

**GRETEX CORPORATE SERVICES LIMITED**

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Dadar (West), Mumbai – 400013

Website: www.gretexcorporate.com, Email ID: info@gretexgroup.com

Contact No.: 02269308500

CIN: L74999MH2008PLC288128

Date: 19 August 2026

To,
The General Manager,
National Stock Exchange Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.

To,
The General Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400 001.

NSE Symbol: GCSL

BSE Scrip Code: 543324

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Warrants

Dear Sir/Ma'am,

This is in furtherance of our disclosures dated May 07, 2026 and June 06, 2026, intimating the approval of the Board of Directors and the shareholders of the Company, respectively, for the issue of 19,51,000 Warrants on a preferential basis to the members of the Promoter Group and Non-Promoter Category of the Company.

In this regard, we wish to inform you that, pursuant to a Circular Resolution dated August 19, 2026, the Board of Directors of the Company has considered and approved the allotment of 7,50,000 (Seven Lakh Fifty Thousand) Warrants, constituting the second tranche, of face value of ₹10/- each, on a preferential basis at an issue price of ₹358/- (Rupees Three Hundred Fifty-Eight only) per Warrant, for cash consideration, to the member of the Non Promoter Group.

The aforesaid allotment has been made in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the Companies Act, 2013 and the rules made thereunder, as applicable.

The details of the allotment are set out in the table below:

Sr. No.	Name of proposed Allottees	Category of Allottee (Promoter/Non-promoter)	Type of security	Number of warrants proposed to be allotted pursuant to Preferential Issue	Outcome of the subscription Warrants/ Investment amount (INR) (Approx.) *
1.	Zyana Developers LLP	Non - Promoter	Warrants	5,00,000	₹ 4,47,50,000 /-
2.	Shailja Sandeep Jindal	Non - Promoter	Warrants	1,00,000	₹ 89,50,000 /-
3.	Gautam Gopikishan Makharia	Non - Promoter	Warrants	75,000	₹ 67,12,500 /-
4.	Punit Gopikishan Makharia	Non - Promoter	Warrants	75,000	₹ 67,12,500 /-
Total				7,50,000	₹6,71,25,000/-

*25.00% of the total consideration



GRETEX CORPORATE SERVICES LIMITED

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Dadar (West), Mumbai – 400013

Website: www.gretexcorporate.com, **Email ID:** info@gretexgroup.com

Contact No.: 02269308500

CIN: L74999MH2008PLC288128

Kindly take the above on record.

For Gretex Corporate Services Limited

Bhavna Desai
Group Head- Legal, Company Secretary
and Compliance Officer
M. No. A31586