November 05, 2026

To,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

SCRIP CODE: 544843; SCRIP ID: ADVANCETL

Dear Sir/Madam,

SUB: OUTCOME OF BOARD MEETING – STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2026

With reference to the above subject, we would like to inform you that the Meeting of Board of Directors of the Company was held on today i.e. November 05, 2026, at the Registered Office of the Company and the Board of Directors has approved the unaudited standalone financial results of the company for the half year ended on September 30, 2026:

Pursuant to Regulation 30 of SEBI (Listing obligations and Disclosure Requirements) Regulation, 2015, we enclose herewith the Following:

1. Unaudited standalone Financial Results for the half year ended on September 30, 2026, along with the Limited Review Report are enclosed herewith and have been duly approved by the Board of Directors.

The Board Meeting commenced at 10:30 A.M. and concluded at 11:30 P.M.

We request you to kindly take the same on your record.

Yours Faithfully,
For ADVANCE TECHNOFORGE LIMITED

NILESH SHAMBHUBHAI MOLIYA

Digitally signed by NILESH SHAMBHUBHAI MOLIYA
DN: c=IN, o=Personal, title=9498, pseudonym=133625044783436291AASRH512m2c5f, 2.5.4.20=c68f4d75c9427344b1bebdd814a5b48f1645698ae1ef3f275ef90dd8fdbbcb8f, postalCode=360004, st=Gujarat, serialNumber=11c2f5a2cd2eeef6b9abf1f1fecb003bfc11d1897d5f8a29527bb1b9b1dc77bbd, cn=NILESH SHAMBHUBHAI MOLIYA
Date: 2026.11.05 11:36:50 +05'30'

NILESH MOLIYA
MANAGING DIRECTOR
DIN: 03480165

ADVANCE TECHNOFORGE LIMITED

CIN: U28111GJ2013PLC076316

Statement of Profit and loss for the period ended 30 September 2026

Rs in lakhs

Particulars	For Half Year ended			
	30-09-2026 Unaudited	31-03-2026 Audited	30-09-2025 Unaudited	31-03-2026 Audited
Revenue from Operations	3,733.74	2,760.26	2,244.56	5,004.82
Other Income	45.80	56.19	11.67	67.86
Total Income	3,779.54	2,816.45	2,256.23	5,072.68
Expenses				
Cost of Material Consumed	1,902.71	1,318.24	1,176.15	2,494.39
Change in Inventories of work in progress and finished goods	3.25	(1.84)	(97.16)	(99.00)
Employee Benefit Expenses	365.27	348.46	266.28	614.74
Finance Costs	86.66	86.45	67.18	153.63
Depreciation and Amortization Expenses	73.66	99.85	29.27	129.12
Other Expenses	957.69	656.57	570.63	1,227.20
Total expenses	3,389.24	2,507.73	2,012.35	4,520.08
Profit/(Loss) before Tax	390.30	308.72	243.88	552.60
Tax Expenses				
- Current Tax	76.20	56.52	46.59	103.11
- Deferred Tax	14.26	22.77	20.45	43.22
- Prior Period Taxes	-	0.41	-	0.41
Profit/(Loss) after Tax	**299.84**	**229.02**	**176.84**	**405.86**
Earnings Per Share (Face Value per Share Rs. each)				
-Basic (In Rs)	4.07	3.52	2.72	6.24
-Diluted (In Rs)	4.07	3.52	2.72	6.24

For and on behalf of Board of Directors,
Advance Technoforge Limited
(CIN: U28111GJ2013PLC076316)

NILESH SHAMBHUBHAI MOLIYA

Place: Rajkot
Date: 05.11.2026

Nilesh S.Moliya
Managing Director
03480165

ADVANCE TECHNOFORGE LIMITED

CIN: U28111GJ2013PLC076316

Balance Sheet as at 30 September 2026

Rs in lakhs

Particulars	As at 30-09-2026	As at 31-03-2026
	Unaudited	Audited
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share Capital	903.08	650.00
(b) Reserves and Surplus	2,850.05	719.10
Total	3,753.13	1,369.10
(2) Non-current liabilities		
(a) Long-term Borrowings	279.84	622.76
(b) Deferred Tax Liabilities (net)	82.90	68.64
(c) Long-term Provisions	48.18	43.50
Total	410.92	734.90
(3) Current liabilities		
(a) Short-term Borrowings	1,033.89	1,106.35
(b) Trade Payables		
- Due to Micro and Small Enterprises	439.84	165.99
- Due to Others	1,303.87	1,179.39
(c) Other Current Liabilities	68.85	99.65
(d) Short-term Provisions	44.18	36.65
Total	2,890.63	2,588.03
Total Equity and Liabilities	**7,054.68**	**4,692.03**
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	1,946.79	1,721.93
(ii) Intangible Assets	4.29	1.79
(b) Other Non-current Assets	1,575.66	263.57
Total	3,526.74	1,987.29
(2) Current assets		
(a) Inventories	1,394.31	1,252.55
(b) Trade Receivables	1,609.95	1,316.29
(c) Cash and cash equivalents	236.01	3.79
(d) Short-term Loans and Advances	284.31	115.78
(e) Other Current Assets	3.36	16.33
Total	3,527.94	2,704.74
Total Assets	**7,054.68**	**4,692.03**

For and on behalf of Board of Directors,
Advance Technoforge Limited
(CIN: U28111GJ2013PLC076316)

NILESH SHAMBHUBHAI MOLIYA

Place: Rajkot
Date: 05.11.2026

Nilesh S.Moliya
Managing Director
03480165

ADVANCE TECHNOFORGE LIMITED
CIN: U28111GJ2013PLC076316

Cash Flow Statement for the period ended 30 September 2026

Rs in lakhs

Particulars	For six month ended 30-09-2026 Unaudited	For six month ended 30-09-2025 Unaudited	For Year ended 31/03/2026 Audited
CASH FLOW FROM OPERATING ACTIVITIES			
Net Profit before tax	390.30	176.84	552.60
Depreciation and Amortisation Expense	73.66	29.27	129.12
Non Cash Expenses	6.83	20.43	27.18
Interest Income	(18.18)	-	(16.48)
Finance Costs	86.66	67.18	153.63
Operating Profit before working capital changes	539.26	293.72	846.04
Adjustment for:			
Inventories	(141.76)	(213.23)	(444.61)
Trade Receivables	(293.66)	63.32	(102.32)
Loans and Advances	6.75	(9.88)	(52.51)
Other Current Assets	(28.94)	9.56	3.51
Other Non current Assets	-	(0.63)	12.02
Trade Payables	398.33	(61.71)	232.84
Other Current Liabilities	(30.79)	34.05	44.55
Long term Liabilities	-	-	-
Short-term Provisions	68.56	66.59	-
Long-term Provisions	4.69	(25.72)	-
Cash (Used in)/Generated from Operations	520.44	156.08	539.52
Tax paid(Net)	142.06	31.00	(94.38)
Net Cash (Used in)/Generated from Operating Activities	378.38	125.08	445.13
CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of Property, Plant and Equipment	(432.31)	(243.60)	(230.23)
Capital Work in Progress	-	-	(142.00)
Sale of Fixed Asset	-	-	85.00
Loans and Advances given	(2.08)	-	-
Proceeds from Loans and Advances	-	-	-
Investment in Term Deposits	(1,271.04)	(195.84)	16.48
Interest received	18.18	-	-
Net Cash (Used in)/Generated from Investing Activities	(1,687.24)	(439.44)	(270.75)
CASH FLOW FROM FINANCING ACTIVITIES			
Proceeds from Issue of Share Capital	2,043.12	-	-
Proceeds from Long Term Borrowings	-	447.56	520.49
Repayment of Long Term Borrowings	(342.92)	(100.34)	(543.01)
Proceeds from Short Term Borrowings	3,703.99	2,981.30	5,900.31
Repayment of Short Term Borrowings	(3,776.45)	(3,139.86)	(5,899.29)
Interest Paid	(86.66)	(67.18)	(153.63)
Net Cash (Used in)/Generated from Financing Activities	1,541.09	121.48	(175.13)
Net Increase/(Decrease) in Cash and Cash Equivalents	232.22	(192.88)	(0.75)
Opening Balance of Cash and Cash Equivalents	3.79	199.51	4.54
Exchange difference of Foreign Currency Cash and Cash equivalents	-	-	-
Closing Balance of Cash and Cash Equivalents	**236.01**	**6.64**	**3.79**

Components of cash and cash equivalents	**30-09-2026**	**30-09-2025**	**30-09-2025**
Cash on hand	4.84	3.66	3.48
Cheques, drafts on hand	-	-	-
Balances with banks in current accounts	231.17	2.98	0.30
Bank Deposit having maturity of less than 3 months	-	-	-
Others	-	-	-
Cash and cash equivalents as per Cash Flow Statement	**236.01**	**6.64**	**3.79**

Note:

The above Cash Flow Statement has been prepared under the 'Indirect Method' as set out in the Accounting Standard 3 (AS-3), "Cash Flow Statements".

For and on behalf of Board of Directors,
Advance Technoforge Limited
(CIN: U28111GJ2013PLC076316)

NILESH SHAMBHUBHAI MOLIYA

Place: Rajkot
Date: 05.11.2026

Nilesh S.Moliya
Managing Director
03480165

ADVANCE TECHNOFORGE LIMITED

CIN: U28111GJ2013PLC076316

Notes to the for the period ended on 30 September 2026

1 **Basis of Prepreation**

The financial statements of the Company have been prepared in accordance with the Generally Accepted Accounting Principles in India (Indian GAAP) to comply with the Accounting Standards specified under Section 133 of the Companies Act, 2013, and other relevant provisions of the Companies Act, 2013.

The Company's equity shares are listed on BSE SME, the SME platform of the Bombay Stock Exchange referred to in Chapter XB of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009. In accordance with the Notification dated 16th February, 2015 issued by the Ministry of Corporate Affairs, companies whose securities are listed on SME Exchanges are exempted from the compulsory adoption of Indian Accounting Standards (Ind AS) for the preparation of their financial statements.

2 **Segment Reporting**

The Company's operations are primarily confined to a single business segment, which constitutes its core activity. The management identifies and monitors the business as a single segment since the risks and returns associated with the products and services are predominantly of a similar nature.

Further, the Company's operations are carried out entirely within India, and all revenues are derived from domestic customers. The assets employed and liabilities incurred are also located within India. Hence, there are no reportable geographical segments within the meaning of Accounting Standard (AS) 17 – Segment Reporting, as notified under the Companies (Accounting Standards) Rules, 2021.

Accordingly, no separate segmental information is required to be disclosed in the financial statements, as the Company operates under a single business and geographical segment.

3 **The Status of investor complaints received by the company is as follows :**

During the Reporing reporting period Company has received 3 Complainet from the Investors and Same has been disposed off hence there is no unresolved complaient at the end of reporing period

4 The limited review of the financial results for the half year ended September 30, 2026, has been carried out by the Statutory Auditors.

5 The figures for the previous year have been re-grouped, re-classified, and re-arranged wherever necessary to conform to the current year's presentation and classification. Such re-grouping or re-arrangement has been carried out to facilitate a more appropriate comparison with the current year's financial statements.

6 Other Expenses includes operational, statutory, and administrative expenses Power Fuel,Packing Material,Factory Electricity Expenses,Freight Inward,Advertisement Expenses,Canteen and -Import Duty Expenses Etc

For and on behalf of Board of Directors,
Advance Technoforge Limited
(CIN: U28111GJ2013PLC076316)

NILESH SHAMBHUBHAI MOLIYA

Place: Rajkot
Date: 05.11.2026

Nilesh S.Moliya
Managing Director
03480165

Independent Auditor's Review Report on the Unaudited Financial Results of Advance Technoforge Limited (formerly known as Advance Technoforge Private Limited) for the Six Months period ended September 30, 2026 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

LIMITED REVIEW REPORT

Review Report to
The Board of Directors
Advance Technoforge Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Advance Technoforge Limited** (formerly known as Advance Technoforge Private Limited) ('Company') for the six months period ended September 30, 2026 (the 'Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Accounting Standard 25, (AS 25) "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards ('AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, R V D & Co
Chartered Accountants
ICAI Firm Registration No 143936W

KAUSHAL VINAYAKBHAI DAVE
Digitally signed by KAUSHAL VINAYAKBHAI DAVE
Date: 2026.11.05 11:30:27 +05'30'

Kaushal Dave
(Partner)
Membership No 174550
UDIN: 26174550CODONB3444

Date: November 05, 2026
Place: Rajkot

"Level-6",Office No 604-605,Near AP Park, Opp Imperial Heights, Rajkot-360005
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