

# Mitsu Chem Plast Ltd.

329, Gala Complex, Din Dayal Upadhyay Road,  
Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

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CIN : L25111MH1988PLC048925



October 31, 2026

To  
The General Manager, Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001  
Scrip Code: 540078

Dear Sir/Madam,

Subject: Investor Presentation for Q2 and H1 FY 2026-27

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation for Q2 & H1 FY 2026-27 of the Company.

Kindly take the above information on your record and acknowledge it.

Thanking you.

Yours faithfully,

FOR MITSU CHEM PLAST LIMITED

**MANISH  
MAVJI  
DEDHIA**

Digitally signed by MANISH MAVJI  
DEDHIA  
DN: c=IN, o=MITSU CHEM PLAST  
LIMITED, ou=FINANCE,  
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b9a98c398f, cn=MANISH MAVJI DEDHIA  
Date: 2026.10.31 18:06:08 +05'30'

Manish Mavji Dedhia  
Managing Director & CFO  
DIN: 01552841  
Encl: as above

## Manufacturing Units

Unit-I: N-83/84, MIDC, Tarapur,  
Boisar, Dist. Palghar - 401506.  
Maharashtra, INDIA.

Unit-II: J-237, MIDC, Tarapur,  
Boisar, Dist. Palghar - 401506.  
Maharashtra, INDIA.

Unit-III: Survey No. 5/11, 5/12, 5/15, 5/8B/2 & 6/1,  
Village – Manik Nagar, Post – Majgaon,  
Opp. Birla Carbon ( I ) Pvt. Ltd.,  
Tal – Khalapur, Dist – Raigad,  
Pin – 410 220, Maharashtra, INDIA

• Industrial Containers • Furniture Parts • Automotive Parts • Medical Devices etc.

Blow Molding | Injection Molding | Custom Molding



**Mitsubishi**

*You visualise...we mold*

**MITSUBISHI CHEM PLAST LIMITED**

**INVESTOR PRESENTATION | Q2 & H1FY27**

**TRANSLATING INNOVATION  
INTO SCALABLE VALUE**



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1 MITSU AT A GLANCE

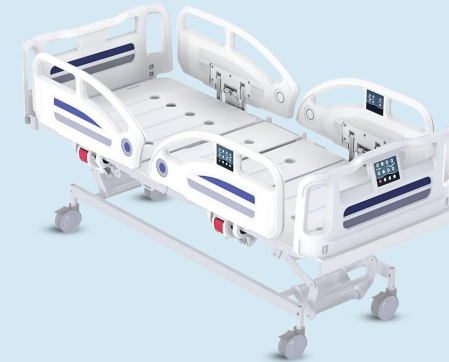
2 EMERGING VERTICALS

3 INDUSTRY OVERVIEW

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6 CSR, ESG AND AWARDS



# **mitsu chem plast ltd** **at a glance**



# Mitsu Chem Plast: A Diversified Polymer-Based Molding Solutions Provider

Established in 1990, is engaged in the manufacturing of blow-molded, injection-molded and custom-molded plastic products. It serves a diversified customer base across industrial packaging, pharmaceuticals, chemicals, agrochemicals, food, healthcare, automotive and infrastructure applications



35+

Years Of Manufacturing Experience



4

Manufacturing Facilities Located Across Maharashtra



58

Blow Molding Machines



22

Injection Molding Machines



700+

Customers



36,600+

MT/Annum Installed Capacity



18

Countries Export Presence



30+

Fortune 500 Companies In India Among The Company's Customer Base

## Financial Snapshot H1FY27

- Revenue: **Rs 19,095 Lakhs,  $\Delta$  7% YoY**
- EBITDA: **Rs 2,738 Lakhs,  $\Delta$  151% YoY**
- EBITDA Margin: **14%**
- PAT: **Rs 1,484 Lakhs,  $\Delta$  365% YoY**
- PAT Margin: **8%**

## Product Portfolio of 500+ SKUs



Industrial Packaging



Hospital Furniture



Infrastructural Furniture



Automotive Components



**Mr. Manish Dedhia**

Managing Director & Chief Financial Officer

“

India's plastic packaging industry continues to **witness healthy demand**, supported by consumption growth across FMCG, healthcare, automotive and infrastructure sectors. The packaging industry is projected to reach approximately **US\$92 billion by FY30**, growing at an estimated **9% CAGR**, driven by rising demand from FMCG, pharmaceuticals and e-commerce.

We remain focused on strengthening our Blow Molding and Injection Molding businesses, **expanding our customer base and capturing opportunities in value-added products and emerging applications**. Going forward, our priorities remain capacity utilisation, operational efficiency, product innovation and customer diversification to drive sustainable and profitable growth.

”



## Mission

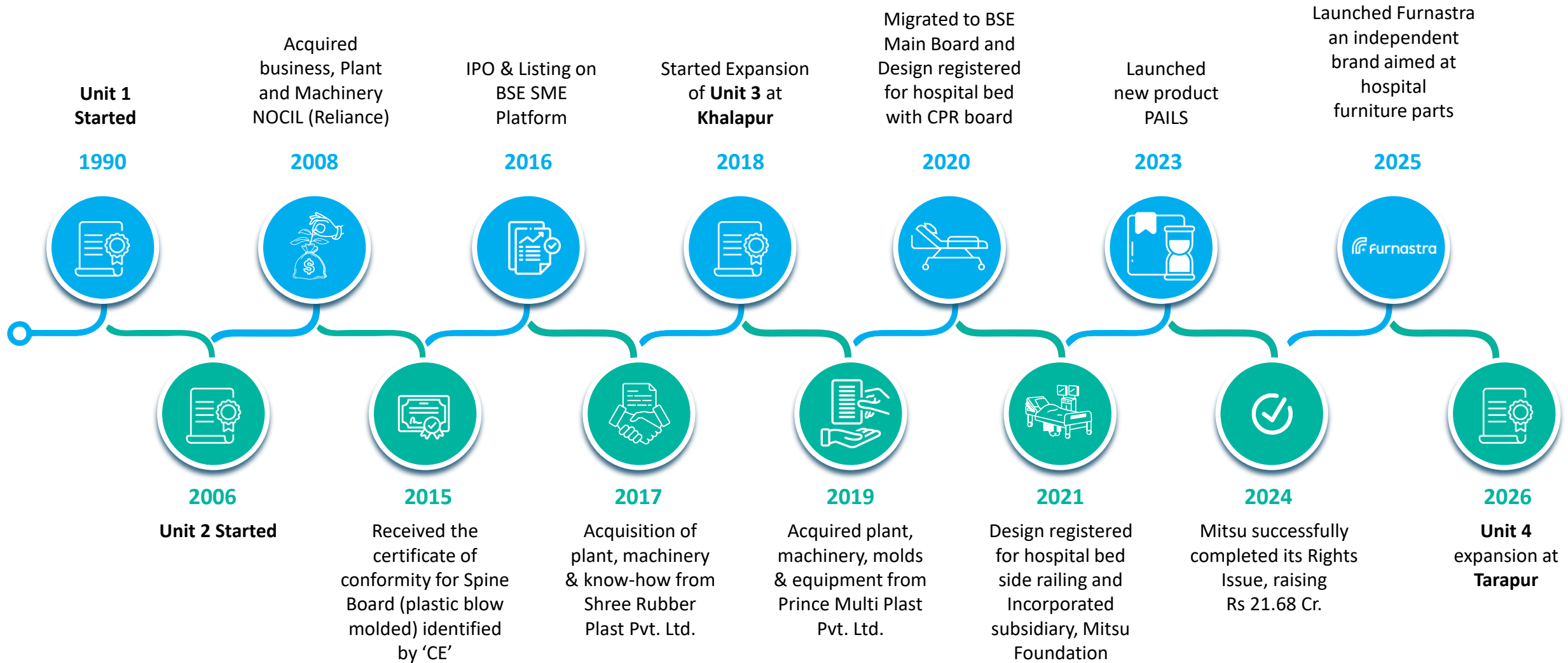
To challenge ourselves continuously to innovate and create value for people associated with us beyond their expectations and become one of the finest global company.



## Vision

To create elevating experiences for the people associated with us and significantly impact the world we work in.

# Evolution & Growth: The Journey Of Mitsu Chem Plast Limited



# Board Of Directors & Management Team



**Mr. Jagdish Dedhia**

**Non-Executive Chairman**  
(w.e.f July 07, 2026)

With over 35 years of experience in the plastic industry, he has been instrumental in identifying, negotiating, and implementing new business opportunities for our company.



**Mr. Sanjay Dedhia**

**Executive Vice Chairman  
& Managing Director**  
(w.e.f July 07, 2026)

With over 20 years of experience in the plastic industry, he plays a pivotal role in overseeing sales and business development at our company. His extensive knowledge and strategic approach have been crucial in driving our growth and expanding our market presence.



**Mr. Manish Dedhia**

**Managing Director &  
Chief Financial Officer**

With over two decades of experience in the plastic industry, he directs the company's finance and business development. In addition to his role at our company, he served as President of AIPMA for the year 2023–24.



**Mr. Pankaj Gharat**

**Executive, Non-Independent Director**  
(w.e.f July 07, 2026)

He is B.Tech (Mechanical Engineering) and MBA (Operations) and a Science graduate (Chemistry). He has over 30 years of experience and his expertise include Facility Management, Labour Manpower Management, Quality Management System and Projects Execution. He has been associated with the Company since April 2011.



**Ms. Neha Huddar**

**Non-Executive  
Independent Director**

She possesses an extensive background, with over 40 years of experience in finance, compliance, and accounts. Throughout her career, she has honed her expertise, ensuring robust financial management, regulatory adherence, and precise accounting practices..



**Mr. Hasmukh Dedhia**

**Non-Executive  
Independent Director**

He is B.com, FCA, DISA - practicing Chartered Accountant with experience of more than four decades in statutory, internal & management audits of large listed entities & of Corporate Advisory services.



**Mr. Ajit Venugopalan**

**Non-Executive  
Independent Director**  
(w.e.f May 28, 2026)

He is an esteemed member of the Institute of Chartered Accountants of India and a Commerce graduate from the University of Mumbai. He has over 30 years of experience and has expertise in the field of Banking and Finance.



**Ms. Drishti Thakker**

**Non-Executive Independent  
Director**  
(w.e.f August 14, 2026)

ICSI member with an LL.B. and Bachelor's degree in Commerce from the University of Mumbai, with 10+ years of experience in corporate secretarial, governance and regulatory compliance across listed and unlisted companies. Expertise spans SEBI/FEMA regulations, IPO/FPO management, CSR, ESG, legal documentation and Board advisory.

# Strategic Manufacturing Base & Nationwide Distribution Network



Unit 1

**Tarapur (Maharashtra)**  
Total Area - 20,000 Sq.Ft.



Unit 2

**Tarapur (Maharashtra)**  
Total Area - 36,000 Sq.Ft.



Unit 3

**Khalapur (Maharashtra)**  
Total Area - 96,000 Sq.Ft.



Unit 4

**Tarapur (Maharashtra)**  
Total Area - 60,000 Sq.Ft.



**North India**  
Served through a  
network of distributors

**South India**  
Dedicated depot at  
Hyderabad



**Strategically located** facilities in Maharashtra, with  
distribution infrastructure extending its reach across  
India.

# Facilities to Capabilities: Advanced Tech & Rigorous Quality Standards

## Testing Capabilities



Melt Flow Index



Closure Leakage Testing



Visual Test



Dimension Test



Drop Testing



Fitment Test

## Certifications



PESO Certified



CE Marking



TFS Marking



UN Certified

## Integrated Management System

### Quality

ISO 9001:2015  
(QMS)

ISO 13485:2016  
(MDQMS)

### Safety

ISO 22000:2018  
(FSMS)

ISO 45001:2018  
(OHSMS)

### Environment

ISO 14001:2015  
(EMS)

# From Manufacturing Expertise to Multiple End Markets

## Mitsu's Manufacturing Capabilities Span

**Industrial Packaging:** Offering the widest range of Industrial Containers, ranging from 100 ml to 250 ltrs



**Hospital Furniture Parts:** Bed components and Healthcare-related molded products



**Infrastructural Furniture:** Customised plastic components for furniture and infrastructure applications



**Injection Molding Offerings:**  
Significant capabilities ranging from 60 - 450 tonnes



**Automotive:**  
Custom-molded components and Fuel tank assemblies



Diversified manufacturing platform enables Mitsu to serve customers across multiple industries and product applications

# Proven Track Record with Industry Giants

## Wide Spectrum Of Client Industries



Lube Oil



Food



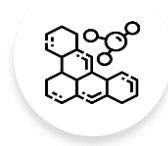
Specialty Chemicals



Pesticides



Veterinary Chemicals



Chemicals



Edible Oil



Pharmaceuticals



Agrochemicals



Cosmetics



Flavor & Fragrance



FMCG

## Mitsu Chem Plast Limited's Diverse Client Base & Strong Customer Relationship



# Scalable Growth Through Operational Excellence & Portfolio Expansion

Target to achieve Rs 1,000 Cr in Annual Revenue on the back of organic and inorganic growth opportunities

## 1. Operational Excellence

- Refine manufacturing processes
- Reduce waste
- Improve speed and quality



### The Growth Strategy Is Built Around Four Pillars

## 2. Data-Driven Marketing

- Targeted campaigns
- Stronger customer engagement
- Enhanced brand loyalty



## 3. Scientific Innovation

- Strengthen R&D and market analysis
- Introduce state-of-the-art products
- Focus on products with clear economic benefits



## 4. Empowered Teams

- Invest in talent
- Strengthen cross-functional collaboration
- Build accountability across the organisation



## 1. Healthcare Furniture

- Scale Furnastra as a dedicated healthcare brand
- Expand advanced, design-focused hospital furniture solutions



### Scaling Core Capabilities While Entering Adjacent Verticals

## 2. Packaging

- Increase production of pails, containers and jerrycans
- Focus on specialised caps and closures



## 3. Export

- Explore growth opportunities across diverse international markets
- Build a scalable export footprint by deepening presence in select countries



## 4. Product Innovation

- Develop new applications through R&D
- Leverage existing molding capabilities to enter adjacent product categories



# EMERGING VERTICALS

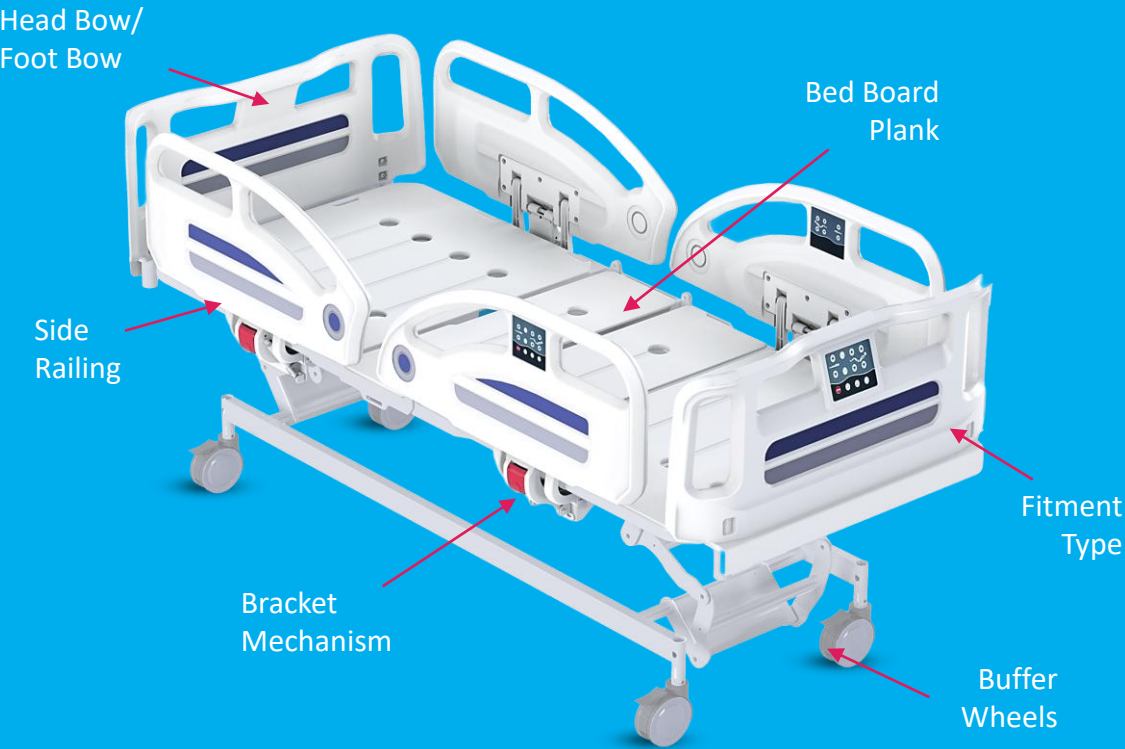
1. HEALTHCARE FURNITURE – FURNASTRA

2. INTERMEDIATE BULK CONTAINER (IBC)





## Hospital Bed Parts



### Innovation in Healthcare

The Company has developed a patented solution incorporating an inbuilt CPR profile on the backside of the bow for CPR emergencies.

Unveiling of Furnastra an independent brand within Mitsu’s portfolio. Aimed at giving hospital furniture parts a distinct identity and market presence.



### Durability & Performance

Engineered for high-demand healthcare environments.



### Smart & Ergonomic Design

Combines modern aesthetics with enhanced patient comfort



### Customer-Centric Solutions

Customizable products designed to adapt to evolving healthcare needs.

Furnastra Taps into the growing demand for innovative, long-lasting hospital furniture parts. Positions Mitsu to capture additional market share in the healthcare sector.



### Innovation



### Upholding Mitsu Chem's Core Values



### Quality



### Customer Satisfaction

Over Bed Table Top

Bed Side Locker Parts

Hospital Bed Furniture Parts

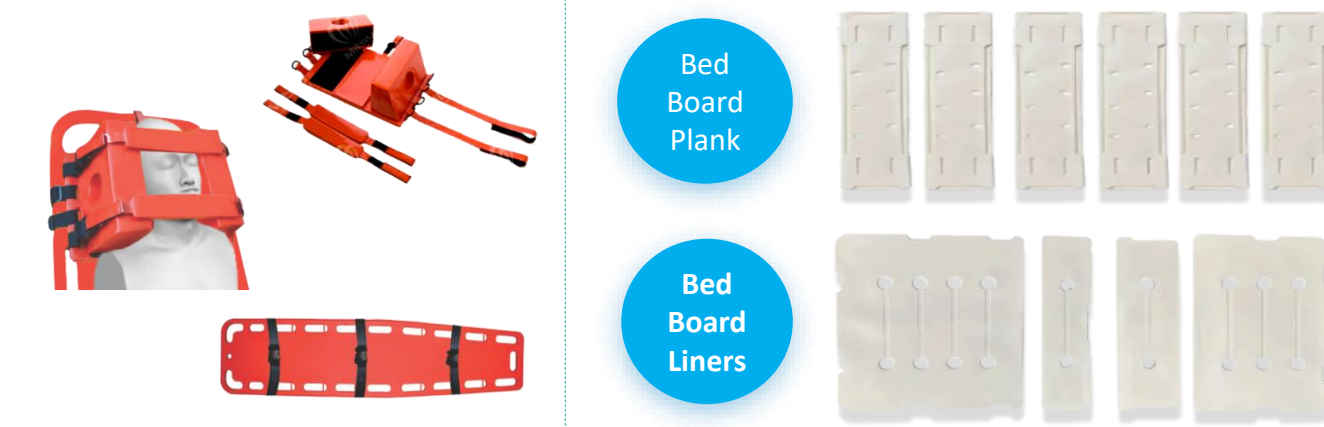


Rescue & Safety Equipment

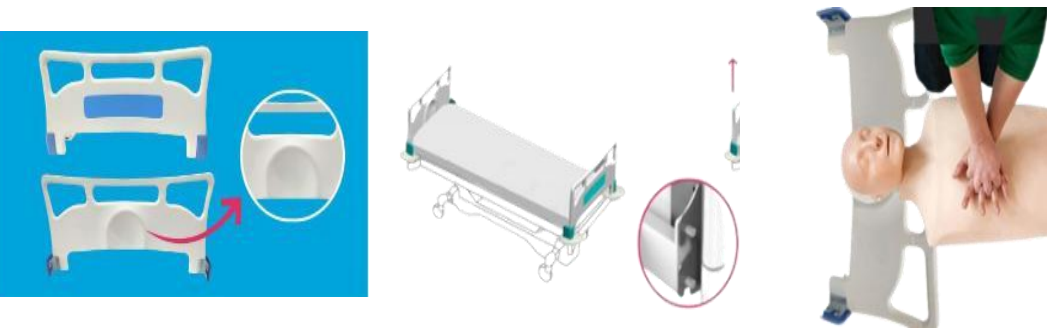
Mattress Platform

Bed Board Plank

Bed Board Liners



Patented Solution For CPR Emergencies



Innovative concept of inbuilt CPR profile on the backside of the bow for CPR emergencies

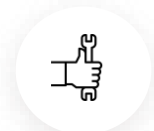
Features



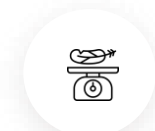
4 section mattress platform for hospital beds



Easy to clean/wash



Easy to assemble



Lightweight but very sturdy



Modular system enables time saving during bed manufacturing



Suitable for bed size 2,270\*942mm

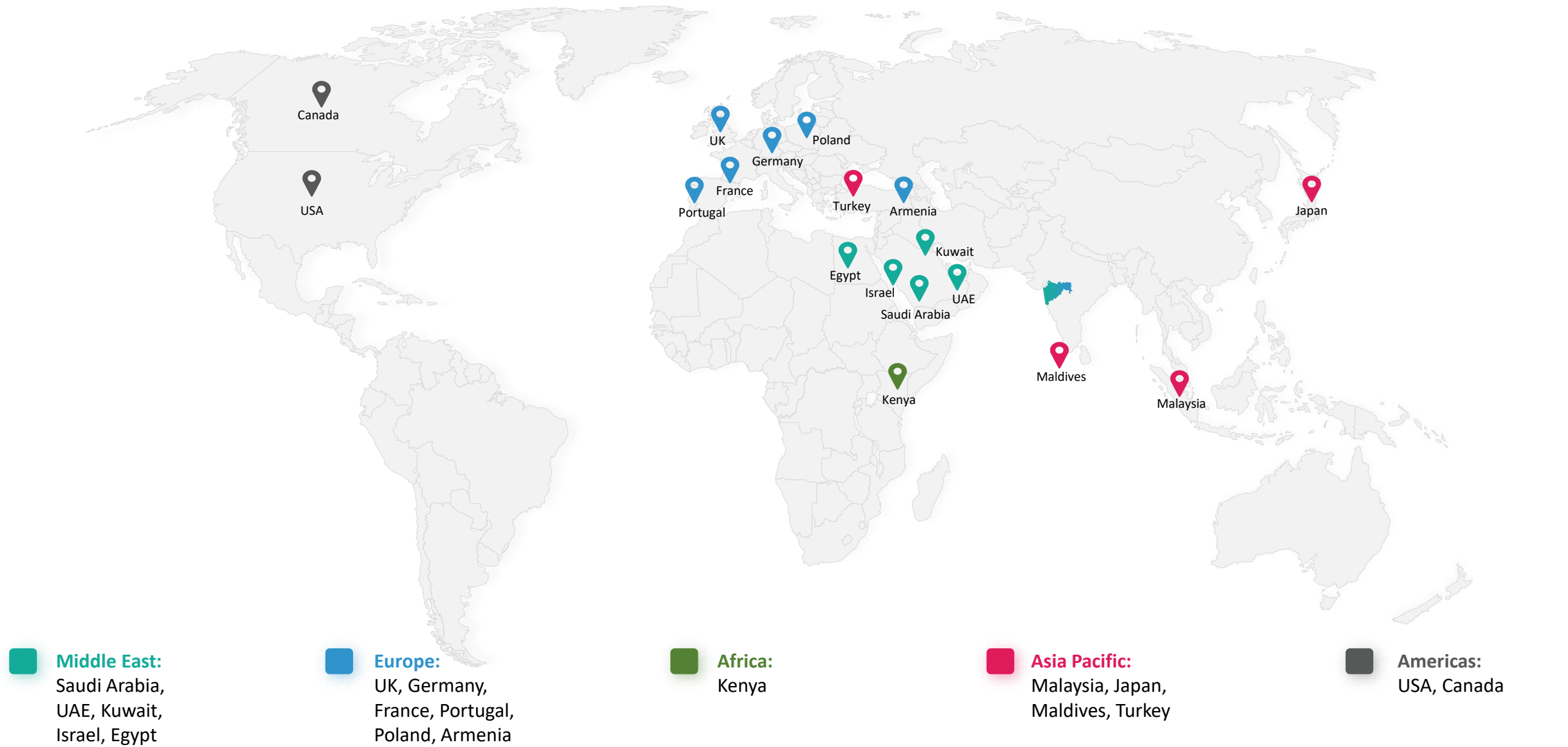


Made from ultra-high-density polyethylene



X-ray compatible

# Global Export Performance & Presence in Hospital Furniture Parts





## Saudi Arabia - A Transformation Under Vision 2030

- **Massive Investment:** Over \$65 billion earmarked to revamp healthcare infrastructure.
- **Strategic Initiatives:** Launching 21 health clusters; targeted privatization of 290 hospitals and 2,300 primary health centers.
- **Modernization Drive:** Expansion of e-health services and a shift from 40% to 65% private sector participation, creating a strong demand for modern hospital facilities and furniture.



## UAE - Emerging Regional Hub for Healthcare Innovation

- **Healthcare Ambition:** Focus on transforming the UAE into a regional medical tourism and innovation hub.
- **World-Class Facilities:** Expansion of healthcare infrastructure supported by institutions like Cleveland Clinic and Mayo Clinic.
- **Modernization Needs:** Rapid development to serve an 11+ million population underlines the importance of high-quality, contemporary hospital furniture.



## Europe - Steady Growth Amid Demographic Shifts

- **Demographic Dynamics:** Aging population combined with low fertility and migration increases demand for healthcare.
- **Revenue Stability:** Hospital revenues forecast to grow at a 2.2% CAGR, ensuring continuous investment in facility upgrades.
- **Market Opportunity:** The need for innovative, patient-centric environments boosts demand for state-of-the-art hospital furniture.



## USA - Dynamic Market with Evolving Care Models

- **Innovation & Consolidation:** A vast and evolving industry marked by hospital mergers, partnerships, and a shift towards outpatient care.
- **Patient-Centric Trends:** Increasing demand for quality care with state-of-the-art technology and personalized services drives facility upgrades.
- **Competitive Environment:** Pressure to reduce costs while enhancing care quality prompts hospitals to invest in modern, efficient infrastructure including advanced furniture solutions.

## Entry Into The Intermediate Bulk Container (IBC)

IBCs cater to chemicals, pharmaceuticals, food & beverages and agrochemicals

Leverages Mitsu's existing blow molding and industrial packaging capabilities

Fully automated IBC facility at Khalapur to be operational by Q3FY27

High margin product, improving overall profitability



Opens a new avenue for higher-value packaging

# INDUSTRY OVERVIEW



The Demand For Molded Plastics Is Projected To Increase Significantly Due To The Extensive Expansion And Development In The Construction, Automotive, And Packaging Sectors.



The Indian plastic processing industry comprises approximately 30,000 units that use injection molding, blow molding, extrusion, and calendaring to create a wide range of products.



The plastics industry is currently home to about 50,000 industries, most of which are micro, small, and medium-sized enterprises (MSMEs).



These enterprises contribute Rs. 3.5 lakh crore (US\$ 42.89 billion) to India's economy and employ more than 50,000 people.



The country recycles plastic at a rate of 60%, which is higher than that of developed nations.



The "Make in India," "Skill India," "Swachh Bharat," and "Digital India" initiatives of the government are increasing plastic production, and by 2027, it is expected that the plastics industry will generate Rs. 10 lakh billion (US\$ 122.54 billion) annual revenue, with two lakh tonnes of exports.



“According to India Plastics Pact's (IPP) Roadmap to 2030, the target is to eliminate all unnecessary plastic waste and items, and make 100% of plastic packaging reusable, recyclable or compostable by the year 2030.

The starting point is to establish a list of plastic packaging products that are unneeded or troublesome and take action to solve them through redesign and innovation. New technology and higher-quality plastic will also help India progress towards this goal.”



Blow Molded  
Plastics

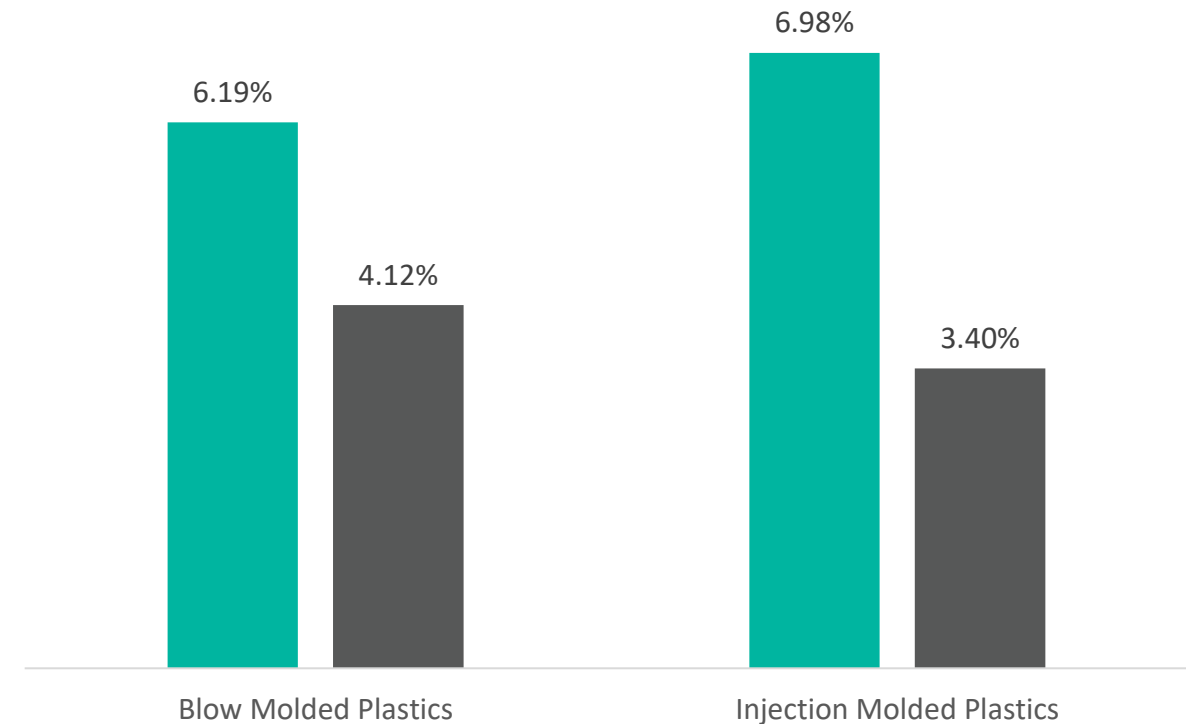
- The Indian blow molded plastics market is expected to experience a significant growth rate.
- It is projected to grow at a CAGR of 6.19%, reaching Rs 49,96,01,840.82 Lakhs.
- In terms of volume, it is anticipated to grow at a CAGR of 4.12%, reaching 5,929.682 Kilo Tons in 2030.



Injection Molded  
Plastics

- The India injection molded plastics market is expected to witness robust growth.
- By value, it is projected to grow at a CAGR of 6.98%, reaching Rs 3,28,44,099.59 Lakhs in 2030.
- In terms of volume, it is anticipated to grow at a CAGR of 3.40%, reaching 14,148.509 Kilo Tons in 2030.

■ Projected CAGR Growth ■ Volume CAGR Growth

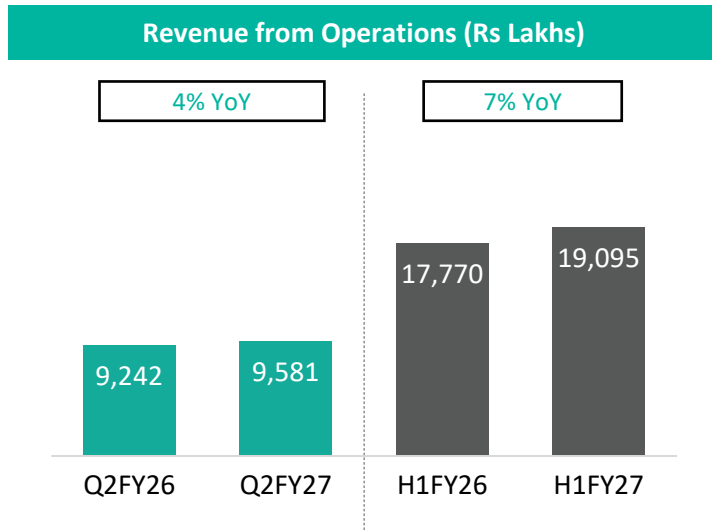
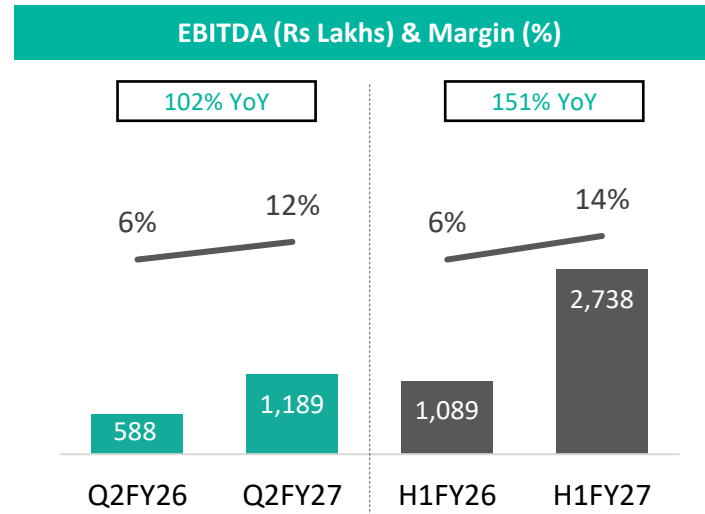
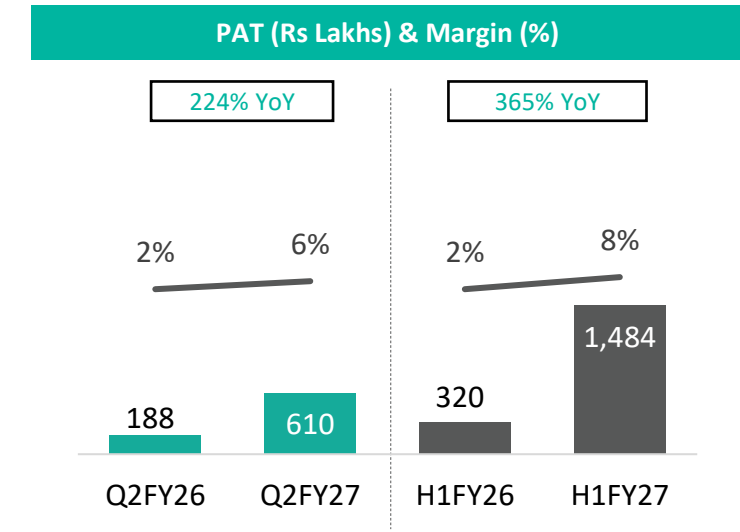


# HIGHLIGHTS

## Q2 & H1FY27

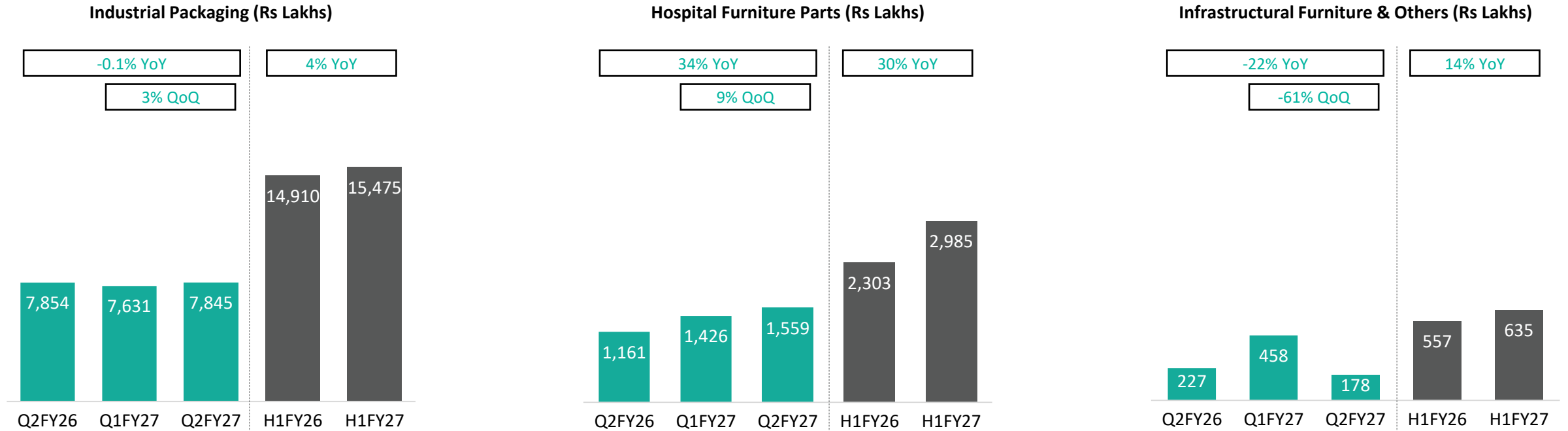


# Key Financial Highlights (1/2)



- **Revenue from Operations:** Grew **7% YoY** to Rs 19,095 lakhs in H1FY27, supported by **sustained momentum across the core business and emerging growth verticals**.
- **Revenue Diversification:** Hospital Furniture Parts witnessed robust demand, with revenue growing **30% YoY** to Rs 2,985 lakhs and contribution to revenue increasing from 13% in H1FY26 to **16%** in H1FY27.
- **Strong Profitability Improvement:** EBITDA increased **151% YoY** to Rs 2,738 lakhs, with EBITDA margin expanding by **~800 bps to 14%**, driven by cost optimization, operational efficiencies and a higher contribution from high-margin products.
- **Growth Outlook:** Expect growth momentum to continue through FY27, with the IBC facility on track for commissioning in Q3FY27, supporting the next phase of growth.

## Product Vertical Wise Revenue Breakup



- ✓ **Accelerating the portfolio transition beyond Industrial Packaging**, with a sharper emphasis on higher-growth, higher-value verticals such as Hospital Furniture Parts to build a more diversified and resilient business mix.
- ✓ **Expanding into emerging growth opportunities across Healthcare and IBC**, creating new avenues for scale and building a more resilient long-term growth platform.

# Profit & Loss – Q2 & H1FY27

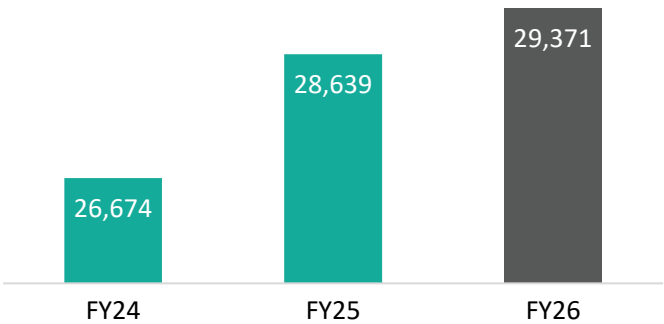
| Particulars (Rs Lakhs)   | Q2FY27       | Q2FY26     | YoY         | Q1FY27       | QoQ         | H1FY27       | H1FY26       | YoY         |
|--------------------------|--------------|------------|-------------|--------------|-------------|--------------|--------------|-------------|
| Revenue From Operations  | 9,581        | 9,242      | 4%          | 9,515        | 1%          | 19,095       | 17,770       | 7%          |
| Raw Material Costs       | 6,062        | 5,785      |             | 5,642        |             | 11,704       | 11,202       |             |
| Employee Expenses        | 601          | 651        |             | 694          |             | 1,296        | 1,343        |             |
| Other Expenses           | 1,729        | 2,218      |             | 1,628        |             | 3,357        | 4,136        |             |
| <b>EBITDA</b>            | <b>1,189</b> | <b>588</b> | <b>102%</b> | <b>1,549</b> | <b>-23%</b> | <b>2,738</b> | <b>1,089</b> | <b>151%</b> |
| <b>EBITDA Margin (%)</b> | <b>12%</b>   | <b>6%</b>  |             | <b>16%</b>   |             | <b>14%</b>   | <b>6%</b>    |             |
| Depreciation             | 222          | 183        |             | 206          |             | 428          | 367          |             |
| <b>EBIT</b>              | <b>967</b>   | <b>405</b> | <b>139%</b> | <b>1,343</b> | <b>-28%</b> | <b>2,310</b> | <b>722</b>   | <b>220%</b> |
| Other Income             | 31           | 14         |             | 18           |             | 50           | 26           |             |
| Finance Cost             | 178          | 164        |             | 169          |             | 347          | 315          |             |
| Exceptional Item         | 0            | 0          |             | 0            |             | 0            | 0            |             |
| <b>Profit Before Tax</b> | <b>820</b>   | <b>255</b> | <b>222%</b> | <b>1,193</b> | <b>-31%</b> | <b>2,013</b> | <b>434</b>   | <b>364%</b> |
| Tax Expense              | 210          | 67         |             | 319          |             | 529          | 114          |             |
| <b>PAT</b>               | <b>610</b>   | <b>188</b> | <b>224%</b> | <b>874</b>   | <b>-30%</b> | <b>1,484</b> | <b>320</b>   | <b>365%</b> |
| <b>PAT Margin (%)</b>    | <b>6%</b>    | <b>2%</b>  |             | <b>9%</b>    |             | <b>8%</b>    | <b>2%</b>    |             |

# ANNUAL FINANCIALS

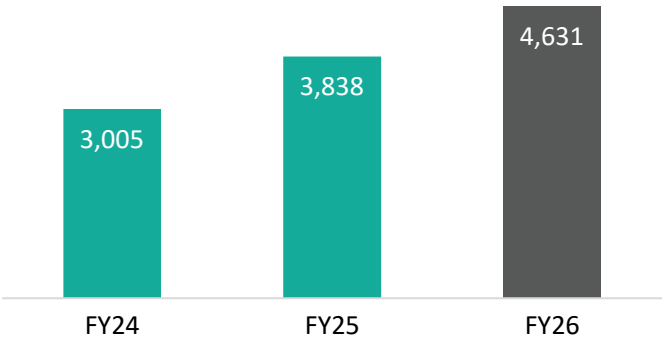


## Product Vertical Wise Revenue Breakup

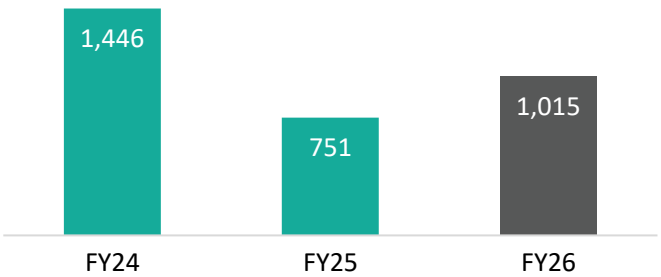
Industrial Packaging (Rs Lakhs)



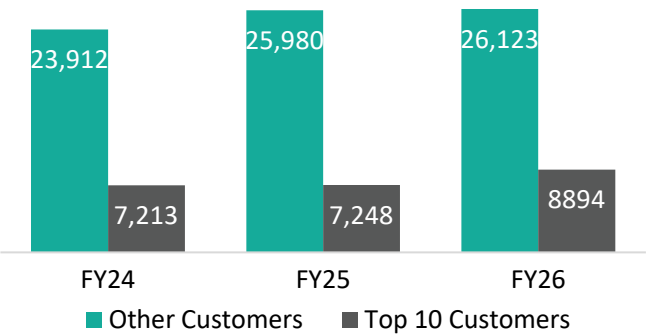
Hospital Furniture Parts (Rs Lakhs)



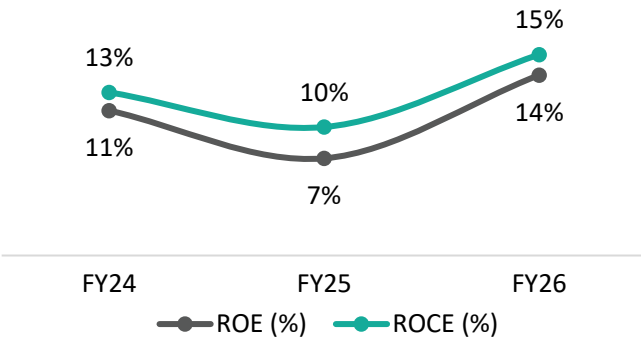
Infrastructural Furniture & Others (Rs Lakhs)



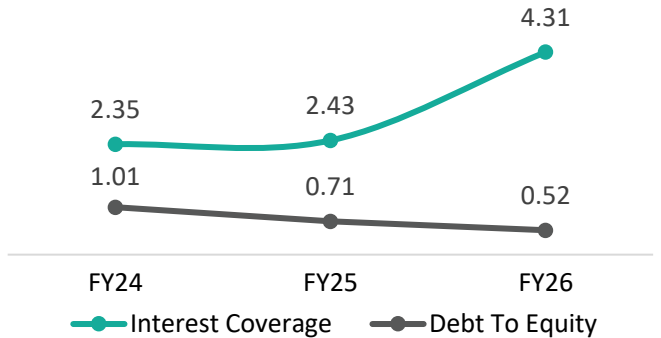
Revenue From Top 10 Customers (Rs Lakhs)



ROE & ROCE (%)



Debt to Equity (x)



# Profit and Loss Statement

| Particulars (Rs Lakhs)   | FY24         | FY25         | FY26         |
|--------------------------|--------------|--------------|--------------|
| Revenue From Operations  | 31,125       | 33,228       | 35,017       |
| Raw Material Costs       | 20,252       | 21,197       | 21,157       |
| Employee Expenses        | 2,094        | 2,484        | 2,691        |
| Other Expenses           | 6,212        | 7,218        | 7,691        |
| <b>EBITDA</b>            | <b>2,567</b> | <b>2,328</b> | <b>3,479</b> |
| <b>EBITDA Margin (%)</b> | <b>8%</b>    | <b>7%</b>    | <b>10%</b>   |
| Depreciation             | 602          | 689          | 764          |
| <b>EBIT</b>              | <b>1,965</b> | <b>1,639</b> | <b>2,715</b> |
| Other Income             | 103          | 60           | 68           |
| Finance Cost             | 880          | 699          | 643          |
| Exceptional Item         | 0            | 0            | 12           |
| <b>Profit Before Tax</b> | <b>1,189</b> | <b>1,001</b> | <b>2,127</b> |
| Tax Expense              | 303          | 276          | 566          |
| <b>PAT</b>               | <b>886</b>   | <b>725</b>   | <b>1,562</b> |
| <b>PAT Margin (%)</b>    | <b>3%</b>    | <b>2%</b>    | <b>4%</b>    |

# Balance Sheet

| Assets (Rs Lakhs)                   | Mar-24        | Mar-25        | Mar-26        | Sep-26        |
|-------------------------------------|---------------|---------------|---------------|---------------|
| <b>Non-current asset</b>            | <b>9,295</b>  | <b>9,568</b>  | <b>10,979</b> | <b>15,044</b> |
| Property, Plant and Equipment       | 8,716         | 9,037         | 9,568         | 10,173        |
| Capital Work-in-Progress            | 57            | 70            | 137           | 3,265         |
| Right to Use                        | 0             | 0             | 476           | 425           |
| Intangible Assets                   | 32            | 37            | 36            | 35            |
| Financial Assets                    |               |               |               |               |
| (i) Investments                     | 1             | 13            | 11            | 30            |
| (ii) Others Financial Assets        | 277           | 342           | 186           | 204           |
| Other Non-Current Assets            | 211           | 70            | 564           | 912           |
| <b>Current assets</b>               | <b>10,139</b> | <b>9,978</b>  | <b>10,807</b> | <b>10,945</b> |
| Inventories                         | 4,117         | 3,034         | 4,305         | 3,704         |
| Financial Assets                    |               |               |               |               |
| (i) Trade Receivables               | 5,225         | 6,348         | 5,824         | 6,477         |
| (ii) Cash and Cash Equivalents      | 10            | 4             | 5             | 6             |
| (iii) Bank balances other than (ii) | 0             | 0             | 0             | 1             |
| (iv) Loans                          | 17            | 18            | 17            | 19            |
| (v) Other Financial Assets          | 342           | 385           | 358           | 347           |
| Current Tax Assets (Net)            | 0             | 0             | 0             | 0             |
| Other Current Assets                | 428           | 188           | 297           | 393           |
| <b>Total</b>                        | <b>19,434</b> | <b>19,546</b> | <b>21,786</b> | <b>25,990</b> |

| Equity and Liabilities (Rs Lakhs) | Mar-24        | Mar-25        | Mar-26        | Sep-26        |
|-----------------------------------|---------------|---------------|---------------|---------------|
| <b>Equity</b>                     | <b>7,938</b>  | <b>9,698</b>  | <b>11,241</b> | <b>12,689</b> |
| Equity Share Capital              | 1,283         | 1,358         | 1,358         | 1,358         |
| Other Equity                      | 6,655         | 8,340         | 9,883         | 11,331        |
| <b>Non-Current Liabilities</b>    | <b>3,057</b>  | <b>1,826</b>  | <b>2,213</b>  | <b>6,683</b>  |
| Financial Liabilities             |               |               |               |               |
| (i) Borrowings                    | 2,469         | 1,143         | 1,053         | 5,316         |
| (ii) Lease Liability              | 0             | 0             | 409           | 368           |
| Provisions                        | 2             | 21            | 0             | 18            |
| Deffered tax liability (net)      | 573           | 619           | 690           | 737           |
| Other non-current liabilities     | 13            | 44            | 61            | 243           |
| <b>Current liabilities</b>        | <b>8,439</b>  | <b>8,021</b>  | <b>8,333</b>  | <b>6,618</b>  |
| Financial Liabilities             |               |               |               |               |
| (i) Borrowings                    | 5,525         | 5,753         | 4,846         | 4,332         |
| (ii) Lease Liability              | 0             | 0             | 78            | 81            |
| (iii) Trade Payables              | 2,140         | 1,470         | 2,446         | 961           |
| (iv) Other Financial Liabilities  | 305           | 287           | 325           | 525           |
| Other Current Liabilities         | 436           | 459           | 439           | 495           |
| Provisions                        | 0             | 0             | 0             | 0             |
| Current Tax Liabilities (Net)     | 33            | 52            | 199           | 224           |
| <b>Total</b>                      | <b>19,434</b> | <b>19,546</b> | <b>21,786</b> | <b>25,990</b> |

# Cash Flow Statement

| Particulars (Rs Lakhs)                          | Mar-24        | Mar-25       | Mar-26        | Sep-26        |
|-------------------------------------------------|---------------|--------------|---------------|---------------|
| <b>PBT</b>                                      | <b>1,189</b>  | <b>1,001</b> | <b>2,127</b>  | <b>2,011</b>  |
| Operating profit before working capital changes | 2,578         | 2,351        | 3,467         | 2,730         |
| Cash generated from operations                  | 1,155         | 1,720        | 3,627         | 1,356         |
| Less: Taxes paid                                | 220           | 204          | 350           | 454           |
| <b>Net Cash from Operating Activities</b>       | <b>935</b>    | <b>1,516</b> | <b>3,277</b>  | <b>902</b>    |
| <b>Net Cash from Investing Activities</b>       | <b>-1,245</b> | <b>-830</b>  | <b>-1,635</b> | <b>-4,299</b> |
| <b>Net Cash from Financing Activities</b>       | <b>309</b>    | <b>-692</b>  | <b>-1,642</b> | <b>3,398</b>  |
| <b>Net Change in Cash and Cash Equivalents</b>  | <b>-0.6</b>   | <b>-5.3</b>  | <b>0.8</b>    | <b>0.3</b>    |
| Opening Cash Balance                            | 10.4          | 9.7          | 4.5           | 5.2           |
| <b>Closing Cash Balance</b>                     | <b>9.7</b>    | <b>4.5</b>   | <b>5.2</b>    | <b>5.5</b>    |

# CSR, ESG AND AWARDS



# Global & Domestic Engagement



Participation in Medica, Chennai in July 2026



Participation in ChemPro Tech, India in April 2026



Participation in WOH, Dubai in February 2026



Participation in Medica, Germany in November 2025

# Community Engagement (CSR) at Mitsu



The Company has undertaken CSR activities by donating an ambulance to **Shree Samarth Samajik Vikas Seva Bhavi Sanstha** to support social welfare activities in the **Patalganga–Rasayani** area.

This initiative aims to facilitate timely medical assistance and improve access to emergency healthcare services for the local community.



Sponsorship to **Mr. Jash Modi** to participate in various domestic table tennis tournaments and represent India in various International tournaments and also to represent India in Olympics and win medals.



The Company recognizes the need to transform and adapt to changes around it for a better and sustainable tomorrow. With increased focus to go green, we at Mitsu Chem Plast are striving to choose sustainable means, offering environment-friendly products to their consumers as much as they can.



### CO2 Emission

Reduce Carbon Footprint (CO2 Emission) by initiative to reduction in energy consumption, diesel consumption, etc.



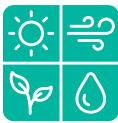
### Water Conservation and Management

Rainwater is harvested and fed into the cooling tower tank, while treated sewage wastewater is reused for gardening, supporting a Zero Liquid Discharge system.



### Waste Reduction & Recycling

During Molding process, tons of pinch-off/ inhouse rejection generates which gets reuse in a process by grinding it.



### Natural Resources

Mitsu uses transparent Polycarbonate sheets for roofing in working place for letting natural light and increase day lights in plant. Also diesel additives are used to save diesel consumption of our tempos.



## Post Consume Resin (PCR) Facility

PCR (Post-Consumer Resin) is recycled plastic that has undergone the recycling process and is available to use again. PCR material / product testing and validation inhouse lab facility is available .



## Power Optimization

We use LED lights, servo motors, controllers, sensors, automatic ventilator systems, variable frequency drives, transparent poly carbonate roof tops.



## Tree plantation: Save tree save environment

Save Trees, Save Environment – Mitsu continued its dedication towards sustainability by carrying out tree plantation on Environment Day in June 2025



## Envirocare Green Award

Mitsu Chem Plast Limited has been conferred with the Special Citation in the Public Sector/ Large Corporates category at the Envirocare Green Awards 2024 for their exemplary efforts in energy conservation, carbon emission reduction, sustainable practices, waste management, and green initiatives



## Blood Donation Camp

Organized a Blood Donation Camp at the Khalapur Plant on October 10, 2025, in association with Chidanand Charitable Trust Blood Centre, supporting community healthcare and contributing to life-saving blood resources.

## Tree Plantation by Foreign Delegate

Promoted environmental stewardship through tree plantation drives led by international delegates from M/s. Arjohuntleigh, Poland and M/s. Malvestio, Italy during their plant visits, reinforcing the Company's commitment to sustainability.



## POSH Training

Conducted regular Prevention of Sexual Harassment (POSH) training programs to promote a safe, respectful and inclusive workplace, while reinforcing the Company's zero-tolerance approach towards workplace harassment.

## Ecovadis Commitment Badge

Received the prestigious "Committed" Badge from EcoVadis, recognizing the Company's continued commitment to sustainability, responsible business practices and continuous improvement across environmental and social initiatives.

## Targets and Goals in future



### Energy and Carbon

- 2% reduction in carbon intensity and overall emissions.
- 2% reduction in energy intensity.



### Water

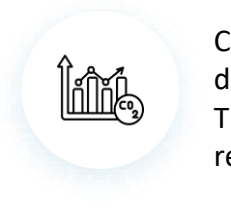
- 2% reduction in water intensity.



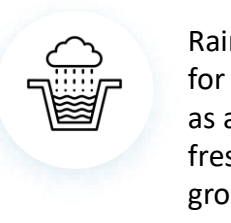
### Safety and Occupational Health

- Maintain zero fatality.
- 7% reduction in LTIFR.
- 100% compliance with medical exams.
- Near miss reporting as a leading indicator as one per person per year.

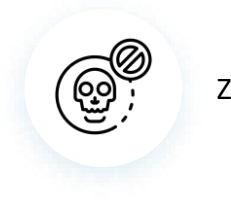
## Targets achieved till now



Carbon intensity (scope 1 and 2 emissions) decreased by 6.90% in 2025-26. This performance was driven by energy reduction measures taken during the year.



Rainwater harvesting structures were used for the collection & usage of rainwater as an alternative source replacing freshwater withdrawn from surface & ground sources.



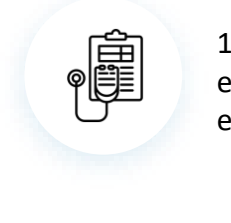
Zero fatalities in 2025-26



Energy intensity decreased by 8.95% in 2025-26.  
Water intensity reduced by 11.03% in 2025-26.

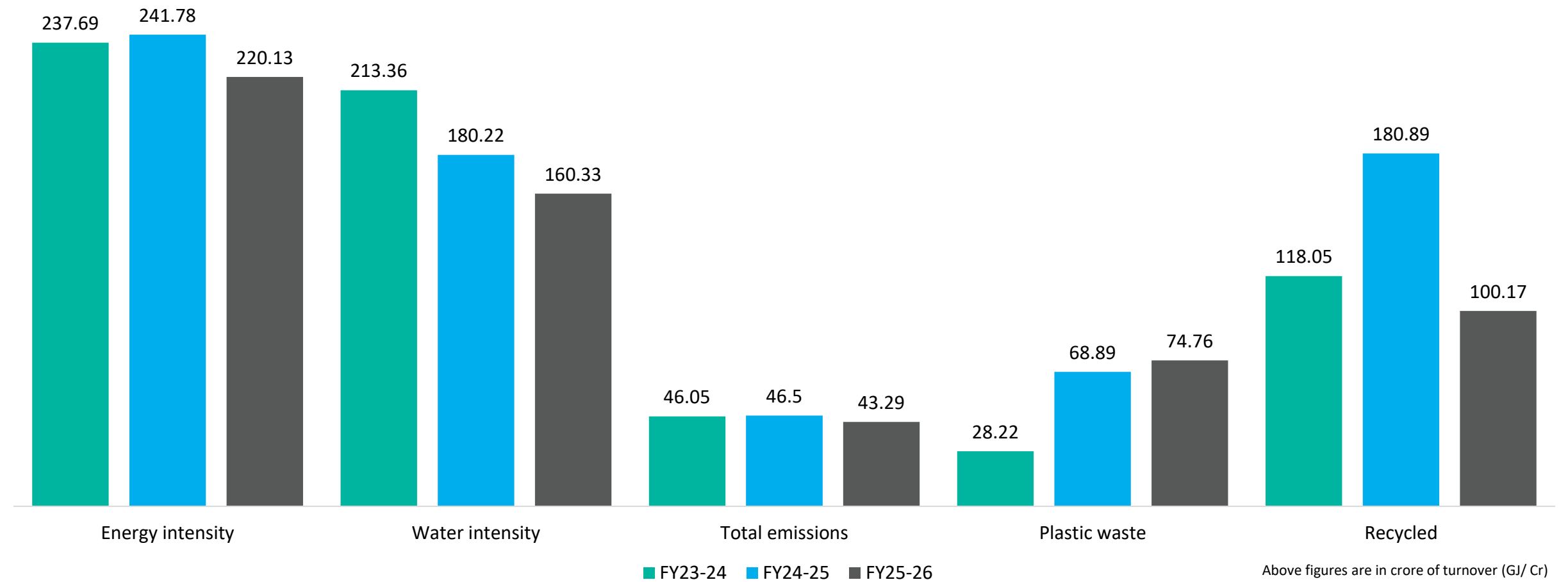


Our LTIFR for employees is zero and our LTIFR for workers has decreased by 11.41%



100% compliance with initial medical examination and periodic medical examinations.

# Green Achievements 2025-26 & Targets Ahead (2/2)



# Mitsu Chem Plast's Awards & Accolades



Manufacturing Process Innovator  
of the Year - FICCI Chemicals &  
Petrochemicals Awards 2026



Master of Consistent Quality  
recognition by Horiba Synergy  
Business Partner Meet 2025.



'Master of Risk – Manufacturing at  
the 11th India Risk Management  
Awards (May 2025)



Winner at the FIPSA–2025 for  
Mitsu's work in Responsible  
Packaging



Certificate of Appreciation  
(Feb 2025)  
Awarded by Deepak



Excellence Award  
Reliance Jio BP Mobility Limited



Envirocare Green  
Award 2024



Best Showman  
Award at Medcall Exhibition

# Connect with Us



**Mitsu**  
You visualise...we mold

**Mitsu Chem Plast Ltd.**



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