

May 07, 2026

BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: **532633**

National Stock Exchange of India Limited,
“Exchange Plaza”,
Bandra - Kurla Complex, Bandra (East),
Mumbai-400 051
Symbol: **ALLDIGI**

Dear Sir,

Sub: Submission of Press Release

Please find enclosed copy of the Press Release by the Company dated May 07, 2026 titled “Q4 FY26 YoY Revenue up by 5.9%; EBITDA up by 24.2%”.

This is for your information and records.

For Alldigi Tech Limited
(Formerly known as Allsec Technologies Limited)

Shivani Sharma
Company Secretary and Compliance Officer
ACS-39590

Encl: a/a

Q4 FY26 YoY Revenue up by 5.9%; EBITDA up by 24.2%

Chennai, India – 7th May, 2026: Alldigi Tech Limited (formerly known as Allsec Technologies Limited), a global leader in Tech & Digital (T&D) & BPM solutions, announced its financial results for **Q4 FY26**.

Q4 FY 26 YoY revenue from Operations is up by 5.9% & EBITDA up by 24.2% - driven by growth in T&D.

The key consolidated financial parameters are:

Particulars		Q4'26	Q3'26	Q4'25	QoQ %	YoY%	FY'26	FY'25	YoY %
Revenue	In Crs	154.7	152.7	146.1	1.3%	5.9%	598.7	546.3	9.6%
EBITDA	In Crs	43.7	45.9	35.2	-4.9%	24.2%	162.0	129.6	25.0%
EBITDA Margin	%	28.2%	30.1%	24.1%	-1.8%	4.2%	27.1%	23.7%	3.3%
PAT	In Crs	28.9	20.8	19.3	38.6%	49.7%	82.2	83.3	-1.3%
PAT Margin	%	18.7%	13.6%	13.2%	5.0%	5.5%	13.7%	15.2%	-1.5%
OCF	In Crs	45.3	45.3	48.2	0.1%	-5.9%	144.1	121.3	18.8%

Q4 FY'26 Business highlights

➤ BPM:

- Revenue at ₹ 110.4 Cr is flat YoY and down by 3.2% QoQ.
- International revenue at ₹ 89.0 Cr is up by 8.7% YoY and flat in QoQ
- Domestic revenue at ₹ 21.4 Cr is down by 23.7% YoY and 14.8% QoQ
- Segment Margin at ₹15.0 Cr is down by 3.2% YoY and 24.0% QoQ
- FTE at 4,571 is down by 14.2% YoY and 6.8% QoQ

➤ Tech & Digital:

- Revenue at ₹44.3 Cr is up by 22.3% YoY and 14.5% QoQ
- Segment Margin at ₹19.5 Cr is up by 27.0% YoY and 16.6% QoQ
- FTE at 689 is up by 0.8% YoY and down by 1.6% QoQ
- 49.9 lacs employee records processed, up by 12.7% YoY and 2.8% QoQ

FY'26 Business highlights

➤ BPM:

- Revenue at ₹ 442.4 Cr is up by 7.3% YoY
- International revenue at ₹ 343.6 Cr is up by 13.9% YoY
- Domestic revenue at ₹ 98.8 Cr is down by 10.5% YoY

- Segment Margin at **₹62.3 Cr** is up by **16.8%**
- FTE at **4,961** is down by **4.1% YoY**

➤ **Tech & Digital:**

- Revenue at **₹156.2 Cr** is up by **16.5% YoY**
- Segment Margin at **₹66.6 Cr** is up by **28.9%**
- FTE at **698** is up by **4.5% YoY**
- **191.5 lacs** employee records processed, up by **11.1% YoY**

Commenting on the results, Natarajan Laxsmanan, Chief Executive Officer said:

“We are happy to report yet another resilient quarter. Our international revenue scaled to a new high, contributing 67.3% of total revenues and driving revenue growth of 9.6% and EBITDA growth of 24% year-on-year. The number of payslips processed reached 4.99 million in Q4, representing a 13% YoY increase. We have also successfully integrated AI into our operations and client deliveries, which continues to strengthen our margins.”

For more information, please contact:

Investor / Analyst contact:

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About Alldigi Tech Limited:

Alldigi Tech Limited (BSE: 532633, NSE: ALLDIGI), headquartered in Chennai has been a pioneer in the BPM & International BPM spaces, & is today the leading Payroll Services Provider in India. Founded in 1998, Alldigi is today a global brand, offering high-end business process solutions across key industry verticals in 69 countries. With ~ 5,700 employees across India, Philippines & the US, Alldigi processes ~5.0 million pay slips each quarter for over 600 clients around the world. Alldigi's leading *SmartHR* & *SmartPay* platforms are designed to address the complex challenges in today's HR environment, integrating the latest in technology including Robotic Process Automation (RPA), Smart Analytics, Chatbots & Mobility for enhanced employee engagement.

For further details on Alldigi Technologies Limited, please visit [Digital Business Services and Payroll Outsourcing | Alldigi Tech](#).

Disclaimer: This document contains statements that constitute forward-looking statements. These statements include descriptions regarding the intent, belief or current expectations of the Company or its directors & officers with respect to the results of operations & financial condition of the Company. These statements can be recognized by the use of words such as "expects", "plans", "will", "estimates", "projects", or other words of similar meaning. Such forward-looking statements are not guarantees of future performance & involve risks & uncertainties, & actual results may differ materially from those in such forward-looking statements as a result of various factors & assumptions, which the Company believes to be reasonable in light of its operating experience in recent years. The risks & uncertainties relating to these statements include, but not limited to, risks & uncertainties, regarding fluctuations in earnings, our ability to manage growth, competition, our ability to manage our international operations, government policies, regulations, etc. The Company does not undertake any obligation to revise or update any forward looking statement that may be made from time to time by or on behalf of the Company including to reflect actual results, changes in assumptions or changes in factors affecting these statements.