SRG FINGROW™
FINANCE LIMITED

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SCRIP NAME: SRGFFL; SCRIP CODE: 536710; ISIN NO: INE326P01019

Date: 14-11-2026

To,

Department of Corporate Services
The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Subject: - Outcome of Board Meeting and submission of Unaudited Financial Result of the Company for the half year ended September 30, 2026 along with Limited Review Report
Ref: SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015

Respected Sir/Madam,

We wish to inform you that Board of Directors of the Company in their meeting held today i.e. on Saturday November 14, 2026 which commenced at 4:00 Pm and concluded at 4:30 Pm have inter-alia considered and approved the following:

1. Un-Audited Financial Results of the Company for the Half Year ended on September 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015 along with Limited Review Report of the Statutory Auditors thereon in the prescribed format. (Copy enclosed).

This is to comply with Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

You are requested to kindly take the above information on record.

Thanking You,

With Regards,

For SRG Fingrow Finance Limited
(formerly known as S R G Securities Finance Ltd.)

SRG Fingrow Finance Limited Udaipur

Vinod K. Jain
Managing Director
DIN: 00248843

VALAWAT & ASSOCIATES
CHARTERED ACCOUNTANTS

432-433 S.M. Lodha Complex
Shastri Circle , UDAIPUR - 313001
Phone: 0294-2414213/2413482
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LIMITED REVIEW REPORT

The Board of Directors
SRG Fingrow Finance Limited
322, S.M. Lodha Complex,
Shastri Circle,
Udaipur-313001

We have reviewed the accompanying Statement of Un-Audited Financial Results of **SRG Fingrow Finance Limited**("The Company") for the half year ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") with stock exchange. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. This review is limited primarily to enquiries from company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with Accounting Standards specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts)Rules, 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphases of the Matter :

We draw attention to Note 7 and Note 8 to the Statement of Unaudited Financial Results for the half year ended September 30, 2026. These notes describe a significant increase in the Company's Non-Performing Assets during the period, caused by weaker repayment behaviour in certain loan accounts. Those accounts were reclassified from Standard Assets to Non-Performing Assets under the Income Recognition, Asset Classification and Provisioning (IRACP) norms prescribed by the

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Reserve Bank of India. As at September 30, 2026, the Company's Gross Non-Performing Assets stood at ₹7.84 crore and its Net Non-Performing Assets stood at ₹6.59 crore. The Company held a total provision of ₹1.25 crore on standard and non-performing assets, which management states has been recognized as the applicable regulatory requirements require and included in the financial results for the period. Management further states that, as at that date, the Company's Capital to Risk-Weighted Assets Ratio was 93.24% (Tier I capital of 93.22% and Tier II capital of 0.02%) and its Net Owned Fund was ₹13.63 crore, both above the minimum regulatory requirements.

Our conclusion is not modified in respect of this matter.

For : Valawat & Associates
Chartered Accountants
ICAI Firm Reg. No.:003623C

VALAWAT & ASSOCIATES * UDAIPUR * Chartered Accountants

(N.K. Valawat)
Partner
Membership No. 072637
Place: Udaipur
Date: 14-11-2026
UDIN :- 26072637VPOFLD9579

SRG Fingrow Finance Limited L67120RJ1995PLC009631			
Statement of Assets and Liabilities			
			(Rs. In Lakhs)
Particulars	**As at 30th Sep 2026 Unaudited**	**As at 30th Sep 2025 Unaudited**	**As at 31st March, 2026 Audited**
I. EQUITY AND LIABILITIES			
(1) Shareholder's Funds			
(a) Share Capital	537.54	537.54	537.54
(b) Reserves and Surplus	879.70	953.73	959.96
Total Shareholder's Funds	**1,417.24**	**1,491.27**	**1,497.50**
(2) Non-Current Liabilities			
(a) Long Term Borrowing	-	-	-
(b)Other Non Current Liabilities	-	1.35	-
Total Non-Current Liabilities	**-**	**1.35**	**-**
(3) Current Liabilities			
(a) Short-term borrowings	-	-	-
(b) Trade Payables			
Total outstanding due to Micro Enterprises and Small Enterprises	-	-	-
Total outstanding dues of creditors other than Micro Enterprises and small enterprises	1.90	2.98	1.85
(c) Other current liabilities	7.10	8.37	9.67
(d) Short-term Provisions	126.06	45.18	38.73
Total Current Liabilities	**135.06**	**56.53**	**50.25**
Total	**1,552.30**	**1,549.15**	**1,547.75**
II.ASSETS			
(1) Non-current assets			
(a)) Property, Plant and Equipment and Intangible Assets			
(i) Property, Plant and Equipment	34.90	36.78	35.77
(ii) Intangible Assets	-	-	-
(b) Deferred tax assets (net)	25.28	-	1.38
(c) Long Term Loans and Advances			
(i) Receivables under Financing Activity	751.82	537.30	571.61
(d) Other non-current assets	0.02	9.02	9.02
Total Non-current assets	**812.02**	**583.10**	**617.78**
(2) Current assets			
(a) Current Investment	559.00	398.24	415.79
(b) Short Term Loans & Advances			
(i) Receivables under Financing Activity	125.55	218.57	161.32
(c) Cash and cash equivalents	31.75	319.79	332.78
(d) Other current assets	23.98	29.45	20.08
Total Current Assets	**740.28**	**966.05**	**929.97**
Total	**1,552.30**	**1,549.15**	**1,547.75**

For SRG Fingrow Finance Limited

(formerly known as S R G Securities Finance Ltd.)

SRG Fingrow Finance Limited Udaipur

Vinod K. Jain
Managing Director
DIN: 00248843

SRG Fingrow Finance Limited
L67120RJ1995PLC009631

Statement of Un-Audited Financial Results for the half year ended 30th September 2026

(Rs in Lakhs)

Particulars	**Half-Year ended**			**Year ended**
	30.09.2026	**31.03.2026**	**30.09.2025**	**31.03.2026**
	(Un-Audited)	**(Audited)**	**(Un-Audited)**	**(Audited)**
1.Income from operations				
(a) Revenue from Operations	31.72	59.27	58.70	117.97
(b) Other Income	1.10	1.41	1.10	2.51
Total Revenue From Operations	**32.82**	**60.68**	**59.80**	**120.48**
2. Expenditure				
(a) Interest & Finance Cost	0.19	0.02	0.04	0.06
(b)Employee Benefit Expenses	28.50	30.71	29.34	60.05
(c)Depreciation and amortization expenses	0.87	1.01	1.02	2.03
(d) Other Expenses	11.32	20.76	9.74	30.50
(e) Provision for contingencies	96.10	(0.06)	(0.06)	(0.12)
Total Expenses	**136.98**	**52.44**	**40.08**	**92.52**
3.Profit Before Tax	**(104.16)**	**8.24**	**19.72**	**27.96**
4.Tax Expenses				
Current Tax	-	4.57	4.33	8.90
Deferred tax	(23.90)	(2.74)	0.41	(2.33)
5. Net Profit After Tax	**(80.26)**	**6.41**	**14.98**	**21.39**
6. Paid-Up Equity Share Capital (Face Value of Rs.10 each)	537.54	537.54	537.54	537.54
7. Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	879.70	959.96	938.75	959.96
8. Earnings Per Share (EPS) (of Rs. 10/- each)				
(a)Basic	(1.49)	0.12	0.28	0.40
(b) Diluted	(1.49)	0.12	0.28	0.40
9. Debt Equity Ratio	NA	NA	NA	NA
10. Debt Service Coverage Ratio	NA	NA	NA	NA
11. Interest Service Coverage Ratio	NA	NA	NA	NA

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Managing Director
DIN: 00248843

SRG Fingrow Finance Limited
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Cash Flow Statement for the half year ended 30th September 2026

(Rs. In Lakhs)

Particulars	As at 30th Sep, 2026 (Unaudited)		As at 30th Sep, 2025 (Unaudited)		As at 31st March, 2026 (Audited)	
A. Cash flow from operating activities						
Net Profit before tax		(104.16)		19.72		27.96
Adjustments for:						
Depreciation	0.87		1.02		2.03	
Provision for NPA	97.76		-		-	
Provison for Standard Assets	(1.65)		(0.06)		(0.12)	
Other Provision	-	96.97	-	0.95	11.97	13.88
Operating profit / (loss) before working capital changes		(7.19)		20.67		41.84
Changes in working capital:						
Adjustments for (increase) / decrease in operating assets:						
Loans and Advances	(135.43)		25.98		48.92	
Other current assets	(3.90)		(15.91)		(6.55)	
Other non-current assets	-	(139.33)	-	10.07	-	42.37
Adjustments for increase / (decrease) in operating liabilities:						
Trade Payables			0.45			
Other current liabilities	(2.52)		0.35		0.97	
Short-term provisions	(8.78)	(11.30)	4.12	4.92	(2.26)	(1.29)
Cash generated from operations		(157.82)		35.66		82.92
Net income tax (paid) / refunds		-		(4.33)		(9.08)
Net cash flow from / (used in) operating activities (A)		**(157.82)**		**31.33**		**73.84**
B. Cash flow from investing activities						
Capital expenditure on fixed assets, including capital advances	-	-	-	-	-	
Net Addition/Deletion from Investment	(143.21)	(143.21)	12.51	12.51	(17.01)	(17.01)
Net cash flow from / (used in) investing activities (B)		**(143.21)**		**12.51**		**(17.01)**
C. Cash flow from financing activities						
Proceeds from issue of equity shares	-		-		-	
Security Premium from issue of equity shares	-		-		-	
Proceeds from long-term borrowings	-		-		-	
Proceeds fromShort-term borrowings	-		-		-	
Net cash flow from / (used in) financing activities (C)	**-**	**-**	**-**	**-**	**-**	**-**
Net increase / (decrease) in Cash and cash equivalents (A+B+C)		(301.03)		43.84		56.83
Cash and cash equivalents at the beginning of the year		332.78		275.95		275.95
Cash and cash equivalents at the end of the year		**31.75**		**319.79**		**332.78**

For SRG Fingrow Finance Limited
(formerly known as S R G Securities Finance Ltd.)

SRG Fingrow Finance Limited Udaipur

Vinod K. Jain
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DIN: 00248843

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Notes:

1. Statement of Asset and Liabilities and Statement of Cash Flow.

2. The above financial results are reviewed and recommended by the Audit committee of the Board of Directors at their meeting held on 14-11-2026 and then subsequently approved by the Board of Directors at their meeting held on 14-11-2026

3. The Company is an NBFC company and main business of the Company is to provide loans and all the other activities of the Company revolve around the main business of financing. As such there are no separate reportable segments as specified in Accounting Standards (AS 17) on Segment Reporting as specified under Sec. 133 of The Companies Act, 2013 read with Rule 7 of The Companies (Accounts) Rules, 2014.

4. The company has changed its name from S R G Securities Finance Limited to SRG Fingrow Finance Limited

5. Figures of the previous period are re-classified/re-grouped or re-arranged, wherever necessary to make them comparable.

6. Pursuant to Rule 4 of (Indian Accounting Standards) Rules, 2014, the companies being listed on SME exchange are exempted from Indian Accounting standards (IND-AS), hence IND-AS are not applicable on the Company.

7. During the reporting period, the Company witnessed a significant increase in its Non-Performing Assets (NPAs), primarily on account of deterioration in repayment behaviour across certain loan accounts, resulting in their classification from Standard Assets to Non-Performing Assets in accordance with the applicable prudential norms prescribed by the Reserve Bank of India.

   The increase reflects the recognition of stressed loan accounts based on their repayment status and the consequent application of the prescribed Income Recognition, Asset Classification and Provisioning (IRACP) norms. The Company has undertaken an assessment of the affected accounts and recognised the requisite provisions in accordance with the applicable regulatory requirements. The corresponding impact has been duly accounted for in the financial results for the reporting period.

   Notwithstanding the increase in NPAs and the resultant provisioning impact, the Company's capital adequacy position continues to remain adequate. As at the end of the reporting period, the Company's Capital to Risk-Weighted Assets Ratio (CRAR) stood at 93.24%, comprising Tier I Capital of 93.22% and Tier II Capital of 0.02%, as against the minimum regulatory capital adequacy requirement prescribed by the Reserve Bank of India. Further, the Company's Net Owned Fund (NOF) stood at ₹13.63 Crores, which is above the minimum regulatory requirement. The Company continues to focus on strengthening its collection and recovery mechanisms and closely monitoring the stressed loan portfolio.

8. The Gross Non-Performing Assets (GNPA) of the Company stood at ₹7.84 crore whereas the Net Non-Performing Assets (NNPA) stood at ₹6.59 crore as at September 30, 2026. The Company has maintained total provision of Rs. 1.26 crores on both standard and non-performing assets.

9. The results for the half year ended September 30, 2026 have been subjected to "Limited Review" by the Statutory Auditors of the Company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

For SRG Fingrow Finance Limited
(formerly known as S R G Securities Finance Ltd.)



Vinod K. Jain
Managing Director
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