



June 04, 2026

To
The General Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai 400001

To
The Manager
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: 544283

Symbol: ACMESOLAR

Subject: Qualified institutions placement of equity shares of face value ₹ 2 each (the "Equity Shares") by ACME Solar Holdings Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue")

Dear Madam/ Sir,

Please note that the Fund Raising Committee at its meeting held today, *i.e.*, June 04, 2026 approved allotment of 10,01,78,890 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 279.50 per Equity Share, *i.e.*, at a premium of ₹ 277.50 per Equity Share [(which includes a discount of ₹ 14.63 (4.97% of the floor price) to the floor price as determined in terms of the SEBI ICDR Regulations)], aggregating to approximately ₹ 28,000.00 million, pursuant to the proposed qualified institutions placement of Equity Shares.

The Issue opened on June 01, 2026 and closed on June 04, 2026 and the same was intimated to you through our letters dated June 01, 2026 and June 04, 2026, respectively.

Further, please find attached herewith the list of allottees who have been allotted more than five percent of the Equity Shares offered in the Issue, marked as **Annexure A**.

The information as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**SEBI Listing Regulations**') read with Schedule - III Part - A to the SEBI Listing Regulations and SEBI Master Circular bearing Ref. No. HO/ 49/ 14/ 14(7)2025-CFD-POD2/ I/ 3762/ 2026 dated January 30, 2026, each as amended is as follows:

ACME Solar Holdings Limited

(formerly ACME Solar Holdings Private Limited) CIN: L40106HR2015PLC102129

Regd. Office : Plot No .152, Sector-44, Gurugram 122002, Haryana, India

Tel: +91-124-7117000 Fax : +91-124-7117001 Email : cs.acme@acme.in; Website: www.acmesolar.in;



Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	10,01,78,890 Equity Shares at an issue price of ₹ 279.50 per Equity Share (including a premium of ₹ 277.50 per Equity Share), aggregating to ₹ 28,000.00 million

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 1,21,19,43,608 consisting of 60,59,71,804 Equity Shares to ₹ 1,41,23,01,388 consisting of 70,61,50,694 Equity Shares. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

The meeting of the Fund Raising Committee commenced at 9:52 P.M. and concluded at 10:04 P.M.

The trading window closure which was intimated pursuant to our letter dated June 01, 2026 shall open on June 08, 2026.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,

Yours sincerely,

For **ACME Solar Holdings Limited**

Rajesh Sodhi
Company Secretary and Compliance Officer

Encl: As stated

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ANNEXURE A

List of allottees who have been allotted more than five percent of the Equity Shares offered in the Issue

Sr. No.	Name of Allottees	Shares allotted	% shares allotted to total Issue Size	% shares allotted to total Issue Size
1	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	16848128	16.82%	20.54%
2	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON POWER & INFRA FUND	1950835	1.95%	
3	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA VALUE FUND	1773487	1.77%	
4	HDFC TRUSTEE COMPANY LIMITED - HDFC INFRASTRUCTURE FUND	349732	0.35%	20.54%
5	HDFC VALUE FUND	534884	0.53%	
6	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	534884	0.53%	
7	HDFC TRUSTEE COMPANY LIMITED-HDFC FLEXI CAP FUND	16108228	16.08%	
8	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	3044722	3.04%	18.39%
9	SBI LARGE & MIDCAP FUND	7477639	7.46%	
10	SBI DIVIDEND YIELD FUND	7477638	7.46%	
11	SBI CHILDREN S FUND - SAVINGS PLAN	71556	0.07%	
12	SBI RETIREMENT BENEFIT FUND - AGGRESSIVE PLAN	1221825	1.22%	
13	SBI RETIREMENT BENEFIT FUND - AGGRESSIVE HYBRID PLAN	514132	0.51%	
14	SBI RETIREMENT BENEFIT FUND - CONSERVATIVE HYBRID PLAN	41145	0.04%	
15	SBI RETIREMENT BENEFIT FUND- CONSERVATIVE PLAN	11807	0.01%	
16	SBI INFRASTRUCTURE FUND	1610018	1.61%	
17	SBI LIFE INSURANCE CO. LTD	8586762	8.57%	8.57%
18	ICICI PRUDENTIAL ENERGY OPPORTUNITIES FUND	1681574	1.68%	8.39%
19	ICICI PRUDENTIAL EQUITY & DEBT FUND	4372093	4.36%	
20	ICICI PRUDENTIAL INNOVATION FUND	2354204	2.35%	
21	KOTAK SMALL CAP FUND	3851475	3.84%	7.14%
22	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND	2229801	2.23%	
23	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK ENERGY OPPORTUNITIES FUND	60813	0.06%	
24	KOTAK LARGE CAP FUND	810837	0.81%	
25	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK SERVICES FUND	202709	0.20%	

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