

8th May, 2026

To

The Manager - Listing,
BSE Limited,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 543276

The Manager - Listing,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
Stock Code: CRAFTSMAN

Dear Sir/Madam,

Sub: Intimation under Regulation 30 and Regulation 46 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;

Pursuant to Regulation 30 read with Part A of Schedule III and Regulation 46 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and our Earnings Conference Call intimation letter dated 27th April, 2026, we are enclosing herewith an Investor Presentation for the quarter and financial year ended 31st March, 2026.

The presentation is made available at the Company's website and can be accessed through the link www.craftsmanautomation.com.

We request you to kindly take the aforesaid information on record and disseminate the same on your respective websites.

Thanking you.

Yours faithfully,
for CRAFTSMAN AUTOMATION LIMITED

Shainshad Aduvanni
Company Secretary & Compliance Officer

Encl: As above

An aerial photograph of the Craftsman Automation building, a modern multi-story structure with a white facade and large glass windows. The building is surrounded by a well-maintained landscape featuring manicured hedges, palm trees, and a parking lot with several cars. A large, curved graphic element in shades of grey and blue separates the image from the text on the right.

Craftsman
— AUTOMATION —

FY 2026

Annual Investor Presentation

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The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.



Content

- 1. Overview: Craftsman Automation**
- 2. Corporate Structure & Journey**
- 3. Financial Performance**
- 4. Business Segments**
- 5. Manufacturing Capabilities & Footprints**
- 6. Management Team**



Company Overview – Introduction



3 Business Verticals

Diversified Engineering Company Primarily engaged in - **Powertrain, Aluminum Products and Industrial & Engineering**



4 Decades of Experience

Commenced operations in **1986** in Coimbatore, Tamil Nadu and led by Mr. Srinivasan Ravi a first generation entrepreneur with 40 years of industry experience



28 Manufacturing Facilities

28 vertically integrated manufacturing facilities across 9 states in India, 2 Plant under construction (Ludhiana & Chennai) in India & 1 Plant in Germany.



3.6 Million Sq. Ft

having total built up area of over 3.6 million sq.ft. which are Strategically located close to key customers.

End to End Solution Provider

Strong inhouse capabilities spanning across design, process engineering & manufacturing including foundry, surface treatment, fabrication, machining and assembly.



Long Standing Customer Relationships

Strong and well established relationships with several marquee domestic and global OEMs as well as component manufacturers



₹ 164.34 Billion Market Capital

Equity shares of the company listed on 25th Mar 21 and are being traded on "A" Group in BSE & NSE Market capital increased from ₹ 2,996 Crores to ₹ 16,434 crores



₹ 8,069 Crores of Consolidated Revenue

Strong financial performance with Highest ever revenue from operations of FY26 – ₹ 8,069 crores with EBITDA of ₹ 1300 crores



END USER SECTORS



Commercial Vehicles



Passenger Vehicles



Two Wheelers



Farm Equipment



Off-highway vehicles



Power Transmission



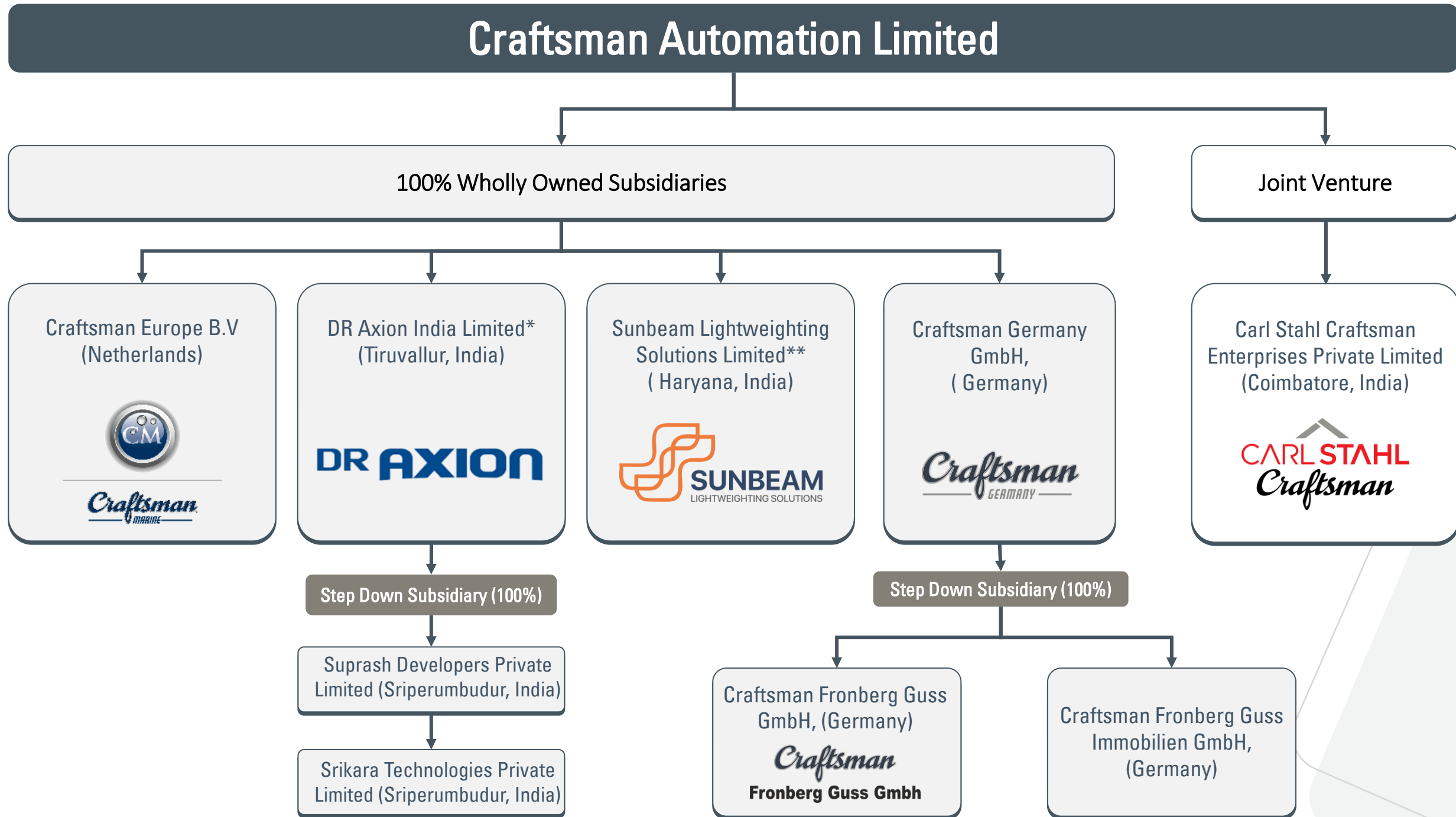
Genset / Gas Engines



Material Handling



Warehousing



*Formerly known as DR Axion India Private Limited

**Formerly known as Sunbeam Lightweighting Solutions Private Limited

Our Journey



THE INITIAL DAYS

1986

Established "Craftsman Automation Pvt. Ltd."

2001-2006

- Aluminium Foundry Unit at Kurichi
- Satellite Unit at Pithampur
- ISO 9001: 2000 & ISO/ TS 16949:2002 registration certification
- Satellite units at Sriperumbudur, Jamshedpur, Pune & Faridabad.

2007-2011

- Joint Ventures With Carl Stahl.
- 'Star Export House' registration certification.
- Subsidiary Craftsman Europe B.V, Netherlands
- Satellite units at Sriperumbudur, Jamshedpur, Pune & Faridabad.



STRENGTHENING THE ENTERPRISE



WIDENING OUR HORIZON

2012-2016

- Storage Solutions in Arasur, Coimbatore.
- Second satellite unit at Pune.
- Technology Division & HPDC Foundry at Bengaluru Aluminium Sand Foundry, HPDC & LPDC In Arasur, Coimbatore.

2017-2020

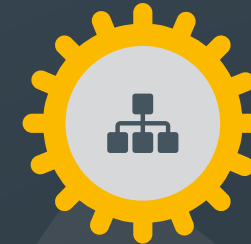
- Machining Services at Bengaluru.
- Converted into public limited company "Craftsman Automation Limited".
- Storage product manufacturing plant at Pune.



MOVING INTO A HIGHER ORBIT

2021-2023

- IPO launched in March 2021
- Equity shares listed on BSE & NSE
- Acquired 76% of the equity share capital of DR Axion India Pvt Ltd
- New greenfield facilities at Kothavadi and Bhiwadi



STRATEGIC EXPANSION

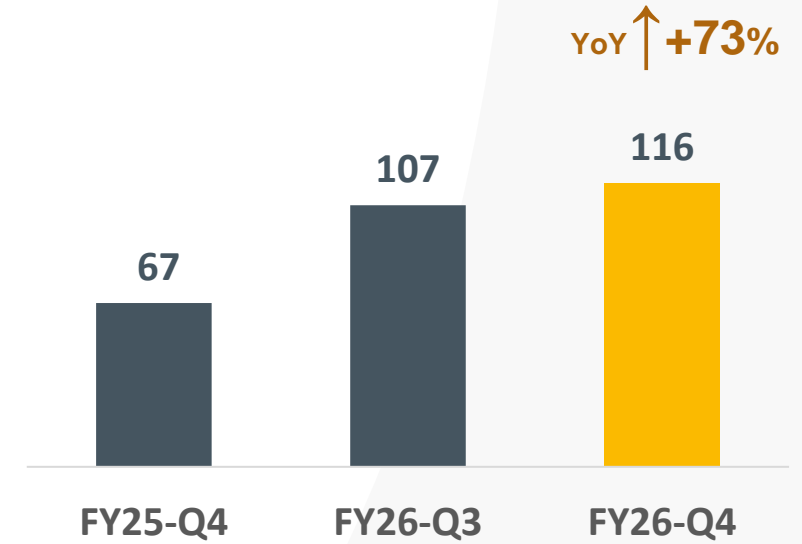
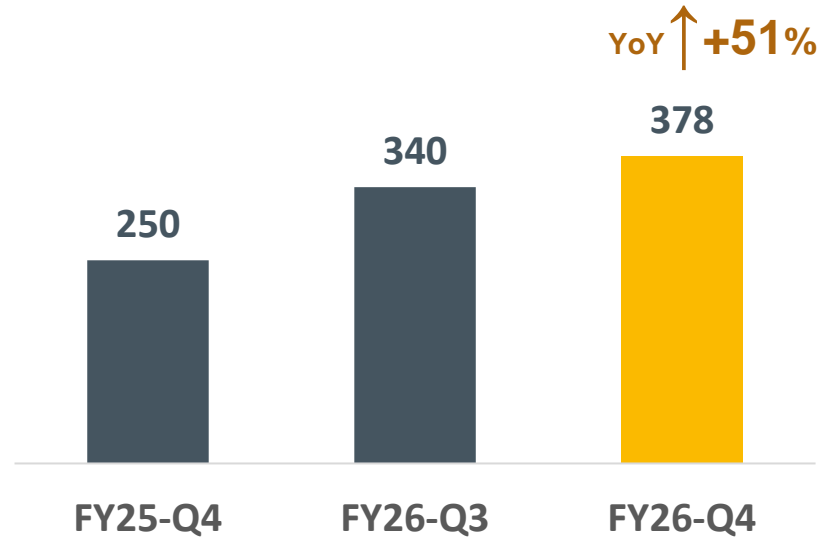
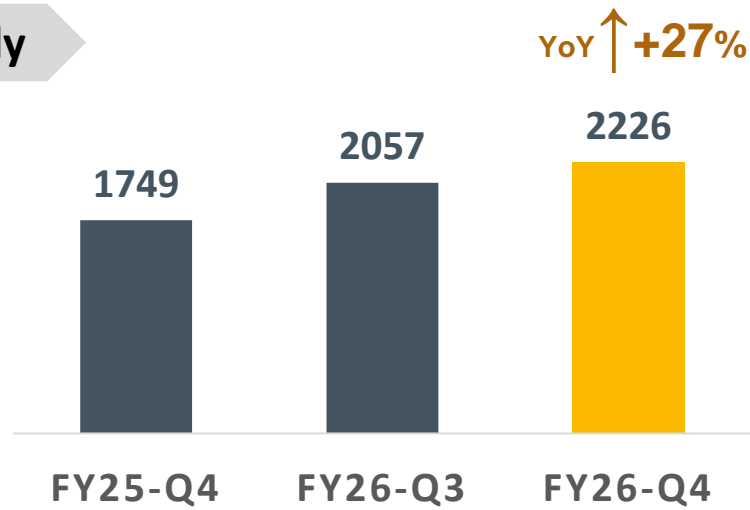
2024-2026

- Balance (24%) acquisition: DR Axion India Limited and 100% of Sunbeam Light Weighting Solutions Limited
- Acquired Craftsman Fronberg Guss GmbH and Craftsman Germany GmbH.
- Additional Greenfield facility at Bhiwadi, Kothavadi & Hosur.
- DR Axion India Limited acquired Suprash Developers along with its wholly owned subsidiary Srikara Technologies for green field expansion at Sriperumbudur.
- Proposed Satellite unit at Ludhiana
- Scheme of Arrangement filed for merger of DR Axion, Suparsh & Srikara into Sunbeam Lightweighting

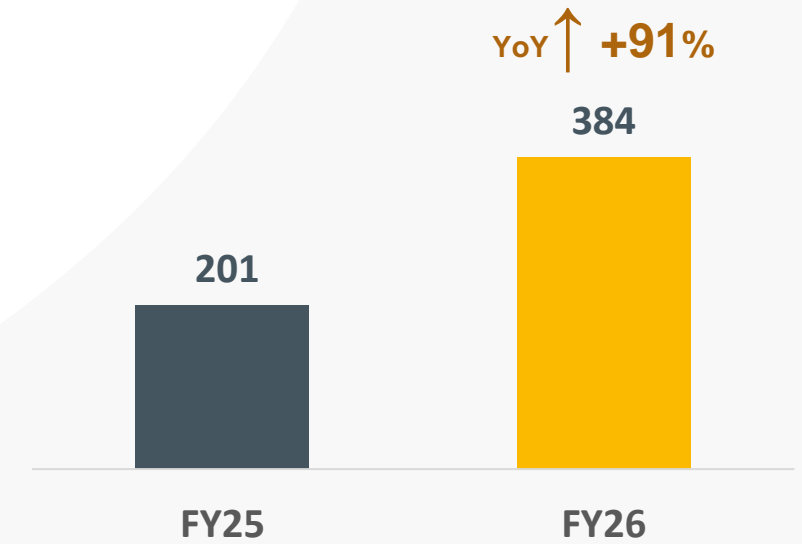
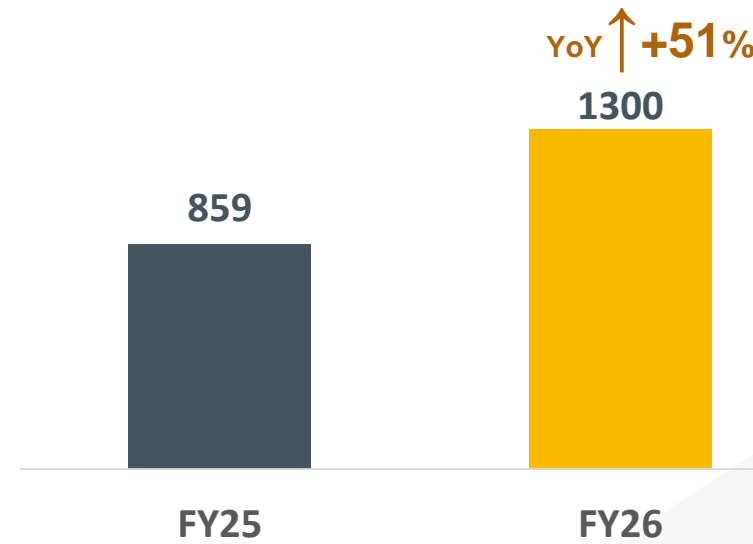
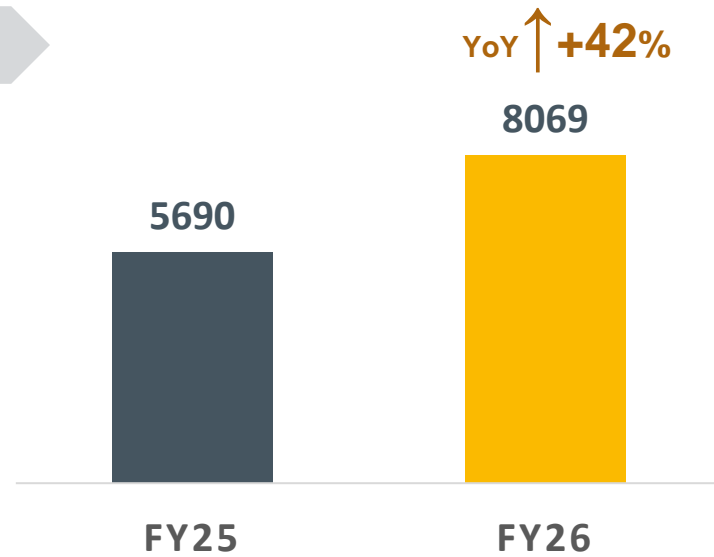


Consolidated - Financial Performance

Quarterly



Yearly



REVENUE (₹ Crores)

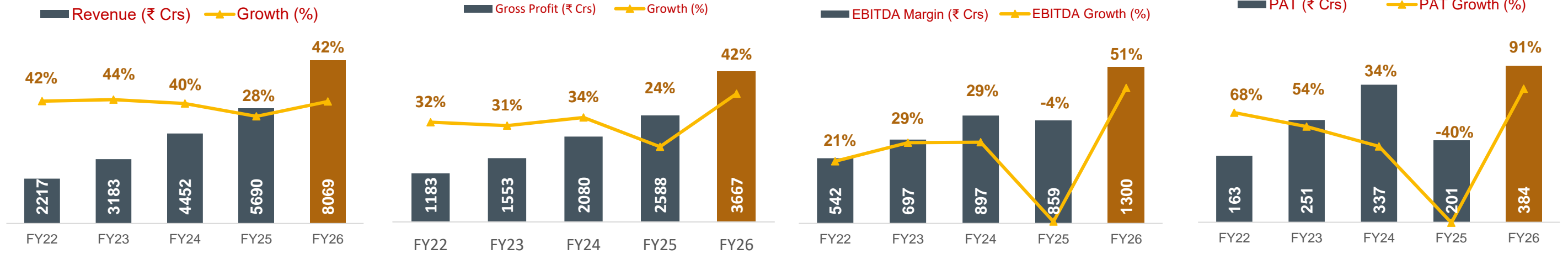
EBITDA (₹ Crores)

PAT (₹ Crores)

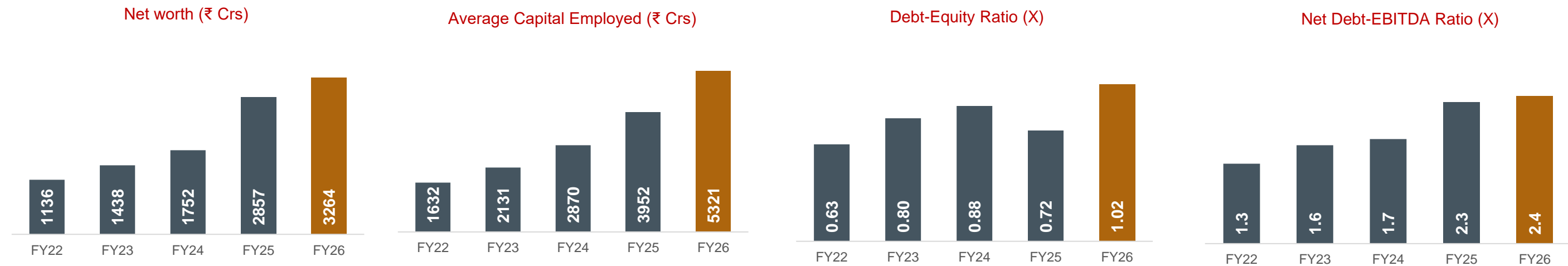
Note: On account of acquisition of the entities during the year ended 31 March 2025 and the year ended 31 March 2026, the consolidated financial results for the year ended 31 March 2026 are not comparable with those of the year ended 31 March 2025 to that extent.

Key Consolidated Financial Performance Indicators

Performance



Position



Business Segments

Business Segments

Powertrain

Aluminium Products

Industrial and Engineering

Revenue
(₹ Crores)

EBIT
(₹ Crores)

	FY25	FY26		FY25	FY26		FY25	FY26	
Revenue	1811	2179	↑ 20%	3033	4789	↑ 58%	846	1102	↑ 30%
EBIT	251	361	↑ 44%	312	494	↑ 58%	19	49	>100%

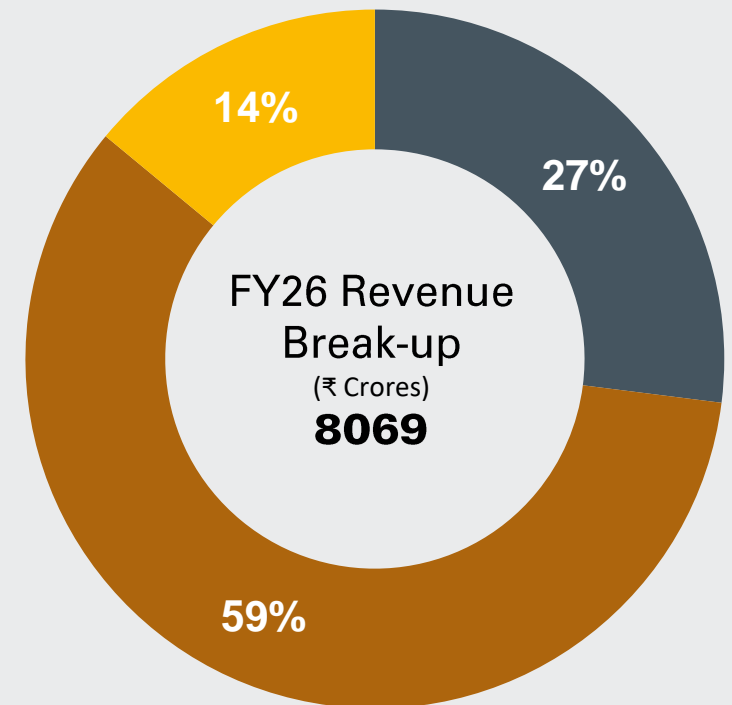
High End Sub-assembly, Contract Manufacturing & Others



Storage Solutions

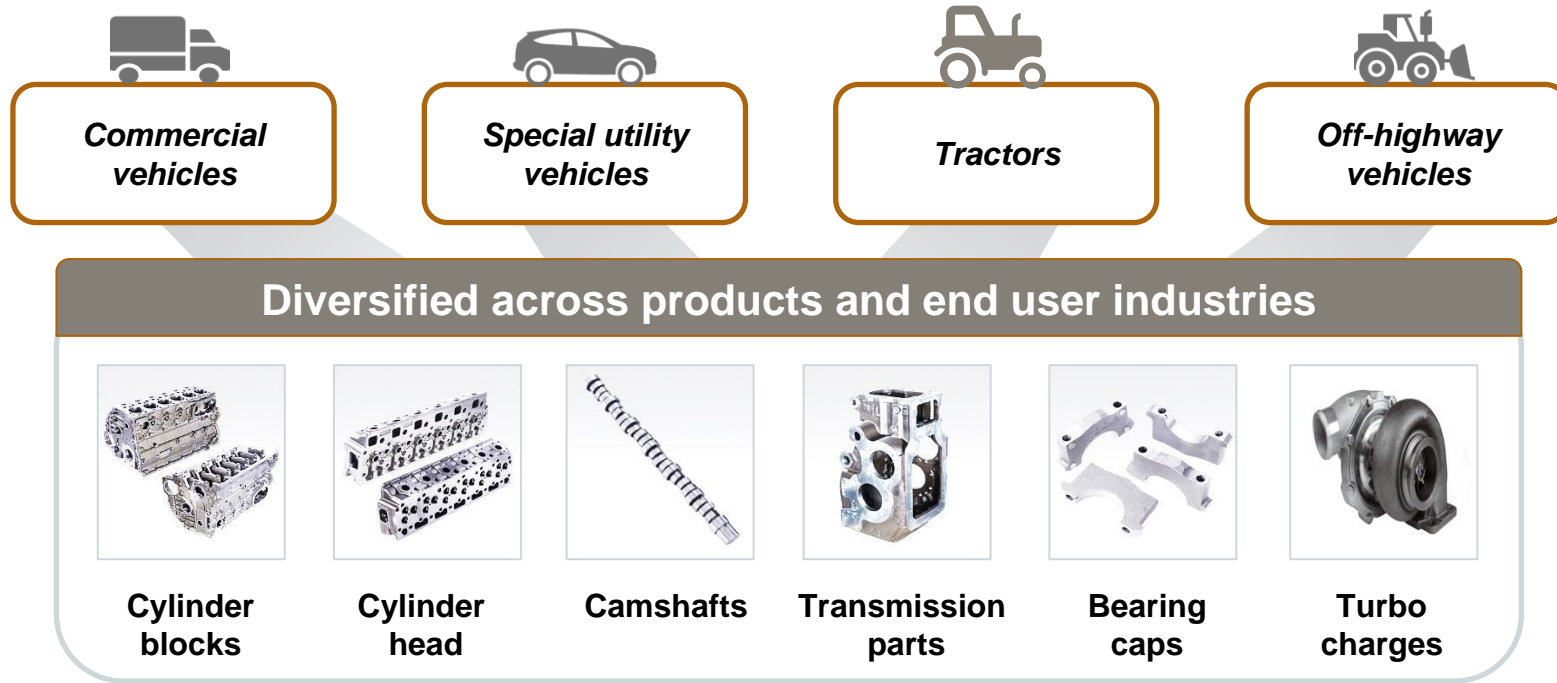


FY26 Consolidated Revenue Mix by Business Segment

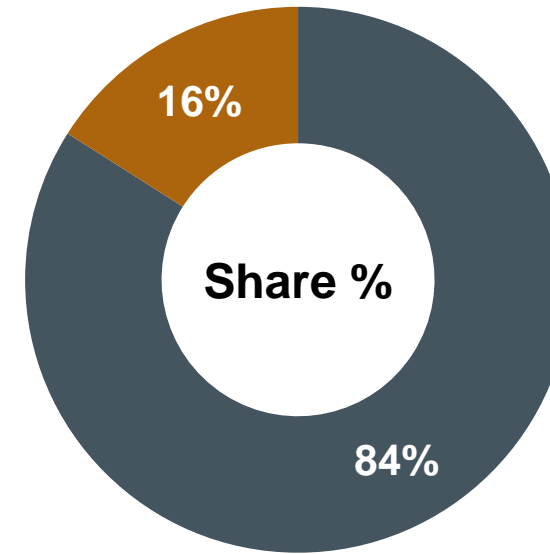


- Powertrain
- Aluminium Products
- Industrial & Engineering

1. Powertrain – Segment Overview (Consolidated)



FY26 Revenue Mix by entities



■ Craftsman Automation
■ Craftsman Germany

14

Strategically Located Plants in India & Germany

2

Cast Iron Foundries for Larger parts

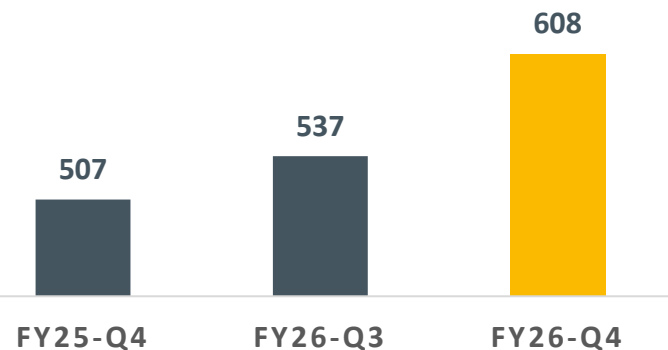
35+

Years expertise in Machining Cylinder Blocks and Heads for Powertrain Applications

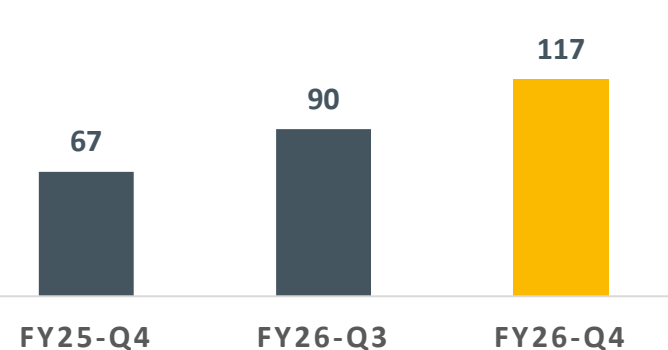
Craftsman has been instrumental in import substitution for critical powertrain parts

Key financial metrics

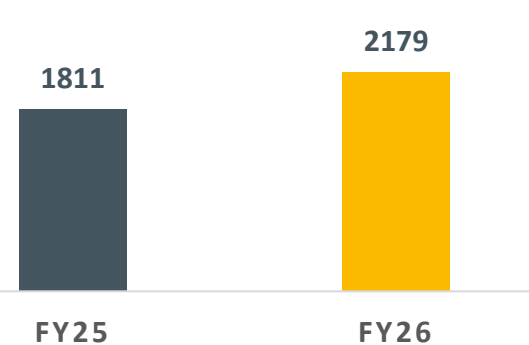
Quarterly Revenue (₹ Crores)



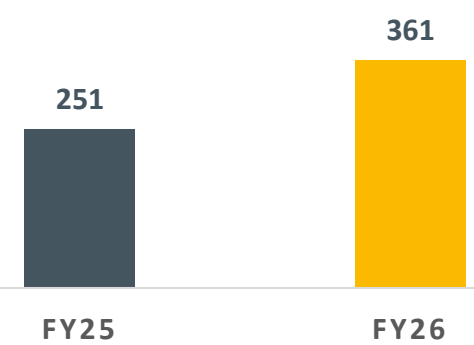
Quarterly EBIT (₹ Crores)



Annual Revenue (₹ Crores)

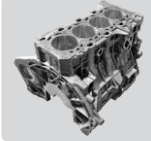


Annual EBIT (₹ Crores)



2. Aluminium Products – Segment Overview (Consolidated)

Highly engineered lightweighting solutions



Mobility

such as Crankcase, Covers, Cylinder Head, Transmission housing, Etc..



Structural parts

such as Cradle, intake manifold, camcover & oil filter housing Etc..



Other Engineering Parts

Aluminium castings for Power transmission parts, Locomotive, Oil & Gas etc..



E-Vehicle Parts

such as Battery Housings, Cooling Trays, motor housing etc.,

Manufacturing process capabilities



Design & Development

- Toolroom
- Fixture
- SPM



Foundry & Casting

- High Pressure Die Casting
- Low Pressure Die Casting
- Gravity Die Casting
- Sand Casting

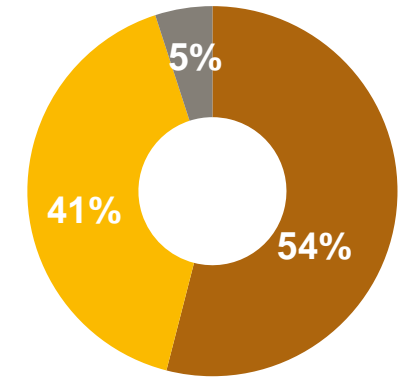
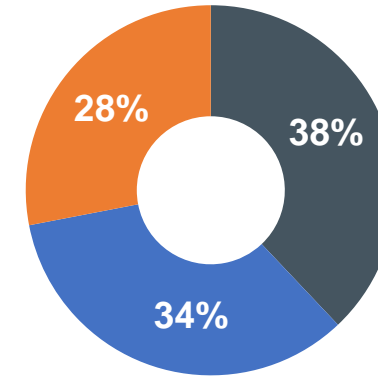


Precision Machining & Assembly



Surface Finishing & Delivery

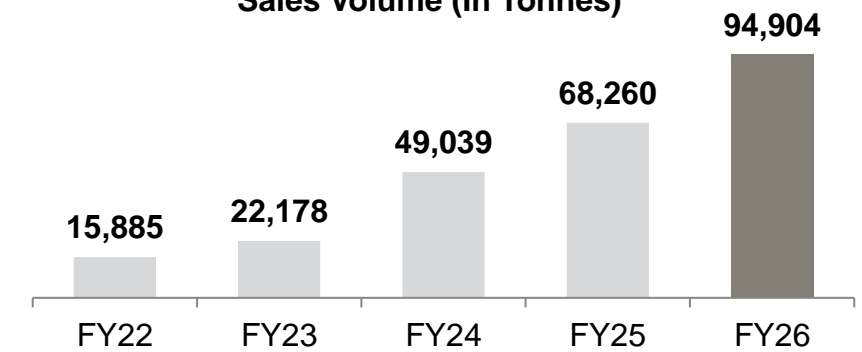
FY26 Revenue Mix by Entities & Industry Segment



■ Craftsman ■ DR Axion ■ Sunbeam

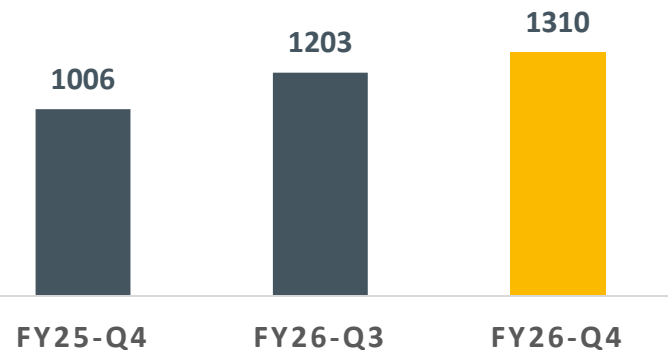
■ 4W ■ 2W ■ Others

Sales Volume (In Tonnes)

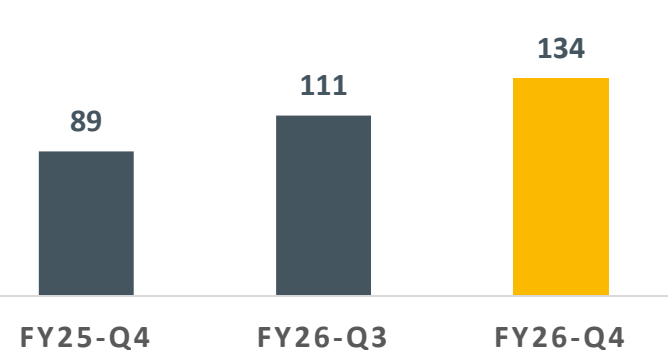


Key financial metrics

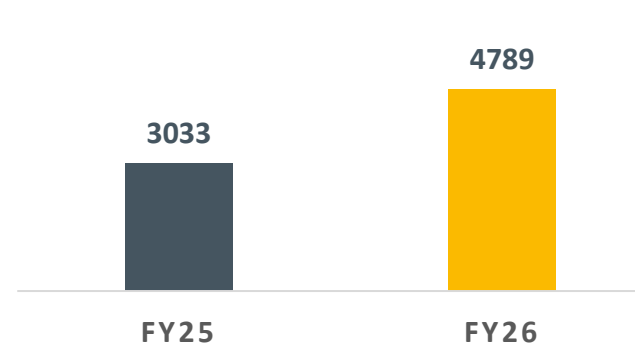
Quarterly Revenue (₹ Crores)



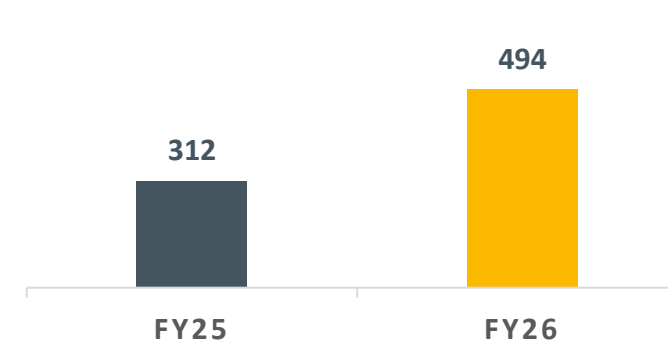
Quarterly EBIT (₹ Crores)



Annual Revenue (₹ Crores)



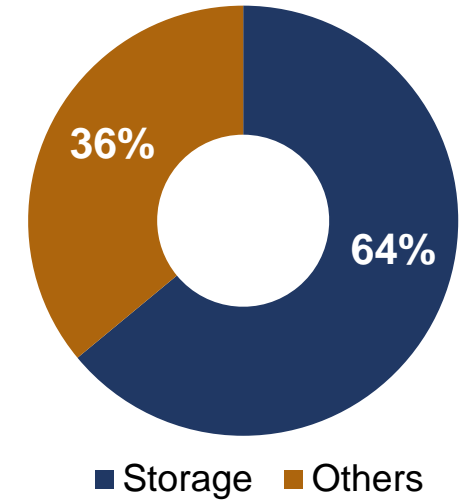
Annual EBIT (₹ Crores)



Industrial and Engineering - Segment Overview (Consolidated)

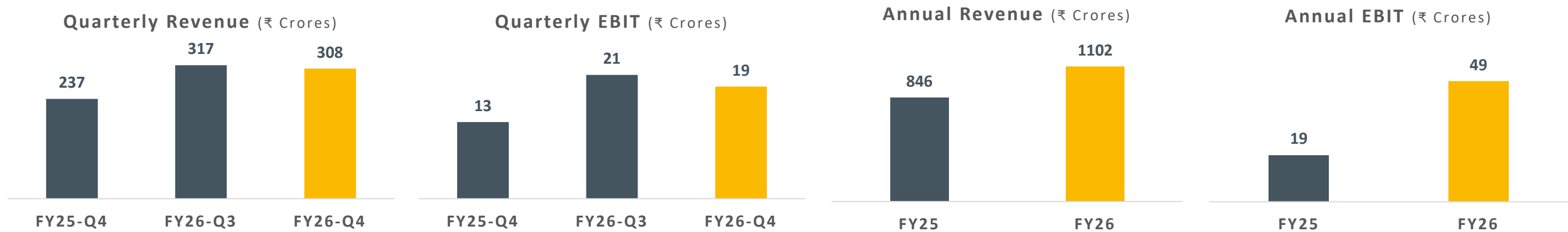


FY26 Revenue Mix by Segment

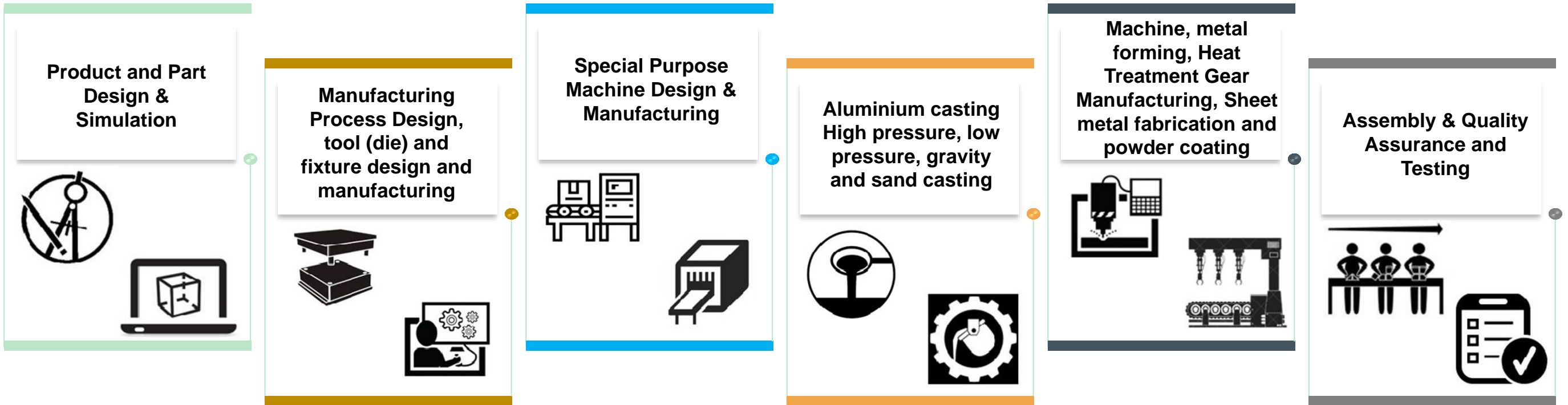


4
 Strategically Located Plants in India (Coimbatore, Bangalore & Pune)

Key financial metrics



Inhouse Manufacturing Capabilities



Presence across value chain

Product design, prototyping, tool development, manufacturing, assembly and production of integrated components

Flexible plant configuration

Machinery is equipped for both individual and diversified processes

Interchangeable usage of machinery

Enables company to optimize machine tool productivity, operational efficiency and time management

Dedicated production lines

Based on the size and frequency of the orders of their customers



Certified for international quality management systems ISO 9001:2008, ISO/TS 16949:2009, and SO 14001 2004 by TUV Nord, and have implemented environmental management system ISO 14001:2004

Our Footprint



Total built up area of over 3.6 million sq. ft



Strategically located plants for Just-in-time delivery schedules



Insulate customers from local supply or other disruptions, Tier 2 & 3 Export supply to developed nations.



State of the art equipment, engineered layout with process controls and necessary automations for quality and productivity.



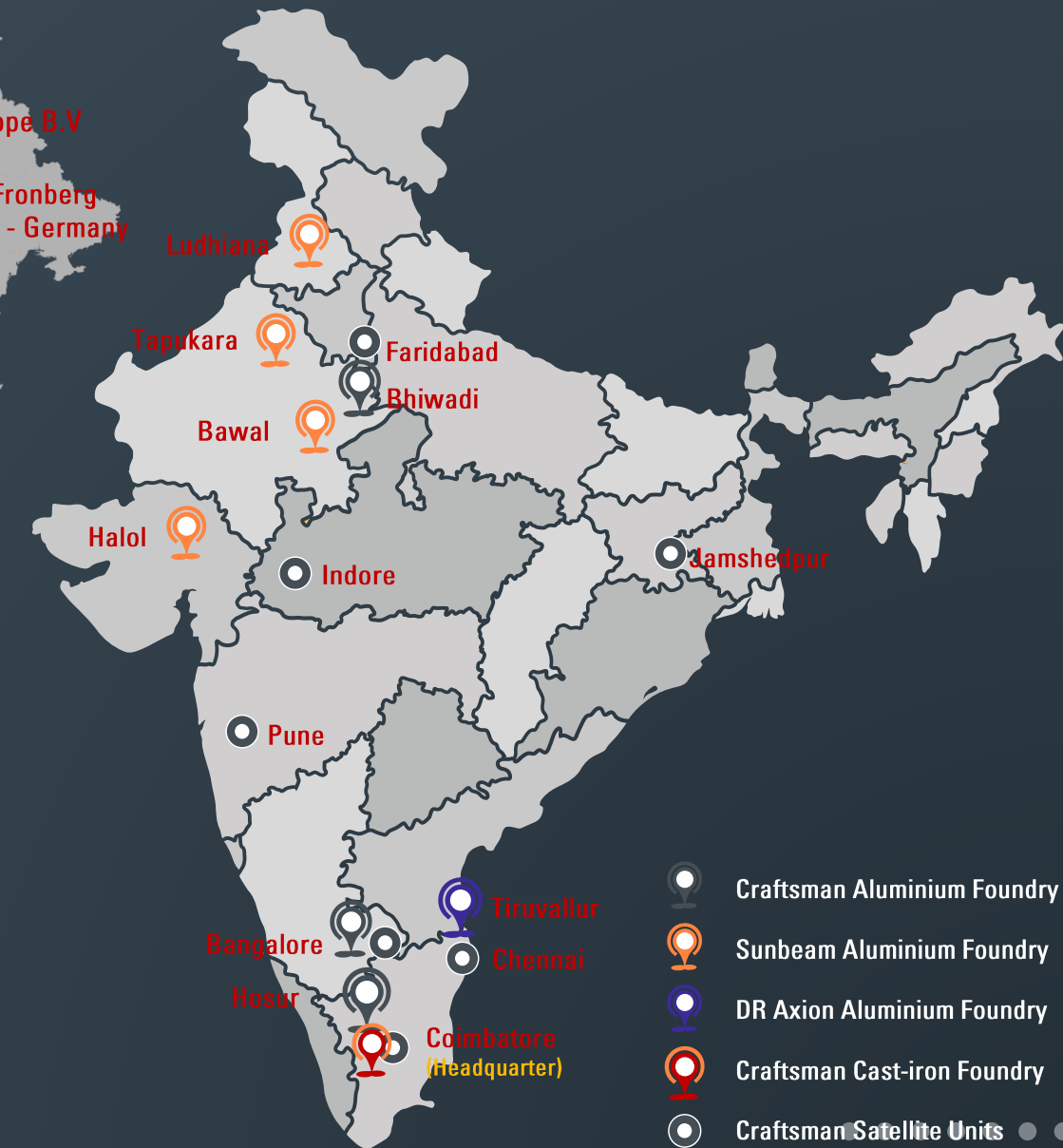
Proposed New project at Ludhiana (Craftsman) & Sriperumbudur (DR Axion).

Craftsman continues to upgrade and modernize their manufacturing facilities, infrastructure, machines, equipment and technology

Plants in Europe - Germany



Plants in Asia - India



- Craftsman Aluminium Foundry
- Sunbeam Aluminium Foundry
- DR Axion Aluminium Foundry
- Craftsman Cast-iron Foundry
- Craftsman Satellite Units
- Craftsman Europe B.V

Management Team



SRINIVASAN RAVI

Chairman and Managing Director

- Ravi holds a bachelor's degree in mechanical engineering from PSG College of Technology, Coimbatore.
- He is the Promoter of the company and has been associated with the Company since incorporation with more than 40+ years of experience in the automotive industry.



RAVI GAUTHAMRAM

Whole-time Director

- Gauthamram holds a bachelor's degree in mechanical engineering from PSG College of Technology.
- He has been on our Board since February 20, 2014. He is engaged in building the product strategy in the industrial and engineering segment of our Company.

Board of Directors



VIJAYA SAMPATH

Independent Director

- Vijaya Sampath holds a bachelor's degree in arts from the University of Madras and a bachelor's degree in law from the University of Mysore.
- She has been on our Board since April 30, 2018. She has experience in corporate laws and advisory and chairs the FICCI committee on corporate laws.



T.S.V. RAJAGOPAL

Independent Director

- TSV. Rajagopal is a Practicing Chartered Accountant by qualification and profession and possesses more than 30 years of experience.
- He has presented several papers on corporate audit and taxation at the ICAI, Coimbatore.



RAJESWARI KARTHIGEYAN

Independent Director

- Rajeswari Karthigeyan has an overall 30 years of experience in CRISIL Ltd.,
- She has functional expertise in Credit appraisal of large manufacturing entities.
 - She has meaningfully contributed to sustainability and risk management of numerous large corporates.



SUNDARARAMAN KALYANARAMAN

Independent Director

- Sundararaman holds a bachelor's degree in mechanical engineering from the University of Madras.
- He has been on our Board since June 30, 2017. He has rich experience in the automotive industry.

Key Managerial Personnel



C.B. Chandrasekar
Chief Financial Officer



Shainshad Aduvanni
Company Secretary and Compliance Officer



Thiyagaraj Damodharaswamy
Chief Operating Officer



Thank You

ENGINEERING ADVANTAGE



www.craftsmanautomation.com

Craftsman Automation Limited
123/4, Sangothipalayam Road,
Arasur Post, Coimbatore – 641 407
Tamilnadu, India
info@craftsmanautomation.com