RateGain Travel Technologies Limited

May 25, 2026

To,
National Stock Exchange of India Limited (NSE: RATEGAIN)
BSE Limited (BSE: 543417)

Sub: Transcript of interaction with Analysts/Institutional Investors/Funds - Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir / Ma'am,

This is in furtherance to our letter dated May 15, 2026, wherein we had given advance intimation of the earnings conference call scheduled to be held on Thursday, May 21, 2026, at 04:30 p.m. IST to discuss the Financial and Operational performance for the Quarter and Year ended March 31, 2026 ('Financial Results').

In compliance with Regulation 30(6) read with Schedule III and other applicable provisions of the Listing Regulations, we hereby inform you that the Company on Thursday, May 21, 2026, concluded its earnings conference call with several Analysts/Institutional Investors/Funds on the Financial Results.

The Analysts/Institutional Investors/Funds were briefed on the published Financial Results, the general industry and business overview of the Company. The Earnings Presentation, which was filed with the Stock Exchanges vide our letter dated May 21, 2026 and uploaded on the Company's website: https://investors.rategain.com was referred during the call.

The Transcript of the earnings conference call is uploaded on the website of the Company and can be accessed on the link:

https://investors.rategain.com/media/ju3jypz0/rategaintravel-transcript_fy2025-2026.pdf

This intimation will also be uploaded on the website of the Company at: https://investors.rategain.com

Kindly take the same on record and acknowledge receipt.

Thanking You.

Yours faithfully,
For RateGain Travel Technologies Limited

Mukesh Kumar
Digitally signed by Mukesh Kumar
Date: 2026.05.25 12:53:28 +05'30'

Mukesh Kumar
General Counsel,
Company Secretary & Compliance Officer
Membership No.: A17925