



CIN: L74110DL2007PLC396238

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Unit No. 607, 6th Floor, Pearls Best Height-II,
Netaji Subhash Place, New Delhi-110034, IN



May 14, 2026

To
Listing Department
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

To
Listing Department
NSE Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

Scrip Code: 535958

Symbol: ESSENTIA

Sub: Outcome of the Board meeting of held on Thursday, May 14, 2026

Dear Sir/Madam,

This is in furtherance to our communicated dated May 9, 2026, wherein, wherein the Board had approved the draft Letter of Offer for the proposed issuance of fully paid-up equity shares of face value ₹1 each (“Rights Equity Shares”), for an amount not exceeding to ₹100 crore, by way of a Rights Issue to the eligible shareholders of the Company (“Rights Issue” or “Issue”), in accordance with the provisions of the applicable laws.

Pursuant to the above and following the receipt of In-principle approvals from BSE Limited and National Stock Exchange of India Limited vide letters LOD/RIGHT/PB/FIP/1646/2025-26 dated February 6, 2026; and NSE/LIST/53082 dated February 5, 2026, respectively, the Board of Directors, at its meeting held today, i.e., May 14, 2026, has, inter alia, considered and approved the detailed terms and conditions of the Rights Issue, as set out below:

S. No.	Particulars	Details
1.	Type of securities proposed to be issued	Fully paid-up Equity Shares of face value of ₹ 1 each
2.	Issue Size	Up to 68,75,92,710 Rights Equity Shares for an aggregate amount not exceeding ₹ 9970 Lakhs (<i>assuming full subscription</i>)
3.	Rights Issue Price	₹ 1.45 per Rights Equity Share (including a premium of ₹ 0.45 per Rights Equity Share). <i>The entire Rights Issue price will be payable at the time of making the application.</i>
4.	Record date	Wednesday, May 20, 2026 for determining eligible shareholders entitled to receive the Rights Entitlement.
5.	Rights Entitlement Ratio	161:250 i.e. 161 (One Hundred Sixty-One) fully paid-up equity shares for every 250 (Two Hundred and Fifty) fully paid-up equity shares held by eligible equity shareholders as on the Record Date.



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6.	Rights Issue period	Issue Opening Date	Friday, May 29, 2026
		Last Date for on Market Renunciation of Rights Entitlements#	Friday, June 5, 2026
		Issue Closing Date*	Wednesday, June 10, 2026
		<i>*The Board and/or the Rights Issue Committee reserves the right to extend the Issue Closing Date, provided the total Issue Period does not exceed 30 days from the Issue Opening Date (inclusive)</i>	
7.	Outstanding Shares	Prior to the Issue	106,76,90,544
		Post the Issue*	175,52,83,254
		<i>*Assuming full subscription</i>	
8.	ISIN for Rights Entitlement	INE418N20043	
9.	Other Terms	Including fractional entitlement, zero entitlement, and payment details — as specified in the Letter of Offer	

The Board of Directors has further approved and adopted the Letter of Offer and other ancillary documents for filing with BSE Limited and National Stock Exchange of India Limited, which shall subsequently be dispatched to the eligible equity shareholders of the Company as on the Record Date, in due course.

Concept of Rights Entitlement:

Shareholders holding equity shares as on the Record Date (“Eligible equity shareholders”) will be credited with Rights Entitlements (REs) in their respective demat accounts under ISIN: [INE418N20043](#), prior to the Issue Opening Date.

The Company has made necessary arrangements with National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) for credit of REs.

Eligible RE holders may:

- Apply for the Rights Equity Shares in full or in part, and/or
- Renounce their REs (in full or in part) through:
 - On-Market Renunciation: via the secondary market platform of stock exchanges, or
 - Off-Market Renunciation: through off-market transfer, within the timelines specified in the Letter of Offer.



**INTEGRA
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RE holders who wish to receive allotment must apply on or before the Issue Closing Date by paying the full application amount. REs not subscribed to by the Issue Closing Date shall lapse, and no Rights Equity Shares will be allotted against such lapsed entitlements.

The meeting of the Board commenced at 5:10 P.M (IST) and concluded at 6:15 P.M. (IST).

You are requested to kindly take the above information on record.

Yours faithfully

**For & on behalf of
Integra Essentia Limited**

**Atul Sharma
Whole-time Director cum CFO
(DIN: 08290588)**