BELLA CASA FASHION & RETAIL LTD
(Formerly Known as Gupta Fabtex Pvt. Ltd.)
Importers, Manufacturer & Exporters of :
Home Furnishing, Garment & Fabrics

Ph. : 0141-2771844
E-mail : info@bellacasa.in
Website : www.bellacasa.in

CIN : L17124RJ1996PLC011522

E-102, 103, EPIP, Sitapura Industrial Area, Jaipur - 302022, INDIA

Ref- BCFRL/SE/2026-27/34 Date: November 5, 2026

To,

Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	**Listing Department,** National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.
Scrip Code-539399	**Symbol-BELLACASA**

Sub: Press Release under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a press release on the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026.

You are requested to kindly take the same on record and acknowledge.

Thanking you.

For Bella Casa Fashion & Retail Limited

Sonika Gupta
Digitally signed by Sonika Gupta
Date: 2026.11.05 20:39:49 +05'30'

Sonika Gupta
Company Secretary & Compliance Officer
Membership No- A38676

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Strong H1 FY27 Performance; Revenue up 20%

Jaipur, 5 November 2026 – Bella Casa Fashion & Retail Ltd., a leading player in India's fashion and lifestyle sector, today announced its financial results for the quarter and half year ended 30th September 2026.

Financial Highlights

H1 FY27 Highlights

- **Revenue:** Increased 20% YoY to ₹259 crores
- **EBITDA:** Stood at ₹14 crores, with EBITDA margin of 5.4%
- **Profit After Tax (PAT):** Stood at ₹6.5 crores.

Q2 FY27 Highlights

- **Revenue:** Registered 11% YoY and 16% QoQ growth to ₹139 crores
- **EBITDA:** Stood at ₹8.2 crores; EBITDA margin improved ~100 bps QoQ to 5.9%.
- **Profit After Tax (PAT):** Stood at ₹4.0 crores

Key Business Highlights

Phasing due to Festival Calendar shift:

- With Diwali falling ~3 weeks later this year, festive sales were split between Q2 and early Q3, which was Q2-led last year.
- October off-take ahead of Diwali was strong.

Customer Addition

- Commenced supply to a leading fast fashion retailer (UAE Headquarted Retailer) and a leading home furnishing brand.
- We expect the above developments to contribute meaningfully to sales growth going forward.

Profit margin

- Operating margins recovered in this quarter from Q1 lows, as the input cost increasingly being passed on to customers progressively
- Rising capacity utilisation and in-house value-add processes to drive profitability
- We expect margins to return to our long-term business model levels

Working Capital Management

- **Debtor:** Debtor days increased marginally due to back-ended sales with the start of festive season in the last part of the quarter. We see healthy recoveries in October normalising our debtor levels.
- **Inventory:** Inventory days remained consistent despite of the festive-season demand, highlighting the effectiveness of our JIT and Made-to-Order manufacturing model.

All in all, working capital discipline remains at the core of company's business model.

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Capital expenditure and Capacity build up

- Capex during H1 FY27 stood at ~₹ 13 crores.
- Successfully completed the debottlenecking and vertical integration initiatives
- With company coming out of its immediate capex cycle, we remain on track to ramp up business volumes to drive operating leverage.

Outlook:

- India's fast-growing fast-fashion brands present a significant growth opportunity, with Bella Casa's top three customers operating ~4,000+ outlets nationwide
- As fashion retail moves towards monthly launch cycles, agility across design, planning and sourcing becomes critical aspects for brand owner; creating a clear moat for integrated manufacturing partners like Bella Casa.
- Enhanced capacity and in-house value-added processes position the Company to capitalise on strong demand momentum in India's fashion retail industry.

About Bella Casa Fashion & Retail Ltd.

Bella Casa Fashion & Retail Ltd. is a leading fashion and lifestyle design and manufacturing company catering to India's leading brands with their fashion needs. The Company operates 7 manufacturing facilities based out of Sitapura, Jaipur. Bella Casa is publicly listed on both the Bombay Stock Exchange and National Stock Exchange of India.