rawedge

RAW EDGE INDUSTRIAL SOLUTIONS LIMITED

AN ISO 9001:2015 & 14001:2015 CERTIFIED COMPANY | CIN: L46201MH2005PLC240892

REGD. OFFICE:
B1-401, B WING, BOOMERANG,
CHANDIVALI FARM ROAD,
ANDHERI EAST, MUMBAI - 400072.
M : +91 9724306856

CORPORATE OFFICE:
02, NAVKRUTI APPT., B/H. B.R. DESIGNS,
NR. LAL BUNGLOW, ATHWALINES,
SURAT - 395007.
M : +91 9724326805

Date: August 01, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Scrip ID / Code / ISIN	:	RAWEDGE / 541634 / INE960Z01014
Subject	:	Notice of 22nd Annual General Meeting of the company
Reference No.	:	Regulation 30 and Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

With reference to the above captioned subject, please find enclosed herewith the notice of 22nd Annual General Meeting ('AGM') of the members of the company scheduled to be held on Monday, August 24, 2026 at 3:00 P.M. through Video Conferencing /Other Audio-Visual Means (VC/OAVM) to transact the business as set out in the notice of the AGM.

This is for your information and record.

Yours Faithfully,
For Raw Edge Industrial Solutions Limited

MEENA GOENKA

Digitally signed by MEENA GOENKA
DN: c=IN, o=Personal, title=9897, 2.5.4.20=7892da99404a2747be3662bdbf46165280992e5e815a7e511009242d047e9012, postalCode=395007, st=Gujarat, serialNumber=c7b86842e1381956d43685e3bfcbe712b3a371a96a82ed11dc8ea9f07ce3c938, cn=MEENA GOENKA
Date: 2026.07.31 23:25:02 -07'00'

Meena Goenka
Company Secretary and Compliance Officer

Enclosure: - Notice of 22nd Annual General Meeting of the Company.

RAW EDGE INDUSTRIAL SOLUTIONS LIMITED
AN ISO 9001:2015 & 14001:2015 CERTIFIED COMPANY | CIN: L46201MH2005PLC240892

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NOTICE OF 22nd ANNUAL GENERAL MEETING

Notice is hereby given that the **22nd Annual General Meeting** of the Members of **Raw Edge Industrial Solutions Limited** will be held on Monday, August 24, 2026 at 03:00 P.M. through Video Conferencing (VC) or Other Audio-Visual Means (OAVM) to transact the following businesses:

ORDINARY BUSINESS:

1. **Adoption of Financial Statements:**

   To receive, consider and adopt the Audited Balance Sheet as at March 31, 2026 and Profit & Loss Account for the year ended on that date together with the report of the Board of Directors & Auditors' thereon.
   To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

   "**RESOLVED THAT** the Audited Balance Sheet, Profit and loss account and Cash Flow Statement for the year ended March 31, 2026 along with the Auditors report and Director's Report, be and are hereby considered, adopted and approved"

2. **To appoint Mr. Bimalkumar Rajkumar Bansal (DIN:00029307) as a Managing director liable to retire by rotation:**

   To appoint a Director in place of Mr. Bimalkumar Rajkumar Bansal, Managing Director (DIN: 00029307), liable to retire by rotation in terms of section 152(6) of the Companies Act, 2013 and being eligible, seeks re-appointment.
   To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

   "**RESOLVED THAT** in accordance with the provision of Section 152 (6) and all other applicable provisions, if any, of the Companies Act, 2013, Mr. Bimalkumar Rajkumar Bansal, Managing Director (DIN: 00029307), who retires by rotation at this annual general meeting, be and is hereby reappointed as director of the Company, liable to retire by rotation."

SPECIAL BUSINESS:

3. **To re-appoint Mrs. Rachana Agarwal (DIN:08081299) as an Independent Director:**

   To consider and if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:

   "**RESOLVED THAT** pursuant to the provisions of Sections 149, 152 read with Schedule IV and other applicable provisions of the Companies Act, 2013, the Rules made thereunder, and Regulation 25(2A) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the approval of the members of the company be and is hereby accorded for the re-appointment of Mrs. Rachana Agarwal (DIN:08081299) as a Non-Executive Independent Director of the company to hold the office for a further period of five consecutive years starting from August 26, 2026 till August 25, 2031 and whose office shall not be liable to retire by rotation.

   RESOLVED FURTHER THAT board of directors of the company be and is hereby authorized to do all such acts, deeds and things as may be required to give effect to the above resolution."

4. **Approval for cancellation of Employee Stock Option Scheme of the Company:**

To consider and if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:

"**RESOLVED THAT** pursuant to the applicable provisions of the Companies Act, 2013, the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, including any statutory modification(s), amendment(s), re-enactment(s) thereof for the time being in force, the Memorandum and Articles of Association of the Company and subject to such other approvals, permissions and sanctions as may be necessary, consent of the Members of the Company be and is hereby accorded for cancellation/termination of the Employee Stock Option Scheme of the Company, namely 'Raw Edge Industrial Solutions Limited - Employee Stock Option Plan 2023', with effect from July 30, 2026, on such terms and conditions as may be determined by the Board of Directors of the Company.

RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to include any Committee thereof) be and is hereby authorized to do all such acts, deeds, matters and things and to execute all such documents, writings and instruments as may be necessary, desirable or expedient for giving effect to this resolution, including filing of necessary forms, applications and returns with the appropriate authorities and to settle any questions, difficulties or doubts that may arise in this regard."

5. **To approve material related party transactions with Mr. Bimalkumar Rajkumar Bansal:**

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to Regulation 2(1)(zc), Regulation 23 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ('Listing Regulations'), provisions of Section 188 and other applicable provisions of the Companies Act, 2013, if any, read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014 (including any Statutory modification(s) or re-enactment thereof for the time being in force), the Company's Policy on Related Party Transaction(s) and based on the recommendations of the Audit Committee and Board of Directors and subject to such approval(s), consent(s), permission(s) as may be necessary from time to time, and in supersession of all prior approvals granted by the Members and/or the Audit Committee of the Company, from time to time, in respect of such related party transactions, the consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company ("Board"), to enter into, continue, modify, renew, extend, ratify and/or approve, from time to time, one or more related party transaction(s), contract(s), arrangement(s) and/or understanding(s), whether individually or in a series of transactions with **Mr. Bimalkumar Rajkumar Bansal, Managing Director** of the company and a related party, including any amendments, modifications, renewals or extensions thereto, for an aggregate value not exceeding **₹ 25,00,00,000 (Rupees Twenty Five Crores Only)** on such principal terms and conditions as detailed in the Explanatory Statement for a period commencing from the 22nd Annual General Meeting upto the date of 23rd Annual General Meeting of the Company to be held in the calendar year 2027 subject to such contract(s)/arrangement(s)/transaction(s) being carried out at arm's length basis and in the ordinary course of business of the Company.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary and expedient, including finalising the terms and conditions, thereof and finalising and executing necessary documents, including agreement(s) and such other documents, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto.

RESOLVED FURTHER THAT the Board including Committee constituted by the Board ('Board'), be and is hereby authorised to delegate all or any of the powers conferred herein, to any Director(s), Key Managerial Personnel(s), Officer(s) or Authorised Representative(s) of the Company, to do all such acts and take such steps as may be considered necessary, desirable or expedient to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in the foregoing resolution, be and are hereby approved, ratified and confirmed in all respects."

6. **To approve material related party transactions with Mr. Sourabh Bimalkumar Bansal:**

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to Regulation 2(1)(zc), Regulation 23 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ('Listing Regulations'), provisions of Section 188 and other applicable provisions of the Companies Act, 2013, if any, read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014 (including any Statutory modification(s) or re-enactment thereof for the time being in force), the Company's Policy on Related Party Transaction(s) and based on the recommendations of the Audit Committee and Board of Directors and subject to such approval(s), consent(s), permission(s) as may be necessary from time to time, and in supersession of all prior approvals granted by the Members and/or the Audit Committee of the Company, from time to time, in respect of such related party transactions, the consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company ("Board"), to enter into, continue, modify, renew, extend, ratify and/or approve, from time to time, one or more related party transaction(s), contract(s), arrangement(s) and/or understanding(s), whether individually or in a series of transactions with **Mr. Sourabh Bimalkumar Bansal,** related party of the company, including any amendments, modifications, renewals or extensions thereto, for an aggregate value not exceeding **₹ 25,00,00,000 (Rupees Twenty Five Crores Only)** on such principal terms and conditions as detailed in the Explanatory Statement for a period commencing from the 22nd Annual General Meeting upto the date of 23rd Annual General Meeting of the Company to be held in the calendar year 2027 subject to such contract(s)/arrangement(s)/transaction(s) being carried out at arm's length basis and in the ordinary course of business of the Company.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary and expedient, including finalising the terms and conditions, thereof and finalising and executing necessary documents, including agreement(s) and such other documents, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto.

RESOLVED FURTHER THAT the Board including Committee constituted by the Board ('Board'), be and is hereby authorised to delegate all or any of the powers conferred herein, to any Director(s), Key Managerial Personnel(s), Officer(s) or Authorised Representative(s) of the Company, to do all such acts and take such steps as may be considered necessary, desirable or expedient to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in the foregoing resolution, be and are hereby approved, ratified and confirmed in all respects."

7. **To approve material related party transactions with Mr. Siddharth Bimal Bansal:**

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to Regulation 2(1)(zc), Regulation 23 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ('Listing Regulations'), provisions of Section 188 and other applicable provisions of the Companies Act, 2013, if any, read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014 (including any Statutory modification(s) or re-enactment thereof for the time being in force), the Company's Policy on Related Party Transaction(s) and based on the recommendations of the Audit Committee and Board of Directors and subject to such approval(s), consent(s), permission(s) as may be necessary from time to time, and in supersession of all prior approvals granted by the Members and/or the Audit Committee of the Company, from time to time, in respect of such related party transactions, the consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company ("Board"), to enter into, continue, modify, renew, extend, ratify and/or approve, from time to time, one or more related party transaction(s), contract(s), arrangement(s) and/or understanding(s), whether individually or in a series of transactions with **Mr. Siddharth Bimal Bansal,** related party of the company, including any amendments, modifications, renewals or extensions thereto, for an aggregate value not exceeding **₹ 25,00,00,000 (Rupees Twenty Five Crores Only)** on such principal terms and conditions as detailed in the Explanatory Statement for a period commencing from the 22nd Annual General Meeting upto the date of 23rd Annual General Meeting of the Company to be held in the calendar year 2027 subject to such contract(s)/arrangement(s)/transaction(s) being carried out at arm's length basis and in the ordinary course of business of the Company.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary and expedient, including finalising the terms and conditions, thereof and finalising and executing necessary documents, including agreement(s) and such other documents, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto.

RESOLVED FURTHER THAT the Board including Committee constituted by the Board ('Board'), be and is hereby authorised to delegate all or any of the powers conferred herein, to any Director(s), Key Managerial Personnel(s), Officer(s) or Authorised Representative(s) of the Company, to do all such acts and take such steps as may be considered necessary, desirable or expedient to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in the foregoing resolution, be and are hereby approved, ratified and confirmed in all respects."

8. To approve material related party transactions with Mrs. Bala Bimalkumar Bansal:

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to Regulation 2(1)(zc), Regulation 23 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ('Listing Regulations'), provisions of Section 188 and other applicable provisions of the Companies Act, 2013, if any, read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014 (including any Statutory modification(s) or re-enactment thereof for the time being in force), the Company's Policy on Related Party Transaction(s) and based on the recommendations of the Audit Committee and Board of Directors and subject to such approval(s), consent(s), permission(s) as may be necessary from time to time, and in supersession of all prior approvals granted by the Members and/or the Audit Committee of the Company, from time to time, in respect of such related party transactions, the consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company ("Board"), to enter into, continue, modify, renew, extend, ratify and/or approve, from time to time, one or more related party transaction(s), contract(s), arrangement(s) and/or understanding(s), whether individually or in a series of transactions with **Mrs. Bala Bimalkumar Bansal,** related party of the company, including any amendments, modifications, renewals or extensions thereto, for an aggregate value not exceeding **₹ 25,00,00,000 (Rupees Twenty Five Crores Only)** on such principal terms and conditions as detailed in the Explanatory Statement for a period commencing from the 22nd Annual General Meeting upto the date of 23rd Annual General Meeting of the Company to be held in the calendar year 2027 subject to such contract(s)/arrangement(s)/transaction(s) being carried out at arm's length basis and in the ordinary course of business of the Company.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary and expedient, including finalising the terms and conditions, thereof and finalising and executing necessary documents, including agreement(s) and such other documents, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto.

RESOLVED FURTHER THAT the Board including Committee constituted by the Board ('Board'), be and is hereby authorised to delegate all or any of the powers conferred herein, to any Director(s), Key Managerial Personnel(s), Officer(s) or Authorised Representative(s) of the Company, to do all such acts and take such steps as may be considered necessary, desirable or expedient to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in the foregoing resolution, be and are hereby approved, ratified and confirmed in all respects."

9. To approve material related party transactions with Mrs. Shalini Siddharth Bansal:

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to Regulation 2(1)(zc), Regulation 23 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ('Listing Regulations'), provisions of Section 188 and other applicable provisions of the Companies Act, 2013, if any, read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014 (including any Statutory modification(s) or re-enactment thereof for the time being in force), the Company's Policy on Related Party Transaction(s) and based on the recommendations of the Audit Committee and Board of Directors and subject to such approval(s), consent(s), permission(s) as may be necessary from time to time, and in supersession of all prior approvals granted by the Members and/or the Audit Committee of the Company, from time to time, in respect of such related party transactions, the consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company ("Board"), to enter into, continue, modify, renew, extend, ratify and/or approve, from time to time, one or more related party transaction(s), contract(s), arrangement(s) and/or understanding(s), whether individually or in a series of transactions with **Mrs. Shalini Siddharth Bansal,** related party of the company, including any amendments, modifications, renewals or extensions thereto, for an aggregate value not exceeding **₹ 25,00,00,000 (Rupees Twenty Five Crores Only)** on such principal terms and conditions as detailed in the Explanatory Statement for a period commencing from the 22nd Annual General Meeting upto the date of 23rd Annual General Meeting of the Company to be held in the calendar year 2027 subject to such contract(s)/arrangement(s)/transaction(s) being carried out at arm's length basis and in the ordinary course of business of the Company.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary and expedient, including finalising the terms and conditions, thereof and finalising and executing necessary documents, including agreement(s) and such other documents, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto.

RESOLVED FURTHER THAT the Board including Committee constituted by the Board ('Board'), be and is hereby authorised to delegate all or any of the powers conferred herein, to any Director(s), Key Managerial Personnel(s), Officer(s) or Authorised Representative(s) of the Company, to do all such acts and take such steps as may be considered necessary, desirable or expedient to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in the foregoing resolution, be and are hereby approved, ratified and confirmed in all respects."

10. To approve material related party transactions with Mrs. Shweta Sourabh Bansal:

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to Regulation 2(1)(zc), Regulation 23 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ('Listing Regulations'), provisions of Section 188 and other applicable provisions of the Companies Act, 2013, if any, read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014 (including any Statutory modification(s) or re-enactment thereof for the time being in force), the Company's Policy on Related Party Transaction(s) and based on the recommendations of the Audit Committee and Board of Directors and subject to such approval(s), consent(s), permission(s) as may be necessary from time to time, and in supersession of all prior approvals granted by the Members and/or the Audit Committee of the Company, from time to time, in respect of such related party transactions, the consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company ("Board"), to enter into, continue, modify, renew, extend, ratify and/or approve, from time to time, one or more related party transaction(s), contract(s), arrangement(s) and/or understanding(s), whether individually or in a series of transactions with **Mrs. Shweta Sourabh Bansal,** related party of the company, including any amendments, modifications, renewals or extensions thereto, for an aggregate value not exceeding **₹ 25,00,00,000 (Rupees Twenty Five Crores Only)** on such principal terms and conditions as detailed in the Explanatory Statement for a period commencing from the 22nd Annual General Meeting upto the date of 23rd Annual General Meeting of the Company to be held in the calendar year 2027 subject to such contract(s)/arrangement(s)/transaction(s) being carried out at arm's length basis and in the ordinary course of business of the Company.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary and expedient, including finalising the terms and conditions, thereof and finalising and executing necessary documents, including agreement(s) and such other documents, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto.

RESOLVED FURTHER THAT the Board including Committee constituted by the Board ('Board'), be and is hereby authorised to delegate all or any of the powers conferred herein, to any Director(s), Key Managerial Personnel(s), Officer(s) or Authorised Representative(s) of the Company, to do all such acts and take such steps as may be considered necessary, desirable or expedient to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in the foregoing resolution, be and are hereby approved, ratified and confirmed in all respects."

11. To approve material related party transactions with Bimalkumar Rajkumar Bansal (HUF):

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to Regulation 2(1)(zc), Regulation 23 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ('Listing Regulations'), provisions of Section 188 and other applicable provisions of the Companies Act, 2013, if any, read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014 (including any Statutory modification(s) or re-enactment thereof for the time being in force), the Company's Policy on Related Party Transaction(s) and based on the recommendations of the Audit Committee and Board of Directors and subject to such approval(s), consent(s), permission(s) as may be necessary from time to time, and in supersession of all prior approvals granted by the Members and/or the Audit Committee of the Company, from time to time, in respect of such related party transactions, the consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company ("Board"), to enter into, continue, modify, renew, extend, ratify and/or approve, from time to time, one or more related party transaction(s), contract(s), arrangement(s) and/or understanding(s), whether individually or in a series of transactions with **Bimalkumar Rajkumar Bansal (HUF),** related party of the company, including any amendments, modifications, renewals or extensions thereto, for an aggregate value not exceeding **₹ 25,00,00,000 (Rupees Twenty Five Crores Only)** on such principal terms and conditions as detailed in the Explanatory Statement for a period commencing from the 22nd Annual General Meeting upto the date of 23rd Annual General Meeting of the Company to be held in the calendar year 2027 subject to such contract(s)/arrangement(s)/transaction(s) being carried out at arm's length basis and in the ordinary course of business of the Company.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary and expedient, including finalising the terms and conditions, thereof and finalising and executing necessary documents, including agreement(s) and such other documents, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto.

RESOLVED FURTHER THAT the Board including Committee constituted by the Board ('Board'), be and is hereby authorised to delegate all or any of the powers conferred herein, to any Director(s), Key Managerial Personnel(s), Officer(s) or Authorised Representative(s) of the Company, to do all such acts and take such steps as may be considered necessary, desirable or expedient to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in the foregoing resolution, be and are hereby approved, ratified and confirmed in all respects."

12. To approve material related party transactions with Sourabh Bimalkumar Bansal (HUF):

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to Regulation 2(1)(zc), Regulation 23 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ('Listing Regulations'), provisions of Section 188 and other applicable provisions of the Companies Act, 2013, if any, read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014 (including any Statutory modification(s) or re-enactment thereof for the time being in force), the Company's Policy on Related Party Transaction(s) and based on the recommendations of the Audit Committee and Board of Directors and subject to such approval(s), consent(s), permission(s) as may be necessary from time to time, and in supersession of all prior approvals granted by the Members and/or the Audit Committee of the Company, from time to time, in respect of such related party transactions, the consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company ("Board"), to enter into, continue, modify, renew, extend, ratify and/or approve, from time to time, one or more related party transaction(s), contract(s), arrangement(s) and/or understanding(s), whether individually or in a series of transactions with **Sourabh Bimalkumar Bansal (HUF),** related party of the company, including any amendments, modifications, renewals or extensions thereto, for an aggregate value not exceeding **₹ 25,00,00,000 (Rupees Twenty Five Crores Only)** on such principal terms and conditions as detailed in the Explanatory Statement for a period commencing from the 22nd Annual General Meeting upto the date of 23rd Annual General Meeting of the Company to be held in the calendar year 2027 subject to such contract(s)/arrangement(s)/transaction(s) being carried out at arm's length basis and in the ordinary course of business of the Company.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary and expedient, including finalising the terms and conditions, thereof and finalising and executing necessary documents, including agreement(s) and such other documents, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto.

RESOLVED FURTHER THAT the Board including Committee constituted by the Board ('Board'), be and is hereby authorised to delegate all or any of the powers conferred herein, to any Director(s), Key Managerial Personnel(s), Officer(s) or Authorised Representative(s) of the Company, to do all such acts and take such steps as may be considered necessary, desirable or expedient to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in the foregoing resolution, be and are hereby approved, ratified and confirmed in all respects."

13. To approve material related party transactions with Siddharth Bimalkumar Bansal (HUF):

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to Regulation 2(1)(zc), Regulation 23 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ('Listing Regulations'), provisions of Section 188 and other applicable provisions of the Companies Act, 2013, if any, read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014 (including any Statutory modification(s) or re-enactment thereof for the time being in force), the Company's Policy on Related Party Transaction(s) and based on the recommendations of the Audit Committee and Board of Directors and subject to such approval(s), consent(s), permission(s) as may be necessary from time to time, and in supersession of all prior approvals granted by the Members and/or the Audit Committee of the Company, from time to time, in respect of such related party transactions, the consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company ("Board"), to enter into, continue, modify, renew, extend, ratify and/or approve, from time to time, one or more related party transaction(s), contract(s), arrangement(s) and/or understanding(s), whether individually or in a series of transactions with **Siddharth Bimalkumar Bansal,** related party of the company, including any amendments, modifications, renewals or extensions thereto, for an aggregate value not exceeding **₹ 25,00,00,000 (Rupees Twenty Five Crores Only)** on such principal terms and conditions as detailed in the Explanatory Statement for a period commencing from the 22nd Annual General Meeting upto the date of 23rd Annual General Meeting of the Company to be held in the calendar year 2027 subject to such contract(s)/arrangement(s)/transaction(s) being carried out at arm's length basis and in the ordinary course of business of the Company.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary and expedient, including finalising the terms and conditions, thereof and finalising and executing necessary documents, including agreement(s) and such other documents, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto.

RESOLVED FURTHER THAT the Board including Committee constituted by the Board ('Board'), be and is hereby authorised to delegate all or any of the powers conferred herein, to any Director(s), Key Managerial Personnel(s), Officer(s) or Authorised Representative(s) of the Company, to do all such acts and take such steps as may be considered necessary, desirable or expedient to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in the foregoing resolution, be and are hereby approved, ratified and confirmed in all respects."

Date: July 30, 2026
Place: Surat

For and on behalf of the Board of Directors
RAW EDGE INDUSTRIAL SOLUTIONS LIMITED
Sd/-
Meena Goenka
Company Secretary

NOTES:

1. Various Ministry of Corporate Affairs ("MCA") circulars, Securities and Exchange Board of India ("SEBI") circulars and Secretarial Standard on General Meeting ("SS-2"), have permitted convening the Annual General Meeting ("AGM"/Meeting") through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM"), without the physical presence of the members at a common venue till September 30, 2026. Accordingly, the AGM of the Company is being held through VC/OAVM
2. In terms of the MCA circular, since this AGM is being held through VC / OAVM pursuant to the MCA's circulars, physical attendance of members has been dispensed with. Accordingly, the facility for appointment of proxies under section 105 of Companies Act, 2013, ('the Act') by the members will not be available for this AGM and hence the Proxy Form and Attendance Slip are not annexed to this Notice.
3. The relevant explanatory statement pursuant to Regulation 36(3), 36(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 concerning the relevant business and pursuant to Section 102 of the Companies Act, 2013 ("Act") setting out material facts, relating to the special businesses to be transacted at the Annual General Meeting (the "meeting") is annexed hereto.
4. Corporate Members pursuant to Section 113 of the Companies Act, 2013 intending to attend the Annual General Meeting through their authorized representatives, are requested to send to the Company, a certified copy of relevant Board resolution together with the respective specimen signatures of those representative(s) authorized under the said resolution to attend the AGM through VC / OAVM on its behalf and to vote through remote e-voting.
5. Members attending the AGM through VC / OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.
6. In compliance with the MCA Circulars and SEBI Circulars, Notice of the AGM along with the Annual Report 2025-26 is being sent only through electronic mode to those Members whose email addresses are registered with the Company/ RTA/ Depositories. Members may note that the Notice and Annual Report 2025-56 will also be available on the Company's website at www.rawedge.in, on website of BSE Limited at www.bseindia.com and on the website of NSDL www.evoting.nsdl.com .
7. Members who have not yet registered their email addresses are requested to register the same with their DPs in case the shares are held by them in electronic form and with the Company/RTA in case the shares are held by them in physical form.
8. Members may note that the VC/OAVM Facility, provided by NSDL, allows participation upto 1,000 Members on a first-come-first-served basis. The large shareholders (i.e. shareholders holding 2% or more shareholding), promoters, institutional investors, directors, key managerial personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship

Committee, auditors, etc. can attend the 22nd AGM without any restriction on account of first-come first-served principle.

9. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) the Secretarial Standard on General Meetings (SS-2) issued by the ICSI and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs from time to time the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the AGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system as well as e-voting on the date of the AGM will be provided by NSDL.
10. Members seeking any information/document as referred in the notice are requested to write to the Company on or before August 24, 2026 through email at cs@rawedge.in. The same will be addressed by the Company suitably.
11. Equity shares of the Company are under compulsory demat trading by all Investors.
12. Members who are holding shares in demat mode are requested to notify any change in their residential address, Bank A/c details and/ or email address immediately to their respective Depository Participants.
13. **Members who have not registered their e-mail addresses so far, are requested to register their e-mail address for receiving all communication from the company electronically and quicker response to their queries to RTA or Company.**
14. Members are requested to contact our Registrar and Transfer Agent for any query related to shares and other inquiry at following address:
    M/s. Bigshare Services Private Limited
    Office No. S6-2, 6th floor Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India.
    Tel No: +91 22-62638200, Fax No: +91 22-62638299
    Website: www.bigshareonline.com,
    E-Mail: info@bigshareonline.com
    Please Quote Folio No. / DP ID & CL ID for any communication for your shareholding
15. Additional information, pursuant to Regulation 36 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in respect of the director seeking appointment/re- appointment at the AGM, is furnished as annexure to the Notice. The director has furnished consent / declaration for his appointment/ re-appointment as required under the Companies Act, 2013 and the Rules there under.
16. The voting rights of Shareholders shall be in proportion to their shares of the paid-up equity share capital of the Company as on Monday, August 17, 2026.
17. Since this AGM will be held through VC / OAVM, the Route Map is not annexed in this Notice.
18. **Information and other instructions relating to e-voting are as under:**

I. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended by the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, the Company is pleased to provide members facility to exercise their right to vote at the 22nd Annual General Meeting (AGM) by electronic means and the business may be transacted through e-Voting Services. The facility of casting the votes by the members using an electronic voting system from a place other than venue of the AGM ("remote e-voting") will be provided by National Securities Depository Limited (NSDL).

II. The members who are entitled to vote and participate in the AGM through VC / OAVM, and have not cast their vote on the resolutions through remote e-voting shall be eligible to vote through e-voting system during the AGM.

III. The members who have voted through e-voting are also entitled to attend / participate in the AGM through VC / OAVM but not entitled to cast their vote during the meeting.

IV. Voting rights shall be reckoned on the paid-up value of shares registered in the name of the member as on the cut-off date i.e. Monday, August 17, 2026.

V. A person, whose name is recorded in the register of members as on the cut-off date, i.e. Monday, August 17, 2026 only shall be entitled to avail the facility of remote e-voting / voting.

VI. The e-voting facility will be start from Friday, August 21, 2026 at 9:00 a.m. and will end on Sunday, August 23, 2026 on 5:00 p.m.

VII. The Scrutinizer, after scrutinising the votes cast at the meeting and through remote e-voting, will, not later than two working days of conclusion of the Meeting, make a consolidated scrutinizer's report and submit the same to the Chairman. The results declared along with the consolidated scrutinizer's report shall be placed on the website of the Company. The results shall be communicated to the Stock Exchanges.

VIII. Subject to receipt of requisite number of votes, the Resolutions shall be deemed to be passed on the date of the Meeting, i.e. Monday, August 24, 2026.

IX. Any person holding shares in physical form and non-individual shareholders, who acquires shares of the Company and becomes member of the Company after the notice is sent through e-mail and holding shares as of the cut-off date i.e. Monday, August 17, 2026 , may obtain the login ID and password by sending a request at evoting@nsdl.co.in or Issuer/RTA. However, if you are already registered with NSDL for remote e-voting, then you can use your existing user ID and password for casting your vote. If you forgot your password, you can reset your password by using "Forgot User Details / Password" or "Physical User Reset Password" option available on www.evoting.nsdl.com or call on toll free no. 022-48867000 and 022-24997000. In case of Individual Shareholders holding securities in demat mode who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date i.e. Monday, August 17, 2026 may follow steps mentioned in the Notice of the AGM under "Access to NSDL e-Voting system".

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC/OAVM ARE AS UNDER:

i. Members will be able to attend the AGM through VC / OAVM provided by NSDL at https://www.evoting.nsdl.com by using their remote e-voting login credentials and selecting the EVEN for Company's AGM.
Members who do not have the User ID and Password for e-voting or have forgotten the User ID and Password may retrieve the same by following the remote e-voting instructions mentioned in the Notice. Further Members can also use the OTP based login for logging into the e-voting system of NSDL.

ii. Members are encouraged to join the Meeting through Laptops for better experience.

iii. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.

iv. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

v. Facility of joining the AGM through VC / OAVM shall open 30 minutes before the time scheduled for the AGM and will be available for Members on first come first served basis.

vi. Members who would like to express their views or ask questions during the AGM may register themselves as a speaker by sending their request from their registered email address mentioning their name, DP ID and Client ID/folio number, PAN, mobile number at cs@rawedge.in from August 21, 2026 (9:00 a.m. IST) to August 23, 2026 (5:00 p.m. IST). Those Members who have registered themselves as a speaker will only be allowed to express their views/ask questions during the AGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the AGM.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING ARE AS UNDER:-
The remote e-voting period begins on Friday, August 21, 2026 at 09:00 A.M. and ends on Sunday, August 23, 2026 at 05:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. Monday, August 17, 2026 may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being August 17, 2026.

How do I vote electronically using NSDL e-Voting system?
The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.
Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2. Existing **IDeAS** user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "**Beneficial Owner"** icon under **"Login"** which is available under **'IDeAS'** section , this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on **"Access to e-Voting"** under e-Voting services and you will be able to see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select **"Register Online for IDeAS Portal"** or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 5. Shareholders/Members can also download NSDL Mobile App "**NSDL Speede**" facility by scanning the QR code mentioned below for seamless voting experience. **NSDL Mobile App is available on** App Store Google Play

Individual Shareholders holding securities in demat mode with CDSL	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	**Helpdesk details**

Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at 022 - 4886 7000.
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33

B) Login Method for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

   Alternatively, if you are registered for NSDL e-services i.e. IDeAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL e-services after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.
4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	**Your User ID is:**
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example, if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example, if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example, if folio number is 001*** and EVEN is 129547 then user ID is 129547 001***

5. Password details for shareholders other than Individual shareholders are given below:

   a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.

   b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

c) How to retrieve your 'initial password'?

(i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.

(ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:

   a) Click on "**Forgot User Details/Password?**"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
   b) **Physical User Reset Password?**" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
   c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.co.in mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
   d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.

8. Now, you will have to click on "Login" button.

9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" (E-voting Event Number) in which you are holding shares and whose voting cycle and General Meeting is in active status.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on **"VC/OAVM"** link placed under "Join Meeting".
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the Resolution(s), you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPEG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to rbksurat@gmail.com with a copy marked to evoting@nsdl.co.in. Institutional shareholders (i.e. other

than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 022 - 4886 7000 or send a request to Mr. Sachin Kareliya evoting@nsdl.co.in

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to cs@rawedge.in

2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to cs@rawedge.in. If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A**) i.e. **Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode**.

3. Alternatively, shareholder/members may send a request to evoting@nsdl.co.in for procuring user id and password for e-voting by providing above mentioned documents.

4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE AGM ARE AS UNDER:

1. The procedure for e-Voting on the day of the AGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the AGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see link of "VC/OAVM" placed under **"Join meeting"** menu against company name. You are requested to click on VC/OAVM link placed under Join General Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the

members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.

2. Members are encouraged to join the Meeting through Laptops for better experience.

3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.

4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

5. Members who would like to express their views or ask questions during the AGM may send their questions in advance mentioning their Name, DP ID and Client ID/Folio Number, PAN, Mobile Number at cs@rawedge.in. The same will be replied by the company suitably.

Please note the following:

A member may participate in the AGM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again at the AGM.

A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM through e-voting. A person who is not a member as on the cut-off date should treat this Notice of AGM for information purpose only.

Other information:
Your login id and password can be used by you exclusively for e-voting on the resolutions placed by the companies in which you are the shareholder.

It is strongly recommended not to share your password with any other person and take utmost care to keep it confidential.

For and on behalf of the Board of Directors
RAW EDGE INDUSTRIAL SOLUTIONS LIMITED
Sd/-
Meena Goenka
Company Secretary

Date: July 30, 2026
Place: Surat

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 READ WITH REGULATION 23 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

ITEM NO. 3

As per Section 149(10) of the Companies Act, 2013 (Companies Act, 2013), an Independent Director shall hold office for a term of upto five consecutive years on the board of a company, but shall be eligible for reappointment on passing a special resolution by the company for further term of upto five consecutive years on the board of a company.

Mrs. Rachana Agarwal (DIN: 08081299) was appointed as an Independent Director of the Company and holds office for her present term in accordance with the provisions of Sections 149, 152 and other applicable provisions of the Companies Act, 2013 read with the Rules made thereunder and Regulation 17 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Based on the recommendation of the Nomination and Remuneration Committee and the Board of Directors made in their respective meetings held on July 30, 2026, it is proposed to re-appoint Mrs. Rachana Agarwal as a Non-executive Independent Director of the Company, not liable to retire by rotation, for a second term of five consecutive years commencing from August 26, 2026 up to August 25, 2031, subject to approval of the Members.

Mrs. Rachana Agarwal is associated with the company as an Independent Director since the year 2021. She brings with her expertise in governance practices, sustainability, which strengthens the Board's ability to provide strategic guidance and ensure sound governance practices. As an Independent Director, she upholds the highest standards of integrity, objectivity, and corporate governance and provides valuable insights for the balanced and sustainable growth of the company.

In the opinion of the Board, Mrs. Rachana Agarwal fulfills the conditions specified under the Companies Act, 2013 and SEBI LODR for re-appointment as an Independent Director and is independent of the management. Considering her knowledge, experience and valuable contribution to the Board deliberations, the Board considers her re-appointment to be in the best interest of the Company.

Accordingly, the Board recommends the Special Resolution set out at Item No. 3 of the Notice for approval of the Members.

Except Mrs. Rachana Agarwal and her relatives, none of the Directors, Key Managerial Personnel of the Company or their relatives are in any way concerned or interested, financially or otherwise, in the resolution.

ITEM NO. 4

The Members of the Company had approved the "Raw Edge Industrial Solutions Limited – Employee Stock Option Plan 2023" ("ESOP 2023" / "Scheme") at the Annual General Meeting held on September 22, 2023 pursuant to the provisions of Section 62(1)(b) and other applicable provisions of the Companies Act, 2013 read with Rule 12 of the Companies (Share Capital and Debentures) Rules, 2014 and the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("SEBI SBEB & SE Regulations").

Subsequently, the Nomination and Remuneration Committee and the Board of Directors at their respective meetings held on March 23, 2026 cancelled the grant of 79,500 (Seventy-Nine Thousand Five Hundred) Employee Stock Options made on May 18, 2024 as necessary regulatory approvals weren't obtained before making such grant.

Further, the Nomination and Remuneration Committee and the Board of Directors at their respective meetings held on July 30, 2026 decided to cancel/ terminate the ESOP 2023 Scheme, subject to the approval of members.

The Board noted that no equity shares have been allotted under the Scheme till date and therefore no dilution in the existing share capital of the Company has taken place pursuant to the Scheme. Accordingly, the Board considered it appropriate and in the best interest of the Company to discontinue the Scheme.

Upon approval of the Members, the said ESOP 2023 shall stand cancelled and terminated with effect from July 30, 2026 and all rights, obligations and entitlements arising thereunder, to the extent not exercised, shall stand extinguished in accordance with the terms of the Scheme and applicable laws.

The proposed cancellation is in compliance with the applicable provisions of the Companies Act, 2013, the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Secretarial Standards and other applicable laws, rules, regulations and circulars as may be applicable.

None of the Directors, Key Managerial Personnel of the Company and their relatives are concerned or interested, financially or otherwise, in the proposed resolution except to the extent of stock options, if any, granted under the Scheme.

The Board recommends the Special Resolution set out at Item No. 4 of the accompanying Notice for approval of the Members.

ITEM NO. 5 to 13

Regulation 23 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“Listing Regulations”) stipulates that in case of a listed entity which has listed its specified securities, a transaction with a related party shall be considered material, exceed(s) materiality threshold as per SEBI Listing Regulation.

Consequent to a recent amendment in SEBI Listing Regulations effective from December 19, 2025, a transaction with a related party shall be considered as material if the transaction(s) to be entered into, either individually or taken together with previous transactions during a financial year, whether directly and/or through its subsidiary(ies), exceed(s) –

Consolidated Turnover of Listed Entity Threshold	Threshold
(I) Up to ₹20,000 Crore	10% of the annual consolidated turnover of the listed entity
(II) More than ₹20,000 Crore to upto ₹40,000 Crore	₹2,000 Crore + 5% of the annual consolidated turnover of the listed entity above ₹20,000 Crore
(III) More than ₹40,000 Crore	₹3,000 Crore + 2.5% of the annual consolidated turnover of the listed entity above ₹40,000 Crore or ₹5000 Crores, whichever is lower.

Accordingly, proposed transactions with the related parties exceeds the materiality threshold under Regulation 23 of Listing Regulations and shall therefore require prior approval of the shareholders by way of an ordinary resolution, irrespective of whether the transaction is in the ordinary course of business or at arm’s length basis. The same has been approved by the Audit Committee in their meeting held on July 30, 2026. The management has provided the Audit Committee with the relevant details of proposed RPT. All the Independent Directors forming part of the Audit Committee, after due review of all relevant information and pursuant to Section 177 of the Companies Act, 2013 and Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, have accorded their approval for entering into the Related Party Transaction(s) between the Company and various related parties for an aggregate value up to Rs. 25 Crores each.

Details of the proposed transactions with related parties of the Company, including the information pursuant to Industry Standards on "Minimum information to be provided to the Audit Committee and Shareholders for approval of Related Party Transactions" read with SEBI Circular and applicable provisions of the Companies Act, 2013, if any, and as placed before the Audit Committee for consideration while seeking prior approval of the proposed RPT(s), are provided below:

Material related party transactions with Mr. Bimalkumar Rajkumar Bansal

Sr. No.	Description	Details
A (1). Basic details of the related party		
1.	Name of the related party	Bimalkumar Rajkumar Bansal
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Managing Director and Promoter of the company engaged in manufacturing and supply of industrial minerals and lime-based products
A (2) Relationship and ownership of the related party		
1.	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party – including nature of its concern (financial or otherwise) and the following:	Bimalkumar Rajkumar Bansal is the Managing Director and Promoter of the company
	Shareholding of the listed entity, whether direct or indirect, in the related party	NA
	Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).	NA
	Shareholding of the related party, whether direct or indirect, in the listed entity.	18.44%
A (3) Details of previous transactions with the related party		
1.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year.	Remuneration : ₹ 24,00,000
2.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	None
3.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.	None
A (4) Amount of the proposed transactions (All types of transactions taken together)		
1.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders	₹ 25 Crores
2.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes
3.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	69.85%
4.	Value of the proposed transactions as a percentage of	NA

	subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	
5.	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.	Not Applicable, since the related party is an individual
6.	Financial performance of the related party for the immediately preceding financial year:	Not Applicable, since the related party is an individual
A (5) Basic details of the proposed transaction		
1.	Specific type of the proposed transaction	• Acceptance of Unsecured Loans • Remuneration to the director
2.	Details of each type of the proposed transaction	• Acceptance of Unsecured Loans - 99% • Remuneration to the director - 1% *Note: These are continuing business transactions in the ordinary course of business. The above breakup of transactions is indicative & may change during the course of business, within the same limit of ₹ 25 Crores*
3.	Tenure of the proposed transaction	12 Months
4.	Whether omnibus approval is being sought?	Yes
5.	Value of the proposed transaction during a financial year	₹ 25 Crores
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The unsecured loan proposed to be accepted from the Managing Director is in the interest of the Company as it provides a readily available source of funds to meet working capital requirements and business expansion needs. The loan is proposed to be availed on arm's length terms and offers financial flexibility without the requirement of providing any security or creating any charge on the assets of the Company. Such funding support enables the Company to efficiently manage its liquidity requirements and operational commitments. The remuneration proposed to be paid to the Managing Director is commensurate with the responsibilities entrusted, industry practices, the scale and complexity of the Company's operations, and the valuable leadership, strategic guidance, and management expertise provided by him. The remuneration structure is designed to attract, retain, and motivate key managerial talent and is in the best interests of the Company and its stakeholders, contributing to the Company's sustained growth and performance.
7.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the	a. Mr. Bimalkumar Rajkumar Bansal (Managing Director and Promoter)

	transaction, whether directly or indirectly. a. Name of the director / KMP b. Shareholding of the director / KMP, whether direct or indirect, in the related party	b. Not Applicable, as the related party is the individual himself
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	Not Applicable
9.	Other information relevant for decision making.	All important information forms part of the statement setting out material facts, pursuant to Section 102(1) of the Act forming part of this Notice.
Details of the specific transactions with the related party		
B (1) to B (4) of table forming part of the Industrial Standards are not applicable.		
B (5) Disclosures only in case of transactions relating to borrowings by the listed entity or its subsidiary		
1.	Material covenants of the proposed transaction	While there are no material covenants, each facility will be structured based on specific business requirements, the standard terms of which are expected to be as under: 1. Maturity of loan Facilities are repayable on demand. 2. Loan Facilities are unsecured, considering that these are intergroup transactions. 3. Interest rate – 12% per annum
2.	Interest rate	12% per annum
3.	Cost of borrowing	Interest at the rate of 12% per annum together with applicable statutory charges, if any.
4.	Maturity / due date	On demand
5.	Repayment schedule & terms	On demand
6.	Whether secured or unsecured	Unsecured
7.	If secured, the nature of security & security coverage ratio	NA
8.	The purpose for which the funds will be utilized by the listed entity / subsidiary	To meet working capital requirements and business expansion needs.
B (6) to B (7) of table forming part of the Industrial Standards are not applicable		
C. Details of material transactions with the related party		
C (1) to C (3) of table forming part of the Industrial Standards are not applicable		
C (4) Details for proposed transactions relating to borrowings by the listed entity or its subsidiary		
	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 0.80 b. 0.80*
	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 1.176 b. 1.176*
C (5) to C (6) of table forming part of the Industrial Standards are not applicable		

*As certain parameters required for computation of the post-transaction ratios are not presently ascertainable, the post-transaction ratios cannot be determined with reasonable accuracy at this stage.

Material related party transactions with Mr. Sourabh Bimalkumar Bansal

Sr. No.	Description	Details
A	**Details of the related party and transactions with the related party**	

A (1). Basic details of the related party		
1.	Name of the related party	Sourabh Bimalkumar Bansal
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Promoter of the company engaged in manufacturing and supply of industrial minerals and lime-based products
A (2) Relationship and ownership of the related party		
1.	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party – including nature of its concern (financial or otherwise) and the following:	Sourabh Bimalkumar Bansal is a son of Bimalkumar Rajkumar Bansal and brother of Siddharth Bimal Bansal, Directors and Promoters of the Company
	Shareholding of the listed entity, whether direct or indirect, in the related party	NA
	Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).	NA
	Shareholding of the related party, whether direct or indirect, in the listed entity.	19.93%
A (3) Details of previous transactions with the related party		
1.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year.	--
2.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	None
3.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.	None
A (4) Amount of the proposed transactions (All types of transactions taken together)		
1.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders	₹ 25 Crores
2.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes
3.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	69.85%
4.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	NA
5.	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.	Not Applicable, since the related party is an individual
6.	Financial performance of the related party for the immediately preceding financial year:	Not Applicable, since the related party is an individual
A (5) Basic details of the proposed transaction		

1.	Specific type of the proposed transaction	Acceptance of Unsecured Loan
2.	Details of each type of the proposed transaction	Acceptance of Unsecured Loans
3.	Tenure of the proposed transaction	12 Months
4.	Whether omnibus approval is being sought?	Yes
5.	Value of the proposed transaction during a financial year.	₹ 25 Crores
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The unsecured loan proposed to be accepted from the Promoter is in the interest of the Company as it provides a readily available source of funds to meet working capital requirements and business expansion needs. The loan is proposed to be availed on arm's length terms and offers financial flexibility without the requirement of providing any security or creating any charge on the assets of the Company. Such funding support enables the Company to efficiently manage its liquidity requirements and operational commitments.
7.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly. a. Name of the director / KMP b. Shareholding of the director / KMP, whether direct or indirect, in the related party	a. Mr. Sourabh Bimalkumar Bansal (Promoter and relative of directors) b. Not Applicable, as the related party is the individual himself
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	Not Applicable
9.	Other information relevant for decision making.	All important information forms part of the statement setting out material facts, pursuant to Section 102(1) of the Act forming part of this Notice.
Details of the specific transactions with the related party		
B (1) to B (4) of table forming part of the Industrial Standards are not applicable.		
B (5) Disclosures only in case of transaction relating to borrowings by the listed entity or its subsidiary		
1.	Material covenants of the proposed transaction	While there are no material covenants, each facility will be structured based on specific business requirements, the standard terms of which are expected to be as under: 1. Maturity of loan Facilities are repayable on demand. 2. Loan Facilities are unsecured, considering that these are intergroup transactions. 3. Interest rate – 12% per annum
2.	Interest rate	12% per annum
3.	Cost of borrowing	Interest at the rate of 12% per annum together with applicable statutory charges, if any.
4.	Maturity / due date	On demand
5.	Repayment schedule & terms	On demand
6.	Whether secured or unsecured	Unsecured
7.	If secured, the nature of security & security coverage ratio	NA
8.	The purpose for which the funds will be utilized by the listed entity / subsidiary	To meet working capital requirements and business expansion needs.

B (6) to B (7) of table forming part of the Industrial Standards are not applicable		
C. Details of material transactions with the related party		
C (1) to C (3) of table forming part of the Industrial Standards are not applicable		
C (4) details for proposed transactions relating to borrowings by the listed entity or its subsidiary		
	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 0.80 b. 0.80*
	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 1.176 b. 1.176*
C (5) to C (6) of table forming part of the Industrial Standards are not applicable		

*As certain parameters required for computation of the post-transaction ratios are not presently ascertainable, the post-transaction ratios cannot be determined with reasonable accuracy at this stage.

Material related party transactions with Mr. Siddharth Bimalkumar Bansal

Sr. No.	Description	Details
A(1). Basic details of the related party		
1.	Name of the related party	Siddharth Bimalkumar Bansal
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Director and Promoter of company engaged in manufacturing and supply of industrial minerals and lime-based products
A (2) Relationship and ownership of the related party		
1.	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party – including nature of its concern (financial or otherwise) and the following:	Siddharth Bimalkumar Bansal is a Director and Promoter of the Company
	Shareholding of the listed entity, whether direct or indirect, in the related party	NA
	Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).	NA
	Shareholding of the related party, whether direct or indirect, in the listed entity.	19.93%
A (3) Details of previous transactions with the related party		
1.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year.	--
2.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	None
3.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.	None
A (4) Amount of the proposed transactions (All types of transactions taken together)		
1.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders	₹ 25 Crores
2.	Whether the proposed transactions taken together with the	Yes

	transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	
3.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	69.85%
4.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	NA
5.	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.	Not Applicable, since the related party is an individual
6.	Financial performance of the related party for the immediately preceding financial year:	Not Applicable, since the related party is an individual
A (5) Basic details of the proposed transaction		
1.	Specific type of the proposed transaction	Acceptance of Unsecured Loan
2.	Details of each type of the proposed transaction	Acceptance of unsecured loan
3.	Tenure of the proposed transaction	12 Months
4.	Whether omnibus approval is being sought?	Yes
5.	Value of the proposed transaction during a financial year.	₹ 25 Crores
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The unsecured loan proposed to be accepted from the Director is in the interest of the Company as it provides a readily available source of funds to meet working capital requirements and business expansion needs. The loan is proposed to be availed on arm's length terms and offers financial flexibility without the requirement of providing any security or creating any charge on the assets of the Company. Such funding support enables the Company to efficiently manage its liquidity requirements and operational commitments.
7.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly. c. Name of the director / KMP d. Shareholding of the director / KMP, whether direct or indirect, in the related party	a. Mr. Siddharth Bimalkumar Bansal (Director and Promoter) b. Not Applicable, as the related party is the individual himself
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	Not Applicable
9.	Other information relevant for decision making.	All important information forms part of the statement setting out material facts, pursuant to Section 102(1) of the Act forming part of this Notice.
Details of the specific transactions with the related party		
B (1) to B (4) of table forming part of the Industrial Standards are not applicable.		
B (5) Disclosures only in case of transaction relating to borrowings by the listed entity or its subsidiary		
1.	Material covenants of the proposed transaction	While there are no material

		covenants, each facility will be structured based on specific business requirements, the standard terms of which are expected to be as under: 1. Maturity of loan Facilities are repayable on demand. 2. Loan Facilities are unsecured, considering that these are intergroup transactions. 3. Interest rate – 12% per annum
2.	Interest rate	12% per annum
3.	Cost of borrowing	Interest at the rate of 12% per annum together with applicable statutory charges, if any.
4.	Maturity / due date	On demand
5.	Repayment schedule & terms	On demand
6.	Whether secured or unsecured	Unsecured
7.	If secured, the nature of security & security coverage ratio	NA
8.	The purpose for which the funds will be utilized by the listed entity / subsidiary	To meet working capital requirements and business expansion needs.
B (6) to B (7) of table forming part of the Industrial Standards are not applicable		
C. Details of material transactions with the related party		
C (1) to C (3) of table forming part of the Industrial Standards are not applicable		
C (4) details for proposed transactions relating to borrowings by the listed entity or its subsidiary		
	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 0.80 b. 0.80*
	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 1.176 b. 1.176*
C (5) to C (6) of table forming part of the Industrial Standards are not applicable		

*As certain parameters required for computation of the post-transaction ratios are not presently ascertainable, the post-transaction ratios cannot be determined with reasonable accuracy at this stage.

Material related party transactions with Mrs. Bala Bimalkumar Bansal

Sr. No.	Description	Details
A (1). Basic details of the related party		
1.	Name of the related party	Bala Bimalkumar Bansal
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Member of promoter group in a company engaged in manufacturing and supply of industrial minerals and lime-based products
A (2) Relationship and ownership of the related party		
1.	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party – including nature of its concern (financial or otherwise) and the following:	Bala Bimalkumar Bansal is a wife of Bimalkumar Rajkumar Bansal and mother of Saurabh Bimlakumar Bansal and Siddharth Bimalkumar Bansal, Directors and Promoters of the Company
	Shareholding of the listed entity, whether direct or indirect, in the related party	NA
	Where the related party is a partnership firm or a sole	NA

	proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).	
	Shareholding of the related party, whether direct or indirect, in the listed entity.	5.27%
A (3) Details of previous transactions with the related party		
1.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year.	Rental services : ₹ 7,20,000
2.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	--
3.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.	None
A (4) Amount of the proposed transactions (All types of transactions taken together)		
1.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders	₹ 25 Crores
2.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes
3.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	69.85%
4.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	NA
5.	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.	Not Applicable, since the related party is an individual
6.	Financial performance of the related party for the immediately preceding financial year:	Not Applicable, since the related party is an individual
A (5) Basic details of the proposed transaction		
1.	Specific type of the proposed transaction	• Acceptance of Unsecured Loans • Availing and rendering of service
2.	Details of each type of the proposed transaction	• Acceptance of Unsecured Loans – 99.7% • Availing and rendering of service – 0.3% *Note: These are continuing business transactions in the ordinary course of business. The above breakup of transactions is indicative & may change during the course of business, within the same limit of ₹ 25 Crores*
3.	Tenure of the proposed transaction	12 Months
4.	Whether omnibus approval is being sought?	Yes
5.	Value of the proposed transaction during a financial year.	₹ 25 Crores
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The unsecured loan proposed to be accepted from the person belonging

		to promoter group is in the interest of the Company as it provides a readily available source of funds to meet working capital requirements and business expansion needs. The loan is proposed to be availed on arm's length terms and offers financial flexibility without the requirement of providing any security or creating any charge on the assets of the Company. Such funding support enables the Company to efficiently manage its liquidity requirements and operational commitments. The Company proposes to avail premises on rent from the person belonging to the promoter group as the property is suitably located and meets the operational and business requirements of the Company. The arrangement provides the Company with uninterrupted access to the required infrastructure and facilities necessary for carrying on its business activities efficiently.
7.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly. e. Name of the director / KMP f. Shareholding of the director / KMP, whether direct or indirect, in the related party	a. Mrs. Bala Bimalkumar Bansal (Promoter and relative of directors) b. Not Applicable, as the related party is the individual herself
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	Not Applicable
9.	Other information relevant for decision making.	All important information forms part of the statement setting out material facts, pursuant to Section 102(1) of the Act forming part of this Notice.
Details of the specific transactions with the related party		
B (1) to B (4) of table forming part of the Industrial Standards are not applicable.		
B (5) Disclosures only in case of transaction relating to borrowings by the listed entity or its subsidiary		
1.	Material covenants of the proposed transaction	While there are no material covenants, each facility will be structured based on specific business requirements, the standard terms of which are expected to be as under: 1. Maturity of loan Facilities are repayable on demand. 2. Loan Facilities are unsecured, considering that these are intergroup transactions. 3. Interest rate – 12% per annum
2.	Interest rate	12% per annum
3.	Cost of borrowing	Interest at the rate of 12% per annum together with applicable statutory charges, if any.

4.	Maturity / due date	On demand
5.	Repayment schedule & terms	On demand
6.	Whether secured or unsecured	Unsecured
7.	If secured, the nature of security & security coverage ratio	NA
8.	The purpose for which the funds will be utilized by the listed entity / subsidiary	To meet working capital requirements and business expansion needs.
B (6) to B (7) of table forming part of the Industrial Standards are not applicable		
C. Details of material transactions with the related party		
C (1) to C (3) of table forming part of the Industrial Standards are not applicable		
C (4) details for proposed transactions relating to borrowings by the listed entity or its subsidiary		
	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 0.80 b. 0.80*
	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 1.176 b. 1.176*
C (5) to C (6) of table forming part of the Industrial Standards are not applicable		

*As certain parameters required for computation of the post-transaction ratios are not presently ascertainable, the post-transaction ratios cannot be determined with reasonable accuracy at this stage.

Material related party transactions with Mrs. Shalini Siddharth Bansal

Sr. No.	**Description**	**Details**
A(1). Basic details of the related party		
1.	Name of the related party	Shalini Siddharth Bansal
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Member of promoter group in a company engaged in manufacturing and supply of industrial minerals and lime-based products
A (2) Relationship and ownership of the related party		
1.	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party – including nature of its concern (financial or otherwise) and the following:	Shalini Siddharth Bansal is a wife of Siddharth Bimalkumar Bansal, Director and Promoter of the Company
	Shareholding of the listed entity, whether direct or indirect, in the related party	NA
	Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).	NA
	Shareholding of the related party, whether direct or indirect, in the listed entity.	6.38%
A (3) Details of previous transactions with the related party		
1.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year.	Borrowings : ₹ 64,23,641
2.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	None

3.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.	None
A (4) Amount of the proposed transactions (All types of transactions taken together)		
1.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders	₹ 25 Crores
2.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes
3.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	69.85%
4.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	NA
5.	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.	Not Applicable, since the related party is an individual
6.	Financial performance of the related party for the immediately preceding financial year:	Not Applicable, since the related party is an individual
A (5) Basic details of the proposed transaction		
1.	Specific type of the proposed transaction	Acceptance of Unsecured Loan
2.	Details of each type of the proposed transaction	Acceptance of unsecured loan
3.	Tenure of the proposed transaction	12 Months
4.	Whether omnibus approval is being sought?	Yes
5.	Value of the proposed transaction during a financial year.	₹ 25 Crores
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The unsecured loan proposed to be accepted from the person belonging to Promoter group is in the interest of the Company as it provides a readily available source of funds to meet working capital requirements and business expansion needs. The loan is proposed to be availed on arm's length terms and offers financial flexibility without the requirement of providing any security or creating any charge on the assets of the Company. Such funding support enables the Company to efficiently manage its liquidity requirements and operational commitments.
7.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly. g. Name of the director / KMP h. Shareholding of the director / KMP, whether direct or indirect, in the related party	a. Mrs. Shalini Siddharth Bansal (Promoter group and relative of director) b. Not Applicable, as the related party is the individual herself
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	Not Applicable
9.	Other information relevant for decision making.	All important information forms part

		of the statement setting out material facts, pursuant to Section 102(1) of the Act forming part of this Notice.
Details of the specific transactions with the related party		
B (1) to B (4) of table forming part of the Industrial Standards are not applicable.		
B (5) Disclosures only in case of transaction relating to borrowings by the listed entity or its subsidiary		
1.	Material covenants of the proposed transaction	While there are no material covenants, each facility will be structured based on specific business requirements, the standard terms of which are expected to be as under: 1. Maturity of loan Facilities are repayable on demand. 2. Loan Facilities are unsecured, considering that these are intergroup transactions. 3. Interest rate – 12% per annum
2.	Interest rate	12% per annum
3.	Cost of borrowing	Interest at the rate of 12% per annum together with applicable statutory charges, if any.
4.	Maturity / due date	On demand
5.	Repayment schedule & terms	On demand
6.	Whether secured or unsecured	Unsecured
7.	If secured, the nature of security & security coverage ratio	NA
8.	The purpose for which the funds will be utilized by the listed entity / subsidiary	To meet working capital requirements and business expansion needs.
B (6) to B (7) of table forming part of the Industrial Standards are not applicable		
C. Details of material transactions with the related party		
C(1) to C(3) of table forming part of the Industrial Standards are not applicable		
C (4) details for proposed transactions relating to borrowings by the listed entity or its subsidiary		
	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 0.80 b. 0.80*
	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 1.176 b. 1.176*
C(5) to C(6) of table forming part of the Industrial Standards are not applicable		

*As certain parameters required for computation of the post-transaction ratios are not presently ascertainable, the post-transaction ratios cannot be determined with reasonable accuracy at this stage.

Material related party transactions with Mrs. Shweta Sourabh Bansal

Sr. No.	Description	Details
A(1). Basic details of the related party		
1.	Name of the related party	Shweta Sourabh Bansal
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Member of promoter group in a company engaged in manufacturing and supply of industrial minerals and lime-based products
A (2) Relationship and ownership of the related party		
1.	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party –	Shweta Sourabh Bansal is a Wife of Souarbh Bimalkumar Bansal,

	including nature of its concern (financial or otherwise) and the following:	Promoter of the Company
	Shareholding of the listed entity, whether direct or indirect, in the related party	NA
	Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).	NA
	Shareholding of the related party, whether direct or indirect, in the listed entity.	4.65%
A (3) Details of previous transactions with the related party		
1.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year.	--
2.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	None
3.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.	None
A (4) Amount of the proposed transactions (All types of transactions taken together)		
1.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders	₹ 25 Crores
2.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes
3.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	69.85%
4.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	NA
5.	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.	Not Applicable, since the related party is an individual
6.	Financial performance of the related party for the immediately preceding financial year:	Not Applicable, since the related party is an individual
A (5) Basic details of the proposed transaction		
1.	Specific type of the proposed transaction	Acceptance of Unsecured Loan
2.	Details of each type of the proposed transaction	Acceptance of unsecured loan
3.	Tenure of the proposed transaction	12 Months
4.	Whether omnibus approval is being sought?	Yes
5.	Value of the proposed transaction during a financial year.	₹ 25 Crores
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The unsecured loan proposed to be accepted from the person belonging to the promoter group is in the interest of the Company as it provides a readily available source of funds to meet

		working capital requirements and business expansion needs. The loan is proposed to be availed on arm's length terms and offers financial flexibility without the requirement of providing any security or creating any charge on the assets of the Company. Such funding support enables the Company to efficiently manage its liquidity requirements and operational commitments.
7.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly. i. Name of the director / KMP j. Shareholding of the director / KMP, whether direct or indirect, in the related party	a. Mrs. Shalini Siddharth Bansal (Promoter group and relative of director) b. Not Applicable, as the related party is the individual herself
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	Not Applicable
9.	Other information relevant for decision making.	All important information forms part of the statement setting out material facts, pursuant to Section 102(1) of the Act forming part of this Notice.
Details of the specific transactions with the related party		
B (1) to B (4) of table forming part of the Industrial Standards are not applicable.		
B (5) Disclosures only in case of transaction relating to borrowings by the listed entity or its subsidiary		
1.	Material covenants of the proposed transaction	While there are no material covenants, each facility will be structured based on specific business requirements, the standard terms of which are expected to be as under: 1. Maturity of loan Facilities are repayable on demand. 2. Loan Facilities are unsecured, considering that these are intergroup transactions. 3. Interest rate – 12% per annum
2.	Interest rate	12% per annum
3.	Cost of borrowing	Interest at the rate of 12% per annum together with applicable statutory charges, if any.
4.	Maturity / due date	On demand
5.	Repayment schedule & terms	On demand
6.	Whether secured or unsecured	Unsecured
7.	If secured, the nature of security & security coverage ratio	NA
8.	The purpose for which the funds will be utilized by the listed entity / subsidiary	To meet working capital requirements and business expansion needs.
B (6) to B (7) of table forming part of the Industrial Standards are not applicable		
C. Details of material transactions with the related party		
C (1) to C (3) of table forming part of the Industrial Standards are not applicable		
C (4) details for proposed transactions relating to borrowings by the listed entity or its subsidiary		
	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 0.80 b. 0.80
	Debt Service Coverage Ratio of the listed entity or its	

	subsidiary based on last audited financial statements a. Before transaction b. After transaction	 a. 1.176 b. 1.176
C (5) to C (6) of table forming part of the Industrial Standards are not applicable		

*As certain parameters required for computation of the post-transaction ratios are not presently ascertainable, the post-transaction ratios cannot be determined with reasonable accuracy at this stage.

Material related party transactions with Bimalkumar Rajkumar Bansal (HUF)

Sr. No.	Description	Details
A (1). Basic details of the related party		
1.	Name of the related party	Bimalkumar Rajkumar Bansal (HUF)
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Promoter of the company engaged in manufacturing and supply of industrial minerals and lime-based products
A (2) Relationship and ownership of the related party		
1.	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party – including nature of its concern (financial or otherwise) and the following:	Bimalkumar Rajkumar Bansal (HUF) is the Promoter of the company
	Shareholding of the listed entity, whether direct or indirect, in the related party	NA
	Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).	NA
	Shareholding of the related party, whether direct or indirect, in the listed entity.	0.24%
A (3) Details of previous transactions with the related party		
1.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year.	Borrowings : ₹ 40,99,161
2.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	₹ 10,00,000
3.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.	None
A (4) Amount of the proposed transactions (All types of transactions taken together)		
1.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders	₹ 25 Crores
2.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes
3.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	69.85%
4.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the	NA

	transaction)	
5.	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.	Not Applicable, as the related party is the HUF
6.	Financial performance of the related party for the immediately preceding financial year:	Not Applicable, as the related party is the HUF
A (5) Basic details of the proposed transaction		
1.	Specific type of the proposed transaction	Acceptance of Unsecured Loans
2.	Details of each type of the proposed transaction	Acceptance of Unsecured Loans
3.	Tenure of the proposed transaction	12 Months
4.	Whether omnibus approval is being sought?	Yes
5.	Value of the proposed transaction during a financial year.	₹ 25 Crores
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The unsecured loan proposed to be accepted from the Promoter is in the interest of the Company as it provides a readily available source of funds to meet working capital requirements and business expansion needs. The loan is proposed to be availed on arm's length terms and offers financial flexibility without the requirement of providing any security or creating any charge on the assets of the Company. Such funding support enables the Company to efficiently manage its liquidity requirements and operational commitments.
7.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly. a. Name of the director / KMP b. Shareholding of the director / KMP, whether direct or indirect, in the related party	a. Mr. Bimalkumar Rajkumar Bansal, Mr. Siddharth Bimalkumar Bansal and Mr. Sourabh Bimalkumar Bansal (Karta/Members of the concerned HUF, Promoters and Directors) b. Not Applicable, as the related party is HUF
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	Not Applicable
9.	Other information relevant for decision making.	All important information forms part of the statement setting out material facts, pursuant to Section 102(1) of the Act forming part of this Notice.
Details of the specific transactions with the related party		
B (1) to B (4) of table forming part of the Industrial Standards are not applicable.		
B (5) Disclosures only in case of transaction relating to borrowings by the listed entity or its subsidiary		
1.	Material covenants of the proposed transaction	While there are no material covenants, each facility will be structured based on specific business requirements, the standard terms of which are expected to be as under: 1. Maturity of loan Facilities are repayable on demand. 2. Loan Facilities are unsecured,

		considering that these are intergroup transactions. 3. Interest rate – 12% per annum
2.	Interest rate	12% per annum
3.	Cost of borrowing	Interest at the rate of 12% per annum together with applicable statutory charges, if any.
4.	Maturity / due date	On demand
5.	Repayment schedule & terms	On demand
6.	Whether secured or unsecured	Unsecured
7.	If secured, the nature of security & security coverage ratio	NA
8.	The purpose for which the funds will be utilized by the listed entity / subsidiary	To meet working capital requirements and business expansion needs.
B (6) to B (7) of table forming part of the Industrial Standards are not applicable		
C. Details of material transactions with the related party		
C (1) to C (3) of table forming part of the Industrial Standards are not applicable		
C (4) details for proposed transactions relating to borrowings by the listed entity or its subsidiary		
	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 0.80 b. 0.80
	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 1.176 b. 1.176
C (5) to C (6) of table forming part of the Industrial Standards are not applicable		

*As certain parameters required for computation of the post-transaction ratios are not presently ascertainable, the post-transaction ratios cannot be determined with reasonable accuracy at this stage.

Material related party transactions with Sourabh Bimalkumar Bansal (HUF)

Sr. No.	Description	Details
A(1). Basic details of the related party		
1.	Name of the related party	Sourabh Bimalkumar Bansal (HUF)
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Promoter of the company engaged in manufacturing and supply of industrial minerals and lime-based products
A (2) Relationship and ownership of the related party		
1.	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party – including nature of its concern (financial or otherwise) and the following:	Sourabh Bimalkumar Bansal (HUF) is the Promoter of the company
	Shareholding of the listed entity, whether direct or indirect, in the related party	NA
	Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).	NA
	Shareholding of the related party, whether direct or indirect, in the listed entity.	0.00%
A (3) Details of previous transactions with the related party		

1.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year.	Borrowings : ₹ 41,90,144
2.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	None
3.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.	None
A (4) Amount of the proposed transactions (All types of transactions taken together)		
1.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders	₹ 25 Crores
2.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes
3.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	69.85%
4.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	NA
5.	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.	Not Applicable, as the related party is the HUF
6.	Financial performance of the related party for the immediately preceding financial year:	Not Applicable, as the related party is the HUF
A (5) Basic details of the proposed transaction		
1.	Specific type of the proposed transaction	Acceptance of Unsecured Loans
2.	Details of each type of the proposed transaction	Acceptance of Unsecured Loans
3.	Tenure of the proposed transaction	12 Months
4.	Whether omnibus approval is being sought?	Yes
5.	Value of the proposed transaction during a financial year.	₹ 25 Crores
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The unsecured loan proposed to be accepted from the Promoter is in the interest of the Company as it provides a readily available source of funds to meet working capital requirements and business expansion needs. The loan is proposed to be availed on arm's length terms and offers financial flexibility without the requirement of providing any security or creating any charge on the assets of the Company. Such funding support enables the Company to efficiently manage its liquidity requirements and operational commitments.
7.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the	a. Mr. Sourabh Bimalkumar Bansal (Karta of the concerned HUF

	transaction, whether directly or indirectly. a. Name of the director / KMP b. Shareholding of the director / KMP, whether direct or indirect, in the related party	and Promoter) b. Not Applicable, as the related party is HUF
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	Not Applicable
9.	Other information relevant for decision making.	All important information forms part of the statement setting out material facts, pursuant to Section 102(1) of the Act forming part of this Notice.
Details of the specific transactions with the related party		
B (1) to B (4) of table forming part of the Industrial Standards are not applicable.		
B (5) Disclosures only in case of transaction relating to borrowings by the listed entity or its subsidiary		
1.	Material covenants of the proposed transaction	While there are no material covenants, each facility will be structured based on specific business requirements, the standard terms of which are expected to be as under: 1. Maturity of loan Facilities are repayable on demand. 2. Loan Facilities are unsecured, considering that these are intergroup transactions. 3. Interest rate – 12% per annum
2.	Interest rate	12% per annum
3.	Cost of borrowing	Interest at the rate of 12% per annum together with applicable statutory charges, if any.
4.	Maturity / due date	On demand
5.	Repayment schedule & terms	On demand
6.	Whether secured or unsecured	Unsecured
7.	If secured, the nature of security & security coverage ratio	NA
8.	The purpose for which the funds will be utilized by the listed entity / subsidiary	To meet working capital requirements and business expansion needs.
B (6) to B (7) of table forming part of the Industrial Standards are not applicable		
C. Details of material transactions with the related party		
C (1) to C (3) of table forming part of the Industrial Standards are not applicable		
C (4) details for proposed transactions relating to borrowings by the listed entity or its subsidiary		
	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 0.80 b. 0.80*
	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 1.176 b. 1.176*
C (5) to C (6) of table forming part of the Industrial Standards are not applicable		

*As certain parameters required for computation of the post-transaction ratios are not presently ascertainable, the post-transaction ratios cannot be determined with reasonable accuracy at this stage.

Material related party transactions with Siddharth Bimalkumar Bansal (HUF)

Sr. No.	Description	Details
A (1). Basic details of the related party		

1.	Name of the related party	Siddharth Bimalkumar Bansal (HUF)
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Promoter of the company engaged in manufacturing and supply of industrial minerals and lime-based products
A (2) Relationship and ownership of the related party		
1.	Relationship between the listed entity/subsidiary (in case of transaction involving the subsidiary) and the related party – including nature of its concern (financial or otherwise) and the following:	Siddharth Bimalkumar Bansal (HUF) is the Promoter of the company
	Shareholding of the listed entity, whether direct or indirect, in the related party	NA
	Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).	NA
	Shareholding of the related party, whether direct or indirect, in the listed entity.	0.00%
A (3) Details of previous transactions with the related party (Siddharth Vimal Kumar Bansal HUF)		
1.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year. Total amount of related party transactions undertaken by the Company with Mr. Bimalkumar Rajkumar Bansal	Borrowings : ₹ 73,04,456
2.	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	₹ 5,00,000
3.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.	No
A (4) Amount of the proposed transactions (All types of transactions taken together)		
1.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders	₹ 25 Crores
2.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes
3.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	69.85%
4.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	NA
5.	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.	Not Applicable, as the related party is the HUF
6.	Financial performance of the related party for the immediately preceding financial year:	Not Applicable, as the related party is the HUF
A (5) Basic details of the proposed transaction		
1.	Specific type of the proposed transaction	Acceptance of Unsecured Loans

2.	Details of each type of the proposed transaction	Acceptance of Unsecured Loans
3.	Tenure of the proposed transaction	12 Months
4.	Whether omnibus approval is being sought?	Yes
5.	Value of the proposed transaction during a financial year.	₹ 25 Crores
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The unsecured loan proposed to be accepted from the Promoter is in the interest of the Company as it provides a readily available source of funds to meet working capital requirements and business expansion needs. The loan is proposed to be availed on arm's length terms and offers financial flexibility without the requirement of providing any security or creating any charge on the assets of the Company. Such funding support enables the Company to efficiently manage its liquidity requirements and operational commitments.
7.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly. a. Name of the director / KMP b. Shareholding of the director / KMP, whether direct or indirect, in the related party	a. Siddharth Bimalkumar Bansal HUF (Karta of the concerned HUF, Promoter and Director) b. Not Applicable, as the related party is HUF
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	Not Applicable
9.	Other information relevant for decision making.	All important information forms part of the statement setting out material facts, pursuant to Section 102(1) of the Act forming part of this Notice.
Details of the specific transactions with the related party		
B (1) to B (4) of table forming part of the Industrial Standards are not applicable.		
B (5) Disclosures only in case of transaction relating to borrowings by the listed entity or its subsidiary		
1.	Material covenants of the proposed transaction	While there are no material covenants, each facility will be structured based on specific business requirements, the standard terms of which are expected to be as under: 1. Maturity of loan Facilities are repayable on demand. 2. Loan Facilities are unsecured, considering that these are intergroup transactions. 3. Interest rate – 12% per annum
2.	Interest rate	12% per annum
3.	Cost of borrowing	Interest at the rate of 12% per annum together with applicable statutory charges, if any.
4.	Maturity / due date	On demand
5.	Repayment schedule & terms	On demand
6.	Whether secured or unsecured	Unsecured
7.	If secured, the nature of security & security coverage ratio	NA
8.	The purpose for which the funds will be utilized by the listed entity / subsidiary	To meet working capital requirements and business expansion

		needs.
B (6) to B (7) of table forming part of the Industrial Standards are not applicable		
C. Details of material transactions with the related party		
C (1) to C (3) of table forming part of the Industrial Standards are not applicable		
C (4) details for proposed transactions relating to borrowings by the listed entity or its subsidiary		
	Debt to Equity Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 0.80 b. 0.80*
	Debt Service Coverage Ratio of the listed entity or its subsidiary based on last audited financial statements a. Before transaction b. After transaction	a. 1.176 b. 1.176*
C (5) to C (6) of table forming part of the Industrial Standards are not applicable		

*As certain parameters required for computation of the post-transaction ratios are not presently ascertainable, the post-transaction ratios cannot be determined with reasonable accuracy at this stage.

For and on behalf of the Board of Directors
RAW EDGE INDUSTRIAL SOLUTIONS LIMITED

Sd/-
Meena Goenka
Company Secretary

Date: July 30, 2026
Place: Surat

ANNEXURE TO NOTICE:

DETAILS OF DIRECTOR SEEKING RE-APPOINTMENT AT THE ENSUING ANNUAL GENERAL MEETING:
(Pursuant to Regulation 36 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015) and Secretarial Standard 2 issued by the Institute of Company Secretaries of India)

Name of Director	Mr. Bimalkumar Rajkumar Bansal
DIN No.	00029307
Date of Birth	31/01/1961
Qualification	Bachelor of Arts
Expertise in specific functional areas	Having vast experience of more than 38 years in the field of Textile, Chemicals, Minerals and related businesses.
Terms and Conditions of Appointment/ Reappointment	As per the resolutions at Item No 2 of the Notice Convening this meeting, Bimalkumar Rajkumar Bansal is liable to retire by rotation at the meeting and eligible for re-appointment.
Remuneration last drawn	Rs. 2,00,000/- per month
Remuneration proposed	Rs. 2,00,000/- per month
Date of First Appointment	22/10/2012
Relationship with Directors/Key managerial Personnel	Mr. Siddharth Bimal Bansal is son of Mr. Bimalkumar Rajkumar Bansal thus he is concerned or interested in this resolution.
List of Listed entities in which directorship and the membership of Committees* of the board is held	1. Managing Director : Raw Edge Industrial Solutions Limited a. Member in Audit Committee b. Member in Stakeholders Relationship Committee

No. of Meetings of the Board Attended during the year	7

**Committees include Audit and Stakeholders Relationship Committee*

Name of Director	Mrs. Rachana Agarwal
DIN No.	08081299
Date of Birth	20/10/1987
Qualification	Chartered Accountant
Expertise in specific functional areas	More than 15 years in the field of Financial Accounting, Auditing & related matters
Terms and Conditions of Appointment/ Reappointment	As per the resolutions at Item No 3 of the Notice Convening this meeting
Remuneration last drawn	NIL
Remuneration proposed	NIL
Date of First Appointment	26/08/2021
Relationship with Directors/Key managerial Personnel	NA
List of Listed entities in which directorship and the membership of Committees* of the board is held	1. Independent Director : Raw Edge Industrial Solutions Limited a. Member in Audit Committee b. Member in Stakeholders Relationship Committee 2. Independent Director : Macobs Technologies Limited a. Chairman in Audit Committee b. Member in Stakeholders Relationship Committee 3. Independent Director : Emiac Technologies Limited a. Member in Audit Committee b. Member in Stakeholders Relationship Committee
No. of Meetings of the Board Attended during the year	7
Shareholding of non-executive directors in the listed entity	NIL
Skills and capabilities required for the role and the manner in which the proposed person meets such requirements	As per explanatory statement

**Committees include Audit and Stakeholders Relationship Committee*

For and on behalf of the Board of Directors
RAW EDGE INDUSTRIAL SOLUTIONS LIMITED
Sd/-
Meena Goenka
Company Secretary

Date: July 30, 2026
Place: Surat