SIGMA ADVANCED SYSTEMS LIMITED
CIN: L24100TN1999PLC042730
Survey No 1/1, Plot No 24/A, Hardware Park, Srisailam Road
Kancha Imarat, Raviryala Village, Maheswaram Mandal
Hyderabad, 501510 Telangana, India
Tel: +91 40 69652222
Website: www.sigmaadvsys.com, Email: investors@sigmaadvsys.com

To,

Date: November 06, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 **Scrip Code: 532408**	**National Stock Exchange of India Limited** Exchange Plaza, Bandra- Kurla Complex, Mumbai 400051 **Symbol: SIGMAADV**

Sub.: Investor Presentation- Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to above cited subject, Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), please find enclosed herewith copy of "Investor Presentation" for the investors/analysts call scheduled on Friday, November 06, 2026, at 05:00 PM (IST).

You are requested to kindly take the above information on record.

The above information will also be available on the website of the Company at https://sigmaadvsys.com/investors-services/announcements/, in compliance with applicable law.

Thanking you,

For Sigma Advanced Systems Limited
(Formerly Megasoft Limited)

Sadhu Krishna Chaitanya
Digitally signed by Sadhu Krishna Chaitanya
Date: 2026.11.06 16:57:05 +05'30'

Krishna Chaitanya Sadhu
Company Secretary & Compliance Officer



SIGMA ADVANCED SYSTEMS

SIGMA ADVANCED SYSTEMS LTD

Investor Presentation | Nov 2026

Disclaimer

This presentation and the accompanying slides (the "Presentation"), which have been prepared by **Sigma Advanced Systems (the "Company")**, have been prepared solely for information purposes only and does not constitute any offer or invitation, directly or indirectly, in any manner, or inducement to sell or issue, or any solicitation of any offer to purchase or subscribe for any securities of the Company in any jurisdiction and no part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company. This Presentation is not a prospectus, disclosure document, a statement in lieu of a prospectus, an offering circular, an advertisement or an offer document under the Companies Act, 2013, and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, or any other applicable law in India. This Presentation should not be considered as a recommendation that any investor should subscribe for or purchase any securities of the Company or its subsidiary (collectively, the "Group") and should not be used as a basis for any investment decision.

The information contained in this Presentation is only current as of its date and has not been independently verified. The Group will not update you in the event the information in the Presentation becomes stale. Moreover, both express or implied representation or warranty is made as to, and no reliance should be placed on, the truth, accuracy, fairness, reasonableness or completeness of the information presented or contained in this Presentation and nothing in this Presentation shall be relied upon as a promise or representation in this respect, whether as to the past or the future. None of the Group or any of its affiliates, advisers or representatives accept any liability whatsoever for any loss howsoever arising from any information presented or contained in this Presentation. Furthermore, no person is authorized to give any information or make any representation which is not contained in, or is inconsistent with, this Presentation. Any such extraneous or inconsistent information or representation, if given or made, should not be relied upon as having been authorized by or on behalf of the Group. This Presentation is being given solely for your information and for your use, and may not be copied, reproduced or redistributed to any other person in any manner. The distribution of this Presentation in certain jurisdictions may be restricted by law. Accordingly, any persons in possession of this Presentation should inform themselves about and observe any such restrictions.

This Presentation is not a complete description of the Company. Certain statements in the Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. All forward-looking statements are based on judgments derived from the information available to the Company at this time. Such forward-looking statements are subject to risks, uncertainties and assumptions that could cause actual results to differ materially from those contemplated by the relevant forward-looking statement. Any opinion, estimate or projection herein constitutes a judgment as of the date of this Presentation, and there can be no assurance that future results or events will be consistent with any such opinion, estimate or projection. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections. Given these uncertainties and other factors, viewers of this Presentation are cautioned not to place undue reliance on these forward-looking statements. All information contained in this Presentation has been prepared solely by the Company based on information and data which the Company considers reliable. This Presentation may not be all inclusive and may not contain all of the information that you may consider material.

Management Commentary

"Q2 FY27 has set a new benchmark for Sigma. We delivered operational revenue of **₹417.07 crore**, up **11.43%** quarter-on-quarter, with operational EBITDA of **₹82.28 crore**, a healthy 35.06% growth quarter-on-quarter. This was achieved while the team kept building the platform for our next phase of growth.

With new record export wins in 155 mm ammunition, a deeper Rolls-Royce partnership through Bromford, and new operational capacity at Sri City, Sigma's large and growing order book gives visibility and sets a clear path to scaled, profitable growth.

The Sigma team is focused and committed to continued timely execution so as to be the partner of choice for our growing customer base."

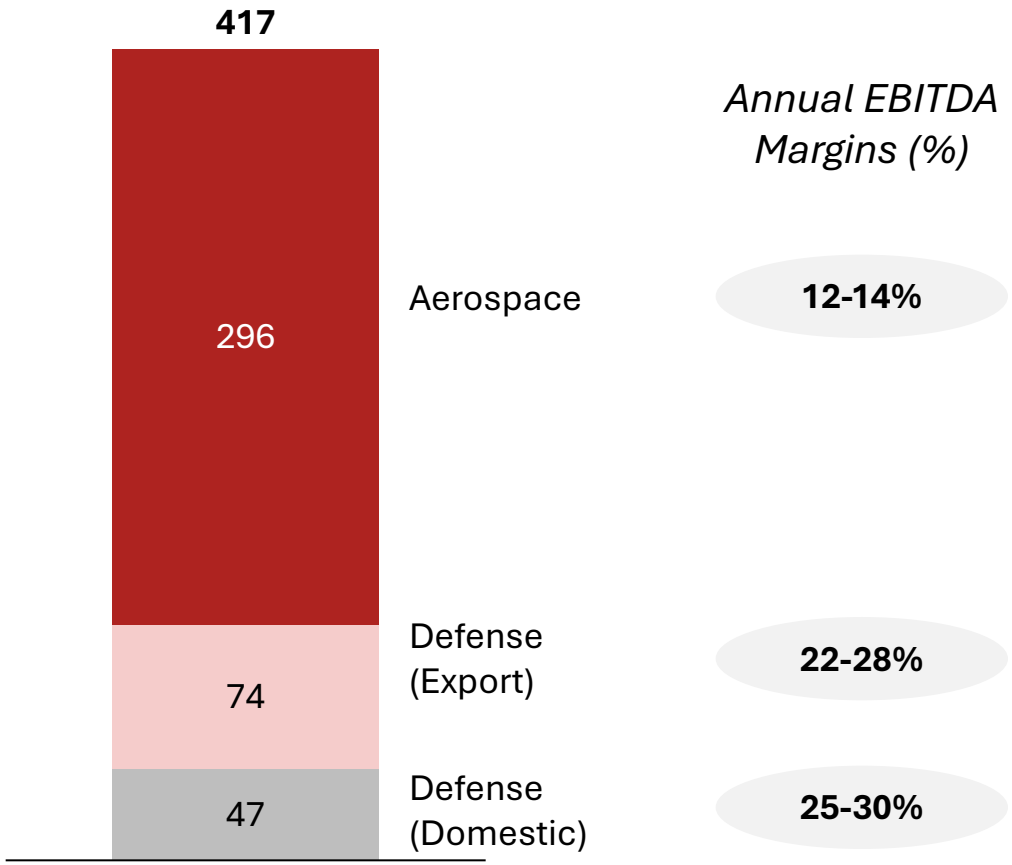
Mr. Sunil Kumar Kalidindi
Group CEO

Quarterly Business and Financials Overview

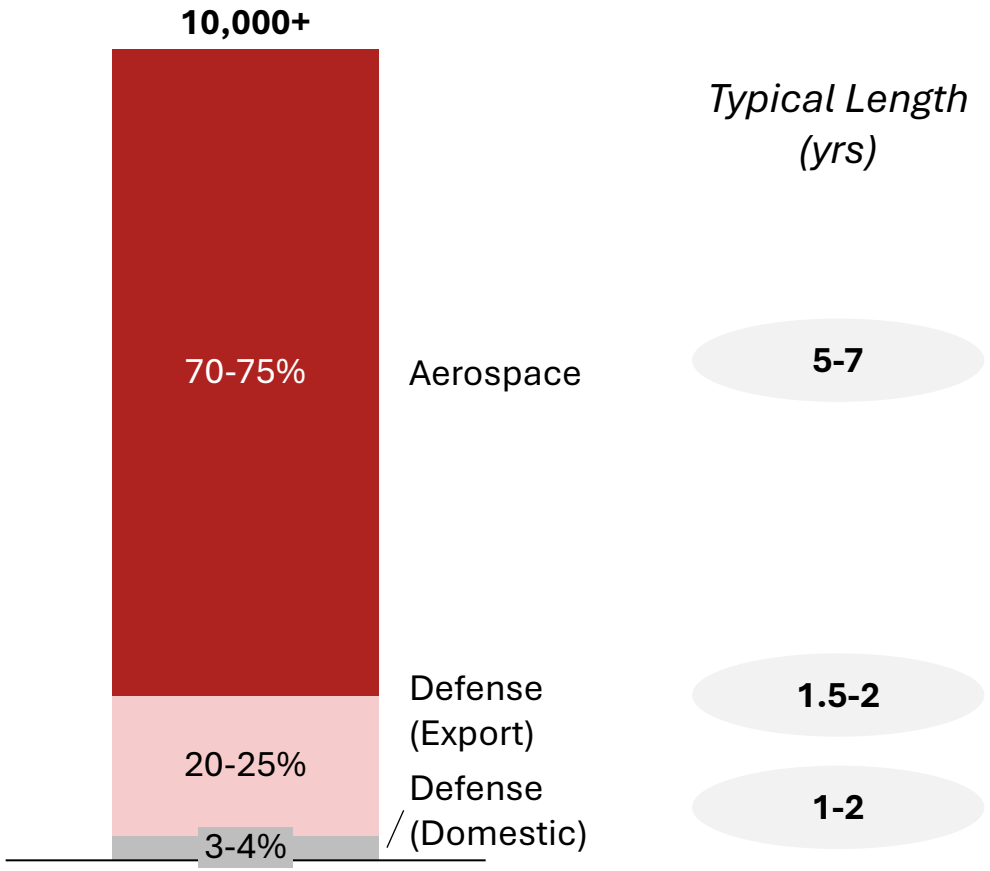


Business Verticals Overview – Consolidated

Op Revenue by Vertical, Q2FY27 (INR Cr)



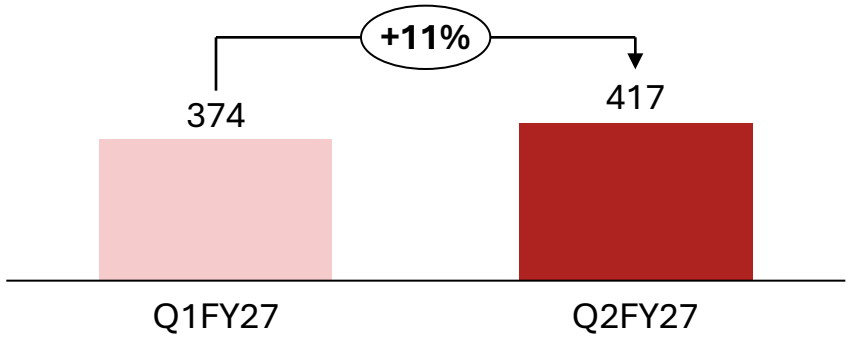
Orderbook by Vertical (INR Cr, %)



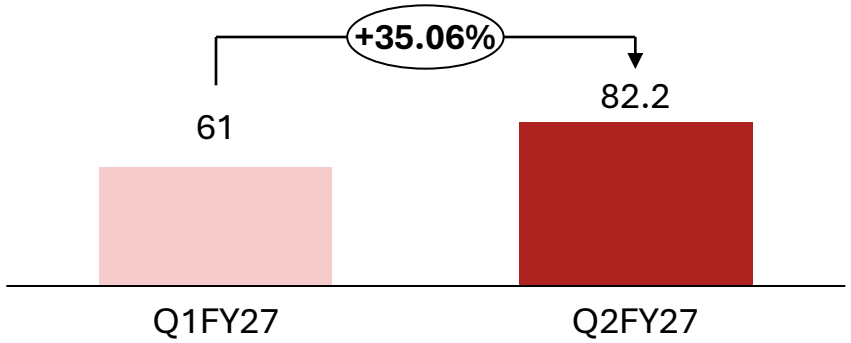
Quarterly Financial Performance – Consolidated

Financial Highlights

Revenue from Operations (INR Cr)



Operational EBITDA (INR Cr)



Op EBITDA Margin (%)	16.3%	19.7%

Particulars (All amounts are in INR Cr)	Q1FY27	Q2FY27
Revenue from Operations	**374**	**417**
COGS	(148)	(141)
Employee Benefit Expenses	(88)	(103)
Other Expenses	(78)	(87)
Operational EBITDA	**61**	**86**
EBITDA Margin (%)	**16.3**	**20.6**
Other Income	5	7
Depreciation	(8)	(15)
Interest Expense	(8)	(7)
Exceptional Items	(2)	(1)
Profit Before Tax (PBT)	**49**	**70**
Tax	(11)	(18)
PAT*	**38**	**52**
PAT Margin (%)	**10.16%**	**12.68%**

*Note: *Excludes share of profit (loss) from associates*

Q2 - Strategic and Business Highlights

Global Platform Building

- Acquired **Bromford Precision Solutions Limited, UK**, cementing Sigma's leadership position in the **global aerospace ecosystem and Rolls Royce supply chain.**

Core Growth Acceleration

- In addition to **Long-Term Agreement (LTA) with Rolls-Royce** valued at approx. **INR 3,800 Cr** Sigma has won a **new LTA, worth £125 mn (approx. INR 1,600 Cr)**
- Secured export orders from a North American customer worth **INR 1,013 Cr** which covers manufacturing and supplying **155mm base bleed artillery shells**.
- In October 2026, further announced a **INR 174 Cr** order for **specialised ancillary subsystems**, and another order of **INR 973 Cr for Base Bleed Units**. This positions Sigma as a complete solution supplier to its customers.
- **Secured INR155 crore in orders for Indrajaal Ranger**, an AI-powered, indigenous anti-drone patrol vehicle for border security, urban policing and VVIP protection.
- Built a **strong pipeline** of active aerospace and defence bids, with contract tenures of up to 10 years.

Operational Excellence

- Sri City aerospace facility **commenced production**; first batch shipped to Sigma UK and initial stages of the Rolls-Royce source-change approval completed
- Made **targeted investments into the Capex and working capital requirements for UK** facilities, which are expected to unlock further efficiencies

Strategic Priorities



Strategic Priorities

Beyond Core Growth, focus is on building out the global platform and unlocking operational efficiencies

Global Platform Building (Organic + Inorganic)

End-to-end Capability Building

- Consolidate & scale existing capabilities – precision machining, fabrications, assemblies, and treatments
- Expand value chain presence – **forgings, composites**

Geographic Expansion

- Strengthen presence in UK and Europe
- Establish **footprint in USA**

Customer Access

- Deepen access across a broad **range of global aerospace OEMs**

Operational Efficiencies Unlocking

Transfer of Work to India

- Activate **dual sourcing and margin expansion** through transfer of work to low-cost base
- Leverage **delegatory approvals** to expedite work transfer process
- **EBITDA improvement** by 2-4% by end of FY27; another 4-6% by end of FY28
- **Sri City operations commenced** in September 2026, with the first batch shipped and initial stages of Rolls-Royce source-change approval completed.

Deploy Operational Efficiencies

- **Deploy capex** in UK to improve operational efficiencies through **automation and process optimization**

Company Overview



Sigma Advanced System : Company Overview

Integrated Global Aerospace & Defense player offering cutting edge products sub-systems and components with a strong domestic manufacturing base

Sigma At a Glance

Strong INR 10,000 Cr+ Orderbook

Nearly 90% International Orderbook

Long-term contracts up to 8 years

Development partner with strong R&D

Delegatory approvals for work transfer to India

Dual Manufacturing Footprint in UK & India

350K+ sqft facilities

800+ FTEs of highly trained manpower

Offerings Overview

Aerospace

Aero-Engines : Class I fabrications, sub-assemblies, and components with capabiltiies in the hot sections

Aero-Structure : Critical air frame structures across wings, fuselage, and empennage

Military Aircraft : Critical aero engine and aero structure assemblies for global military aircrafts

Defence

Missile Systems : Guidance systems, on-board electronics

Avionics & Naval : Flight data acquisition systems, cockpit displays, naval on-board systems

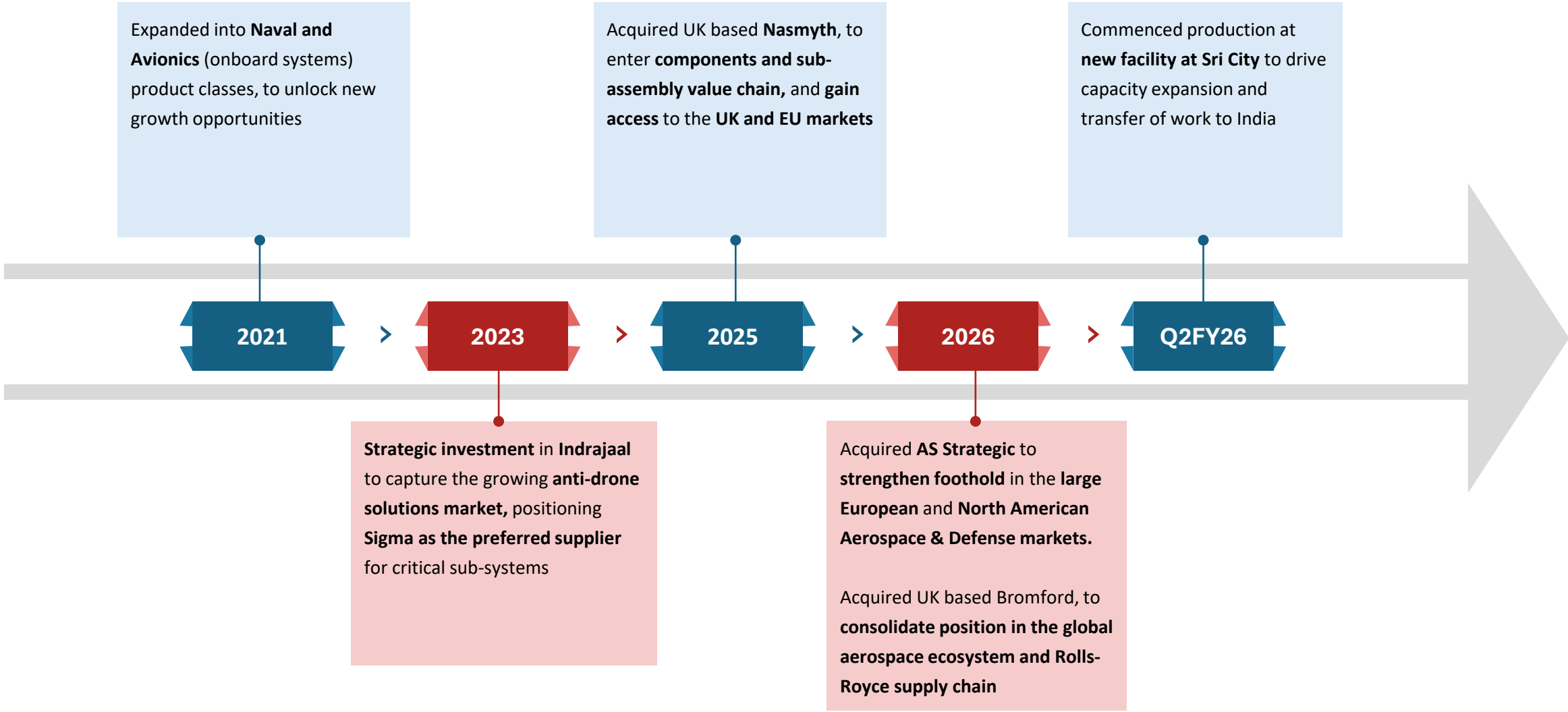
Land-based Systems : Tank and other combat vehicle assemblies

Ammunition : Artillery shell bodies (including extended- range 155 mm base bleed, fuzes, and other critical assemblies for ammunition

Counter Drones Solutions and UAVs : range of counter drone products - Radars, spoofers, effectors; UAVs: Surveillance, loitering munitions

Sigma Advanced System : 5 Year Journey

Augmenting organic growth with targeted acquisitions and partnerships to expand its footprint and generate value in the ecosystem



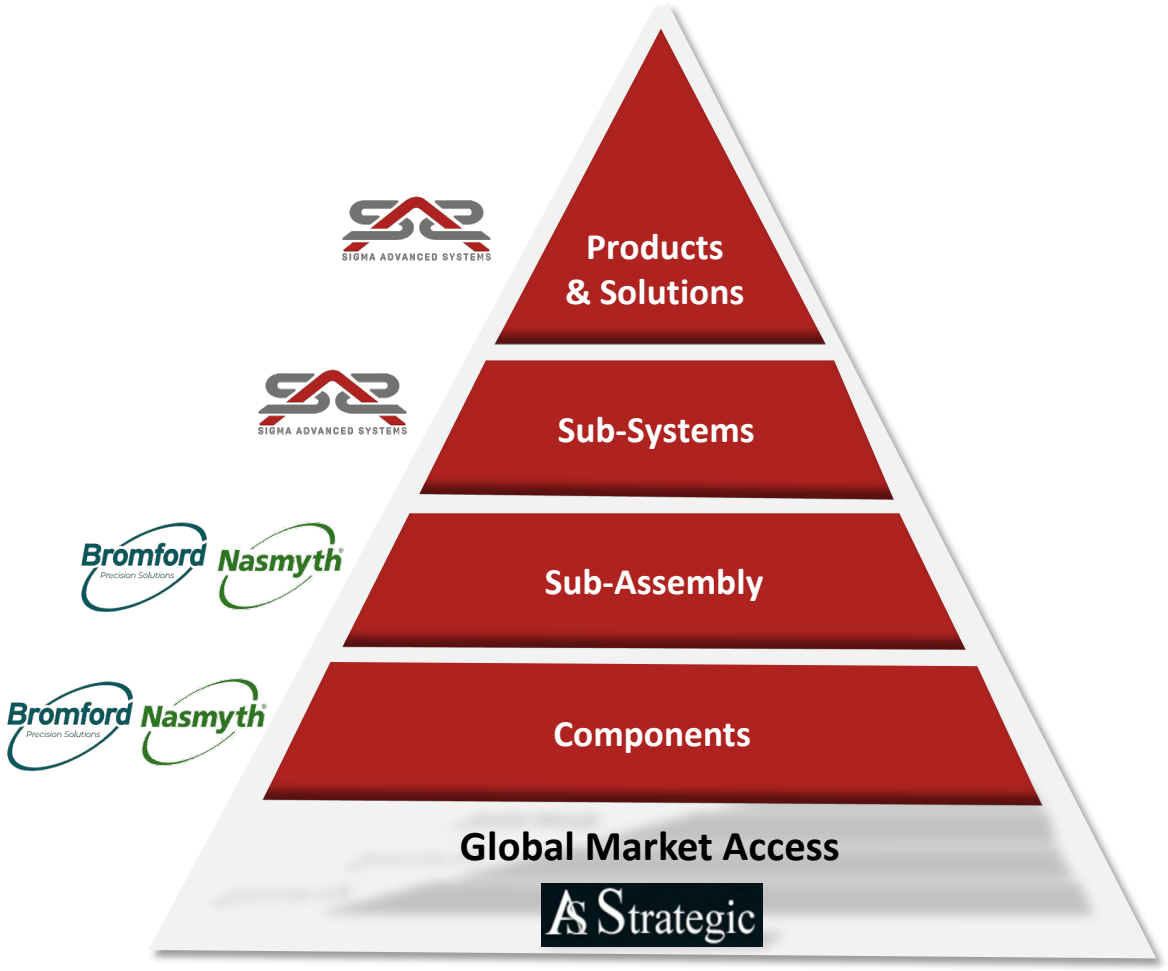
Business Verticals Key Strengths



Sigma Advanced Systems : Value Chain Play

Integrated aerospace and defense player spanning the value chain from components to fully integrated products, with a global footprint

Plays Across Aerospace & Defense Value Chain



Indian defense ecosystem anchor
Sigma Advanced Systems

- Defense products and sub-systems developer with strong R&D
- **Sub-systems :** Missile guidance, Radar, EW, Avionics & Naval sub-systems
- **Products :** Counter drone solutions and UAVs
- 30+ year relationships with Defense PSUs & Armed Forces

Aerospace engine
Nasmyth

- Tier-1 supplier of complex sub-assemblies, fabrications, and precision engineering components. Class I components in aero-engine combustion chambers and critical airframe structures
- Delegatory approvals - unlocks work transfer to India

Bromford

- UK precision manufacturer with 35+ years of expertise in complex aeroengine rings, compressor casings, and lock plates.

Export Bridge
AS Strategic

- Strategic supply chain partner to European and global defense OEMs
- Active JVs with European Defense Primes- EM&E, Arquimea
- Direct access to European, UK & NATO defense programs
- Ability to insource manufacturing through Sigma's capability

Portfolio : Aerospace Sub-assemblies and Components

Tier 1 supplier to global aircraft and aero engine OEMs, with end-to-end capabilities including assemblies, fabrications, treatments, and precision machining

Key Products

Aero Engines


Heat Shields


Bearing Houses


Exhaust Casing


Air Intakes


Nose Cones

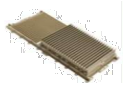

Control Casing


Exhaust Cone


Duct


Brackets

Airframes


Control Box


Ribs & Beams


Air Intakes

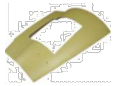

Exhaust Ducts


Fuel Systems


Access Doors


Air Scoops


Stowage & Seats


Engine Cowls

Key Platforms


Trent – XWB / 1000 / 700 / 800 / 900 /7000

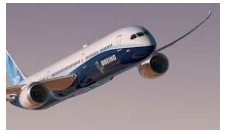

EJ200


Pearl – 15/700


TP400


V2500


UltraFan


B787


A320


A350


Eurofighter

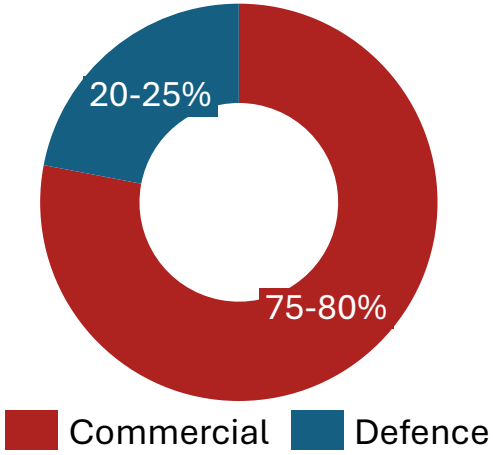

F-35


Gripen

Key Certifications

- Assemblies
- Complex Fabrications
- Metal Treatments
- Precision Machining

Typical Revenue Split



Portfolio : Defense Sub-systems and Assemblies

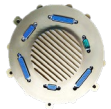
Deeply embedded in India's defense ecosystem with a range of critical electronic sub-systems and build-to-spec capability

Key Products

Missiles


Rear Servo Systems


Amplifiers


End-game Packages

Avionics


Flight Data Recorders


Head Down Flight Display


Controller Units

Naval & Ammunition


Actuation Control System


Display Systems


Power Distribution Systems


Auxiliary Display Systems


Artillery Shell Assemblies


Filled Fuze Assemblies

Key Platforms



LRSAM / MRSAM


VSHORADS



NGARM


KONKURS


SU 30


HAWK 132


Cheetah


Chetak

Build-to-spec

- Strong R&D (software & hardware design)
- Experience in cutting-edge developmental programs

Build-to-print

- Deep manufacturing capability to support production requirements

Portfolio : Defense Products & Solutions

Tested and delivered high-value defense products and solutions

Counter Drone Solutions



Infra
Protection of critical assets like nuclear plants, oil rigs, and ports



Military
Layered drone defense for combat zones

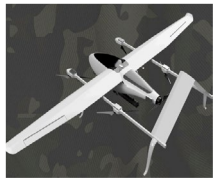


Ranger
On-the-move drone protection

UAVs



Loitering Munitions
Long Range Loitering Munitions, with Successful Field tests



ISR UAVs
Long range surveillance drones

Proprietary Solutions



SkyOS
Real-time threat visualization, asset coordination, and autonomous DTIM actions



WeaponFusion
Make weapons autonomous by integrating them with Weapon Fusion platform



HyperMind Computing
AI Computer that can plan and execute missions

Strategic investment by Sigma in 2023

- 10+ years R&D in autonomous systems & airspace management
- AI-led counter UAS end products for a wide range of solutions including military, infra, urban, trooper, on-the-move
- Sigma is the manufacturing partner for mission-critical systems offered by Indrajaal

Deep-customer relationships

Sigma's penetration into critical programs with OEMs combined with decades of co-development, leading to deep long-term relationships

Global Customers

Rolls-Royce · GE · Safran · Airbus · Boeing · Lockheed Martin · BAE Systems · RBSL · Rheinmetall · MBDA · Eaton · L3Harris · Magellan Aerospace · Siemens · Mitsubishi Heavy Industries, Ltd.

Domestic Customers

DRDO · HAL · Bharat Dynamics Limited · Indian Air Force · Bharat Electronics – Quality, Technology, Innovation

Sigma Strengths

Deep Relationships

Multi - decade contracted relationships marked by co-design and development.

Penetration into Critical Programs

Single - source / dominant share in most programs we are part of.

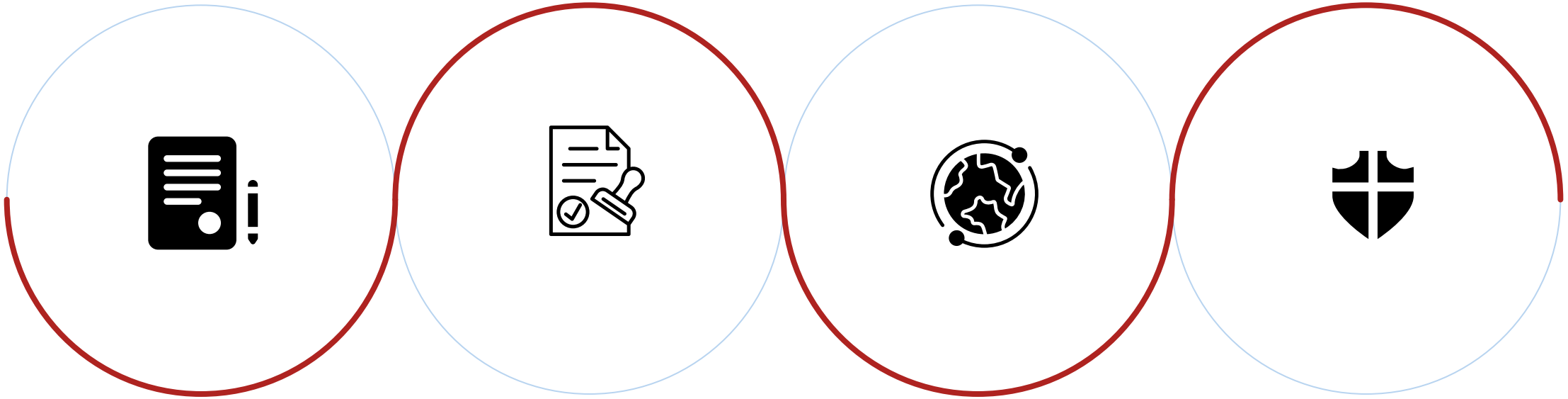
High Switching Cost

4yr+ cycle to switch vendors in most active programs.

Long-life Platforms

15 - 20yr+ life remaining in majority of active platforms.

Sigma Advantage



Order Book Visibility

Secure LTAs of ~7yrs with take-or-pay provisions and sole source contractual terms for nearly 90% of its aerospace orderbook

Delegatory Approvals

India's only company with Rolls-Royce approvals which helps in accelerated transfer of work to India

Unique Global Programs

Multi-decade supply chain partner to global OEM's on unique, and complex high value global programs

NATO Defense Programs

Leading manufacturer and exporter for the 155mm Base Bleed artillery ammunition used across European and Global defense OEMs

Board of Directors

Ensuring strategic governance and risk management



Lt General B. S. Raju
(PVSM, UYSM, AVSM, YSM)
Non-Executive Independent Director

40+ Year of Experience

- 44th Vice Chief of the Indian Army Staff
- Director General Military Operations of India



Amb Dr. T V Nagendra Prasad
Non-Executive Independent Director

30+ Years of Experience

- Senior IFS Officer of 1993 Batch
- Recently retired Ambassador to Kazakhstan
- Former Consul General of India, San Francisco



Kalyan Vijay Sivalenka, CFA
Non-Executive Independent Director

20+ Years of Experience

- Reputed finance professional working across asset management, investment banking, and corporate finance activities
- Managing Partner at Hyderabad Angels Venture Advisory



Jayadev Galla
Non-Executive Independent Director

35+ Years of Experience

- Co-Founder and Chairman of the Amara Raja Group, a $2 Bn conglomerate comprising of 6 companies, operating 17 businesses, supported by a workforce of over 21,000 employees



U Jeya Shanthi
Non-Executive Independent Director

36+ Years of Experience

- Former Director General (HR), DRDO, overseeing HR policy for 50+ laboratories
- Led research in cryptology, information security and quantum secure comms
- Director, DIA-CoE at IIT Delhi



Kartheek Raju
Executive Vice Chairman

15+ Years of Experience

- Key member of iLabs, spearheading investments in pharma, life sciences, A&D, manufacturing and power sectors
- Experienced in investment mgmt. and value creation



Sunil Kumar Kalidindi
Group CEO and Managing Director

20+ Years of Experience

- Instrumental in transforming Sigma into a leading Aerospace and Defense manufacturer



Cheemarla Damodar Reddy
Whole Time Director

35+ Years of Experience

- Co-founder Director of Sigma Advanced. Systems Distinguished technocrat in the field of Electronics and Communications

Key Management Personnel

Committed leadership with deep-experience in Aerospace and Defense sector, to drive the Sigma vision



Sunil Kumar Kalidindi
Group CEO and Managing Director

20+ Years of Experience
Instrumental in transforming Sigma into a leading Aerospace and Defense manufacturer



Kartheek Raju
Executive Vice Chairman

15+ years of Experience.
Expertise in spearheading investments & value creation at scale. Founded and led Skanda Aerospace for over 5 years.



Cheemarla Damodar Reddy
Whole Time Director

35+ Years of Experience.
Co-founder Director of Sigma Advanced Systems. Distinguished technocrat in the field of Electronics and Communications



Sanjay Pukalay
President, Defense Division

35+ Years of Experience.
Co-founder Director of Sigma Advanced Systems. Has extensive experience in strategic programs, customer engagement, and transformation initiatives



Ross Niner
Managing Director, Bromford

24+ Years of Experience.
Been associated with Bromford Precision for over 15 years working his way from Project Manager to his current role.



John Rooney
President, International Operations

25+ Years of Experience.
Previously served as COO at Nasmyth. ~16 years' experience at Gardner Aerospace, including roles as CTO and Director of Operations



Sudharsan Manivel
President, Aerospace Division

~22 Years of Experience. Expertise in engineering, aluminum castings, and precision components. Led VJP Aluminum Foundry and founded VAF Aero Systems



Shridhar Thathachary
Group - Chief Financial Officer

~40 Years of Experience.
Serving as the CFO since Jan 2007. Prior experience at You Telecom India, Godrej Telecom, and UB Group



Dr. Pramod Raju
President, Corporate Finance and M&A

~27 Years of Experience.
Instrumental in the implementation of inorganic growth strategy Prior experience at Goldman Sachs, UBS and Atria Power



Karthikeya Anam
Head, Business Development

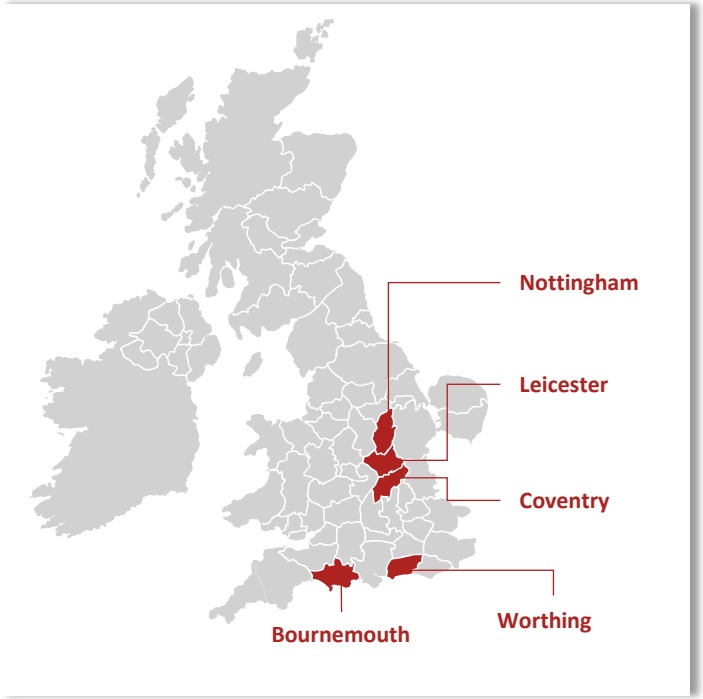
15+ Years of Experience.
Experience across government sectors, IT, infrastructure, and marine. Focusing on expanding the company's reach in the defence and technology sectors.

Geographical Footprint & Ops Overview



Diversified Manufacturing Base

5 decades+ manufacturing experience across multiple sites in the UK and India





Footprint

800+

Skilled employees across UK and India

~350k

Sq. ft. of R&D and manufacturing spread across locations

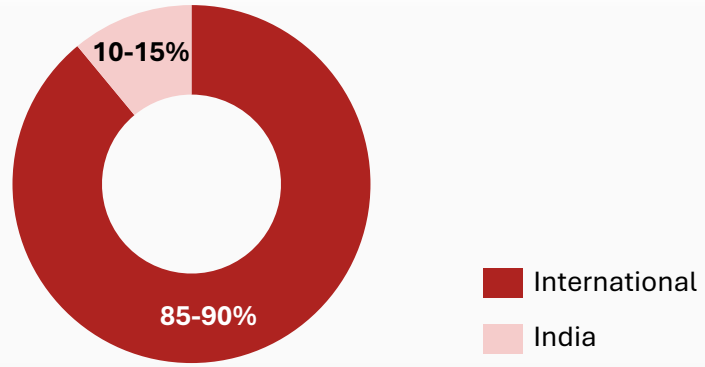
~3+

Export Market: France, Germany, U.S.

Key Certifications

EASA · EASA Part 21G · AS9100D CERTIFIED ISO 9001 · Nadcap · UKAS MANAGEMENT SYSTEMS · DRDO CEMILAC · FEDERAL AVIATION ADMINISTRATION · JOSCAR REGISTERED · OCCUPATIONAL HEALTH AND SAFETY ISO 45001 CERTIFIED · ISO 14001 COMPANY · CYBER ESSENTIALS CERTIFIED PLUS · GSI SLV · DIN 2303 Accreditation

Current Revenue Split



Integrated Aerospace Campus – Sri City

23-acre campus masterplan for 500k sqft of end-to-end manufacturing capabilities



01 Part of **one of the largest SEZs** in India with a strong manufacturing base

02 **23-acre** facility for expansion of manufacturing base to **500k+ sqft**

03 Access to an extensive skill base through **in-house skill development center**

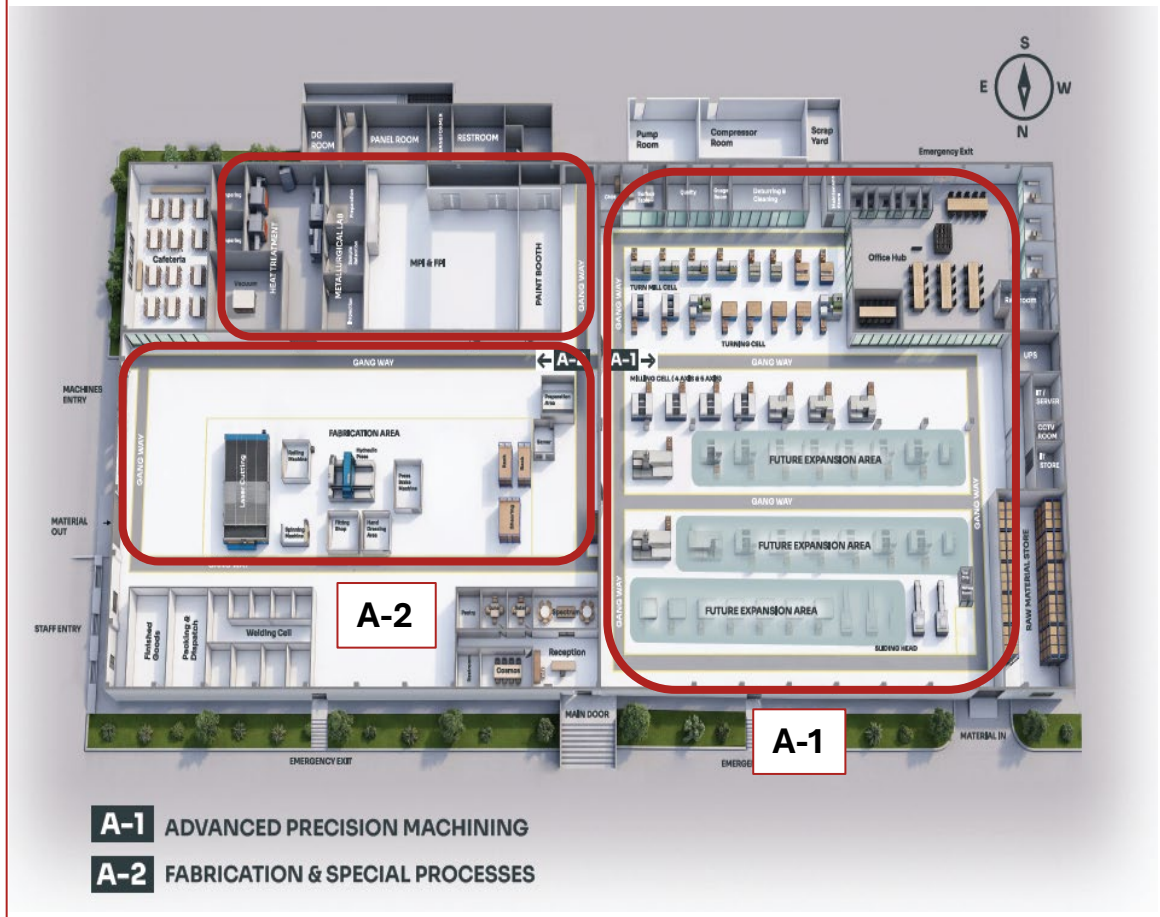
Integrated Aerospace Campus – Sri City

Vertically integrated state-of-the-art AS9100D certified aerospace and defense manufacturing facility.

Phase 1 Facility Live









SIGMA ADVANCED SYSTEMS

SIGMA ADVANCED SYSTEMS LTD

Investor Relations

Prayasi Patel
Go India Advisors
prayasi@goindiaadvisors.com
M: +91 96536 02085

CA Rohan Dubey
Go India Advisors
rohan@goindiaadvisors.com
M: +91 9821767683