VIJI FINANCE LIMITED

CIN: L65192MP1994PLC008715
Registered Office: 11/2, Usha Ganj, Jaora Compound, Indore (M.P.)-452001
Tel. 0731-4246092, Email id- info@vijifinance.com, Website-www.vijifinance.com

Date: 20.08.2026

To, **The Secretary (DCS/Compliance),** Corporate Relationship Department, **BSE Limited** PhirozeJeejeebhoy Towers,Dalal Street, Mumbai-400001	To, **The Secretary (Listing/Compliance), National Stock Exchange of India Limited** Exchange Plaza, BandraKurla Complex Mumbai-400001
To, **The Secretary,** **The Calcutta Stock Exchange Limited** 4, Lyons Range, Dalhousie, Murgighata, B B D Bagh, Kolkata, West Bengal 700001	

Subject: Intimation of receipt of Trading approval from BSE limited and NSE limited for 4,90,00,000 equity shares of Rs. 1/- each issued at a premium of Rs. 1.80/- bearing distinctive numbers from 142500001 to 191500000 issued to non-promoters on preferential basis pursuant to conversion of warrants.

Dear Sir/Madam,

This is in furtherance to the earlier disclosure filed by the company dated August, 05, 2026 w.r.t., intimation for receipt of listing approval for 4,90,00,000 Equity shares issued to non-promoters on preferential basis pursuant to conversion of warrants.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended from time to time, read with Schedule III thereto, we wish to inform you that the Company has received trading approvals from BSE Limited and National Stock Exchange of India Limited vide their respective letters bearing:

- BSE Limited: Letter No. LOD/PREF/VJ/285/2026-27 dated August 19, 2026; and
- National Stock Exchange of India Limited: Letter No. NSE/LIST/56857 dated August 19, 2026,

for trading of 4,90,00,000 Equity Shares of Re. 1/- each, issued at a premium of Rs. 1.80/- per share, bearing distinctive numbers from 142500001 to 191500000, issued to non-promoters on a preferential basis pursuant to conversion of warrants.

The aforesaid Equity Shares shall be admitted for trading on the respective Stock Exchanges in accordance with the terms and conditions specified in the respective trading approval letters.

Copies of the aforesaid trading approval letters received from BSE Limited and National Stock Exchange of India Limited are enclosed herewith for your information and records.

This is for your information and record.

Thanking You,

Yours faithfully

FOR VIJI FINANCE LIMITED

Vijay Kothari

Digitally signed by Vijay Kothari
Date: 2026.08.20 10:49:09 +05'30'

VIJAY KOTHARI
CHAIRMAN & MANAGING DIRECTOR
DIN: 00172878

LOD / PREF / VJ / 285/ 2026-2027 **" E - Letter "** **Wednesday, August 19, 2026**

The Company Secretary
VIJI FINANCE LIMITED
11/2,Usha Ganj,
Jaora Compound,
452001

Dear Sir / Madam,

Re: Trading of 4,90,00,000 Equity Shares of Re. 1/- each to be issued at a premium of Rs. 1.80/- bearing distinctive numbers from 142500001 to 191500000 issued to Non Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Thursday, August 20, 2026** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No**. 20260819-19** dated **August 19, 2026** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Janardhan Wagle
Deputy Vice President

"This is a system generated letter and does not require signature"

Ref.: NSE/LIST/ 56857 August 19, 2026

The Company Secretary
Viji Finance Limited
11/2, Usha Ganj, Jaora Compound,
Indore-452001.

Dear Sir/Madam,

Sub: Listing of further issue under Preferential Basis

This is with reference to the application for the listing of further issues of 49000000 Equity shares of Re. 1/- each issued under Preferential. made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from August 20, 2026, as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Re. 1/- each issued under Preferential.	VIJIFIN	EQ	49000000	142500001 to 191500000

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (https://neaps.nseindia.com/NEWLISTINGCORP/), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm

This Document is Digitally Signed

Signed by: Srishti Soni
Date: Wed, Aug 19, 2026 18:17:20 IST
Location: NSE

Annexure I
Viji Finance Limited

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
3600000	146100001	149700000	27-Feb-2027
3600000	149700001	153300000	27-Feb-2027
3600000	153300001	156900000	27-Feb-2027
3600000	156900001	160500000	27-Feb-2027
3600000	160500001	164100000	27-Feb-2027
3600000	164100001	167700000	27-Feb-2027
3600000	167700001	171300000	27-Feb-2027
1600000	171300001	172900000	27-Feb-2027
3600000	172900001	176500000	27-Feb-2027
7500000	176500001	184000000	28-Feb-2027
7500000	184000001	191500000	28-Feb-2027
3600000	142500001	146100000	27-Feb-2027
Total 49000000			

The National Stock Exchange of India (NSE) has launched the **NEAPS** mobile application.

The new App offers listed entities a convenient way to track and monitor submission status, access the compliance calendar and stay updated on your stock performance and Exchange-related developments. The app can be downloaded from the App Store/ Play store and below is the QR code for the same.

The login of the app is same as the existing NEAPS credentials and will be available for only those having neaps credentials.

In case of any queries or suggestion, kindly drop an email on takeover@nse.co.in with the email subject as Suggestion for NSE NEAPS Mobile APP

This Document is Digitally Signed

Signed by: Srishti Soni
Date: Wed, Aug 19, 2026 18:17:20 IST
Location: NSE