



To

08th October, 2026**BSE Limited**

Corporate Relationship Department

25th Floor, Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai-400001

SUB: INTIMATION OF BOARD MEETING UNDER REGULATION 29 OF THE SEBI (LODR) REGULATIONS, 2015.

Dear Sir/Ma'am,

Pursuant to regulation 29 and other applicable regulations, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we would like to inform you that a meeting of the Board of Directors of the Company is scheduled on Tuesday, 13th October, 2026, at the registered office of the Company to consider and take on record inter-alia the following matters:

1. To consider and approve the variation in the terms of the issued fully paid-up 1% Non – Cumulative Non-Convertible Redeemable Preference Shares into 1% Non – Cumulative Compulsorily Convertible Preference Shares (convertible into equity shares), and the subsequent allotment of equity shares upon conversion of 1% Non – Cumulative Compulsorily Convertible Preference Shares, along with other related matters, subject to the approval of the shareholders.
2. To consider and approve the proposal for Preferential Issue of securities through the conversion of promoter group's unsecured loan into fully paid-up equity shares, subject to the approval of the shareholders.
3. Any other Matter with the permission of the chair.

Further, in accordance with the applicable Regulations of the SEBI (Prohibition of Insider Trading) Regulations, 2015, the Trading Window for dealing in the securities of the company is already closed from Thursday, October 01, 2026, for the promoters, directors, Key Managerial Personnel(s), Designated Persons of the company and their immediate relatives and shall remain closed till 48 hours after the announcement/ declaration of the unaudited Financial Results of the Company, for the Quarter and Half Year ended on, September 30, 2026.

You are requested to kindly take a note of the same.

Thanking you,
Yours faithfully,

FOR MADHAV INFRA PROJECTS LTD.

AMIT
KHURANA
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Digitally signed by AMIT KHURANA
(DN: cn=AMIT KHURANA, o=MADHAV INFRA PROJECTS LTD., email=amit.khurana@madhavinfra.com, c=IN)
Date: 2026.10.08 15:52:19 +05'30'

AMIT KHURANA

MANAGING DIRECTOR

[DIN: 00003626]