

MTL / SEC / 2026-27 / 8

Date: 12th May, 2026

To, The Manager (Listing) BSE Limited, Floor 25, P.J. Towers, Dalal Street, Mumbai-400001	To National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400051
Scrip Code: 511768	Symbol: MASTERTR

Dear Sir/Madam

Sub: Declaration regarding unmodified opinion of the Auditor's on the Audited Financial Results (Standalone and Consolidated) of the Company for the financial year ended 31st March, 2026

Dear Sir/Madam,

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, we hereby declare that the Statutory Auditors of the Company, M/s Bhushan Aggarwal & Co., Chartered Accountants (FRN 005362N) have issued the Auditor's Report with the unmodified opinion on the Audited Financial Results (Standalone and Consolidated) of the Company for the financial year ended 31st March, 2026.

You are requested to take note of same.

Thanking You,

Yours Faithfully

For Master Trust Limited

For MASTER TRUST LTD.



Sunil Kumar
Chief Financial Officer

Chief Financial Officer

MASTER TRUST LIMITED

CIN : L65991PB1985PLC006414

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