

To,
 Listing Department
 National Stock Exchange of India Limited
 Exchange Plaza, C-1, G Block,
 Bandra Kurla Complex,
 Bandra (East), Mumbai - 400 051.

Symbol: ANGELONE

Department of Corporate Service
 BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai - 400 001.

Scrip Code: 543235

Dear Sir/ Ma'am,

Subject: Outcome of Board Meeting held today i.e. October 15, 2026 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Pursuant to Regulations 30, 33(3)(d) and 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company, at its meeting held today i.e. October 15, 2026 at the venue: Maple Conference Room, 6th Floor, Ackruti Star, Central Road, MIDC, Andheri East, Mumbai - 400093 which commenced at 2.05 p.m. and concluded at 5.00 p.m., have *inter alia*, approved and taken on record the following:

1. The Unaudited Standalone and Consolidated Financial Results of the Company along with Limited Review Report by the Auditors for the quarter and half year ended September 30, 2026.

The results along with the Limited Review Report thereon duly signed by the Auditors of the Company is enclosed herewith as **Annexure-1**.

2. Declaration of 2nd Interim Dividend for the financial year 2026- 27 at the rate of Rs. 1.40 per equity share of face value of Re. 1 per share of the Company. Further, as already intimated, and in accordance with Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 the record date for determining the eligibility of shareholders for payment of the said interim dividend, as declared by the Board shall be Thursday, October 22, 2026. The dividend shall be paid on or before Saturday, November 14, 2026, to those members, whose names appear in the register of members or in records of depositories as beneficial owners of the shares as on Thursday, October 22, 2026 which is the record date fixed for the purpose.
3. Pursuant to the provisions of Regulation 52(7) & 52(7) A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the statement of utilization of issue proceeds and statement of deviation/variation in use of issue proceeds, for the quarter ended September 30, 2026, is enclosed as **Annexure-2**.
4. Pursuant to the provisions of Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the statement of Security Cover as on September 30, 2026 is enclosed as **Annexure-3**.



Corporate & Regd Office:
 601, 6th Floor, Ackruti Star, Central Road, MIDC,
 Andheri (E), Mumbai - 400093.
 T: (022) 4000 3600
 F: (022) 4000 3609
 E: support@angelone.in
 www.angelone.in

Angel One Limited
 CIN: L67120MH1996PLC101709,
 SEBI Registration No Stock Broker: INZ000161534,
 CDSL: IN-DP-384-2018, PMS: INP000001546,
 Research Analyst: INH000000164, Investment Advisor: INA000008172,
 AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.

You are requested to take the above information on record.

For **Angel One Limited**

NAHEED
REHAN PATEL

Digitally signed by
NAHEED REHAN PATEL
Date: 2026.10.15
17:12:36 +05'30'

Naheed Patel

Company Secretary and Compliance Officer

ACS: 22506

Date: October 15, 2026

Place: Mumbai

Encl.: As above



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AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.

Annexure 1

S.R. BATLIBOI & Co. LLP

Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai-400028, India
Tel: +91 22 6819 8000

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Angel One Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Angel One Limited (the "Holding Company"), its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group") and its associate for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Name of the Entity	Relationship
Angel Financial Advisors Private Limited	Wholly Owned Subsidiary
Angel Fincap Private Limited	Wholly Owned Subsidiary
Angel Securities Limited	Wholly Owned Subsidiary
Angel Digitech Services Private Limited	Wholly Owned Subsidiary
Mimansa Software Systems Private Limited	Wholly Owned Subsidiary
Angel Crest Limited	Wholly Owned Subsidiary
Angel One Asset Management Company Limited	Wholly Owned Subsidiary
Angel One Trustee Limited	Wholly Owned Subsidiary
Angel One Foundation	Wholly Owned Subsidiary
Angel One Wealth Limited	Wholly Owned Subsidiary
Angel One Investment Services Private Limited	Wholly Owned Subsidiary of Angel One Wealth Limited
Angel One Investment Managers & Advisors Private Limited	Wholly Owned Subsidiary of Angel One Wealth Limited
Angel One Livwell Limited (formerly known as Angel One Livwell Life Insurance Limited)	Associate

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information

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required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of:

- six subsidiaries, whose unaudited interim financial results include total assets of Rs. 1,989.96 million as at September 30, 2026, total revenues of Rs. 168.67 million and Rs. 246.84 million, total net profit after tax of Rs. 77.18 million and Rs. 92.56 million, total comprehensive income of Rs. 77.48 million and Rs. 91.33 million, for the quarter ended September 30, 2026 and the period ended on that date respectively, and net cash inflows of Rs. 0.81 million for the period from April 01, 2026 to September 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:

- two subsidiaries, whose interim financial results and other financial information reflect total assets of Rs. 191.40 million as at September 30, 2026, and total revenues of Rs. 3.37 million and Rs. 7.16 million, total net profit after tax of Rs. 0.71 million and Rs. 1.40 million, total comprehensive income of Rs. 0.71 million and Rs. 1.40 million, for the quarter ended September 30, 2026 and the period ended on that date respectively and net cash inflows of Rs. 0.05 million for the period from April 01, 2026 to September 30, 2026.
- one associate, whose interim financial results includes the Group's share of net loss of Rs. 0.03 million and Rs. 0.04 million and Group's share of total comprehensive income of Rs. (0.03) million and Rs. (0.04) million for the quarter ended September 30, 2026 and for the period ended on that date respectively.

The unaudited interim financial results and other unaudited financial information of these subsidiaries and associate have not been audited/reviewed by their/any auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries and associate, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement in respect of matters stated in paragraph 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results certified by the Management.

For S.R. Batliboi & Co. LLP

Chartered Accountants

ICAI Firm registration number: 301003E/E300005



per Rutushtra Patell

Partner

Membership No.: 123596

UDIN: 26123596UDMVCA1525

Mumbai

October 15, 2026



Angel One Limited
CIN: L67120MH1996PLC101709
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Website: www.angelone.in | Email: investors@angelone.in

Statement of the unaudited consolidated financial results for the quarter and six months ended 30 September 2026

(Rs. in million)

	Particulars	Quarter ended		Six months ended		Year ended
		30 September 2026 (Unaudited)	30 June 2026 (Unaudited)	30 September 2025 (Unaudited)	30 September 2025 (Unaudited)	31 March 2026 (Audited)
I	Revenue from operations					
	(a) Interest income	5,100.31	4,668.65	3,794.29	9,768.96	16,316.96
	(b) Dividend income	0.31	-	-	0.31	-
	(c) Fees and commission income	9,095.04	9,575.23	8,166.67	18,670.27	34,841.61
	(d) Net gain/loss on fair value changes	74.23	53.03	56.62	127.26	207.50
	Total revenue from operations	14,269.89	14,296.91	12,017.58	28,566.80	51,366.07
II	(e) Other income	45.47	40.27	24.40	85.74	156.27
III	Total income (I+II)	14,315.36	14,337.18	12,041.98	28,652.54	51,522.34
IV	Expenses					
	(a) Finance costs	1,474.60	1,291.84	931.95	2,766.44	4,367.49
	(b) Fees and commission expense	1,910.91	2,030.60	1,700.20	3,941.51	7,202.40
	(c) Impairment on financial instruments	(1.97)	5.51	(8.08)	3.54	31.15
	(d) Employee benefits expenses	2,555.12	2,686.18	2,744.67	5,241.30	10,670.45
	(e) Depreciation, amortization and impairment	348.44	350.60	306.51	699.04	1,249.99
	(f) Others expenses	3,443.27	4,725.73	3,426.75	8,169.00	15,281.99
	Total expenses	9,730.37	11,090.46	9,102.00	20,820.83	38,803.47
V	Profit before share of associate company and tax (III-IV=V)	4,584.99	3,246.72	2,939.98	7,831.71	12,718.87
VI	Share of profit/(loss) of associate company	(0.03)	(0.01)	-	(0.04)	(1.30)
VII	Profit before tax (V-VI=VII)	4,584.96	3,246.71	2,939.98	7,831.67	12,717.57
VIII	Tax expense:					
	(a) Current tax	1,240.44	951.83	817.93	2,192.27	3,578.27
	(b) Deferred tax	(5.35)	(19.10)	4.76	(24.45)	1.11
	(c) Taxes for earlier years	0.15	(0.00)	(0.01)	0.15	(12.80)
	Total Income tax expense (VIII)	1,235.24	932.73	822.68	2,167.97	3,566.58
IX	Profit for the period / year (VII-VIII=IX)	3,349.72	2,313.98	2,117.30	5,663.70	9,150.99
X	Other comprehensive income					
	Items that will not be reclassified to profit or loss					
	(a) Re-measurement gains / (losses) on defined benefit plans	1.49	(59.30)	(4.06)	(57.81)	(23.96)
	(b) Income tax relating to above items (deferred tax)	(0.48)	14.25	0.99	13.77	5.74
	Net other comprehensive Income for the period / year (X)	1.01	(45.05)	(3.07)	(44.04)	(18.22)
XI	Total comprehensive income for the period / year (IX+X=XI)	3,350.73	2,268.93	2,114.23	5,619.66	9,132.77
	Equity share capital (face value Re. 1 each)	914.59	913.52	907.17	914.59	910.86
	Earnings per equity share (face value Re. 1 each) (Post split) (not annualised for interim period)					
	Basic EPS (Rs.)	3.67	2.54	2.34	6.20	10.09
	Diluted EPS (Rs.)	3.57	2.46	2.27	6.04	9.85





Angel One Limited

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Website: www.angelone.in | Email: investors@angelone.in

Notes:

1 Consolidated Balance Sheet as at 30 September 2026

(Rs. in million)

	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
ASSETS		
Financial assets		
(a) Cash and cash equivalents	873.77	1,623.60
(b) Bank balance other than cash and cash equivalents	1,29,931.66	1,63,981.30
(c) Trade receivables	3,736.50	4,344.52
(d) Loans	79,582.26	51,280.67
(e) Investments	5,606.83	2,573.55
(f) Other financial assets	990.37	8,198.25
Non-financial assets		
(a) Current tax assets (net)	89.49	72.63
(b) Investment property	30.75	31.04
(c) Property, plant and equipment	3,527.69	3,768.40
(d) Right of use assets	739.43	706.03
(e) Capital work-in-progress	5.06	6.43
(f) Intangible assets under development	145.58	90.46
(g) Intangible assets	501.90	544.07
(h) Other non-financial assets	1,009.22	1,816.96
Total Assets	2,26,770.51	2,39,037.91
LIABILITIES AND EQUITY		
LIABILITIES		
Financial liabilities		
(a) Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises	9.22	4.37
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	78,091.90	91,698.46
(b) Debt securities	53,188.78	29,528.07
(c) Borrowings (other than debt securities)	22,360.15	49,262.54
(d) Lease liabilities	775.85	723.48
(e) Other financial liabilities	3,174.10	5,009.13
Non-financial liabilities		
(a) Current tax liabilities (net)	530.56	119.26
(b) Provisions	576.42	511.53
(c) Deferred tax liabilities (net)	212.86	251.08
(d) Other non-financial liabilities	726.70	440.69
EQUITY		
(a) Equity share capital	914.59	910.86
(b) Other equity	65,760.07	60,267.05
(c) Non controlling interest	449.31	311.39
Total Liabilities and Equity	2,26,770.51	2,39,037.91





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2 Consolidated Cash Flow Statement for the six months ended 30 September 2026

(Rs. in million)

	Six months ended 30 September 2026 (Unaudited)	Six months ended 30 September 2025 (Unaudited)
A. Cash flow from operating activities		
Profit before tax	7,831.67	4,584.34
Adjustments for non cash and non-operating activities:		
Depreciation, amortization and impairment	699.04	605.68
(Gain) / loss on cancellation of lease	(3.00)	(0.92)
Expense on employee stock option scheme	849.63	934.53
Lease income from director	(1.44)	(1.15)
Interest expense on borrowings	2,627.66	1,586.22
Interest on income tax	(0.74)	0.00
Expected credit loss on trade receivable	4.08	1.94
Expected credit loss on loans	0.03	-
Interest income on financial assets	(17.17)	(25.18)
Dividend income from investments	(0.31)	-
Bad debt written off (net)	(0.58)	(14.98)
(Profit) / loss on sale of property, plant and equipment	(0.53)	(2.75)
Corpus fund contribution	0.04	-
Share of loss in Associate (net of tax)	0.04	-
Net (gain) / loss on fair value changes	(127.26)	(118.43)
Operating profit before working capital changes	11,861.16	7,549.30
Changes in working capital		
Increase/ (decrease) in trade payables	(13,601.73)	2,731.51
Increase/ (decrease) in other financial liabilities	(1,835.04)	(958.25)
Increase/ (decrease) in other non-financial liabilities	286.01	83.91
Increase/ (decrease) in provisions	7.07	34.08
(Increase)/ decrease in trade receivables	606.31	182.90
(Increase)/ decrease in loans	(28,301.62)	(20,256.57)
(Increase)/ decrease in bank balance other than cash and cash equivalents	34,057.65	1,811.14
(Increase)/ decrease in other financial assets	7,206.04	(2,567.23)
(Increase)/ decrease in other non-financial assets	807.74	582.43
Cash generated from / (used in) operations	11,093.59	(10,806.78)
Income tax paid (net of refunds)	(1,797.24)	(1,012.26)
Net cash (used in) / generated from operating activities (A)	9,296.35	(11,819.04)
B. Cash flow from investing activities		
Purchase of property, plant and equipment, intangible assets	(355.06)	(355.66)
Proceeds from sale of property, plant and equipment, intangible assets	1.29	2.91
Income from lease property	1.44	1.15
Dividend income from investments	0.31	-
Purchase of investments	(34,416.26)	(33,211.59)
Proceeds from disposal / redemption of investments	31,523.83	32,319.88
Net cash (used in) / generated from investing activities (B)	(3,244.45)	(1,243.31)
C. Cash flow from financing activities		
Proceeds from / (repayments) of overdrafts and WCDL	(26,886.83)	(8,253.70)
Proceeds from debt securities	60,564.10	45,705.00
Repayments of debt securities	(36,865.28)	(26,679.74)
Repayment of long term borrowings - vehicle loan	(2.68)	(4.25)
Proceeds from issue of Compulsory convertible debentures by subsidiary	36.75	-
Proceeds from issue of equity shares	42.12	116.95
Interest paid on borrowings	(2,646.66)	(1,988.57)
Dividend paid	(913.52)	(2,352.41)
Interest paid on lease liabilities	(31.99)	(16.94)
Repayment of lease liabilities	(89.73)	(62.53)
Net cash (used in) / generated from financing activities (C)	(6,793.72)	6,463.81
Net increase / (decrease) in cash and cash equivalents (A+B+C)	(741.82)	(6,598.54)
Cash and cash equivalents at the beginning of the period	1,623.60	7,592.19
Cash and cash equivalents at the end of the period	881.78	993.65
Cash and cash equivalents comprise		
Balances with banks:		
In current accounts other than section 8 company	868.18	909.23
In current accounts of section 8 company	8.01	-
Fixed Deposits with original maturity less than 3 months and its accrued interest	5.52	84.35
Cash on hand	0.07	0.07
Total cash and bank balances at end of the period	881.78	993.65





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Notes:

- 3 These unaudited consolidated financial results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules issued thereunder and other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33, Regulation 52 and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended from time to time.
- These unaudited consolidated financial results of Angel One Limited (the "Company"), its subsidiaries (together referred as "Group") and its associate for the quarter and six months ended 30 September 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 15 October 2026. The statutory auditors have carried out a limited review of the above unaudited consolidated financial results of the Group and its associate for the quarter and six months ended 30 September 2026.
- 4 The Nomination and Remuneration Committee of the Company during the quarter ended 30 September 2026 granted 73,376 restricted stock units to the eligible employees of the Group under Angel Broking Employee Long Term Incentive Plan 2021 ("LTI Plan 2021").
- As on 30 September 2026, the Company has 2,37,30,192 restricted stock units, 8,85,880 performance stock units and 7,65,239 stock options outstanding under LTI Plan 2021.
- Expense on employee stock option scheme included in employee benefits expenses, is net of expenses reversed on account of lapsed options during the period / year.
- 5 Angel One Wealth Limited, a wholly owned subsidiary of the Company, during the quarter ended 30 September 2026 has granted 28,145 Performance Stock Units and 42,218 Restricted Stock Units under AOWL Long Term Incentive Plan 2024 ("AOWL LTI Plan 2024").
- As on 30 September 2026, AOWL has 2,22,04,427 Restricted stock units and 6,67,24,433 Performance stock units outstanding under AOWL LTI Plan 2024.
- 6 Pursuant to the provisions of Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that the secured Non-Convertible Debentures ('NCDs') issued by the Company and outstanding as at 30 September 2026 are fully secured by a pari-passu charge on all present and future receivables (including receivables arising from margin trading facility) of the Company, with a minimum asset cover of one time the outstanding principal amount of such NCDs. Accordingly, the Company has maintained the requisite asset cover of 1.00 time, as stipulated in the respective Offer Document(s).
- 7 Pursuant to the provisions of Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/DDHS/PoD-1/P/CIR/2024/48 dated 21 May 2024, the information as required for the quarter ended 30 September 2026 in respect of the Company's Redeemable NCDs and Commercial Papers is enclosed as Annexure A.
- 8 ICRA Limited has assigned a credit rating of IND AA- (Stable) to the Company's Redeemable Non-Convertible Debentures. There has been no change in the credit rating during the quarter ended 30 September 2026.
- 9 Other expenses include Indian Premier League ("IPL") sponsorship and related expenses amounting to Rs. 1,366.63 million during the six months ended 30 September 2026 and Rs.1,267.25 million during the year ended 31 March 2026.
- 10 The Board of Directors of the Company at its meeting held on 15 October 2026, have declared second interim dividend of Rs. 1.40 per equity share.
- 11 Earnings per share and the weighted average number of shares outstanding for basic and diluted EPS have been retrospectively adjusted for the sub-division of shares for the comparative quarters and comparative half year of the previous financial year.
- 12 The Group primarily operates only in one business segment i.e. "Broking and related services". Hence, the Group does not have any reportable segments as per Ind-AS 108 "Operating Segments" for the current period/year.
- 13 The unaudited consolidated financial results of Angel One Limited are available on the Company's website, www.angelone.in and on the stock exchange website www.nseindia.com and www.bseindia.com.

On behalf of the Board of Directors
For Angel One Limited

Dinesh Thakkar
Chairman and Managing Director

Date : 15 October 2026
Place: Mumbai





Angel One Limited

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Annexure A

Pursuant to the provisions of Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated 21 May 2024, the information required for the six months ended 30 September 2026 in respect of the Company's listed Redeemable Non-Convertible Debentures and, to the extent applicable, Commercial Papers is as mentioned below:

Key Financial Information

Particulars	As at / six months ended 30 September 2026	As at / year ended 31 March 2026
Debt Equity Ratio ¹	1.13 times	1.28 times
Debt Service Coverage ratio ²	4.43 times	4.69 times
Interest Service Coverage ratio ³	3.86 times	3.96 times
Net worth ⁴	₹ 67,123.97 million	₹ 61,489.30 million
Net Profit after tax	₹ 5,663.70 million	₹ 9,150.99 million
Earning per share (Basic)	₹ 6.20	₹ 10.09
Earning per share (Diluted)	₹ 6.04	₹ 9.85
Outstanding redeemable preference shares	Not applicable	Not applicable
Capital redemption reserve/Debt redemption reserve	Not applicable	Not applicable
Current Ratio	0.97 times	1.24 times
Long term debt to Working Capital Ratio ⁵	0.00 times	0.00 times
Bad debts to Accounts Receivable Ratio	0.00 times	0.00 times
Current Liability Ratio ⁶	0.99 times	0.99 times
Total Debt to Total Assets	0.33 times	0.33 times
Debtors Turnover Ratio ⁷	5.00 times	8.02 times
Inventory Turnover Ratio	Not applicable	Not applicable
Operating Margin (%) ⁸	27.42%	24.76%
Net profit Margin (%) ⁹	19.83%	17.82%

¹ Debt equity ratio = Debt (Borrowings (other than debt securities) + Debt securities) / Total equity

² Debt service coverage ratio = Operating Cash Profit + Interest Expenses (excludes interest costs on leases as per IND AS 116) / (Interest Expenses (excludes interest costs on leases as per IND AS 116) + Current maturity of Long term Loans)

³ Interest Service coverage ratio = Profit before interest (excludes interest costs on leases as per IND AS 116) and tax / (interest Expenses (excludes interest costs on leases as per IND AS 116 on leases))

⁴ Net worth = Equity share capital + Other equity + Non controlling interest

⁵ Long term debt to working capital = Long term debt / (Current assets - Current liabilities)

⁶ Current liability ratio = Current liabilities / Total liabilities

⁷ Debtors turnover = Fees and commission income / Trade receivables

⁸ Operating margin (%) = Profit before tax / Total revenue from operations

⁹ Net profit margin (%) = Profit for the year / Total revenue from operations



Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Angel One Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Angel One Limited (the "Company") for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. Batliboi & Co. LLP
Chartered Accountants
ICAI Firm registration number: 301003E/E300005



per Rutushtra Patell
Partner

Membership No.: 123596

UDIN: 26123596UABOME1785

Mumbai

October 15, 2026



Angel One Limited

CIN: L67120MH1996PLC101709

CSO, Corporate office and Regd Office: 601, 6th Floor, Akruti Star, Central Road, MIDC, Andheri East, Mumbai - 400093 Tel: (022) 40003600 | Fax: (022) 40003609
Website: www.angelone.in | Email: investors@angelone.in

Statement of the unaudited standalone financial results for the quarter and six months ended 30 September 2026

(Rs. in million)

	Particulars	Quarter ended			Six months ended		Year ended
		30 September 2026 (Unaudited)	30 June 2026 (Unaudited)	30 September 2025 (Unaudited)	30 September 2026 (Unaudited)	30 September 2025 (Unaudited)	31 March 2026 (Audited)
I	Revenue from operations						
	(a) Interest income	5,076.88	4,643.21	3,761.37	9,720.09	7,294.19	16,192.64
	(b) Dividend income	-	-	-	-	-	139.25
	(c) Fees and commission income	8,874.83	9,447.54	8,024.18	18,322.37	15,660.50	34,186.17
	(d) Net gain on fair value changes	29.68	6.76	7.08	36.44	8.08	22.66
	Total revenue from operations	13,981.39	14,097.51	11,792.63	28,078.90	22,962.77	50,540.72
II	(a) Other income	25.19	36.99	30.77	62.18	63.44	177.02
III	Total income (I+II)	14,006.58	14,134.50	11,823.40	28,141.08	23,026.21	50,717.74
IV	Expenses						
	(a) Finance costs	1,470.04	1,288.69	930.96	2,758.73	1,759.47	4,362.46
	(b) Fees and commission expense	1,911.89	2,031.76	1,700.20	3,943.65	3,389.18	7,204.75
	(c) Impairment on financial instruments	(2.36)	5.10	(8.42)	2.74	(13.38)	31.01
	(d) Employee benefits expenses	2,126.55	2,209.88	2,407.23	4,336.43	4,849.57	9,350.18
	(e) Depreciation, amortization and impairment	313.71	323.10	290.26	636.81	574.22	1,172.57
	(f) Others expenses	3,306.84	4,640.24	3,332.32	7,947.08	7,470.38	14,866.70
	Total expenses	9,126.67	10,498.77	8,652.55	19,625.44	18,029.44	36,987.67
V	Profit before tax (III-IV)	4,879.91	3,635.73	3,170.85	8,515.64	4,996.77	13,730.07
VI	Tax expense:						
	(a) Current tax	1,224.98	950.71	804.59	2,175.69	1,292.42	3,506.73
	(b) Deferred tax	(12.49)	(22.37)	3.13	(34.86)	2.09	9.02
	(c) Taxes for earlier years	-	-	-	-	-	(12.79)
	Total income tax expense	1,212.49	928.34	807.72	2,140.83	1,294.51	3,502.96
VII	Profit for the period / year (V-VI)	3,667.42	2,707.39	2,363.13	6,374.81	3,702.26	10,227.11
VIII	Other comprehensive income						
	Items that will not be reclassified to profit or loss						
	(a) Re-measurement gains / (losses) on defined benefit plans	1.49	(54.55)	(3.66)	(53.06)	(13.56)	(22.82)
	(b) Income tax relating to above items (deferred tax)	(0.38)	13.73	0.92	13.35	3.41	5.74
	Net other comprehensive income	1.11	(40.82)	(2.74)	(39.71)	(10.15)	(17.08)
IX	Total comprehensive income for the period / year (VII+VIII)	3,668.53	2,666.57	2,360.39	6,335.10	3,692.11	10,210.03
	Equity share capital (Face value Re. 1 each)	914.59	913.52	907.17	914.59	907.17	910.86
	Earnings per equity share (Face value Re. 1 each) (Post split) (not annualised for interim period)						
	Basic EPS (Rs.)	4.01	2.97	2.61	6.98	4.09	11.28
	Diluted EPS (Rs.)	3.91	2.88	2.53	6.80	3.97	11.01





Angel One Limited

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Website: www.angelone.in | Email: investors@angelone.in

Notes:

1 Standalone Balance Sheet as at 30 September 2026

(Rs. in million)

	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
ASSETS		
Financial assets		
(a) Cash and cash equivalents	769.97	1,015.25
(b) Bank balance other than cash and cash equivalents	1,28,895.49	1,63,410.71
(c) Trade receivables	3,527.09	4,191.73
(d) Loans	79,570.08	51,281.17
(e) Investments	8,324.44	4,627.24
(f) Other financial assets	912.38	8,119.88
Non-financial assets		
(a) Current tax assets (net)	39.41	38.23
(b) Investment property	30.75	31.04
(c) Property, plant and equipment	3,393.58	3,631.99
(d) Right of use assets	562.95	569.98
(e) Capital work-in-progress	-	1.27
(f) Intangible assets under development	142.61	78.26
(g) Intangible assets	392.27	441.26
(h) Other non-financial assets	879.09	1,709.64
Total Assets	2,27,440.11	2,39,147.65
LIABILITIES AND EQUITY		
LIABILITIES		
Financial liabilities		
(a) Trade payables		
(i) total outstanding dues of micro enterprises and small enterprises	8.84	4.00
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	78,098.09	91,696.11
(b) Debt securities	53,188.78	29,528.07
(c) Borrowings (other than debt securities)	22,360.14	49,262.54
(d) Lease liabilities	594.15	585.00
(e) Other financial liabilities	2,981.36	4,808.81
Non-financial liabilities		
(a) Current tax liabilities (net)	529.46	104.52
(b) Provisions	543.81	482.26
(c) Deferred tax liabilities (net)	202.91	251.12
(d) Other non-financial liabilities	691.75	405.43
EQUITY		
(a) Equity share capital	914.59	910.86
(b) Other equity	67,326.23	61,108.93
Total Liabilities and Equity	2,27,440.11	2,39,147.65





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2 Cash Flow Statement for the six months ended 30 September 2026

(Rs. in million)

	Six months ended 30 September 2026 (Unaudited)	Six months ended 30 September 2025 (Unaudited)
A. Cash flow from operating activities		
Profit before tax	8,515.64	4,996.77
Adjustments for non cash and non-operating activities:		
Depreciation, amortization and impairment	636.81	574.22
(Gain) / Loss on cancellation of lease	(2.62)	(0.92)
Expense on employee stock option scheme	766.54	862.87
Interest income on inter corporate deposits	(0.01)	-
Lease income from subsidiary companies and directors	(9.63)	(12.66)
Interest expense on borrowings	2,620.29	1,583.29
Interest on Income tax	(1.18)	-
Expected credit loss on trade receivables	3.32	1.60
Bad debt written off (net)	(0.58)	(14.98)
Interest income on financial assets	(2.87)	(2.53)
Net (gain) / loss mutual fund	-	(10.14)
(Profit) / loss on sale of property, plant and equipment	(0.53)	(2.62)
Net (gain) / loss on fair value changes	(36.44)	0.41
Operating profit before working capital changes	12,488.74	7,975.31
Changes in working capital		
Increase/ (decrease) in trade payables	(13,593.19)	2,739.22
Increase/ (decrease) in other financial liabilities	(1,827.45)	(977.93)
Increase/ (decrease) in other non-financial liabilities	286.32	95.44
Increase/ (decrease) in provisions	8.49	30.61
(Increase)/ decrease in trade receivables	663.70	215.30
(Increase)/ decrease in loans	(28,289.41)	(20,256.58)
(Increase)/ decrease in bank balance other than cash and cash equivalents	34,515.22	1,882.49
(Increase)/ decrease in other financial assets	7,206.36	(2,546.85)
(Increase)/ decrease in other non-financial assets	830.55	603.40
Cash generated from / (used in) operations	12,289.33	(10,239.59)
Income tax paid (net of refunds)	(1,750.75)	(973.09)
Net cash (used in) / generated from operating activities (A)	10,538.58	(11,212.68)
B. Cash flow from investing activities		
Purchase of property, plant and equipment and intangible assets	(336.92)	(315.66)
Proceeds from sale of property, plant and equipment, intangible assets	1.29	2.78
Interest received on inter corporate deposit	0.01	-
Lease income from subsidiary companies and directors	9.63	12.66
Inter corporate deposits given	(10.00)	26.00
Inter corporate deposit repayment received	10.50	(26.00)
Investment in subsidiaries	(705.00)	(106.00)
Payment for purchase of mutual funds	(29,148.55)	(25,748.71)
Proceeds from sale of mutual funds	26,183.58	25,758.85
Net cash (used in) / generated from investing activities (B)	(3,995.46)	(396.08)
C. Cash flow from financing activities		
Proceeds from / (repayments) of overdrafts and WCDL	(26,886.83)	(8,253.69)
Proceeds from debt securities	60,564.10	45,705.00
Repayments of debt securities	(36,865.28)	(26,849.55)
Repayment of long term borrowings - vehicle loan	(2.69)	(4.25)
Proceeds from issue of equity shares	42.11	116.95
Interest paid on borrowings	(2,646.65)	(1,818.75)
Dividend paid	(913.52)	(2,352.41)
Interest paid on lease liabilities	(24.63)	(14.02)
Repayment of lease liabilities	(55.01)	(47.48)
Net cash (used in) / generated from financing activities (C)	(6,788.40)	6,481.80
Net increase / (decrease) in cash and cash equivalents (A+B+C)	(245.28)	(5,126.96)
Cash and cash equivalents at the beginning of the year	1,015.25	5,900.28
Cash and cash equivalents at the end of the year	769.97	773.32
Cash and cash equivalents comprise		
Balances with banks		
In current accounts	769.94	773.30
Cash on hand	0.03	0.02
Total cash and bank balances at end of the year	769.97	773.32





Angel One Limited

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Notes:

- 3 These unaudited standalone financial results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules issued thereunder and other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33, Regulation 52 and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended from time to time.
These unaudited standalone financial results of Angel One Limited (the "Company") for the quarter and six months ended 30 September 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 15 October 2026. The statutory auditors of the Company have carried out a limited review of the above unaudited standalone financial results of the Company for the quarter and six months ended 30 September 2026.
- 4 The Nomination and Remuneration Committee during the quarter ended 30 September 2026 granted 73,376 restricted stock units to the eligible employees of the Company under Angel Broking Employee Long Term Incentive Plan 2021 ("LTI Plan 2021").
As on 30 September 2026, the Company has 2,37,30,192 restricted stock units, 8,85,880 performance stock units and 7,65,239 stock options outstanding under LTI Plan 2021.
Expense on employee stock option scheme included in employee benefits expenses, is net of expenses reversed on account of lapsed options during the period/year.
- 5 Pursuant to the provisions of Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that the secured Non-Convertible Debentures ('NCDs') issued by the Company and outstanding as at 30 September 2026 are fully secured by a pari-passu charge on all present and future receivables (including receivables arising from margin trading facility) of the Company, with a minimum asset cover of one time the outstanding principal amount of such NCDs. Accordingly, the Company has maintained the requisite asset cover of 1.00 time, as stipulated in the respective Offer Document(s). The details of security cover as per prescribed format under Regulation 54(3) of the Listing Regulations is enclosed as Annexure B.
- 6 Pursuant to the provisions of Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/DDHS/PoD-1/P/CIR/2024/48 dated 21 May 2024, the information as required for the quarter ended 30 September 2026 in respect of the Company's Redeemable NCDs and Commercial Papers is enclosed as Annexure A.
- 7 ICRA Limited has assigned a credit rating of IND AA- (Stable) to the Company's Redeemable Non-Convertible Debentures. There has been no change in the credit rating during for the quarter ended 30 September 2026.
- 8 Other expenses include Indian Premier League ("IPL") sponsorship and related expenses amounting to Rs.1,366.63 million during the six months ended 30 September 2026 and Rs. 1,267.25 million during the year ended 31 March 2026.
- 9 The Board of Directors of the Company at its meeting held on 15 October 2026, have declared second interim dividend of Rs. 1.40 per equity share.
- 10 Earnings per share and the weighted average number of shares outstanding for basic and diluted EPS have been retrospectively adjusted for the sub-division of shares for the comparative quarters and comparative half year of the previous financial year.
- 11 The Company primarily operates only in one business segment i.e. "Broking and related services". Hence, the Company does not have any reportable segments as per Ind-AS 108 "Operating Segments" for the current period / year.
- 12 The unaudited standalone financial results of Angel One Limited are available on the Company's website, www.angelone.in and on the stock exchange website www.nseindia.com and www.bseindia.com.

On behalf of the Board of Directors
For Angel One Limited

Dinesh Thakkar
Chairman and Managing Director

Date : 15 October 2026
Place: Mumbai





Angel One Limited

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Annexure A

Pursuant to the provisions of Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated 21 May 2024, the information required for the six months ended 30 September 2026 in respect of the Company's listed Redeemable Non-Convertible Debentures and, to the extent applicable, Commercial Papers is as mentioned below:

Key Financial Information

Particulars	As at / six months ended 30 September 2026	As at / year ended 31 March 2026
Debt Equity Ratio ¹	1.11 times	1.27 times
Debt Service Coverage ratio ²	4.62 times	4.84 times
Interest Service Coverage ratio ³	4.11 times	4.17 times
Net worth ⁴	₹ 68,240.82 million	₹ 62,019.79 million
Net Profit after tax	₹ 6,374.81 million	₹ 10,227.11 million
Earning per share (Basic)	₹ 6.98	₹ 11.28
Earning per share (Diluted)	₹ 6.80	₹ 11.01
Outstanding redeemable preference shares	Not applicable	Not applicable
Capital redemption reserve/Debt redemption reserve	Not applicable	Not applicable
Current Ratio	0.95 times	1.22 times
Long term debt to Working Capital Ratio ⁵	-0.07 times	0.01 times
Bad debts to Accounts Receivable Ratio	0.00 times	0.00 times
Current Liability Ratio ⁶	0.99 times	0.99 times
Total Debt to Total Assets	0.33 times	0.33 times
Debtors Turnover Ratio ⁷	5.19 times	8.16 times
Inventory Turnover Ratio	Not applicable	Not applicable
Operating Margin (%) ⁸	30.33%	27.17%
Net profit Margin (%) ⁹	22.70%	20.24%

¹ Debt Equity Ratio = Debt (Borrowings (other than debt securities) + Debt securities) / Total Equity

² Debt Service coverage ratio = Operating Cash Profit + Interest Expenses (excludes interest costs on leases as per IND AS 116) / (Interest Expenses (excludes interest costs on leases as per IND AS 116) + Current maturity of Long term Loans)

³ Interest Service coverage ratio = Profit before interest (excludes interest costs on leases as per IND AS 116) and tax / (Interest Expenses (excludes interest costs on leases as per IND AS 116 on leases))

⁴ Net worth = Equity share capital + Other equity + Non controlling interest

⁵ Long term debt to working capital = Long term debt / (Current assets - Current Liabilities)

⁶ Current Liability Ratio = Current Liabilities / Total Liabilities

⁷ Debtors turnover = Fees and Commission Income / Trade Receivables

⁸ Operating margin (%) = Profit before tax / Total revenue from operations

⁹ Net profit margin (%) = Profit for the year from continuing operations / Total revenue from operations



Annexure 2

A. Statement of utilization of issue proceeds

(Rs. In Crore)

Name of the Issuer	ISIN	Mode of Fund Raising (Public Issues/ Private Placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Angel One Limited	INE732107010	Private Placement	Non-Convertible debentures	February 24, 2026	50	49.96	No	Not applicable	Not applicable

B. Statement of deviation/variation in use of issue proceeds

(Rs. In Crore)

Particulars	Remarks
Name of listed entity	Angel One Limited
Mode of fund raising	Private Placement
Type of instrument	Non -Convertible Debentures
Date of raising funds	February 24, 2026
Amount raised	50
Report filed for quarter ended	September 30, 2026
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	Not Applicable



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Angel One Limited

CIN: L67120MH1996PLC101709,
SEBI Registration No Stock Broker: INZ000161534,
CDSL: IN-DP-384-2018, PMS: INP000001546,
Research Analyst: INH000000164, Investment Advisor: INA000008172,
AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Not applicable						
Deviation or variation could mean: (a) Deviation in the objects or purposes for which the funds have been raised. (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
For Angel One Limited  Naheed Patel Designation: Company Secretary & Compliance Officer Date: October 15, 2026 						



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Angel One Limited
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 SEBI Registration No Stock Broker: INZ000161534,
 CDSL: IN-DP-384-2018, PMS: INP000001546,
 Research Analyst: INH000000164, Investment Advisor: INA000000172,
 AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.

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(Rs. in Million)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-passu Charge	Pari-passu Charge	Pari-passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable	Market Value for Pari passu charge Assets	Carrying /book value for Pari-passu charge assets where market value is not ascertainable or applicable	Total Value (=K+L+M+N)
		Book Value	Book Value	Yes/No	Book Value	Book Value				Relating to Column F				
ASSETS				No										
Property, Plant and Equipment (note 1)		-	16.10	No	-	-	3,377.48		3,393.58	-	-	-	-	-
Capital Work-in-Progress		-	-	No	-	-	-		-	-	-	-	-	-
Right of Use Assets		-	-	No	-	-	562.95		562.95	-	-	-	-	-
Goodwill		-	-	No	-	-	-		-	-	-	-	-	-
Intangible Assets		-	-	No	-	-	392.27		392.27	-	-	-	-	-
Intangible Assets Under Development		-	-	No	-	-	142.61		142.61	-	-	-	-	-
Investments		-	-	No	-	-	8,324.44		8,324.44	-	-	-	-	-
Securities held for trading		-	-	No	-	-	-		-	-	-	-	-	-
Loans	This includes Margin Trading Facility which is offered as a security for issue of NCDs	-	-	Yes	-	-	-		-	-	-	-	-	-
Trade Receivables		-	-	Yes	504.43	14,507.58	68,085.16		83,097.17	-	-	-	504.43	504.43
Cash and Cash Equivalents		-	-	No	-	-	769.97		769.97	-	-	-	-	-
Bank balance other than Cash and Cash Equivalents		-	10,697.96	No	-	-	1,18,197.53		1,28,895.49	-	-	-	-	-
Others		-	-	No	-	-	1,861.63		1,861.63	-	-	-	-	-
Total		-	10,714.06	-	504.43	14,507.58	2,01,714.03		2,27,440.11	-	-	-	504.43	504.43
Liabilities														
Debt securities to which this certificate pertains (note 2)		-	-	-	504.43	-	-		504.43	-	-	-	504.43	504.43
Other debt sharing Pari-Passu Charge with above debt		-	-	-	-	11,656.73	-		11,656.73	-	-	-	-	-
Other debt		-	-	-	-	-	-		-	-	-	-	-	-
Subordinated Debt		-	-	-	-	-	-		-	-	-	-	-	-
Borrowings (refer note 1)		-	10,703.41	-	-	-	-		10,703.41	-	-	-	-	-
Bank		-	-	-	-	-	-		-	-	-	-	-	-
Debt Securities		-	-	-	-	-	-		-	-	-	-	-	-
Others		-	-	-	-	-	-		-	-	-	-	-	-
Trade Payables		-	-	-	-	-	-		-	-	-	-	-	-
Lease Liabilities		-	-	-	-	-	-		-	-	-	-	-	-
Provisions		-	-	-	-	-	-		-	-	-	-	-	-
Others		-	-	-	-	-	-		-	-	-	-	-	-
Total		-	10,703.41	-	504.43	11,656.73	-	-	-	-	-	-	504.43	504.43
Cover on Book Value			1.00			1.00	1.24			-				
Cover on Market Value														
		Exclusive Charge cover ratio	1.00		Pari-Passu Security Cover Ratio	1.23								

Note :

- Borrowings other than debt securities includes vehicle loan of Rs 5.45 million which is secured by hypothecation of vehicle (net book value of vehicle as at 30 September 2026: Rs. 16.10 million).
- Includes the principal amount of Non-Convertible Debentures along with interest accrued thereon up to the reporting date
- The fixed deposits of Rs. 1,14,705.84 million have been pledged for various other purposes other than borrowings and debt securities shown above.
- Other does not include equity share capital and other equity
- Loans amount represents loan as per financial results as at 30 September 2026 (net off ECL provision)
- Assets considered for pari-passu charge and exclusive charge is calculated based on asset cover requirement as per respective information memorandum for securities.
- Borrowings, where there is both a Pari-passu charge and fixed charge, is first allocated to the primary charge and balance is allocated to the additional security.
- Loans and Trade Receivables have been jointly pledged as security against the borrowing facility.

