

21st May, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001.

Scrip code/Scrip ID: 543937/ALPHAIND

Sub: Submission of Statement of Fund Utilization and Deviation/Variation under Regulation 32 (1) and Regulation 32(3) of the SEBI (LODR) Regulations 2015.

Dear Sir/Madam,

With reference to the above subject, please find enclosed the Statement of Fund Utilization and Deviation / Variation in utilization of funds under Regulation 32 of SEBI (LODR) Regulations, 2015 for the quarter ended March 31, 2026.

This is for the information and record.

Thanking You.

Yours faithfully,

For Alphalogic Industries Limited

Aayushi Khandelwal
Company Secretary & Compliance Officer

Encl.

1) Annexure-A- Statement of Deviation/Variation in utilization of funds raised.

Statement of Deviation/Variation in utilization of funds raised	
Name of listed entity	Alphalogic Industries Limited
Mode of Fund Raising	Allotment of 18,00,000 Convertible Warrants ("Warrants") to the persons belonging to the Promoter & Promoter Group and Non- Promoter Category each carrying a right to subscribe to one Equity Share per warrant, for cash at an issue price of Rs. 28 /- (Rupees Twenty Eight Only) per warrant (including a Premium of Rs. 18/- (Rupee Eighteen only) by way of Preferential allotment upon receipt of 25% of the issue price.
Date of Raising Funds	01-01-2026 (Dates of Allotment)
Amount Raised (In Crores)	126 Lakhs
Report filed for Quarter ended	31.03.2026
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None
Objects for which funds have been raised and where there has been a deviation, in the following table	-

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/ Variation for the financial year to the applicable object	Remarks if any
Working Capital, General Corporate Purposes and Business Expansion.	NA	126 Lakhs	Nil	126 Lakhs	Nil	NA

Note:

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the object of the funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For **Alphalogic Industries Limited**

Aayushi Khandelwal
Company Secretary & Compliance Officer