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CIN: L51102TN1946PLC001473
GST: 33AAACM2164L1ZL
Website: www.mmforgings.com

M M FORGINGS LIMITED

CORPORATE OFFICE: SVK TOWERS, 8TH FLOOR,
A25 INDUSTRIAL ESTATE, GUINDY, CHENNAI - 600032, INDIA.

Date: 18 August 2026

The Deputy General Manager Corporate Relationship Department. Bombay Stock Exchange Limited, Rotunda Building, P.J. Towers, First Floor, New Trading Wing, Dalal Street, MUMBAI –400 001	National Stock Exchange of India Ltd 'Exchange Plaza', Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051

Dear Sirs,

Ref.: NSE: security code- MMFL –EQ; BSE: Security Code -522241

Sub.: Performance Update

Please find enclosed herewith the presentation on Performance update for the Q1FY27.

Kindly take the same on records please.

Thanking you,
Yours faithfully,
For M M FORGINGS LIMITED

Muthukrishnan S
Digitally signed by Muthukrishnan S
Date: 2026.08.18 16:58:25 +05'30'

S.Muthukrishnan
Company Secretary

M M FORGINGS LIMITED

Investor Presentation

Q1FY27

Table of Content

Message from the Chairman

Shri. Vidyashankar Krishnan
Chairman and Managing Director

- FY26 witnessed a gradual improvement in business momentum, with the Company maintaining operational stability despite geopolitical uncertainties, trade-related challenges and a volatile global environment. The Export market remained resilient, while domestic opportunities showed very good signs of improvement.
- FY27 marks an important phase in MMF's next stage of transformation, with large machined-product programmes ramping up towards their full potential and increasing focus on Passenger Vehicles and Off-Highway segments. The commissioning of the 16,500-tonne press is expected to further strengthen our capabilities and create additional export opportunities.
- The Company continues to focus on operational excellence, productivity, technology upgrades and automation, while actively managing inflationary pressures through constructive engagement with customers.
- With a healthy order pipeline, diversified customer base, strong manufacturing capabilities and sound financial position, the Company remains focused on sustainable growth, profitability and long-term value creation.
- I hereby present the performance highlights of the Company for Q1FY27.

Financial Performance Q1FY27 - Snapshot

STANDALONE FINANCIALS

₹ In Cr

#	Particulars	Q1FY27	Q1FY26	% of increase
a	Total Revenue	427.01	369.18	16%
b	EBITDA	82.33	71.18	16%
c	PBT	36.30	27.88	30%
d	PAT (*)	91.66	19.38	373%

CONSOLIDATED FINANCIALS

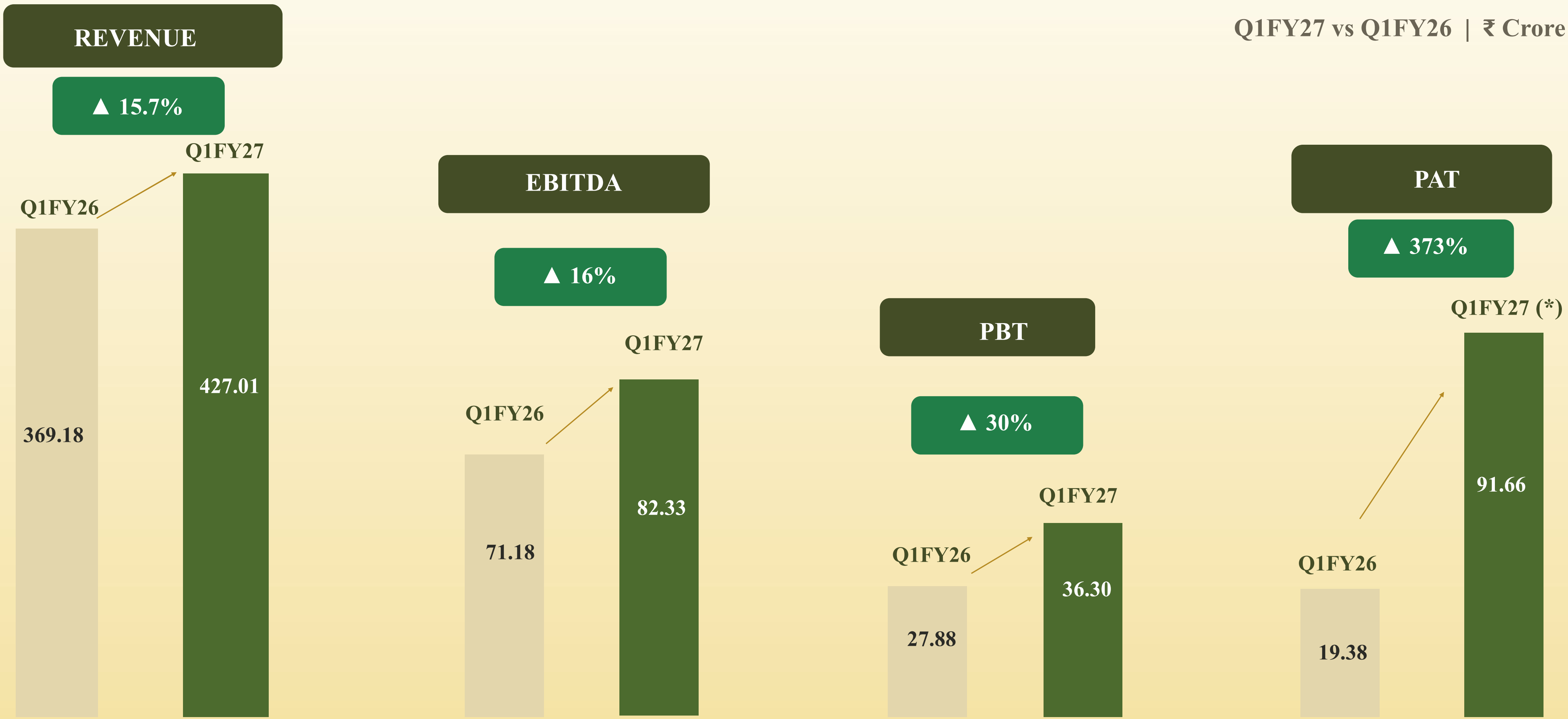
₹ In Cr

#	Particulars	Q1FY27	Q1FY26	% of increase
a	Total Revenue	426.76	366.03	16%
b	EBITDA	81.22	71.10	14%
c	PBT	35.07	27.73	26%
d	PAT (*)	90.42	19.23	375%

** Note: Includes ₹56.25 crore (net of Tax) of profit on sale of land in Q1FY27 classified under Exceptional Item. This pertains to sale of land near Oragadam.*

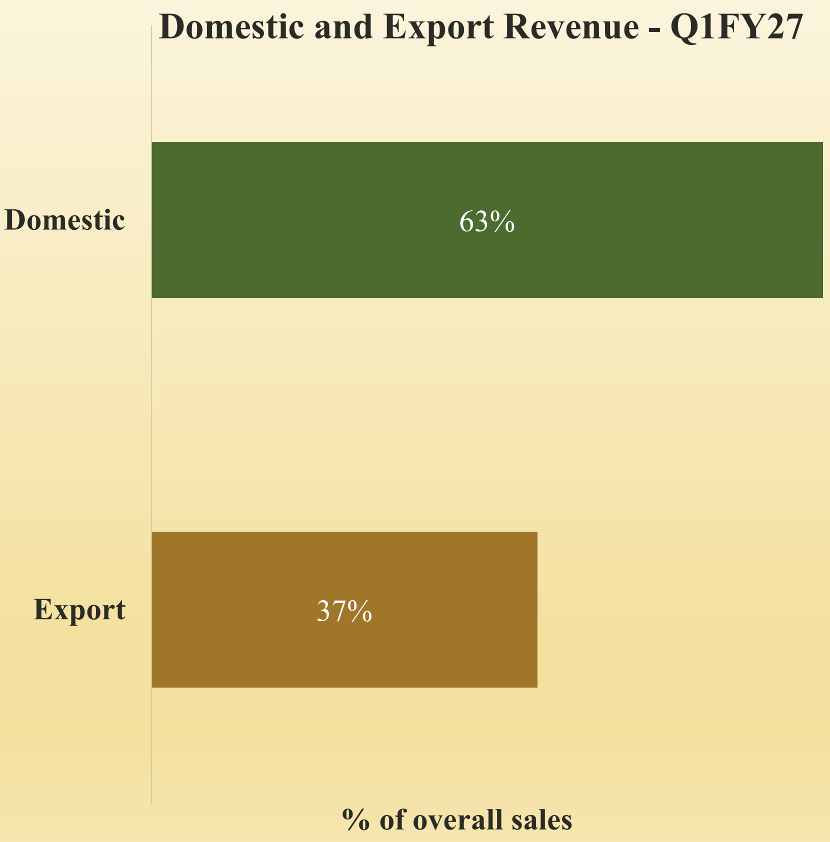
Q1 FY27: Strong Growth Across Key Financial Metrics

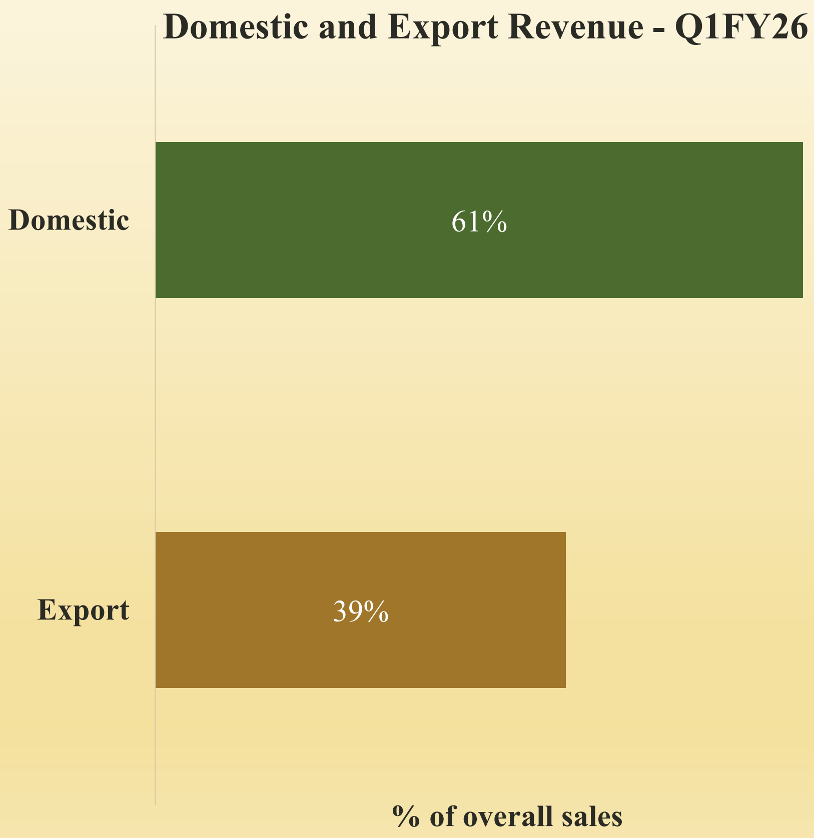
Q1FY27 vs Q1FY26 | ₹ Crore



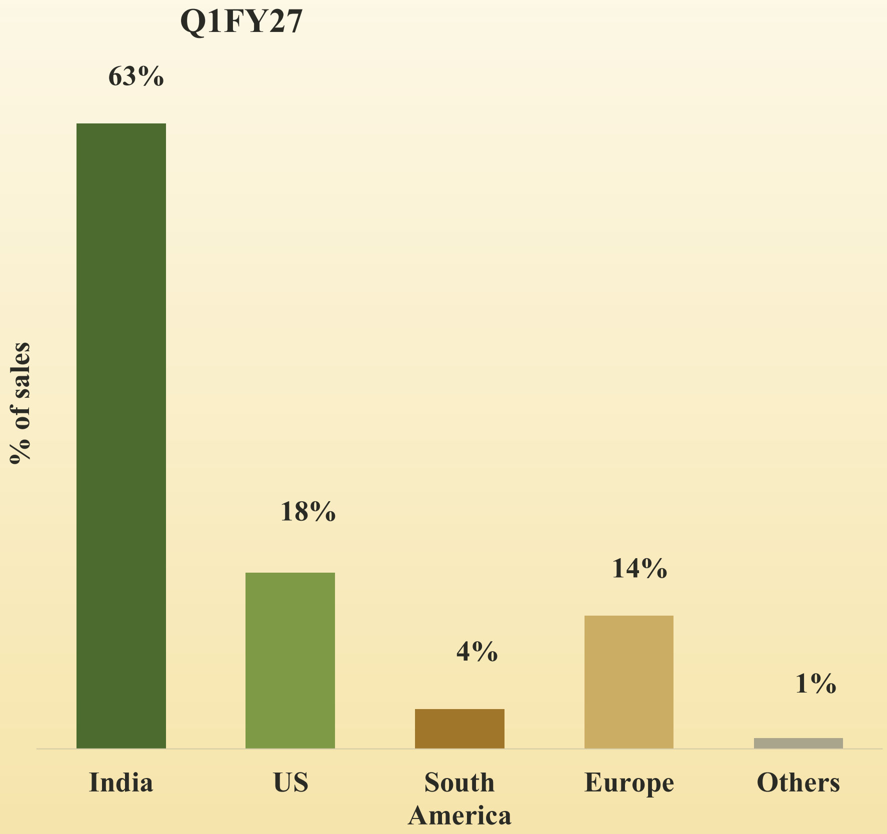
** Note: Includes ₹56.25 crore of profit on sale of land in Q1FY27 classified under Exceptional Item. This pertains to sale of land near Oragadam.*

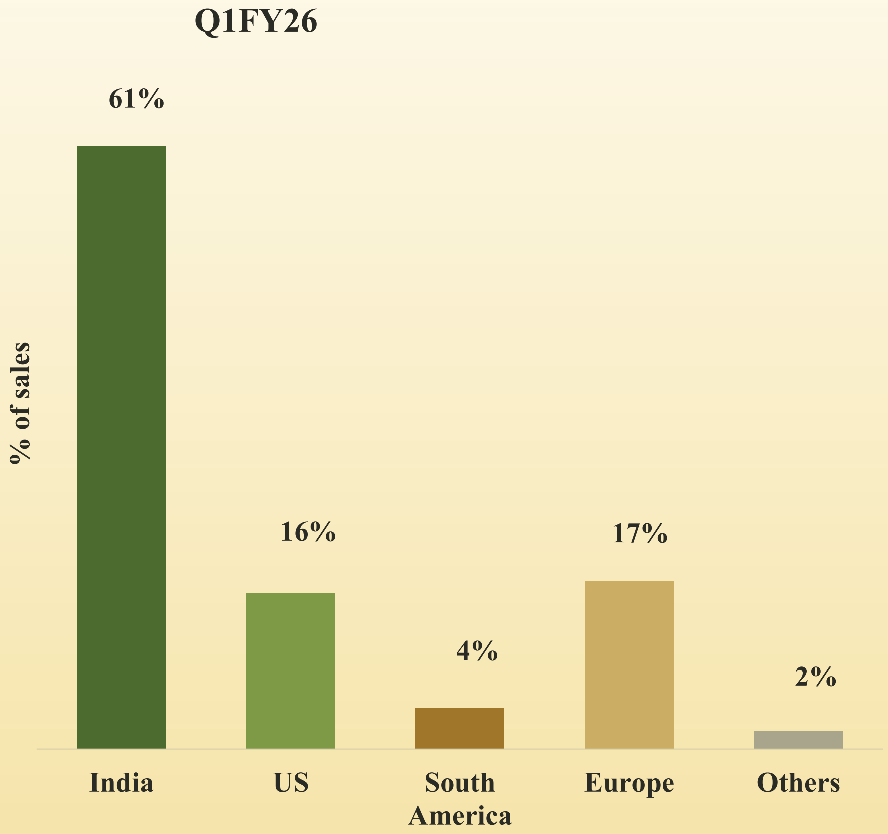
Geographical Revenue Breakup



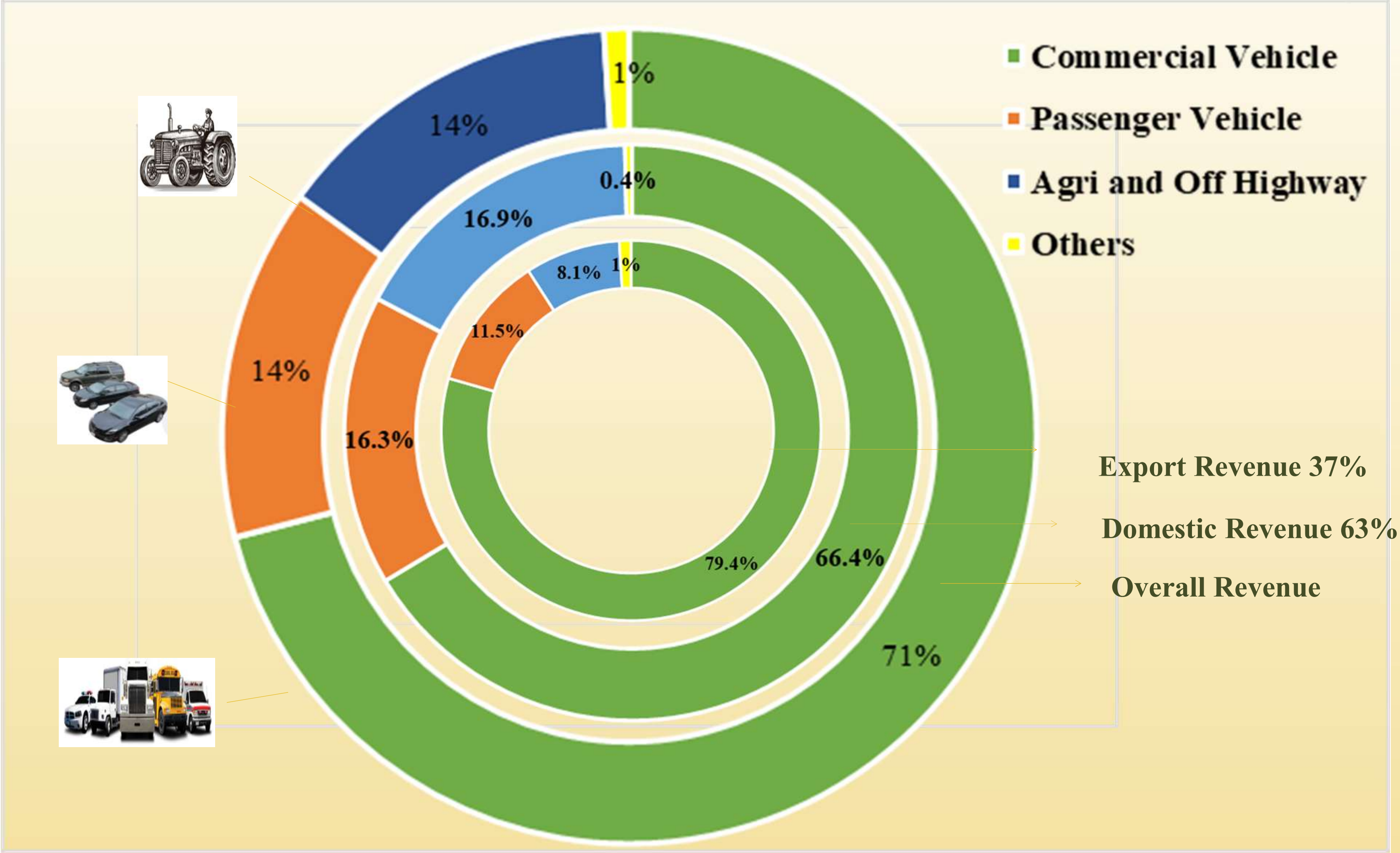


Revenue split by Region -Quarter



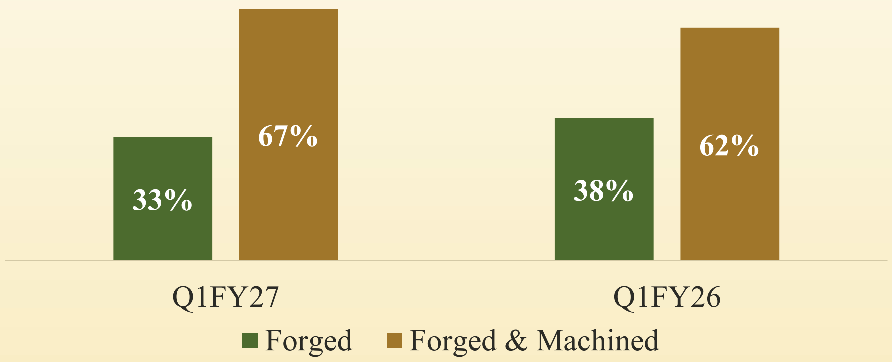


Revenue Mix –Q1FY27

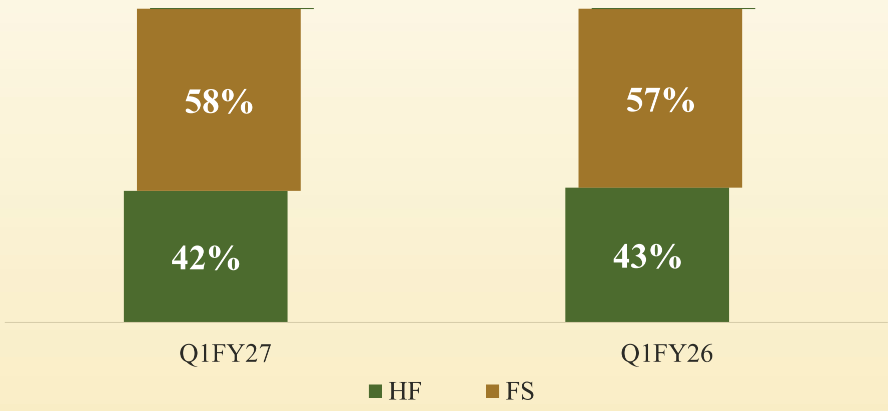


Operational Performance – Quarter wise

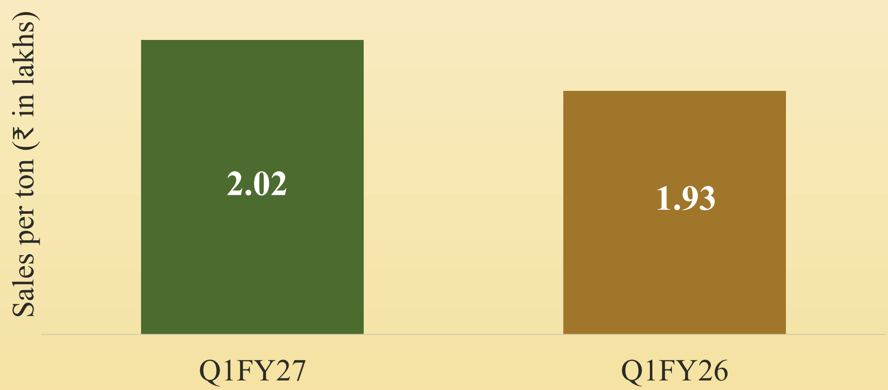
Product Mix – *As a % on sales*



Operation Mix (*As a % to production*)



Sales per ton (₹ in lakhs)



THANK YOU

MM FORGINGS LIMITED | INVESTOR PRESENTATION | Q1FY27