digitide

July 27, 2026

Listing Department,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: **544413**

Listing Department,
National Stock Exchange of India Limited,
“Exchange Plaza”,
Bandra - Kurla Complex, Bandra (East),
Mumbai-400 051
Symbol: **DIGITIDE**

Dear Sir/Madam,

Sub: Submission of Investors’ Presentation

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed “Investor’s Presentation” of the financial performance of the Company for the quarter ended June 30, 2026.

The above-mentioned information will also be available on the website of the Company at: www.digitide.com

Request to please take the same on record.

Yours faithfully,
For **Digitide Solutions Limited**

SHAILESH A BARVE Digitally signed by SHAILESHA BARVE Date: 2026.07.27 22:43:07 +05'30'

Shailesha Barve
Company Secretary & Compliance Officer
Membership No. A50601

Encl: - as above

Digitide Solutions Ltd

Q1'FY27 Investor Presentation

July 2026

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Executive Summary

Strategy

From scale-first to value-first: four priorities to guide the next phase of growth

- **Get Unified** – new operating model where interlock, a shared agenda and performance markers become the most important units of currency
- **Strengthen the Core** – sharpening account economics and margins in the BPM business
- **Go West, Go Digital** – deepening international and digital mix, embedding AI into client workflows
- **Go All Out** – continue building platforms, pursuing 360° partnerships and selective M&A to strengthen position in priority markets, enhance technology capabilities, and deepen client relationships

Financials

Continued growth momentum with revenue rising Y-o-Y and mix improving, driven by strong gains in T&D

- **Revenue up 5.3% YoY** to ₹775 Cr in Q1 FY27; PAT turns positive
- **T&D revenue up 20.3% YoY** to ₹237 Cr; **International up 10.2% YoY** to ₹296 Cr
- **TCV bookings of ₹205Cr in Q1 FY27**, with **26** key logos won

Technology

From pilot to production: AI now delivers measurable value across the business

- **AI bots handled 5.7 Mn interactions in the quarter**, with an 80–85% containment rate
- **Neil, our AI hiring bot, enabled 16,000+ hires**, while Nina supports AI-assisted onboarding for new joiners
- 10+ partnerships including all 3 key hyperscalers (GCP, Microsoft Azure, AWS)

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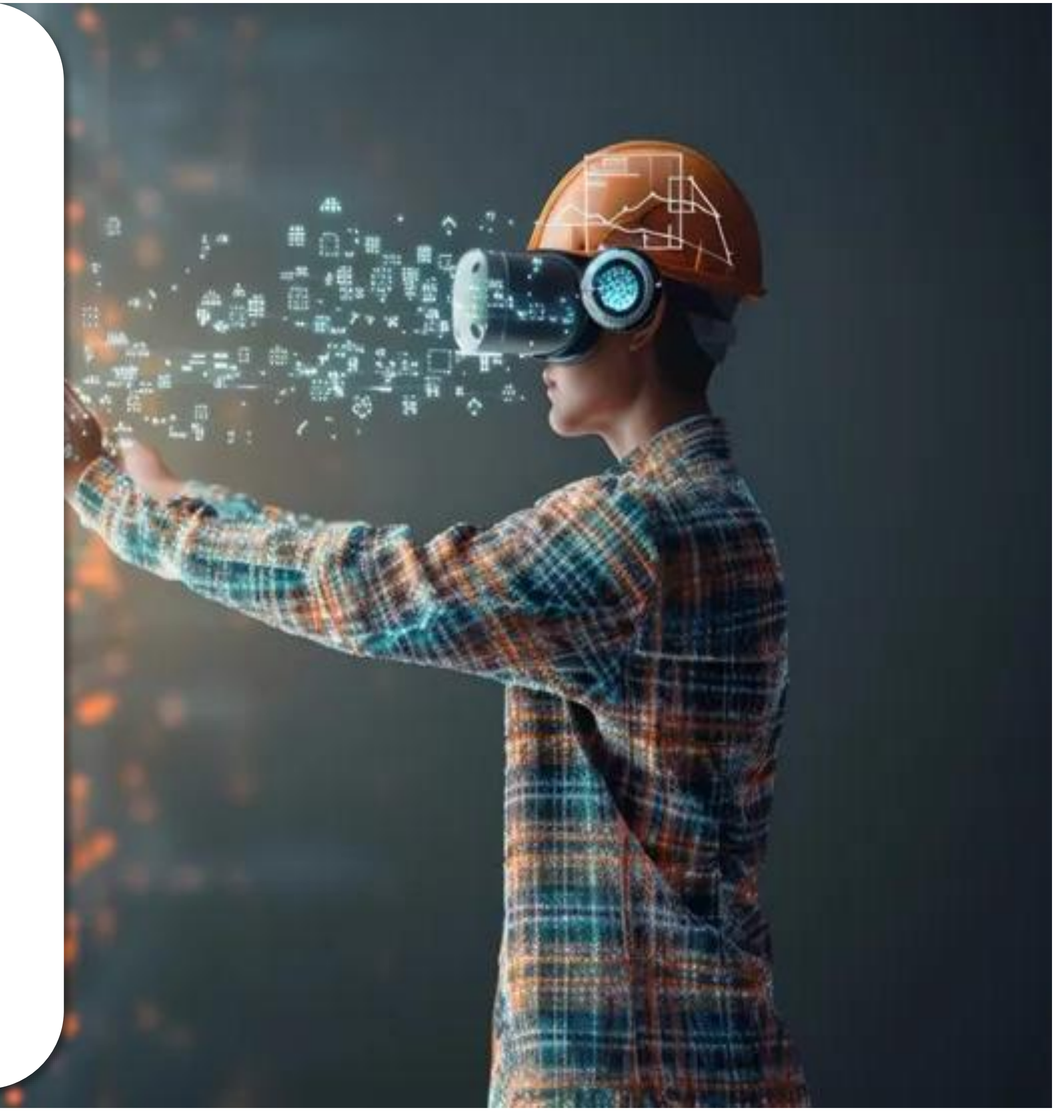


Who We Are

Digitide at a Glance: An AI-First Tech & Digital (T&D) and BPM Platform

₹775 Cr
Q1FY27 revenue
FY26: ₹3,080 Cr

300+
Customers

~54K
Employees

40+
Global locations

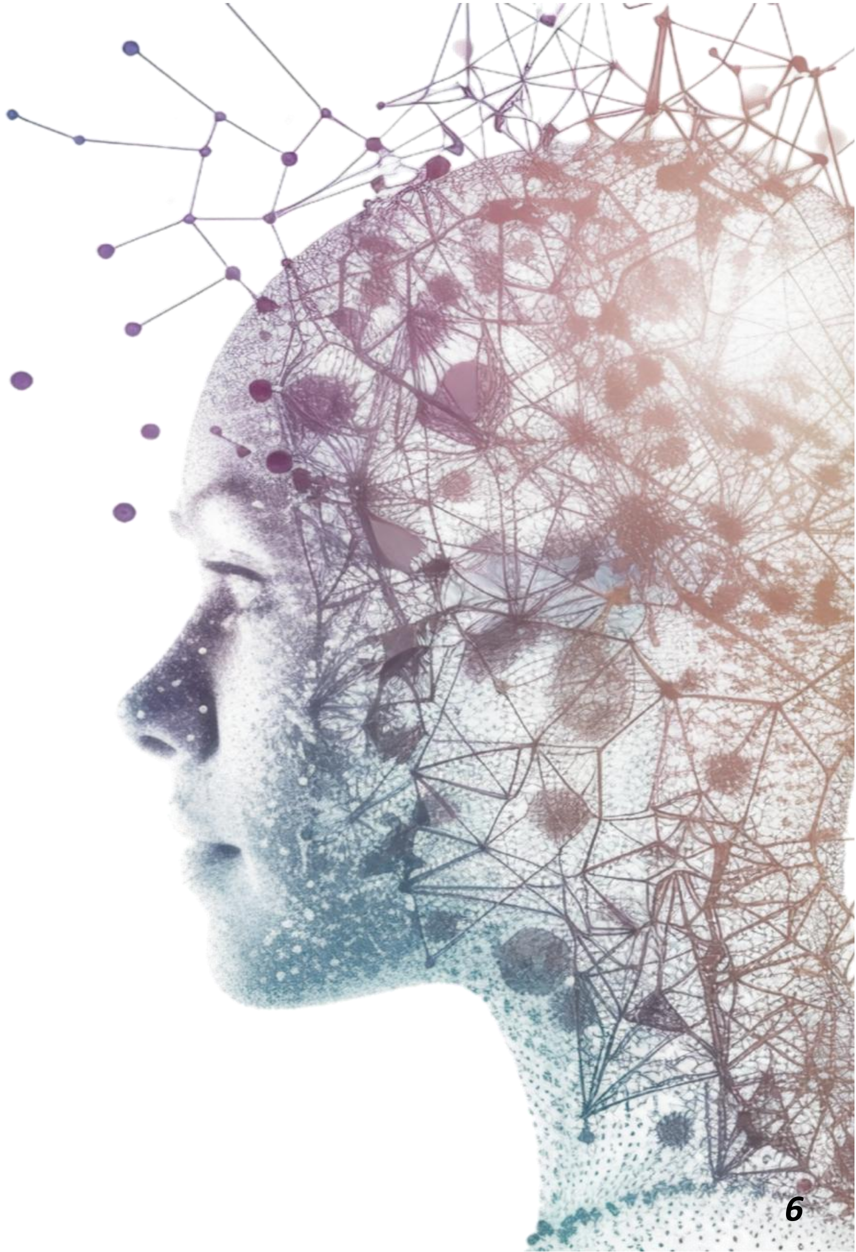
~70%
Revenue is Annuity based

25+
Proprietary AI assets

10+
Technology Partners

73
Best in Class NPS

7th time
Great Place to Work®



Digitide has a proven history of transforming businesses, backed by long-term promoters

Promoters

Ajit Isaac
Chairman and Non Executive Director

+ FAIRFAX FINANCIAL HOLDINGS LIMITED = **57.33%** Shareholding

Our Companies

	digitide	alldigi tech *(Digitide holds 73.39% stake)*
	Digitide Solutions Limited BPM/BPaaS and Tech & Digital Services	**Alldigi tech** International CLM and Payroll
NSE Ticker	DIGITIDE	ALLDIGI
FY26 Revenue	₹3,080 Cr	₹599 Cr
FY26 EBITDA*	₹343 Cr	₹162 Cr
FY26 Employees	~54K	~6K

**As per Ind – AS*

Driving trusted, AI-first digital, IT & BPM transformation

AI-First Digital Transformation Partner

Tech and Digital Services

Digital Engineering
- **Front End**: UI/UX Development; Portal and Content Management
- **Middleware**: LCNC and Digital Automation; API/Middleware Services
- Custom Application Development

Enterprise Solutions
- Legacy Modernization
- ERP / SCM / CRM
- Managed Services

Infra and Cloud Services
- Data Centers & Network Services
- Cloud Services
- Managed Infra Services
- Managed Workplace Services

Cyber Security
- Implementation and Advisory
- Managed Services

Digital Assurance

BPM

Intelligent Customer Experience
- Target and Acquire
- Grow and Retain
- Servicing

Enhanced Employee Experience (HRO)
- Statutory Compliance
- Hire to Retire
- Employee Assist

AI-driven Tailored Industry-Specific Operations
- Collections and Banking Back Office
- Insurance Lifecycle & Operations
- Trust and Safety

Intelligent Finance & Accounting services
- Procure to Pay
- Order to Cash
- Record to Report

AI, Data and Analytics: Data Modernization; Advanced Analytics; Business Intelligence and Visualization; Predictive/Sentiment/ Fraud Analytics; Gen AI/ML Platform; Agentic AI; Responsible AI

Next-Gen Platforms: Insurance Data Hub; Integrated Insurance Platform; Smart Payroll; Pulse.ai; SmartHR; DigiCollect 2.0

Digitally Enabled Ecosystems

Having the right foundations for sustainable growth

Key Partnerships

Advanced Tier Services Partner (aws)

Microsoft Solutions Partner (CSP) for Data & AI (Microsoft)

Google Cloud Partner (Service Partner) (Google Cloud)

servicenow

Duck Creek Technologies

GUIDEWIRE

...... 10+ partners

AI Capabilities

25+ proprietary accelerators

- **Nikki** — AI employee pulse bot
- **SmartPay** — Agentic AI-infusion for Payroll & Reimbursement
- **PulseCollect** — Collections Propensity Modelling
- **PulseLoan** — Document Processing, KYC & Customer Onboarding, Compliance
- **Q-Buddy, 18K+ agents** — 15-points NPS uplift
- **~5.7Mn interactions through BOTs** — 80%+ containment rate

Analyst Coverage (Everest PEAK Metrics)

- **Major Contender for** Property & Casualty (P&C) Insurance IT Services
- **Major Contender for** Customer Experience Management Services: APAC
- **Star Performer in Major Contender category** for Multi-Country Payroll Solutions: APAC
- **Major Contender for** Property & Casualty (P&C) Insurance BPS
- **Major Contender for** Customer Experience Management Services: Americas
- **Star Performer in Major Contender category** for Multi-Country Payroll Solutions: Global

"Great Place to Work" nominations

Certified **Great Place to Work** for **the 7th consecutive year**

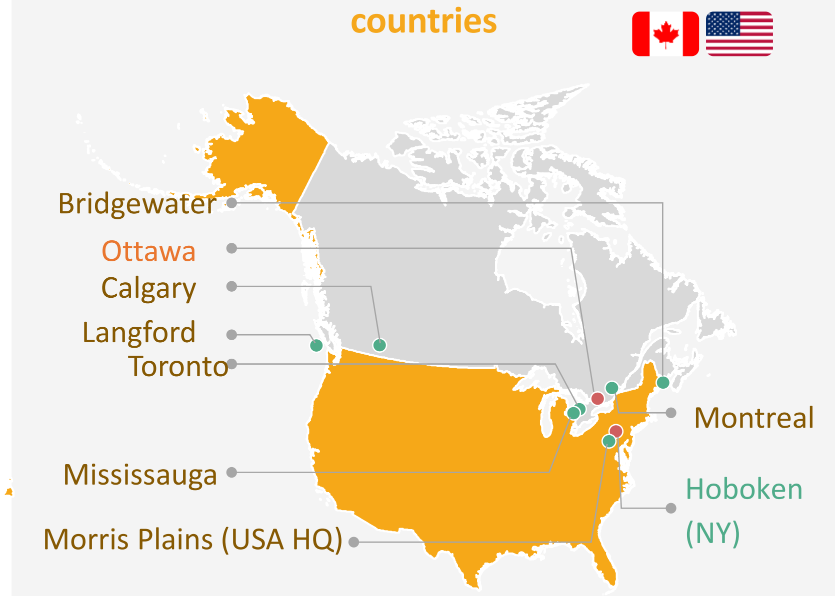
Great Place To Work® Certified™

2020 | 2021 | 2022 | 2023 | 2024 | 2025 | 2026

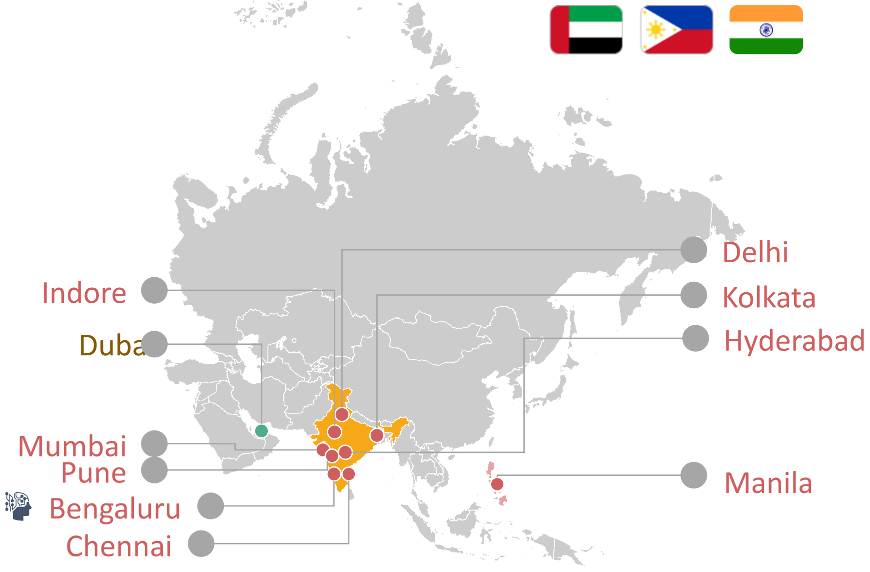
Global delivery with strong India–North America backbone

40+ locations spread across 5 countries

North America: 9+ locations across 2 countries



Asia Pacific: 30+ locations across 3 countries

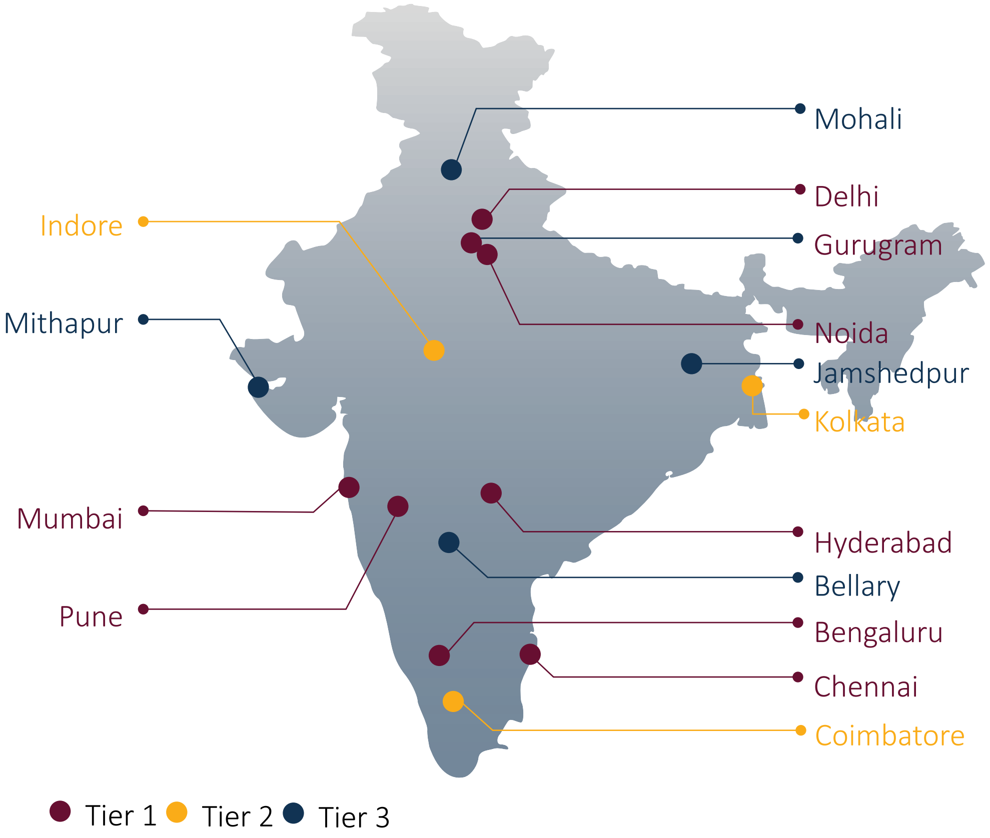


20 additional delivery locations in India not mapped

Key delivery center   Business center   Data center   AI Center of Excellence

Differentiated delivery model in India with access to Tier-2/3 Talent

Deep presence in Tier-2/3 cities…



…provides superior talent access, cost efficiency, and low attrition — enabling best-in-class delivery

Superior talent access: Extensive networks ensure rapid onboarding of skilled professionals, enabling agile scalability

Cost efficiency: Optimized recruitment processes reduce expenses, boosting profitability

Best-in-class talent retention: Minimal churn ensures stability and consistent client outcomes

Scaled Collections Platform: Collection platform (Banking sector) with ~15K feet on ground across 95% pincodes in India

Pulse.AI: One AI engine, purpose-built for every industry we serve

Digitide's AI Centre of Excellence: Pulse.AI

Pulse.AI	Pulse. Banking.AI	Pulse. Insurance.AI	Pulse. Healthcare.AI	Pulse. Fast Growth Tech.AI	Pulse. Manufacturing.AI

Pulse.AI for processes
- Intelligent Customer Experience
- Enhanced Employee Experience

Pulse.AI for enterprise
- AI-powered Adaptive Tech
- AI-enabled Smart Finance
- AI-driven Risk & Compliance

Pulse.AI Tech accelerators
- Coversation.ai
- Cognitive.ai
- Content.ai
- Data.ai
- Vision.ai
- Docusense.ai

25+ AI assets

10+ Ecosystem Partners

AI is already generating measurable business returns — not a future promise

Pulse.AI Interventions

- Digital Workers for Business
- Digital Workers for CxOs
- BPaaS Platform
- IP, Accelerators & Talent
- AI Revenue Growth

2.5 Mn interactions on Voice BOTs
- *80% containment rate*

3.2 Mn interactions on Chat BOTs
- *85% containment rate*

Q-Buddy, 19,000+ agents
- *15-points NPS uplift, 10% efficiency (AHT)*

AI-based **Virtual Sales Office**
- *0.8 Mn leads generated*

Nikki, AI employee pulse and feedback for 30,000+ Digitiders
- *95% prediction*
- *250+ resignations/ month avoided*

Neil, AI-source, screen, interview employee and hiring with human in loop
- *16000+ Hires in 6-months*
- *90k+ screenings*

NINA, AI-enabled seamless onboarding
- *5000+ onboarded in 2 months; unified cascading*

AI-led Engineering, Services and Operations with **ARISE, ACT and AWARE**
- *25-30% code generation productivity*
- *6+ live projects on ARISE*

SmartPay, Agentic AI-infusion for Payroll & Reimbursement
- *60% improved efficiency*

PulseCollect, collections propensity modelling
- *Live with 80% customers, 90% accuracy in prediction (+/-1.8 days), Improved efficiency of 30%, and 5% more resolutions*

SwiftClose, Integrated Sales acceleration via Propensity, Agentic Orchestration and Conversational AI
- *20% uptake in leads, 2x Conversion*

25+ assets (Docusense, Presenter, OneAI, ModelArchitect, FlowArchitect etc.)

DigiwAIve: 6800+ Digitiders reskilled. 2-certifications (Lighthouse, Anchorship)

AI Innovation Lab
- *6Cr ACV - First AI incubation center win*
- *12+ active conversations*

AI Led Revenue
- *Top 10 AI clients leading to ~13 Cr. from 8 clients*

Agentic CRM Platform
- *~2 Cr. ACV from 14 clients / 6 industries*

10+ Partner Ecosystem

aws, Google Cloud, Microsoft, Lenovo, Floatbot, VERINT, Otera, sas, waanee.ai

and more…

Driving AI-led transformation across core industries

Banking & Financial Services

1. Revenue & CX (Drive growth and deepen relationships)
- Intelligent customer engagement
- Personalized product recommendations & cross-sell

2. Core Banking & Risk (Enable secure, efficient operations)
- Credit risk scoring & underwriting automation
- Real-time transaction monitoring & anomaly detection
- Fraud detection & AML intelligence
- AI-powered collections & recovery optimization

3. Control & Compliance (Ensure trust, governance, and regulatory adherence)
- Regulatory reporting & compliance automation
- Trade surveillance & market risk analytics

IMPACT
- 40-60% better fraud detection
- 3-5x faster decision-making
- 30-50% cost reduction

Insurance

1. **Core Operations**
- Underwriting automation & Risk Scoring
- Claims intelligence & FNOL automation
- Policy servicing & document intelligence

2. **Data and Document Intelligence**
- Bordereaux processing & data standardization
- Automated document ingestion and classification

3. **Claim and Risk Analytics**
- AI-driven fraud detection & claims triage
- Loss estimation using image/video analytics
- Portfolio risk analytics & catastrophe modeling

IMPACT
- 10-20x faster processing
- 80% effort reduction
- $2M-$6M+ savings per use case

Healthcare

1. **Core Operations**
- Claims processing & coding automation
- Clinical decision support & diagnostics AI
- Patient engagement & experience optimization

2. **Data and Clinical Intelligence**
- Medical document summarization & EMR intelligence
- AI driven clinical data extraction and structuring

3. **Care Optimization and Risk**
- Prior authorization & utilization management automation
- Predictive analytics for patient risk & readmission

4. **Experience and Automation**
- AI-assisted radiology & imaging insights
- Virtual assistants for patient support & scheduling

IMPACT
- 40-70% cycle time reduction
- 20-30% cost savings
- Improved accuracy & compliance

"Industry-specific expertise, powered by a unified AI innovation engine."

We are the partner-of-choice for some of the biggest companies in the world

World's #1 soft drink manufacturer

targeted marketing campaign driven by tech solutions developed by us

World's #1 retailer

employs the planogram software developed by us, that decides store layout of beer section

World's 2nd largest employer's

partner for payroll solution

4 of The Top 10 USA Commercial Insurers'

cybersecurity and infra services provided by us

USA's 9th largest healthcare organization's

partner for patient care solutions

World's 7th most valuable bank's

top partner for business operations

High-performing leadership with deep industry expertise in place

Sameer Ahluwalia

CEO & Executive Director

25+ years of expertise in business transformation, digital & AI-led growth, and large-scale global operations

Ex- Alvarez & Marsal, Firstsource, HCL Tech, Capgemini

Saket Bhatnagar

International Head and Chief Revenue Officer

30+ years of insurance and financial services expertise

Ex- AWS, Accenture, HCL Tech

Ruchi Ahluwalia

CHRO

22+ years expertise in diverse HR functions across IT services, healthcare, and finance industries

Ex- EY, Zeiss, Eaton

Suraj Prasad

CFO

25+ years of expertise in corporate finance, taxation, treasury, budgeting

Ex- ABG, AXA

Marc Bolduc

Canada Head

25+ years of expertise in IT professional services and government space

Ex- PWC

Sandeep Malhotra

Chief Strategy, Solutions and AI Officer

25+ years of experience in business consulting, innovation and new business build for Telecom and Media clients

Ex- Coforge, Birlasoft, HCL Tech

Natarajan Laxsmanan

CEO Alldigi Tech

25+ years of experience in BPM, digital transformation and HRO

Ex- Accenture, Alight, wipro

Sachin Gupta

Chief Information Officer

20+ years of experience across IT(Products & services), Insurance, Healthcare, FMCG, Ecommerce & Retail

Ex- Amagi, Aviva, ITC Infotech

Governance and board depth supporting long-term value

Ajit Isaac

Chairman and Non-Executive Director

Founder of Quess Corp; brings 30+ years in scaling businesses and strategic growth.

Revathy Ashok

Non-Executive Independent Director

30+ years of experience in finance, risk management, and startup mentoring. Focused on entrepreneurship and women's empowerment

Gopalakrishnan Soundarajan

Non-Executive Director

30+ years of experience in corporate strategy and finance, former CIO at ICICI Lombard, with expertise in capital allocation and investment strategy.

Anish Thurthi

Non-Executive Director

Investment and M&A specialist with 20+ years of experience at Fairbridge Capital and KPMG, focused on corporate transactions and deal structuring.

Robin Thomashauer

Non-Executive Independent Director

40+ years of experience in healthcare leadership and board strategy. Expert in organizational development and value creation.

Pankaj Vaish

Non-Executive Independent Director

Veteran tech leader with 40+ years of experience. Specializes in business transformation and SME mentoring.

Sunil Bhumralkar

Non-Executive Independent Director

38+ years in audit and assurance, former partner at S.R. Batliboi & Co LLP.

Sameer Ahluwalia

CEO and Executive Director

Leads Digitide's growth and digital transformation. Brings 25+ years of leadership in business transformation.

Our Performance: Q1FY27

Digitide returns to profitability: Revenue up 5.3% YoY to ₹775 Cr in Q1 FY27

Financials

- **Revenue growth of 5.3% YoY**
- **20.3% YoY growth in Tech & Digital revenue**
- **10.2% YoY growth in International business**
- **Reported PAT turned positive at ₹2.9 Cr** (vs loss ₹5 Cr in Q4FY26)

Business

- Total Contract Value (TCV) booking of **₹205 Cr in Q1 FY27**
- **26 key logos won during the quarter**
- **AI-Led Revenue reached ~₹15 Cr+ in Q1 FY27**, emerging as a distinct growth driver

Technology

- **AI bots handled 5.7 Mn interactions in the quarter**, with an 80–85% containment rate
- **Expanded partnerships** — Added Adobe as a new Global Silver Partnership
- **Neil, our AI hiring bot, enabled 16,000+ hires**, while Nina supports AI-assisted onboarding for new joiners
- **Nikki, our digital workforce bot, engages 30,000+ employees** on pulse and feedback, helping reduce attrition.

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Q1FY27: Delivering on strategic promise in past five quarters

	Q1FY26	Q1FY27	
Revenue	₹736 Cr	₹775 Cr	↑ 5.3%
Share of T&D Business	26.8%	30.6%	↑ 382 bps
Share of International Business	36.5%	38.1%	↑ 168 bps
Client Concentration: Top 30 Clients	57.7%	59.5%	↓ 176 bps

Q1 FY27: Revenue grows 5.3% YoY to ₹775 Cr as PAT turns positive, despite margin pressure from wage revisions

Financials

In ₹ Cr	Q1 FY26	Q4 FY26	Q1 FY27	QoQ	YoY
Revenue	**735.8**	**800.0**	**775.1**	***-3.1%***	***5.3%***
EBITDA	82.6	87.9	**76.9**	*-12.5%*	*-6.9%*
EBITDA %	***11.2%***	***11.0%***	***9.9%***	***-107 bps***	***-131 bps***
Reported PAT	9.7	-5.0	2.9	*Turned Positive*	*-69.7%*
Reported PAT %	***1.3%***	***-0.6%***	***0.4%***	***100 bps***	***-94 bps***
Adjusted PAT*	18.6	11.2	2.9		
Adjusted PAT *%	***2.5%***	***1.4%***	***0.4%***		

Revenue: ₹775 Cr in Q1 FY27, up 5.3% YoY, though down 3.1% QoQ due to lower book-to-bill conversion and a disciplined approach to deal selection, including the renegotiation of low-margin contracts.

EBITDA: Eased to ₹76.9 Cr (9.9% margin), driven by lower revenue and the impact of minimum wage revisions across states.

PAT Turnaround: Reported PAT turned positive at ₹2.9 Cr, ending two consecutive quarters of losses.

**Excludes exceptional items, including demerger-related expenses in Q1FY26, labour code impact in Q4FY26*

Q1 FY27: Tech & Digital revenue grew 20.3% YoY to ₹237 Cr

Segment Overview

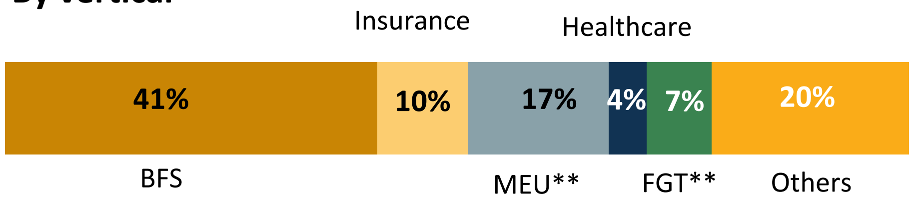
	Q1 FY26		Q4 FY26		Q1 FY27		QoQ	YoY
Revenue	**₹ Cr**	*Mix*	**₹ Cr**	*Mix*	**₹ Cr**	*Mix*		
BPM	**538.6**	*73.2%*	**550.8**	*68.9%*	**537.7**	*69.4%*	***-2.4%***	***-0.2%***
Tech & Digital	**197.2**	*26.8%*	**249.2**	*31.1%*	**237.4**	*30.6%*	***-4.7%***	***20.3%***
Total	**735.8**	*100.0%*	**800.0**	*100.0%*	**775.1**	*100%*	***-3.1%***	***5.3%***

Segment	**Q1 FY26**		**Q4 FY26**		**Q1 FY27**		**QoQ**	**YoY**
EBITDA*	₹ Cr	*EBITDA %*	₹ Cr	*EBITDA %*	₹ Cr	*EBITDA %*	change	change
BPM	**89.9**	*16.7%*	**89.7**	*16.3%*	**72.8**	*13.5%*	***-276 bps***	***-316 bps***
Tech & Digital	**18.8**	*9.5%*	**30.1**	*12.1%*	**18.9**	*8.0%*	***-408 bps***	***-156 bps***
Total	**108.7**	*14.8%*	**119.8**	*15.0%*	**91.7**	*11.8%*	***-314 bps***	***-294 bps***

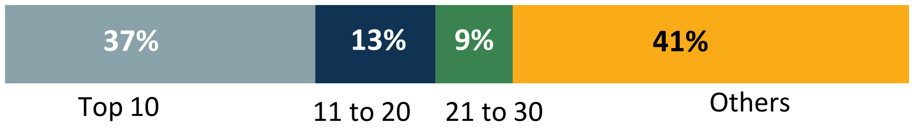
Tech & Digital share has risen to 32% and International business to 38% in Q4 FY26

By geography

By vertical



By client concentration

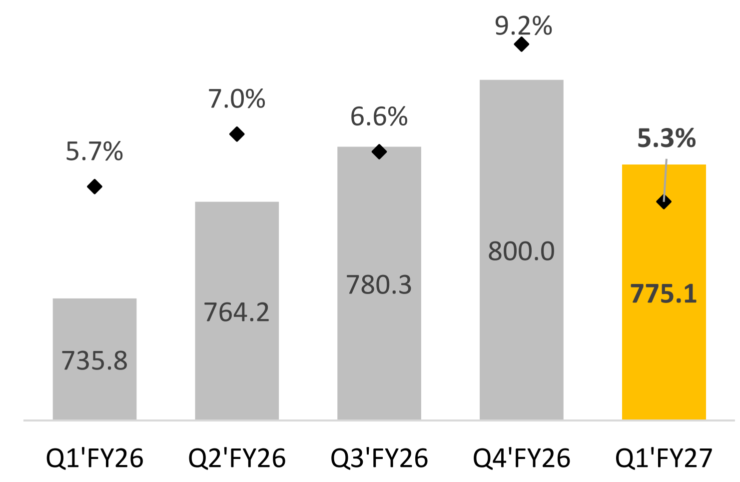


- Tech & Digital revenue grew 20.3% YoY to ₹237 Cr in Q1 FY27
- International revenue grew 10.2% YoY to ₹296 Cr

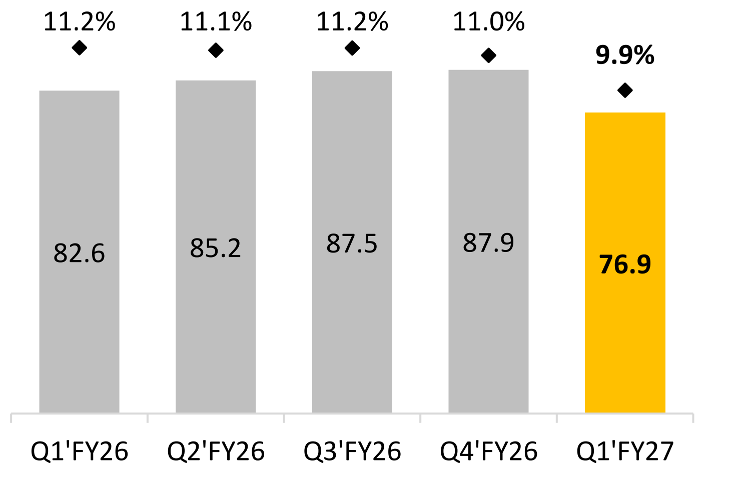
*Note: *Segment EBITDA is excluding unallocated corporate cost; **MEU = Manufacturing, Energy and Utility & FGT = Fast Growth Tech*

Revenue Up 5.3% YoY to ₹775 Cr; PAT turned positive at ₹3 Cr after two quarters

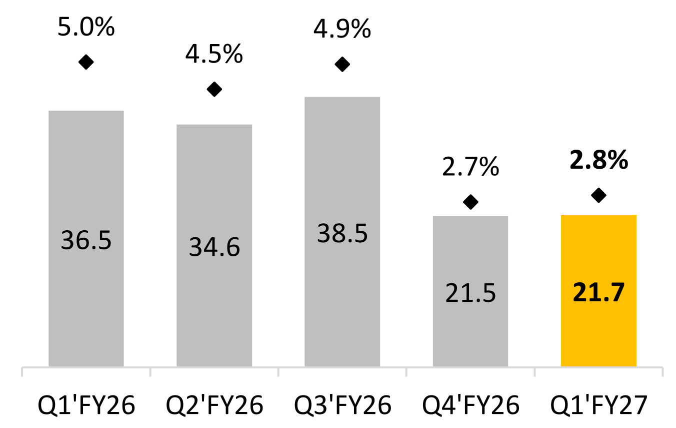
Revenue & YoY Growth



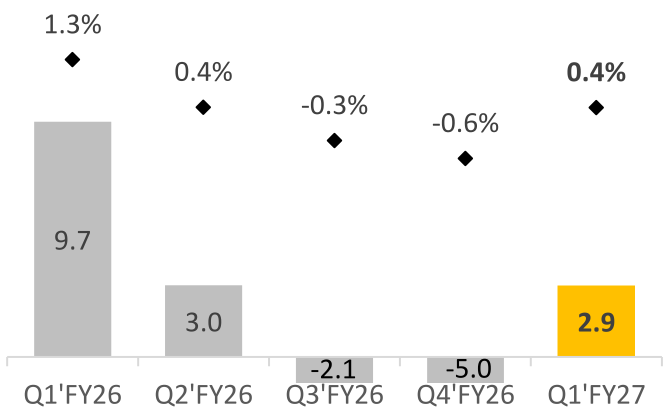
EBITDA & EBITDA Margin



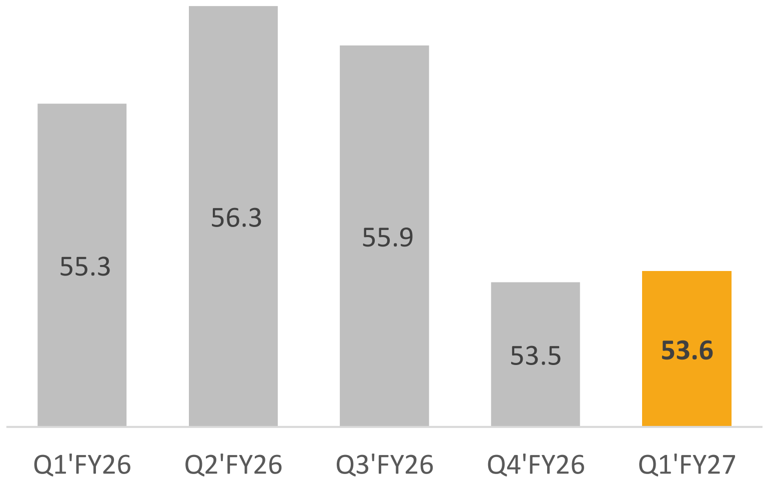
EBIT & EBIT Margin



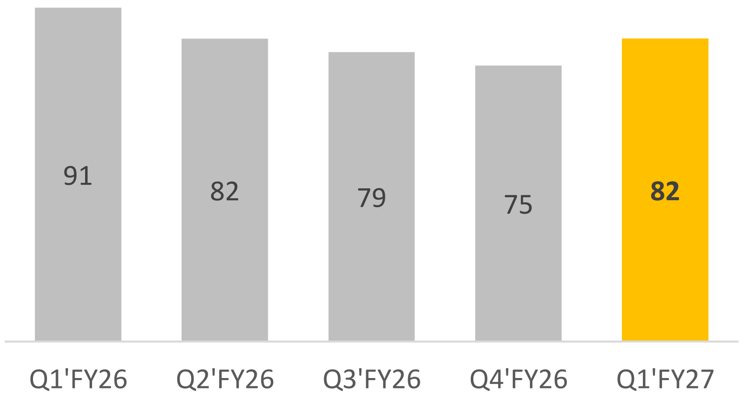
PAT & PAT Margin



Employee Count (In thousands)



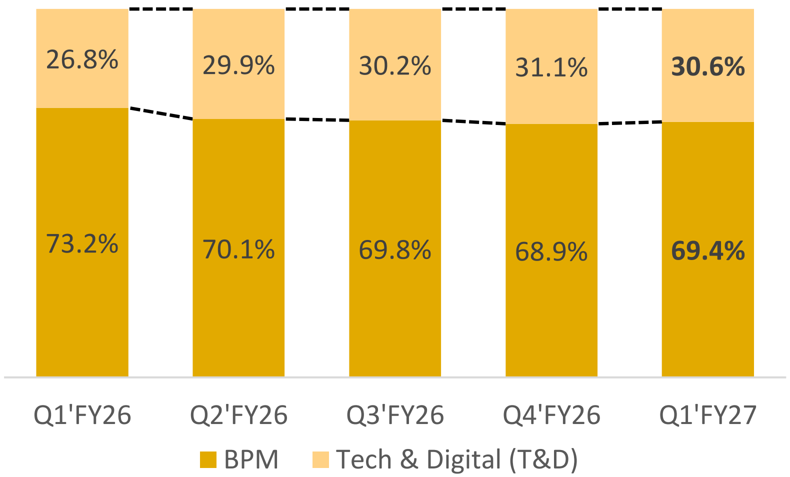
Days Sales Outstanding (Billed + Unbilled)



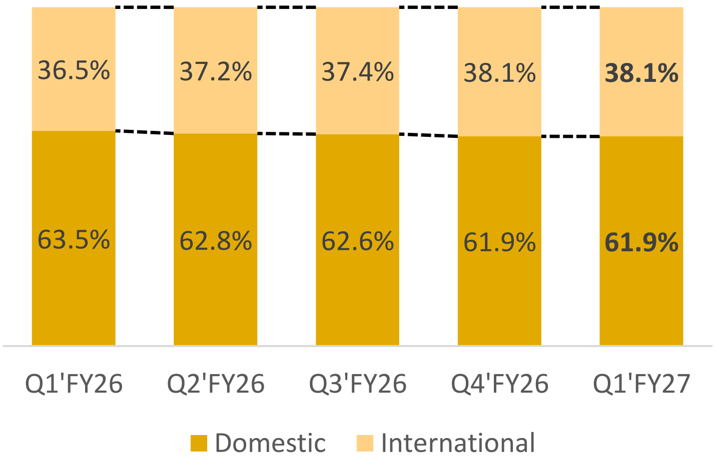
Note: All figures are in ₹ Cr unless stated

Revenue mix holds broadly steady in Q1 FY27: T&D at 30.6%, International at 38.1%

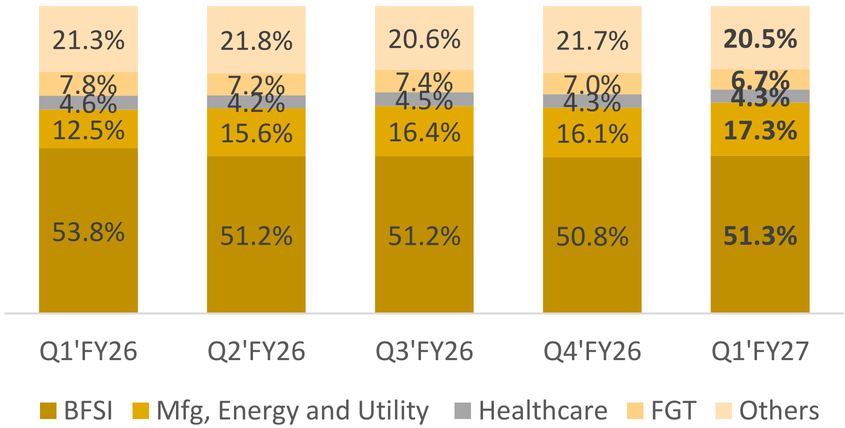
Revenue Mix by Segment



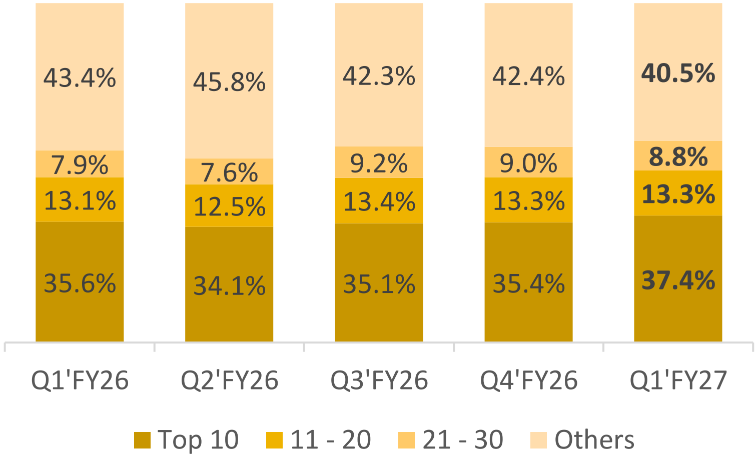
Revenue Mix by Geography



Revenue Mix by Industry



Revenue by Client Concentration



The New Way Forward

Four Moves— the roadmap that delivers results

Strategic Choices

Focus over breadth

Concentrate on the Core; treat low margin and non-profitable areas with discipline — fix, divest or exit.

Value over volume

Driving margin accretive growth rather than revenue growth alone

One firm over silos

The account is the currency; interlock replaces standalone P&L silos.

Performance over comfort

Right person, right role; full backing for performers.

Execution Moves

1. **Get unified** LIVE

   Operating model and leadership in place.

2. **Strengthen the Core** IN MOTION

   Modernize the India & BPM core; portfolio treatment underway.

3. **Go West, Go Digital** ACCELERATING

   Compete as a challenger with AI at the core.

4. **Go all out** SELECTIVE

   Fill the white space through disciplined M&A and partnerships.

Move 1 — Get unified: one enterprise operating model

From multiple operating models to one enterprise model, where the account is the currency and interlock drives execution.

Business Units

To own account P&L, delivery and career path for the people

Service Lines

To own capability depth, differentiation and delivery excellence

GTM Markets

To own net-new bookings across India++ and Western markets

Corporate Functions

Enable speed, discipline and decision velocity

WHAT THIS MODEL IS DESIGNED TO SOLVE

One enterprise, not pockets

Parallel structures end; delivery, sales and functions compound as one.

Depth where we grow

Structural capacity to scale the core deliberately, including via M&A.

Clear accountability

No weather-reporting; owners, milestones and transparent markers.

Career roadmap for all

People can see where they are, where they can go and how to progress.

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Move 2 — Strengthen the Core: modern, profitable, proud

The India market work, contact centers, transaction processing, payroll and collections — consequential work, modernized for value

Why the core matters

It is our foundation

Largest India-to-India BPM position, earned over two decades.

It funds the future

Cash and client relationships here underwrite our West and digital ambitions.

It is where trust lives

Partner clients rely on in critical operating moments.

How we modernize it

New thinking

Re-engineer processes from the outside-in — starting with clients' customers

New technology, as a tool

AI and automation do more of the heavy lifting; people move up the value chain.

New talent, alongside experience

Fresh capability alongside relationship-led experience.

Re-priced for value

Sell outcomes, not effort, lifting margin and relevance

The objective: protect the trust engine, lift productivity and re-price outcomes where value is delivered

Move 3 — Go West, Go Digital: as a challenger, AI at the core

In international markets we compete with hunger and speed; in technology we lead where it matters — accountable for outcomes, not headcount

Compete as a challenger

Earn the right deal by deal across the US, Canada and beyond

AI at the core, not bolted on

Redesign workflows, delivery and commercial models so AI does more of the heavy lifting

Price value, not effort

Sell and price business outcomes, designed outside-in from clients' customers

Tech & Digital where we lead

Stay deep in selected high-value areas for business outcomes

Go deep in our clients' operations, fluent in technology, accountable for results

Move 4 — Go all out: fill the white space, organically and through M&A

Fill specific white spaces in capabilities, geographies, service lines and account profiles where the right move changes the trajectory.

ORGANIC

Build

Where we have the time and the talent — new service lines and adjacencies our clients are already asking us to enter.

SPEED

Partner

Where speed matters more than ownership — alliances that put capability in front of clients now.

FIT & TIMING

Acquire

Where fit and timing are right — disciplined M&A in BPaaS, healthcare RCM, and Western access.

THE M&A DISCIPLINE

Every deal must deepen the core thesis, must be margin as well as EPS accretive and provide platform, domain, or Western access

Get the sales engine humming and go all out — hungry in the chase, selective in the bet.

Financial Statements

Income Statement

Particulars (in ₹ Cr)	Q1 FY26	Q4 FY26	Q1 FY27	QoQ	YoY
Revenue from operations	**735.8**	**800.0**	**775.1**	*-3.1%*	*5.3%*
Employee benefits expense	549.3	591.2	583.3		
Other expenses	103.9	120.9	114.9		
EBITDA	**82.6**	**87.9**	**76.9**	*-12.5%*	*-6.9%*
EBITDA Margin %	*11.2%*	*11.0%*	*9.9%*	*-107 bps*	*-131 bps*
Depreciation & amortisation	46.1	66.4	55.2		
Finance Cost	11.2	14.7	15.1		
Other Income	-3.6	-5.2	-4.3		
Exceptional Items	8.9	16.1	0.0		
PBT	**20.0**	**-4.0**	**10.9**	*-370.3%*	*-45.4%*
Tax	10.3	0.9	8.0		
PAT	**9.7**	**-5.0**	**2.9**	*Turned Positive*	*-69.7%*
PAT Margin %	*1.3%*	*-0.6%*	*0.4%*		
Adjusted PAT*	**18.6**	**11.2**	**2.9**		
Adjusted PAT Margin %*	*2.5%*	*1.4%*	*0.4%*		

**Excludes exceptional items, including demerger-related expenses in Q1FY26, labour code impact in Q4FY26*

Thankyou

For any queries, please contact:

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