CALIBER MINING AND LOGISTICS LTD
(Formerly known as Caliber Mercantile Private Limited)

August 11, 2026

To,	To,
National Stock Exchange of India Limited	**BSE Limited**
Exchange Plaza, 5th Floor, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051	1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai – 400001
Trading Symbol: CMLL	**Scrip Code: 544833**

Sub: Press Release on the Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Press Release on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026.

The same is also available on the Company's website at https://cmll.in/

Thanking you,

For Caliber Mining and Logistics Limited

Riddhi Harish Varma

Digitally signed by Riddhi Harish Varma
Date: 2026.08.11 20:38:11 +05'30'

Riddhi Harish Varma
Company Secretary & Compliance Officer

Regd. Office: MIDC Chandrapur Industrial Area, Plot No B-38 B-48, Chinchala Village, MIDC (P), Chandrapur, Maharashtra, India - 44 2406
Corp. Office: 1101, Naniks Ashtavinayak Park Avenue, Near Nagpur Urban, Nagpur Municipal Corp. Nagpur Maharashtra- 440 001
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PRESS RELEASE

Q1 FY27 Financial Results

Achieves highest-ever quarterly coal extraction of 1.54 MMT, a growth of 27% YoY, and overburden removal of 43.37 MCUM, a growth of 52% YoY

Registers highest-ever quarterly revenue, with growth of 67.37% YoY

Order book swells to ₹9,124.81 Crore, providing strong multi-year visibility

- Consolidated Total Income for Q1 FY27 grew 67.37% YoY to ₹658.98 Cr
- Consolidated Revenue from Operations for Q1 FY27 grew 67.10% YoY to ₹657.05 Cr
- Consolidated EBITDA for Q1 FY27 grew 15.36% YoY to ₹110.37 Cr
- Consolidated Cash Profit (PAT + Depreciation & Amortisation + Impairment Loss – Lease Rentals) grew 23.79% YoY to ₹68.54 Cr, reflecting continued strength in internal cash generation
- Consolidated PAT for the quarter stood at ₹29.76 Cr; EPS of ₹5.53
- Order book stood robust at ₹9,124.81 Cr as on June 30, 2026, providing strong multi-year revenue visibility

Caliber Mining and Logistics Limited ("CMLL"), a leading player in mining and logistics services, today announced its unaudited standalone and consolidated financial results for the first quarter of FY27 (Q1 FY27), for the quarter ended June 30, 2026.

This is the Company's first quarterly results disclosure since the successful completion of its Initial Public Offering and the listing of its equity shares on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on July 24, 2026.

Consolidated Q1 FY27 Financial Highlights

Particulars (₹ in Crore)	Q1 FY27 (Jun-26)	Q1 FY26 (Jun-25)	% YoY	Q4 FY26 (Mar-26)	% QoQ
Revenue from Operations	657.05	393.21	67.10%	572.39	14.79%
Total Income	**658.98**	**393.77**	**67.37%**	**576.19**	**14.37%**
EBITDA	**110.37**	**95.68**	**15.36%**	**160.62**	**(31.29)%**
EBITDA Margin (%)	16.80%	24.33%	-	28.06%	-
PAT	**29.76**	**37.94**	**(21.57)%**	**66.80**	**(55.45)%**
PAT Margin (%)	4.53%	9.65%	-	11.67%	-
Cash Profit*	**68.54**	**55.37**	**23.79%**	**96.28**	**(28.81)%**
EPS - Basic & Diluted (₹)	5.53	7.08	(21.94)%	12.47	-

Operational Highlights

Coal extraction in Q1 FY27 stood at 1.54 MMT, registering a growth of 27% YoY. Coal extraction for full year FY26 was 4.48 MMT.

Similarly, the Company recorded its highest-ever quarterly overburden removal at 43.37 MCUM, a growth of 52% YoY.

Financial Highlights

Total Income for Q1 FY27 stood at ₹658.98 Cr against ₹393.77 Cr in Q1 FY26, the highest-ever revenue reported by the Company in a quarter, translating into growth of 67.37% YoY.

Consolidated EBITDA grew 15.36% YoY, from ₹95.68 Cr to ₹110.37 Cr, on account of higher volume growth. However, margins were compressed due to a sudden sharp increase in diesel and fuel prices from March 2026, driven by a significant spike in international crude oil prices on account of the Iran war.

PAT for Q1 FY27 of ₹29.76 Cr was lower YoY on account of a substantial increase in fuel costs, finance costs and depreciation charged, reflecting fleet expansion undertaken in line with orders on hand.

The Company's Cash Profit, however, continued to grow, up 23.79% YoY on a consolidated basis, reflecting the underlying strength of operating cash flows even as reported earnings absorbed near-term cost pressures.

Order Book Update

As on 30th June 2026, CMLL's order book stood at a robust ₹9,124.81 Crore, representing over 5x the Company's FY26 consolidated revenue of ₹1,677.66 Crore. This provides the Company with strong, multi-year revenue visibility and underscores the sustained demand for its mining and logistics services. The order book reflects CMLL's expanding contract portfolio and reinforces management's confidence in continued execution and growth momentum, even as near-term margins absorb the cost of scaling up fleet and operational capacity to service this pipeline.

Management Commentary

Commenting on the results, Mr. Mohit Chadda, Chairman & Managing Director, Caliber Mining and Logistics Limited, said:

"We are delighted to announce our Q1 FY27 results following our fund raise and listing on the Indian stock exchanges. Q1 FY27 demonstrated our strong operational performance, with record coal extraction and overburden removal, and a growing footprint in logistics. This strong operational performance has translated into all-time high quarterly turnover. Except for the sudden surge in fuel costs on account of the geopolitical situation that developed from March 2026, our EBITDA margins would have been in similar lines to earlier years. We expect crude prices to stabilise and soften in the near term, which should allow margins to normalise."

"With over two plus decades of experience, we are suitably placed to deliver consistent, market-leading growth in the years ahead. I would also like to express my gratitude to all our stakeholders for their continued contribution to CMLL's journey."

About Caliber Mining and Logistics Limited

Caliber Mining and Logistics Limited (formerly known as Caliber Mercantile Private Limited) is engaged in the business of mining and logistics services, including overburden (OB) removal, excavation and transportation services for the mining sector. The Company is headquartered at Chandrapur, Maharashtra. Pursuant to the completion of its Initial Public Offering - comprising a fresh issue of equity shares aggregating ₹400 Crore and an offer for sale by promoter selling shareholders aggregating ₹50 Crore - the Company's equity shares were listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) with effect from July 24, 2026.

Note:

*Cash Profit (PAT + Depreciation & Amortisation + Impairment Loss – Lease Rentals) and EBITDA are non-GAAP measures used by the Company's management for internal performance evaluation. EBITDA has been computed as Profit before tax (before other income/loss from investments and exceptional items) plus finance costs and depreciation & amortisation expense, less other income. These measures are not defined under Ind AS and may not be comparable with similarly titled measures reported by other companies.

This press release may contain forward-looking statements that involve risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company undertakes no obligation to publicly update or revise any forward-looking statements, except as may be required by law.