



REGAL ENTERTAINMENT & CONSULTANTS LIMITED

REGAL/SECTT/BSE/SAST/2026-27

Date: September 19, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 531033

Respected Sir/Ma'am,

Sub: Disclosure of Shareholding in terms of Regulations 29(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure relating to the sale of equity shares of the Company by Nisha Gupta through the open market.

We request you to kindly take the above disclosure on record.
Yours faithfully,

For **REGAL ENTERTAINMENT & CONSULTANTS LIMITED**

VINEET KHARKWAL
COMPANY SECRETARY & COMPLIANCE OFFICER

CIN: L65923MH1992PLC064689

Regd. Office: 419D Fourth Floor Horniman Circle Chambers (Podar Chambers)
Syed Abdullah Brelvi Marg, Fort Mumbai, Maharashtra 400001 India **Ph:** 9768132022
Email id: compliance.regal@gmail.com, **Website:** www.regal-consultants.com

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Regal Entertainment and Consultants Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nisha Gupta (Transferor) PAC:- Northern Lights Ventures Private Limited (Acquirer) Blue Ocean Strategic Advisors Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition-/ disposal-as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	18,04,386 (***Refer Annexure A)	20.24%	20.24%
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	18,04,386	20.24%	20.24%
Details of acquisition / sale			
a) Shares carrying voting rights acquired-/ sold	1,50,000 (***Refer Annexure A)	1.68%	1.68%

b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,50,000	1.68%	1.68%
After the acquisition/sale, holding of: Shares carrying voting rights acquired	18,04,150 (***Refer Annexure A)	20.24%	20.24%
Shares encumbered with the acquirer	-	-	-
VRs otherwise than by shares	-	-	-
Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	18,04,150	20.24%	20.24%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17 th September 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	89,09,090 Equity shares of face value of ₹ 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	89,09,090 Equity shares of face value of ₹ 10/- each		

Total diluted share/voting capital of the TC after the said acquisition	89,09,090 Equity shares of face value of ₹ 10/- each
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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Enclosed herewith is Annexure A

Signature of the acquirer/seller / Authorised Signatory



Nisha Gupta

PLACE: NEW DELHI

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Regal Entertainment and Consultants Limited
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PRE-SOLD AND ACQUIRED SHAREHOLDING

Particulars	No of shares	% percentage
Northern Lights Ventures Private Limited	7,20,000	8.08%
Nisha Gupta	6,01,103	6.74%
Blue Ocean Strategic Advisors Private Limited	4,83,283	5.42%
TOTAL	18,04,386	20.24%

DETAILS OF SHARES SOLD AND ACQUIRED

Particulars	No of shares	% percentage
Northern Lights Ventures Private Limited- Acquired	1,49,764	1.68%
Nisha Gupta- Sold	1,50,000	1.68%

PRE-SOLD AND ACQUIRED SHAREHOLDING

Particulars	No of shares	% percentage
Northern Lights Ventures Private Limited	8,69,764	9.76%
Nisha Gupta	4,51,103	5.06%
Blue Ocean Strategic Advisors Private Limited	4,83,283	5.42%
Total	18,04,150	20.24%

Nisha Gupta.

NISHA GUPTA

Place: New delhi