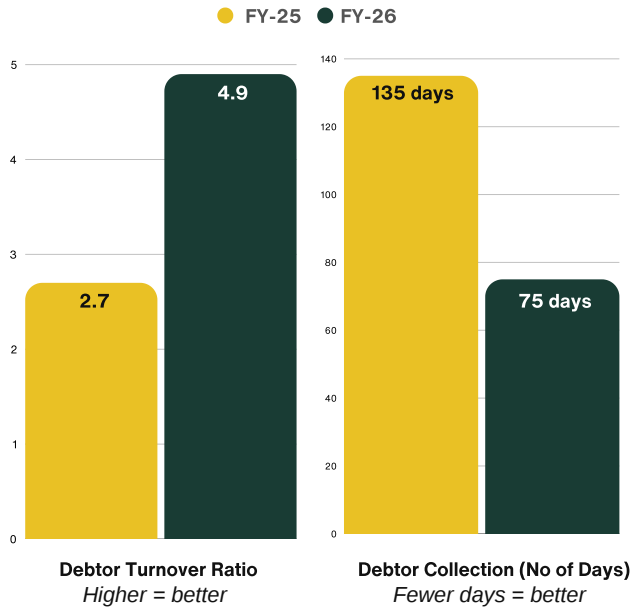
Operational Profits (H2)

EBITDA ▲21.47%·



Receivable Turnover

Ratio ▲81% · 44% Faster Collection From Farmers



Operational Highlights & Farmer Impact

The company demonstrated strong operational execution in FY 2025-26, driving deep penetration in agricultural networks and maximizing acreage under service.

1. **Expanded Reach:**
BharatRohan now serves **58,557** farmers across **2,63,507 acres** (as on 31st March 2026)

2. **Revenue-Generating Conversion:**
25,648 farmers (accounting for **43.8%** of the total farmer base) are now actively enrolled in the flagship CropAssure® service package.

3. **Year-Over-Year Growth:**
This represents a **101.49%** increase in paying farmers since 31st March 2025.

4. **Total Metric Progression:**
The paying farmer count grew from **12,729** (as on 31st March 2025) to **25,648** (as on 31st Match 2026); total users scaled from **50,000** (as on 31st March 2025) to **58,557** (as on 31st Match 2026); and acreage under service expanded from 2,00,000 as on 31st March 2025) to **2,63,507** acres (as on 31st Match 2026).

5. **Retail Channel Enablement:**
Established a scalable incentive structure for agents, accelerating the adoption and sales of drone services and agri-inputs through 200+ retail partners.

Financial Inclusion & Service Delivery

Building a resilient and economically viable agricultural ecosystem requires more than just agronomic intervention; it demands robust socio-economic support. By leveraging new digital tools and strategic financial partnerships, BharatRohan is aggressively bridging the credit and service delivery gap for smallholder farmers, creating a holistic, end-to-end support network.

1. **Pragati Card Expansion & Phygital Scaling:**
Launched in strategic alliance with MasterCard and Obopay, this targeted financial inclusion platform has successfully expanded its footprint from **Uttar Pradesh, Rajasthan, and Maharashtra** into key agricultural belts in Madhya Pradesh and Karnataka. The grassroots agent network saw a **150%** growth, successfully onboarding new farmers. Agriculture in emerging markets suffers heavily from informal, high-interest credit traps. The Pragati Card transitions farmers into the formal digital economy, building **verifiable credit histories** and enabling targeted **digital disbursements**. The hybrid "phygital" (physical + digital) agent model overcomes digital literacy barriers, ensuring last-mile delivery of financial services.

2 **Pragati Suraksha (Micro-Insurance Platform):**

Pragati Suraksha (Micro-Insurance Platform): Through a strategic **partnership with CoverFox,** BharatRohan introduced a highly relevant, value-added micro-insurance product. This initiative provides **smallholder farmers** with around **Rs.2 Lakh** in accidental and health insurance coverage. Agriculture is an inherently high-risk occupation, exposing farmers to heavy machinery accidents, unpredictable field hazards, and agrochemical exposure. Medical emergencies frequently act as catalysts that drive farming families into severe debt. Pragati Suraksha acts as a critical **socio-economic shock absorber**, providing a safety net that **protects** a farmer's **working capital** and household stability during unforeseen health crises.

3 **SprayAssure App (Farming-as-a-Service):**

BharatRohan launched the SprayAssure mobile application, an on-demand **booking platform** that democratizes access to professional, drone-based Variable Rate Application (VRA) and **precision spraying services** for independent growers. Traditional manual spraying is highly inefficient, exposing laborers to toxic chemicals and resulting in significant soil and groundwater runoff. The SprayAssure service utilizes Ultra-Low Volume (ULV) drone spraying technology, which scientifically optimizes droplet kinetics (size and velocity). This ensures superior canopy penetration, uniform leaf adhesion, and **drastically reduced chemical drift.** Economically, this "Farming-as-a-Service" **(FaaS) model** shifts the farmer's burden from high Capital Expenditure (CapEx - buying a drone) to **manageable Operating Expenditure** (OpEx - hiring a service), while optimizing agrochemical usage and preventing soil compaction caused by heavy tractor usage.

Consumer Market Expansion & E-Commerce

BharatRohan is strategically capturing end-to-end value across the agricultural supply chain by aggressively expanding its downstream commercial footprint and establishing direct linkages with end consumers.

1 **Direct-to-Consumer (D2C) Market Penetration:**

The company's proprietary line of sustainably sourced spices and pulses **achieved rapid market penetration** in modern retail formats within its first six months. This early traction was driven entirely by organic customer acquisition strategies, reflecting strong product market fit and high consumer trust in traceable, pesticide-residue-free agricultural commodities.

2 **Omnichannel Digital Storefronts:**

To optimize D2C profit margins and enhance consumer accessibility, BharatRohan **integrated its product portfolio** into leading quick-commerce (Swiggy Instamart) and e-commerce marketplace platforms (Amazon). Concurrently, the company launched a robust, dedicated website storefront **(http://safefoods.bharatrohan.in)**, establishing a direct digital relationship with consumers and enabling agile, data-driven inventory management.

3 State-of-the-Art Jodhpur Processing Facility:

Backed by a grant from the International Fund for Agricultural Development (IFAD), this newly commissioned facility serves as the cornerstone of BharatRohan's export strategy. The plant features advanced agrifood processing infrastructure, including precision optical sorting, automated cleaning, mechanical grading, and packaging. These technological interventions ensure the **mitigation of physical and biological contaminants**, guaranteeing **strict adherence to the stringent phytosanitary standards** and international quality certifications required by premium regulatory bodies (such as the FDA in the United States and the EFSA in the European Union). Consequently, this facility provides BharatRohan with direct, **compliant access to high-value global markets.**

Technological Self-Reliance & R&D Milestones

To systematically improve gross margins, eliminate supply-chain bottlenecks, and ensure absolute data fidelity, BharatRohan has aggressively pursued vertical integration. By successfully transitioning critical hardware and software components in-house, the company has transformed from a technology integrator into a proprietary deep-tech manufacturer.

1 In-House UAV Manufacturing & Iterative Design:

BharatRohan is transitioning from relying on imported, off-the-shelf UAV/Drone components to **full domestic manufacturing**. Through rigorous aerospace design and engineering, the fleet has advanced through multiple iterations (V1 to V3.1). These upgrades have optimized the payload-to-weight ratio, improved avionics wire management for electrical safety, and enhanced pilot ergonomics. This sovereign manufacturing capability will insulate the company from geopolitical supply-chain shocks and significantly drives **down capital expenditure (CapEx)** per operational unit.

2 DGCA Type Certification for Pravir X-6:

The Directorate General of Civil Aviation **(DGCA)** has officially granted a **Type Certificate** to the Pravir X-6 Small Category drone. Engineered with a **10-liter payload** capacity and intelligent, autonomous flight planning, the X-6 integrates directly with CropAssure® diagnostics. DGCA certification establishes a massive regulatory moat and barrier to entry. It **validates the platform's safety and airworthiness,** enabling a legally compliant, seamless **"Diagnose-and-Treat" workflow** via precision Variable Rate Application (VRA) of agri-inputs. This also **enables BharatRohan to perform Drone sales** to farmers, Farmer Producer Companies (FPCs) and other government and non-government organisations.

3 Proprietary Hyperspectral Camera & Active Gimbal:

Overcoming immense optical and computational hurdles, BharatRohan successfully **developed an in-house hyperspectral camera.** The team domestically engineered the optomechanics, on-board computing, user interface, and remote telemetry. Concurrently, they developed a proprietary 3-axis **active stabilization gimbal**. Commercial hyperspectral sensors are prohibitively expensive and tightly export-controlled. Building this in-house drastically **reduces vendor dependency and unit economics.** The proprietary gimbal ensures absolute sensor stability, preventing motion blur and spatial distortion, which is critical for accurate orthorectification and data stitching.

4 **Next-Generation Data Pipeline:**
The company completely overhauled its cloud and edge-computing infrastructure, reducing the processing time for massive hyperspectral data cubes (spanning 1,000 acres) from **8 hours down to just 2.5 hours.** Hyperspectral imaging **generates** terabytes of complex, **multi-dimensional data**. This exponential increase in processing speed significantly reduces latency, allowing agronomic insights to be delivered to farmers in near real-time.

5 **Automated Prescription Map Generation:**
Moving away from manual spatial analytics, BharatRohan **upgraded its map generation algorithms.** The capacity has scaled from manual batches of **2,000–3,000 maps** to automated, **AI-driven runs of 10,000–20,000 maps** in merely **20–25 minutes.** This hyper-scalability removes the primary software bottleneck in operations, allowing the company to service vast geographical areas simultaneously without a linear increase in data-science headcount.

6 **State-of-the-Art Phenotyping & R&D Facility:**
Financed through recent IPO proceeds, the company has commissioned a cutting-edge greenhouse **R&D center** in Hyderabad. This controlled environment is dedicated to simulating crop stressors **to develop highly accurate spectral libraries** and **novel vegetation indices.** A controlled greenhouse allows our scientists to isolate variables (like specific pests, diseases, or water deficits) and **capture their exact "spectral signatures."** This ground-truth data continuously trains and refines BharatRohan's **machine learning** models, ensuring the **highest diagnostic accuracy** in the precision agriculture market.

Agricultural Innovation to Cross-Sector Intelligence Solutions

Leveraging its core competencies in hyperspectral imaging and Unmanned Aerial Vehicle (UAV) technology, BharatRohan has successfully diversified into non-agricultural sectors. This strategic expansion translates high-resolution spectral and spatial data into actionable intelligence, building business resilience and establishing recurring revenue streams across critical infrastructure and environmental domains.

1 **Solar Energy & Asset Monitoring:**
Deploying radiometric UAV thermography alongside hyperspectral sensors, BharatRohan conducts comprehensive photovoltaic (PV) array inspections. This multi-sensor approach precisely **identifies efficiency reducing anomalies such as cellular hotspots, micro-cracks, bypass diode failures, and Potential Induced Degradation (PID).** The integration of this diagnostic data into a dedicated, real-time analytics dashboard developed for clients like KPI Green (part of KP Group) and other energy providers enables predictive maintenance and asset monitoring inspections which eventually maximizes overall energy yield.

2 **Transmission Line Infrastructure:**

Combining high-resolution UAV photogrammetry and thermal imaging with **Artifical Intelligence (AI) driven** computer vision analytics, BharatRohan **enhances electrical grid safety and reliability.** The system is designed to **detect thermal anomalies** in insulators, structural hardware fatigue, and potential electrical faults. Additionally, geospatial modeling is utilized for precise line-sag analysis and the monitoring of right-of-way (ROW) vegetation encroachment, proactively mitigating outage risks.

3 **Forestry & Commercial Plantations:**

Advancing precision forestry, BharatRohan **applies spectral analysis** and **aerial mapping to manage commercial plantations,** highlighted by its work with a large-scale rubber estate associated with a major global tire manufacturer. This deployment includes **automated tree mapping**, continuous canopy health monitoring using specific vegetation indices and accurate estimation of tree girth and Diameter at Breast Height (DBH) to **optimize rubber tapping cycles and monitor biomass vitality.**

4 **Over-Dimensional Cargo (ODC) Route Simulation:**

To support the complex logistics required for solar and wind power plant construction, BharatRohan **launched an advanced 10x10 navigation and route simulation tool.** Utilizing Digital Elevation Models (DEM) and kinematic swept-path analysis, the product **maps topographical constraints** for high-volume, heavy-weight transport (such as wind turbine blades). It calculates precise turning radii, gradeability limits, and critical braking zones, empowering clients to conduct rigorous pre-bid feasibility assessments and mitigate logistical transit risks.

Reflecting on the Company's performance, **Mr. Amandeep Panwar, Managing Director of BharatRohan Airborne Innovations Limited, said:** *"This year marks a pivotal value-creation year for BharatRohan Airborne Innovations Ltd., reflecting our transition from a high-potential agritech innovator to a vertically integrated, multi-sector deep-technology enterprise. During the year, we strengthened our in-house technology capabilities, expanded monetization across agricultural operations, and extended our core platforms into multiple infrastructure and industrial sectors, enhancing both business resilience and revenue diversification.*

Looking ahead, we remain focused on improving operational efficiency, maintaining disciplined capital allocation, and pursuing calibrated expansion across identified use cases banking on our technological strengths, subject to market conditions, regulatory approvals, and other external factors."

About BharatRohan Airborne Innovations Limited

BharatRohan is an India-based agri-tech company redefining precision agriculture and aerial imaging. Founded in 2016, it leverages drone-powered hyperspectral imaging (HSI) to deliver insights beyond human vision and traditional cameras, enabling early detection of pest infestations, nutrient deficiencies, and crop health issues to help farmers reduce risk and optimize inputs.

Through its vertically integrated ecosystem—CropAssure®, SeedAssure®, and SourceAssure®—BharatRohan bridges advanced agri-science with practical farming, guiding growers from data-driven advisory to produce procurement.

The company is also expanding its high-resolution HSI capabilities into industrial and environmental sectors, while serving consumers through its D2C brand offering residue-free spices, pulses, and oilseeds, ensuring transparency, sustainability, and quality across the value chain from farm to fork.

Disclaimer

Certain statements in this press release that are not historical facts are “forward-looking statements.” These statements are based on current assumptions, expectations, and projections about future events and performance. Actual results may differ materially from those expressed or implied due to various risks, uncertainties, and external factors. The company does not undertake any obligation to update or revise any forward-looking statements, except as required under applicable laws.

For Any Questions or Queries please contact :

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