



बैंक ऑफ़ बड़ौदा Bank of Baroda



BCC:ISD:118:16:466

08.09.2026

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 CODE-BANKBARODA
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Madam / Dear Sir,

Re: Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015 – Sale of Shares of NSE in its Initial Public Offer (IPO)

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we advise that the Bank of Baroda is proposing to divest upto 76,90,375 equity shares, being equivalent to 35% of the shares held by the Bank in National Stock Exchange of India Limited (NSE), by way of Offer for Sale through Initial Public Offering, subject to all regulatory approvals.

We request you to take note of the above pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 and upload the information on your website.

Yours faithfully,

S Balakumar
Company Secretary



Annexure

S. No	Particulars	Details
a)	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	Dividend received from NSE for FY 2025-26 was ₹ 76,90,37,500
b)	Date on which the agreement for sale has been entered into;	As part of the Offer for Sale process the equity shares have been transferred to the "Escrow Account" on 08 th September 2026.
c)	The expected date of completion of sale/disposal	End of September 2026 (As indicated by NSE)
d)	Consideration received from such sale/disposal	will be received post the Offer for Sale process.
e)	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof	Bank is tendering equity shares of NSE in the Offer for Sale in the proposed NSE IPO.
f)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No
g)	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	No
h)	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale	Not Applicable