

**May 11, 2026**

BSE Limited P.J. Towers, Dalal Street Mumbai-400001 <b>Script Code: 532668</b>	National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai -400051 <b>Script Code: AURIONPRO</b>
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**Sub: Outcome of Board Meeting held on May 11, 2026.**

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 30 and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, this is to inform you that the Board of Directors ("the Board") of the Company, at its Meeting held today i.e. Monday, May 11, 2026, has, inter alia, considered and approved the following:

**1. Annual Audited Financial Results**

Considered and approved the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2026, along with Auditors Report thereon received from M/s CKSP & Co LLP, Statutory Auditors of the Company.

We would further like to state that M/s CKSP & Co LLP, Chartered Accountants, Statutory Auditors, have issued audit report with unmodified opinion on the financial results.

The Audited Financial Results of the Company along with Auditor's Report will be made available on the Company's website [www.aurionpro.com](http://www.aurionpro.com).

**2. Final Dividend**

Recommended Final Dividend of Rs.2/- per Equity Share of the face value of Rs.10/- each (i.e 20%) for the financial year ended March 31, 2026.

The Final Dividend on equity shares, as recommended by the Board of Directors and if approved and declared at the ensuing AGM, will be paid within the stipulated timelines as prescribed under applicable laws. The record date for the purpose of payment of the Final Dividend will be intimated separately.

The Board meeting commenced at 02:00 P.M. and concluded at 06:00 P.M.

Kindly take the above on record and acknowledge receipt.

Thanking you,

**For Aurionpro Solutions Limited**

**Ninad Kelkar**  
**Company Secretary**

# CKSP AND CO LLP

## Chartered Accountants

### (A Member Firm of 'CKSP & AFFILIATES')

Regd. Off. A-312, 3<sup>rd</sup> Floor, Royal Sands CHS Ltd, Shashtri Nagar, Andheri (West),  
Mumbai – 400 053, Maharashtra, India. Email: [debmalaya@ckspllp.com](mailto:debmalaya@ckspllp.com) / [kalpen@ckspllp.com](mailto:kalpen@ckspllp.com)

Independent Auditor's report on the audit of the annual consolidated financial results of Aurionpro Solutions Limited under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,  
The Board of Directors of  
Aurionpro Solutions Limited

#### Opinion

We have audited the accompanying consolidated annual financial results of Aurionpro Solutions Limited (hereinafter referred to as the 'Holding Company') and its subsidiaries (Holding Company and its subsidiaries together referred to as 'the Group'), for the year ended 31.03.2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations'). We have initialled the consolidated financial results for identification purpose only.

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of reports of other auditors on separate audited financial statements and management certified unaudited financial statements of subsidiaries, the aforesaid consolidated financial results for the year ended 31.03.2026:

- a) include the annual financial results of the entities as given in **Annexure – I** to this report;
- b) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- c) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 (the 'Act'), read with relevant rules issued thereunder and other accounting principles generally accepted in India, of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group for the quarter and year then ended.

#### Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) notified under section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India ('ICAI'). Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Consolidated Financial Results' section of our report. We are independent of the Group in accordance with



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the Code of Ethics issued by the ICAI together with the ethical requirements that are relevant to our audit of the consolidated financial statements under the provisions of the Act and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in 'Other Matter' paragraph below, is sufficient and appropriate to provide a basis for our opinion.

#### **Responsibilities of Management and Board of Directors for the Consolidated Financial Results**

These consolidated financial results have been compiled from the consolidated annual audited financial statements. The Holding Company's Management and Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in Ind AS notified under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Management and Board of Directors of the entities included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Management and Directors of the Holding Company, as aforesaid.

In preparing the consolidated financial results, the respective Management and Board of Directors of the entities included in the Group, are responsible for assessing the ability of the respective entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate their respective entities or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the entities included in the Group are responsible for overseeing the financial reporting process of the Group.



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#### **Auditor's Responsibilities for the Audit of the Consolidated Financial Results**

Our objectives are to obtain reasonable assurance about whether the consolidated financial results are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of consolidated financial statements on whether the companies forming part of the Group, incorporated in India, have adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls;
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and the Board of Directors;
- Conclude on the appropriateness of the Management and Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditors' report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern;



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- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group, to express an opinion on the consolidated financial results. We are responsible for the direction, supervision and performance of the audit of the financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated financial results, which have been audited by the other auditors, such other auditors remain responsible for the direction, supervision, and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

Materiality is the magnitude of misstatements in the Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors (i) in planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Consolidated Financial Results.

We communicate with those charged with governance of the Holding Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

#### Other Matters

- (a) The consolidated financial results include the audited financial statements of fifteen subsidiaries, whose financial statements / financial results / financial information reflect total assets of Rs. 1,48,733.73 lakhs as at 31.03.2026, total revenue of Rs. 20,403.80 lakhs and Rs.61,183.82 lakhs and total net profit after tax of Rs. 9,092.35 lakhs and Rs. 16,855.99 lakhs and total comprehensive income of Rs.12,149.18 lakhs and Rs.23,459.30 lakhs for the quarter and year ended 31.03.2026 respectively, and net cash



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inflow/(outflow) amounting to Rs.(Rs.572.30) lakhs for the year ended 31.03.2026, as considered in the audited consolidated financial results.. The financial statements of these entities are audited by their respective auditors. The independent auditors' reports on financial statements / financial results / financial information of these entities have been furnished to us by the Holding Company's Management and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the reports of such auditors and the procedures performed by us are as stated in paragraph above.

Of the entities referred to above, in respect of seven subsidiaries, their financial statements/ financial results have been prepared in accordance with accounting principles generally accepted in the respective countries of incorporation and the Holding Company's Management has converted these financial results from accounting principles generally accepted in the respective countries to accounting principles generally accepted in India. These financial results are prepared from Ind AS converted financial statements certified by independent chartered accountants.

- (b) The consolidated financial results include the financial statements of twenty five subsidiaries, whose financial statements / financial results / financial information reflect total assets of Rs.47,517.63 lakhs as at 31.03.2026, total revenue of Rs.9,783.60 lakhs and Rs. 27,658.54 lakhs and total net profit after tax of Rs. 1,099.31 lakhs and Rs.494.53 lakhs and total comprehensive income of Rs. 1,420.51 lakhs and Rs.1964.64 lakhs for the quarter and year ended 31.03.2026 respectively, and net cash inflow/(outflow) amounting to Rs.299.76 lakhs for the year ended 31.03.2026, as considered in the consolidated financial results. The financial statements of these entities have neither been audited by us nor by their auditors. These unaudited financial statements/ financial results/ financial information have been approved and furnished to us by the Holding Company's Management and our opinion on the consolidated financial results, in so far it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on such unaudited financial statements / financial results / financial information.

Of the entities referred to above, in respect of twenty three subsidiaries, their financial statements/ financial results have been prepared in accordance with accounting principles generally accepted in the respective countries of incorporation and the Holding Company's Management has converted these financial results from accounting principles generally accepted in the respective countries to accounting principles generally accepted in India. In our opinion and according to the information and explanations given to us by the Board of Directors, these financial statements / financial results / financial information are not material to the Group.



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(c) The consolidated financial results include the figures for the quarter ended 31.03.2026, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the current financial year which were subjected to limited review.

Our opinion on the consolidated financial results is not modified in respect of above matters.

For CKSP AND CO LLP  
Chartered Accountants  
Firm Reg. No. 131228W/W100044

*Debmalya Maitra*

**Debmalya Maitra**

**Partner**

**M. No. 053897**

**UDIN - 26053897HFBZKU8000**



**Place: Navi Mumbai**

**Date: 11.05.2026**

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#### Annexure – I to the Independent Auditor's Report

Audited Consolidated Financial Results for the quarter and year ended 31.03.2026 includes results of the following entities:

Sr. No.	Name of the entity and relationship
	<b>Holding Company</b>
1	Aurionpro Solutions Limited
	<b>Subsidiaries/JV</b>
2	Aurofidel Outsourcing Limited., India
3	PT Aurionpro Solutions., Indonesia
4	Aurionpro Solutions Pte. Ltd., Singapore
5	Intellvisions Solutions Private Limited, India
6	Aurionpro Payment Solutions Private Limited
7	Aurionpro Transit Solutions Private Limited
8	Lithasa Technologies Private Limited
9	Aurionpro Payment Solutions Pte. Ltd, Singapore
10	Aurionpro Transit Technologies Pvt. Ltd (Formerly SC Soft Technologies Private Limited)
11	Aurionpro Solutions PLC., United Kingdom
12	Integro Technologies Pte. Ltd., Singapore
13	Integro Technologies SDN. BHD Malaysia
14	Integro Technologies Co. Ltd., Thailand
15	Aurionpro Market Systems Pte. Limited Singapore
16	Integro Technologies (Vietnam) Limited Liability Company
17	Integrosys Corporation Philippines
18	Aurionpro Transit Pte. Ltd., Singapore
19	Shenzhen SC Trading Co. Ltd.
20	Aurionpro Transit SDN BHD, Malaysia (formerly known as SC Soft SDN BHD)
21	Aurionpro Solutions (Africa) Ltd., Kenya
22	Aurionpro Holding Pte. Ltd Singapore
23	Aurionpro Fintech Inc
24	Intellvisions Software LLC., UAE (w.e.f 06/12/2024)
25	Aurionpro Foundation – Sec. 8 Company
26	Scsoft Inc, Canada
27	Aurionpro Technology Solutions Pty Ltd, Australia



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Sr. No.	Name of the entity and relationship
28	Aurionpro Toshi Automatic Systems Private Limited
29	Real Patients Solutions Inc.
30	SC soft Americas LLC, USA
31	Aurionpro Middle East for Information Technology Company (Aurionpro MENA), Saudi Arabia (w.e.f 09.03.2025)
32	SC Soft Information Technology Consultancy Co. Ltd, Turkey
33	Skanan Hardware Private Limited (w.e.f.02/09/2024)
34	AryaXAI Research and Development Labs Inc./ Arya.ai Research and Development Labs Inc. (w.e.f. 23/10/2024)
35	Neo BNK Pte. Ltd, Singapore (till 27/09/2024)
36	Fenixys SAS, France (w.e.f. 04/02/2025)
37	Fenixys UK LTD, UK (w.e.f. 04/02/2025)
38	Fenixys Consulting, France (w.e.f. 04/02/2025)
39	Fenixys Middle East, UAE (w.e.f. 04/02/2025)
40	Intellvisions Software LLC., UAE
41	Aurionpro Middle East for Information Technology Company (Aurionpro MENA), Saudi Arabia



Statement of Audited Consolidated Financial Results for the Quarter and Year ended March 31, 2026

Sr No.	Particulars	Quarter ended			Year ended	
		31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
		Audited	Unaudited	Audited	Audited	Audited
<b>1</b>	<b>Income</b>					
	(a) Revenue from Operations	34,556.71	37,102.51	32,695.41	1,41,108.51	1,17,296.71
	(b) Other Income	1,422.60	197.02	424.56	2,932.94	2,016.65
	<b>(c) Total Income [ (a) + (b) ]</b>	<b>35,979.31</b>	<b>37,299.53</b>	<b>33,119.97</b>	<b>1,44,041.45</b>	<b>1,19,313.36</b>
<b>2</b>	<b>Expenses</b>					
	(a) Cost of Software, Material and Services	9,648.03	12,069.36	11,479.14	43,103.72	40,371.88
	(b) Change in Inventories of Raw Materials, Finished Goods and Stock-in-Trade	(68.27)	122.84	236.94	17.73	12.45
	(c) Employee Benefits Expense	15,490.95	14,538.52	11,535.52	58,892.96	44,204.34
	(d) Finance Costs	509.60	204.24	164.31	1,016.69	664.33
	(e) Depreciation and Amortisation Expense	1,031.19	980.76	868.24	3,927.68	2,642.83
	(f) Other Expenses	2,804.38	2,832.21	2,849.96	10,859.52	8,534.60
	<b>(g) Total Expenses [ (a) to (f) ]</b>	<b>29,415.88</b>	<b>30,747.93</b>	<b>27,134.11</b>	<b>1,17,818.30</b>	<b>96,430.43</b>
<b>3</b>	<b>Profit before Exceptional Items and Tax [1 (c) - 2 (g)]</b>	<b>6,563.43</b>	<b>6,551.60</b>	<b>5,985.86</b>	<b>26,223.15</b>	<b>22,882.93</b>
<b>4</b>	Exceptional Items (Gain) / Loss	(199.23)	809.96	-	610.73	-
<b>5</b>	<b>Profit before Tax [ 3-4 ]</b>	<b>6,762.66</b>	<b>5,741.64</b>	<b>5,985.86</b>	<b>25,612.42</b>	<b>22,882.93</b>
<b>6</b>	<b>Tax Expenses</b>					
	(a) Current Tax	984.55	1,572.58	715.34	5,130.60	3,726.58
	(b) Deferred Tax Charge/ (Credit)	(448.81)	(316.70)	129.97	(1,061.68)	(48.45)
<b>7</b>	<b>Profit after tax from continuing operations [ 5- 6 ]</b>	<b>6,226.92</b>	<b>4,485.76</b>	<b>5,140.55</b>	<b>21,543.50</b>	<b>19,204.80</b>
<b>8</b>	Profit/ (Loss) before Tax from Discontinued Operations	(90.98)	(92.00)	(90.02)	(365.00)	(362.00)
<b>9</b>	Tax Expenses of Discontinued Operations	-	-	-	-	-
<b>10</b>	<b>Profit/ (Loss) after Tax from Discontinued Operations</b>	<b>(90.98)</b>	<b>(92.00)</b>	<b>(90.02)</b>	<b>(365.00)</b>	<b>(362.00)</b>
<b>11</b>	<b>Profit after tax from continuing operations and discontinued Operations [ 7+10 ]</b>	<b>6,135.94</b>	<b>4,393.76</b>	<b>5,050.53</b>	<b>21,178.50</b>	<b>18,842.80</b>
<b>12</b>	<b>Other Comprehensive Income (net of tax)</b>					
	Items that will be reclassified subsequently to profit or loss	98.94	(63.78)	48.36	(123.03)	160.83
	Items that will not be reclassified subsequently to profit or loss	4,997.60	1,425.61	(14.30)	6,191.99	(116.78)
<b>13</b>	<b>Total Comprehensive Income [ 11+12 ]</b>	<b>11,232.48</b>	<b>5,755.59</b>	<b>5,084.59</b>	<b>27,247.46</b>	<b>18,886.85</b>
<b>14</b>	<b>Profit for the period attributable to</b>					
	(a) Equity holders of the company	6,150.75	4,214.51	5,032.59	20,930.86	18,617.43
	(b) Non Controlling Interest	(14.81)	179.25	17.94	247.64	225.37
<b>15</b>	<b>Total Comprehensive Income attributable to</b>					
	(a) Equity holders of the company	11,199.43	5,612.82	5,066.24	26,973.69	18,661.29
	(b) Non Controlling Interest	33.05	142.77	18.35	273.77	225.56
<b>16</b>	<b>Paid-up Equity Share Capital (Face Value of Rs. 10 each)</b>	<b>5,379.97</b>	<b>5,379.97</b>	<b>5,370.95</b>	<b>5,379.97</b>	<b>5,370.95</b>
<b>17</b>	Other Equity (Excluding Revaluation Reserve)				1,68,374.39	1,44,954.81
<b>18</b>	<b>Earnings per equity share (for continuing operation)</b>					
	- Basic ( In Rs.)	11.60	8.00	9.54	39.58	35.40
	- Diluted ( In Rs.)	11.30	7.80	9.41	38.55	34.89
<b>19</b>	<b>Earnings per equity share (for discontinued operation)</b>					
	- Basic ( In Rs.)	(0.17)	(0.17)	(0.17)	(0.68)	(0.68)
	- Diluted ( In Rs.)	(0.17)	(0.17)	(0.17)	(0.68)	(0.68)
<b>20</b>	<b>Earnings per equity share (for continuing and discontinued operation)</b>					
	- Basic ( In Rs.)	11.43	7.83	9.37	38.90	34.72
	- Diluted ( In Rs.)	11.13	7.63	9.24	37.87	34.21

\* Earnings per equity share for the quarter ended is not annualised.

See accompanying notes to the consolidated financial results

**Notes to the Consolidated Financial Results:**

**1. Statement of Assets and Liabilities**

(₹ in Lakhs)

	Particulars	As at	As at
		31-Mar-26	31-Mar-25
		Audited	Audited
<b>A</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non- Current Assets</b>		
	(a) Property, Plant and Equipment	13,582.77	14,608.85
	(b) Capital Work in Progress	-	-
	(c) Right of use assets	830.31	1,238.23
	(d) Goodwill	53,513.55	49,715.74
	(e) Other Intangible Assets	14,520.19	7,592.34
	(f) Intangible Assets under Development	6,743.04	2,039.25
	(g) Financial Assets		
	(i) Investment	-	-
	(ii) Other Financial Assets	8,362.42	4,188.69
	(h) Income Tax Assets (net)	3,621.26	2,599.46
	(i) Deferred Tax Assets (net)	1,913.92	1,100.89
	(j) Other Non Current Assets	4,525.53	820.06
	<b>Sub-total Non-Current Assets</b>	<b>1,07,612.99</b>	<b>83,903.51</b>
<b>2</b>	<b>Current Assets</b>		
	(a) Inventories	3,264.48	3,282.20
	(b) Financial Assets		
	(i) Investments	-	-
	(ii) Trade Receivables	37,694.25	30,590.24
	(iii) Cash and Cash Equivalents	13,187.09	26,864.88
	(iv) Bank Balances other than (iii) above	7,312.33	9,305.70
	(v) Loans	399.61	731.64
	(vi) Other Financial Assets	30,966.05	23,779.08
	(c) Other Current Assets	30,471.83	16,529.15
	<b>Sub-total Current Assets</b>	<b>1,23,295.64</b>	<b>1,11,082.89</b>
<b>3</b>	<b>Assets classified as Held for Sale</b>	2,557.79	-
	<b>TOTAL ASSETS</b>	<b>2,33,466.42</b>	<b>1,94,986.40</b>
<b>B</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Equity</b>		
	(a) Equity Share Capital	5,379.97	5,370.95
	(b) Other Equity	1,68,374.39	1,44,954.81
	<b>Equity Attributable to Owner's of the company</b>	<b>1,73,754.36</b>	<b>1,50,325.76</b>
	Non-Controlling Interest	712.35	512.20
	<b>Sub-total Equity</b>	<b>1,74,466.71</b>	<b>1,50,837.96</b>
<b>2</b>	<b>Liabilities</b>		
	<b>Non Current Liabilities</b>		
	(a) Financial Liabilities		
	(i) Borrowings	147.98	443.67
	(ii) Lease Liability	433.53	654.24
	(ii) Other Financial Liabilities	3,462.59	3,851.98
	(b) Other Non Current Liabilities	411.78	653.36
	(c) Deferred Tax Liabilities (net)	238.08	161.88
	(d) Provisions	2,054.77	782.22
	<b>Sub-total Non-Current Liabilities</b>	<b>6,748.73</b>	<b>6,547.35</b>
	<b>Current Liabilities</b>		
	(a) Financial Liabilities		
	(i) Borrowings	4,987.97	1,300.55
	(ii) Lease Liabilities	497.87	651.86
	(iii) Trade Payables		
	Due to Micro and Small Enterprise	1,944.50	3,845.84
	Due to Other than Micro and Small Enterprise	10,331.75	12,818.70
	(iv) Other Financial Liabilities	19,774.95	8,361.92
	(b) Other Current Liabilities	11,119.63	7,633.77
	(c) Provisions	1,269.37	1,479.14
	(d) Current Tax Liabilities (net)	2,183.53	1,509.31
	<b>Sub-total - Current Liabilities</b>	<b>52,109.57</b>	<b>37,601.09</b>
<b>3</b>	<b>Liabilities associated with Assets classified as Held for Sale</b>	141.41	-
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>2,33,466.42</b>	<b>1,94,986.40</b>

**Aurionpro Solutions Limited**

Synergia IT Park, Plot No. R-270, T.T.C.  
Industrial Estate Rabale,



+91-22-4040 7070

+91-22-4040 7080



info@aurionpro.com

www.aurionpro.com

**Notes to the Consolidated Financial Results:**

2. Statement of Cash Flow

(₹ in lakhs)

Sr.	Particulars	Year Ended	
		31-Mar-26	31-Mar-25
		Audited	Audited
<b>A</b>	<b>Cash Flow from Operating Activities</b>		
	Net Profit before tax (including discontinued operations)	25,247.42	22,520.93
	<b>Adjustments :</b>		
	Depreciation and Amortisation Expenses	4,292.68	3,004.83
	Interest Income	(973.90)	(1,663.97)
	Interest Expenses	352.65	329.88
	Bad debts (net)	18.29	380.61
	Provision for doubtful debts	52.08	111.71
	Employee Stock Purchase Scheme Expense	71.52	39.67
	Foreign exchange (Gain) / Loss	(1,614.14)	411.98
	Other Non Cash Adjustments	24.00	9.02
	<b>Operating Profit before working capital changes</b>	<b>27,470.61</b>	<b>25,144.66</b>
	<b>Movements in Working Capital</b>		
	Decrease / (Increase) in Inventories	(134.17)	12.45
	Decrease / (Increase) in Trade Receivables and Other Assets	(29,932.41)	(10,279.96)
	Increase / (Decrease) in Trade Payables and Other Liabilities	13,412.92	4,855.32
		<b>(16,653.66)</b>	<b>(5,412.19)</b>
	<b>Cash Generated from Operations</b>	<b>10,816.96</b>	<b>19,732.47</b>
	Income taxes paid (net of refunds)	(5,228.46)	(4,022.27)
	<b>Net Cash Generated from Operating Activities</b>	<b>5,588.50</b>	<b>15,710.20</b>
<b>B</b>	<b>Cash Flow from Investing Activities</b>		
	Purchase of PPE and Other Intangible Assets (net)	(17,009.62)	(9,519.64)
	Payment for Purchases of Business and Equity	-	(23,456.42)
	Sale of Investments (net)	(391.00)	-
	Interest Received	774.97	1,428.23
	Investment in Bank Fixed deposits	1,273.76	(10,574.74)
	<b>Net Cash Used in Investing Activities</b>	<b>(15,351.90)</b>	<b>(42,122.57)</b>
<b>C</b>	<b>Cash Flow from Financing Activities</b>		
	Proceeds/ (Repayment) of Long-Term Borrowings	4,056.88	(705.42)
	Proceeds/ (Repayment) of Short-Term Borrowings (net)	(665.14)	(4,820.90)
	Proceeds from issue of Equity Shares	4.20	37,806.52
	Payment of issue Expenses	-	(1,048.34)
	Repayment of Lease Liabilities	(807.63)	(787.65)
	Dividend Paid	(2,760.68)	(1,878.34)
	Interest Paid	(291.88)	(255.14)
	<b>Net Cash Generated/ (used in) from Financing Activities</b>	<b>(464.24)</b>	<b>28,310.73</b>
<b>D</b>	<b>Net Increase In Cash and Cash Equivalents (A+B+C)</b>	<b>(10,227.64)</b>	<b>1,898.36</b>
<b>E</b>	Net Increase in Balance in Escrow Account	3,450.15	-
<b>F</b>	Cash and Cash Equivalents at beginning of year	26,864.88	24,966.52
<b>G</b>	<b>Cash and Cash Equivalents at end of year (D-E+F)</b>	<b>13,187.09</b>	<b>26,864.88</b>

### 3. Segment Information

(₹ in Lakhs)

Sr. No.	Particulars	Quarter ended			Year ended	
		31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	<b>Segment Revenue</b>					
a)	Sale of Software Services	21,777.46	25,529.10	17,762.11	93,267.42	76,695.68
b)	Sale of Equipment and Product License	12,779.25	11,573.41	14,933.30	47,841.10	40,601.03
	<b>Total (a+b)</b>	<b>34,556.71</b>	<b>37,102.51</b>	<b>32,695.41</b>	<b>1,41,108.51</b>	<b>1,17,296.71</b>
1	<b>Segment Results</b>					
a)	Sale of Software Services	17,642.30	19,964.70	15,584.61	76,957.23	65,337.61
b)	Sale of Equipment and Product License	7,334.65	4,945.61	5,394.72	21,029.84	11,574.77
	<b>Total (a+b)</b>	<b>24,976.95</b>	<b>24,910.31</b>	<b>20,979.33</b>	<b>97,897.06</b>	<b>76,912.38</b>
Less:	<b>Un-allocable expenses</b>					
a)	Employee Benefits Expense	15,490.95	14,538.52	11,535.52	58,892.96	44,204.34
b)	Finance costs	509.60	204.24	164.31	1,016.69	664.33
c)	Depreciation and Amortisation Expenses	1,031.19	980.76	868.24	3,927.68	2,642.83
d)	Other Expenses	2,804.38	2,832.21	2,849.96	10,859.52	8,534.60
Add:	Un-allocable Other income	1,422.60	197.02	424.56	2,932.94	2,016.65
	<b>Profit Before Tax</b>	<b>6,563.43</b>	<b>6,551.60</b>	<b>5,985.86</b>	<b>26,223.15</b>	<b>22,882.93</b>

Assets and liabilities used in the Company's business are not identified to any of the reportable segment, as these are used interchangeably between segments. The Management believes that it is not practicable to provide segment disclosure relating to total assets and liabilities since a meaningful segregation of the available data is onerous.

- The Company has consolidated financial results of all its subsidiary companies / joint ventures / associates as per Indian Accounting Standard 110- Consolidated Financial Statements.
- Other income includes foreign exchange gain/(loss) of ₹ 982.41 Lakhs and ₹ 1,614.14 Lakhs for the quarter and year ended 31/03/2026 respectively. (Quarter and year ended 31/03/2025: ₹ (646.71) Lakhs and ₹ (411.98) Lakhs respectively).
- As required under IND AS 115 "Revenue from Contracts with Customers", unbilled revenue is accounted on estimated basis in respect of contracts where the contractual right to consideration is based on completion of contractual milestones as confirmed by technical team and subsequently billed to customers based on their acceptance.



7. The Company's standalone turnover, profit before tax, profit after tax and total comprehensive income is as under:

(₹ in Lakhs)

Particulars	Quarter Ended			Year Ended	
	31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Turnover	20,484.69	21,841.71	25,215.74	88,751.39	79,804.04
Profit before tax	3,054.80	3,231.37	3,468.63	13,561.02	10,936.64
Profit after tax	2,365.99	2,424.39	2,610.04	10,300.61	8,502.40
Total Comprehensive Income	2,467.75	2,362.56	2,595.20	10,182.35	8,385.08

8. Effective November 21, 2025, the Government of India consolidated 29 existing labour regulations into four Labour codes, namely, The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the "New Labour Codes". Based on the requirements of New Labour Codes and relevant Accounting Standards, the Company has estimated the liability for employee benefits, which has resulted in an incremental expense on account of recognition of past service costs. Considering the material, one-time nature of the incremental amount, the Company has presented the same as an "Exceptional Item" in the Statement of Consolidated Financial Result. During the quarter ended March 31, 2026, the Company reassessed certain assumptions relating to measurement of these liabilities which resulted into the reversal of ₹ 199.23 Lakhs in the "Exceptional item" The Company has considered restructured compensation of its employees with effect from April 1, 2026, and assessed the impact of the changes, consistent with the Labour Codes, draft rules, FAQs, and legal opinion.
9. The Company has pursuant a sale plan of Nagpur Metro auto fare collection ticketing projects- a unit of Build-Own-Operate-Transfer (BOOT) AFC Projects and based on satisfaction of the criteria prescribed under Ind AS 105 Non-Current Assets Held for Sale and Discontinued Operations', measured at the lower of carrying amount and fair value less costs to sell and have been disclosed separately "held for sale" in the Consolidated Financial Results.
10. (i) Pursuant to a share swap arrangement for acquisition of 17.34% of the paid-up equity share capital of InfrariskSG Pte. Ltd. ('Infrarisk'), the Company has allotted 48,134 equity shares of face value ₹ 10/- each to the founders of Infrarisk. The Company has received listing approval from the stock exchanges on 19<sup>th</sup> March, 2026 and trading approval on 09<sup>th</sup> April, 2026 in respect of the aforesaid shares.
- (ii) Further, as part of its strategy to strengthen value chain integration, the Company has been developing and acquiring intellectual property (IP)-led products and technologies in the Transit segment. In line with this strategy, during the year, the Company entered into an agreement to acquire TProcess Inc., which owns certain IP assets and technologies associated with flap gate mechanisms, for a consideration of US\$ 1.07 million. The transaction is expected to be completed and integrated during FY 2026-27.

11. The Board has recommended a final dividend of ₹ 2/- (20%) per equity share of face value of ₹ 10/- each, at its meeting held on May 11, 2026, subject to approval of the members at the ensuing Annual General Meeting. During the financial year 2025-26, the Company had also declared and paid two interim dividends of ₹ 1/- per equity share each (10% on face value of ₹ 10/-), in September 25 and December 25 respectively.
12. The figures for the earlier periods have been regrouped/ reclassified wherever necessary to make them comparable with those of the current period.
13. The figures for the quarter ended 31/03/2026 & 31/03/2025 are the balancing figures between the audited figures in respect of the full financial year 2025-26 and 2024-25 and the published unaudited year to date figures up to the third quarter ended 31/12/2025 & 31/12/2024 respectively.
14. The Statutory Auditors of the Company have conducted audit of the consolidated financial results for the year ended 31/03/2026 pursuant to the requirements of Regulation 33 of the SEBI (LODR) Regulations, 2015 and have given an unmodified opinion in their report.
15. The consolidated financial results for the year ended 31/03/2026 have been extracted from the audited consolidated financial statements prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules issued thereafter. These consolidated financial results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 11/05/2026.

**For Aurionpro Solutions Limited**



**Paresh Zaveri**  
Chairman and Managing Director

**Place: Navi Mumbai**  
**Date: 11/05/2026**



# C K S P AND CO LLP

## Chartered Accountants

### (A Member Firm of 'C K S P & AFFILIATES')

Regd. Off. A-312, 3<sup>rd</sup> Floor, Royal Sands CHS Ltd, Shashtri Nagar, Andheri (West),  
Mumbai – 400 053, Maharashtra, India. Email: [debmalya@ckspllp.com](mailto:debmalya@ckspllp.com) / [kalpen@ckspllp.com](mailto:kalpen@ckspllp.com)

Independent Auditor's report on the audit of the annual standalone financial results of Aurionpro Solutions Limited under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,  
The Board of Directors of  
Aurionpro Solutions Limited

#### Opinion

We have audited the accompanying standalone financial results of Aurionpro Solutions Limited (hereinafter referred to as 'the Company'), for the year ended 31.03.2026, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations'). We have initialled the standalone financial results for identification purpose only.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial results for the year ended 31.03.2026:

- a) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b) give true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 (the 'Act'), read with relevant rules issued thereunder and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the year then ended.

#### Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) notified under section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India ('ICAI'). Our responsibilities under those SAs are further described in the 'Auditor's Responsibilities for the Audit of the Standalone Financial Results' section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the ICAI together with the ethical requirements that are relevant to our audit of the standalone financial statements for the year ended 31.03.2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.



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Mumbai – 400 053, Maharashtra, India. Email: [debmalya@cksp11p.com](mailto:debmalya@cksp11p.com) / [kalpen@cksp11p.com](mailto:kalpen@cksp11p.com)

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#### **Responsibilities of Management and Board of Directors for the Standalone Financial Results**

These standalone financial results have been compiled from the standalone annual audited financial statements. The Company's Management and Board of Directors are responsible for the preparation and presentation of these standalone financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Ind AS prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the standalone financial results by the Board of Directors of the Company, as aforesaid.

In preparing the standalone financial results, the Management and the Board of Directors are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

#### **Auditor's Responsibilities for the Audit of the Standalone Financial Results**

Our objectives are to obtain reasonable assurance about whether the standalone financial results for the year ended 31.03.2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:



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- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of standalone financial statements on whether the company has adequate internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone financial results made by the Management and the Board of Directors.
- Conclude on the appropriateness of the Management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditors' report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors (i) in planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Results.

We communicate with those charged with governance of the Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



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We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

## **Other Matters**

The standalone financial results include the figures for the quarter ended 31.03.2026, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the current financial year which were subject to limited review by us.

Our opinion on the standalone financial results is not modified in respect of the above matter.

**For C K S P AND CO LLP**  
**Chartered Accountants**  
**Firm Reg. No. 131228W/W100044**

*Debmalya Maitra*

**Debmalya Maitra**  
**Partner**

**M. No. 053897**

**UDIN: 26053897ELEEKI5897**



**Place: Navi Mumbai**

**Date: 11.05.2026**

Statement of Audited Standalone Financial Results for the Quarter and Year ended March 31, 2026

Sr No.	Particulars	Quarter ended				
		31-Mar-26			31-Mar-25	
		Audited	Unaudited	Audited	Audited	Audited
		(₹ in lakhs, except for per share data)				
<b>1</b>	<b>Income</b>					
	(a) Revenue from Operations	20,484.69	21,841.71	25,215.74	88,751.39	79,804.04
	(b) Other Income	1,503.68	872.01	603.78	4,324.69	2,090.23
	<b>(c) Total Income [ (a) + (b) ]</b>	<b>21,988.37</b>	<b>22,713.72</b>	<b>25,819.52</b>	<b>93,076.08</b>	<b>81,894.27</b>
<b>2</b>	<b>Expenses</b>					
	(a) Cost of Software, Material and Services	7,617.44	7,791.17	11,789.44	35,214.97	34,976.64
	(b) Change in Inventories of Raw Materials, Finished Goods and Stock-in-Trade	241.11	429.94	146.32	645.30	68.94
	(c) Employee Benefits Expense	8,608.42	8,301.73	7,621.50	34,034.74	28,660.04
	(d) Finance Costs	175.49	113.80	87.71	480.59	392.55
	(e) Depreciation and Amortisation Expense	481.27	436.35	387.76	1,757.30	1,575.43
	(f) Other Expenses	1,918.09	1,522.10	2,228.14	6,421.13	5,526.47
	<b>(g) Total Expenses [ (a) to (f) ]</b>	<b>19,041.82</b>	<b>18,595.09</b>	<b>22,260.87</b>	<b>78,554.03</b>	<b>71,200.07</b>
<b>3</b>	<b>Profit before Exceptional Items and Tax [ 1 (c) - 2 (g) ]</b>	<b>2,946.55</b>	<b>4,118.63</b>	<b>3,558.65</b>	<b>14,522.05</b>	<b>10,694.20</b>
<b>4</b>	Exceptional Items (Gain) / Loss	(199.23)	795.26	-	596.03	(604.44)
<b>5</b>	<b>Profit before Tax [ 3-4 ]</b>	<b>3,145.78</b>	<b>3,323.37</b>	<b>3,558.65</b>	<b>13,926.02</b>	<b>11,298.64</b>
<b>6</b>	<b>Tax Expenses</b>					
	(a) Current Tax	589.84	1,055.56	783.18	3,474.28	2,537.95
	(b) Deferred Tax Charge/ (Credit)	98.97	(248.58)	75.41	(213.87)	(103.71)
<b>7</b>	<b>Profit after tax from continuing operations [ 5 - 6 ]</b>	<b>2,456.97</b>	<b>2,516.39</b>	<b>2,700.06</b>	<b>10,665.61</b>	<b>8,864.40</b>
<b>8</b>	Profit/ (Loss) before Tax from Discontinued Operations	(90.98)	(92.00)	(90.02)	(365.00)	(362.00)
<b>9</b>	Tax Expenses of Discontinued Operations	-	-	-	-	-
<b>10</b>	<b>Profit/ (Loss) after Tax from Discontinued Operations</b>	<b>(90.98)</b>	<b>(92.00)</b>	<b>(90.02)</b>	<b>(365.00)</b>	<b>(362.00)</b>
<b>11</b>	<b>Profit after tax from continuing operations and discontinued Operations [ 7+10 ]</b>	<b>2,365.99</b>	<b>2,424.39</b>	<b>2,610.04</b>	<b>10,300.61</b>	<b>8,502.40</b>
<b>12</b>	<b>Other Comprehensive Income (net of tax)</b>					
	Items that will be reclassified subsequently to profit or loss	-	-	-	-	-
	Items that will not be reclassified subsequently to profit or loss	101.76	(61.83)	(14.84)	(118.26)	(117.32)
<b>13</b>	<b>Total Comprehensive Income [ 11+12 ]</b>	<b>2,467.75</b>	<b>2,362.56</b>	<b>2,595.20</b>	<b>10,182.35</b>	<b>8,385.08</b>
<b>14</b>	Paid-up Equity Share Capital (Face Value of ₹ 10 each)	<b>5,379.97</b>	<b>5,379.97</b>	<b>5,370.95</b>	<b>5,379.97</b>	<b>5,370.95</b>
<b>15</b>	Other Equity (Excluding Revaluation Reserve)				<b>1,07,023.10</b>	<b>98,799.30</b>
<b>16</b>	<b>Earnings per equity share (for continuing operation)*</b>					
	-Basic (₹)	4.57	4.68	5.03	19.82	16.54
	-Diluted (₹)	4.45	4.56	4.96	19.31	16.30
<b>17</b>	<b>Earnings per equity share (for discontinued operation)*</b>					
	-Basic (₹)	(0.17)	(0.17)	(0.17)	(0.68)	(0.68)
	-Diluted (₹)	(0.17)	(0.17)	(0.17)	(0.68)	(0.68)
<b>18</b>	<b>Earnings per equity share (for continuing and discontinued operation)*</b>					
	-Basic (₹)	4.40	4.51	4.86	19.14	15.86
	-Diluted (₹)	4.28	4.39	4.79	18.63	15.62

\* Earnings per equity share for the quarter ended is not annualised.

See accompanying notes to the financial results

**Notes to the Standalone Financial Results:**

1. Statement of Assets and Liabilities

Sr	Particulars	As at	As at
		31-Mar-26	31-Mar-25
		Audited	Audited
<b>A</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non- Current Assets</b>		
	(a) Property, Plant and Equipment	4,856.46	7,149.82
	(b) Capital Work in Progress	-	-
	(c) Right of Use Assets	377.07	462.83
	(d) Goodwill	13,423.58	13,423.58
	(e) Other Intangible Assets	985.99	1,731.71
	(f) Intangible Assets Under Development	2,540.11	1,228.41
	(g) Financial Assets		
	(i) Investments	41,444.42	25,133.00
	(ii) Other Financial Assets	4,730.22	3,922.46
	(h) Income Tax Assets (net)	1,235.37	1,112.94
	(i) Deferred Tax Assets (net)	815.20	676.46
	(j) Other Non Current Assets	665.04	814.29
	<b>Sub-total Non-Current Assets</b>	<b>71,073.46</b>	<b>55,655.50</b>
<b>2</b>	<b>Current Assets</b>		
	(a) Inventories	168.48	813.77
	(b) Financial Assets		
	(i) Investments	-	-
	(ii) Trade Receivables	25,083.70	22,321.62
	(iii) Cash and Cash Equivalents	7,576.85	21,036.81
	(iv) Bank Balances other than (iii) above	3,567.56	4,039.64
	(v) Loans	13,312.60	14,046.74
	(vi) Other Financial Assets	18,920.14	10,140.41
	(c) Other Current Assets	5,145.68	4,178.41
	<b>Sub-total Current Assets</b>	<b>73,775.01</b>	<b>76,577.40</b>
<b>3</b>	<b>Assets classified as Held for Sale</b>	2,557.79	-
	<b>Total Assets</b>	<b>1,47,406.26</b>	<b>1,32,232.90</b>
<b>B</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Equity</b>		
	(a) Equity Share Capital	5,379.97	5,370.95
	(b) Other Equity	1,07,023.10	98,799.30
	<b>Sub-total Equity</b>	<b>1,12,403.07</b>	<b>1,04,170.25</b>
<b>2</b>	<b>Liabilities</b>		
	<b>Non Current Liabilities</b>		
	(a) Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Lease Liabilities	188.15	233.36
	(ii) Other Financial Liabilities	1,397.26	2,000.00
	(b) Other Non Current Liabilities	411.78	638.14
	(c) Provisions	1,938.42	703.40
	<b>Sub-total Non-Current Liabilities</b>	<b>3,935.61</b>	<b>3,574.90</b>
	<b>Current Liabilities</b>		
	(a) Financial Liabilities		
	(i) Borrowings	-	408.63
	(ii) Lease Liabilities	228.53	269.68
	(iii) Trade Payables		
	Due to Micro and Small Enterprise	1,414.90	3,546.58
	Due to Other than Micro and Small Enterprise	7,152.23	10,990.78
	(iv) Other Financial Liabilities	14,637.35	4,461.44
	(b) Other Current Liabilities	6,042.08	3,619.11
	(c) Provisions	963.65	1,191.53
	(d) Current Tax Liabilities (net)	487.43	-
	<b>Sub-total Current Liabilities</b>	<b>30,926.17</b>	<b>24,487.75</b>
<b>3</b>	<b>Liabilities associated with Assets classified as Held for Sale</b>	141.41	-
	<b>Total Equity and Liabilities</b>	<b>1,47,406.26</b>	<b>1,32,232.90</b>

**Notes to the Standalone Financial Results:**

2. Statement of Cash Flow

(₹ in lakhs)

Sr	Particulars	Year Ended	
		31-Mar-26	31-Mar-25
		Audited	Audited
<b>A</b>	<b>Cash Flow from Operating Activities</b>		
	<b>Net Profit before tax (including discontinued operations)</b>	<b>13,561.01</b>	<b>10,936.64</b>
	<b>Adjustments :</b>		
	Depreciation and Amortisation Expenses	2,122.30	1,937.43
	Interest Income	(2,276.03)	(1,837.21)
	Interest expenses	179.43	221.29
	Bad debts (net)	18.29	349.94
	Provision for doubtful debts	25.59	111.71
	Employee Stock Purchase Scheme Expense	71.52	39.67
	Profit on investments	-	(604.44)
	Foreign exchange (Gain)/ Loss	(1,877.53)	(54.52)
	Other Non Cash adjustment	(7.61)	9.02
	<b>Operating Profit before working capital changes</b>	<b>11,816.97</b>	<b>11,109.53</b>
	<b>Movements in Working Capital</b>		
	Decrease / (Increase) in Inventories	493.40	68.94
	Decrease / (Increase) in Trade Receivables and Other Assets	(10,535.65)	(2,174.86)
	Increase / (Decrease) in Trade Payables and Other Liabilities	5,254.20	4,092.78
		<b>(4,788.05)</b>	<b>1,986.86</b>
	<b>Cash Generated from Operations</b>	<b>7,028.92</b>	<b>13,096.39</b>
	Income taxes paid (net of refunds)	(3,034.15)	(3,282.13)
	<b>Net Cash Generated from Operating Activities</b>	<b>3,994.77</b>	<b>9,814.26</b>
<b>B</b>	<b>Cash Flow from Investing Activities</b>		
	Purchase of PPE and Other Intangible Assets (net)	(2,551.46)	(2,948.06)
	Redemption / (Purchase) of Investments (net)	(13,805.80)	(15,764.23)
	Purchase of Business	-	(2,687.50)
	Loans/ Advances (given) / repaid by Subsidiaries	2,424.45	(11,628.63)
	Interest received	529.94	1,186.00
	Investment in Bank Fixed deposits	(354.47)	(5,452.89)
	<b>Net Cash Used in Investing Activities</b>	<b>(13,757.34)</b>	<b>(37,295.31)</b>
<b>C</b>	<b>Cash Flow from Financing Activities</b>		
	Repayment from Long-Term Borrowings	(408.63)	(711.93)
	Proceeds/ (Repayment) from Short-Term Borrowings (net)	-	(5,174.17)
	Proceeds from issue of Equity Shares	4.20	37,806.52
	Payment of issue Expenses	-	(1,048.34)
	Repayment of Lease Liabilities	(352.88)	(434.61)
	Dividend Paid	(2,760.68)	(1,878.34)
	Interest paid	(179.43)	(159.50)
	<b>Net Cash Generated from/ (used in) Financing Activities</b>	<b>(3,697.41)</b>	<b>28,399.63</b>
<b>D</b>	<b>Net Increase/ (Decrease) in Cash and Cash Equivalents (A+B+C)</b>	<b>(13,459.96)</b>	<b>918.58</b>
<b>E</b>	<b>Cash and Cash Equivalents at beginning of year</b>	<b>21,036.81</b>	<b>20,118.23</b>
<b>F</b>	<b>Cash and Cash Equivalents at end of year (D+E)</b>	<b>7,576.85</b>	<b>21,036.81</b>

## Notes to the Standalone Financial Results:

3. Other Income include foreign exchange gain/(loss) of ₹ 828.70 Lakhs and ₹ 1,877.53 Lakhs for the quarter and year ended 31/03/2026 respectively (Quarter and year ended 31/03/2025: ₹ (136.55) Lakhs and ₹ 54.52 Lakhs respectively).
4. Cost of software, material and services include purchase of software and material of ₹ 5,331.88 Lakhs and ₹ 25,186.35 Lakhs for the quarter and year ended 31/03/2026 respectively. (Quarter and year ended 31/03/2025: ₹ 8,912.69 Lakhs and ₹ 25,083.75 Lakhs respectively).
5. As required under Ind AS 115 "Revenue from Contracts with Customers", unbilled revenue is accounted on estimate basis in respect of contracts where the contractual right to consideration is based on completion of contractual milestones as confirmed by the technical team and subsequently billed to customers based on their acceptance.
6. Pursuant to a share swap arrangement for acquisition of 17.34% of the paid-up equity share capital of InfrariskSG Pte. Ltd. ('Infrarisk'), the Company has allotted 48,134 equity shares of face value ₹10/- each to the founders of Infrarisk. The Company has received listing approval from the stock exchanges on 19<sup>th</sup> March, 2026 and trading approval on 09/04/2026 in respect of the aforesaid shares.
7. Effective November 21, 2025, the Government of India consolidated 29 existing labour regulations into four Labour codes, namely, The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the "New Labour Codes". Based on the requirements of New Labour Codes and relevant Accounting Standards, the Company has estimated the liability for employee benefits, which has resulted in an incremental expense on account of recognition of past service costs. Considering the material, one-time nature of the incremental amount, the Company has presented the same as an "Exceptional Item" in the Statement of Standalone Financial Result. During the quarter ended March 31, 2026, the Company reassessed certain assumptions relating to measurement of these liabilities which resulted into the reversal of ₹ 199.23 Lakhs in the "Exceptional item" The Company has considered restructured compensation of its employees with effect from April 1, 2026, and assessed the impact of the changes, consistent with the Labour Codes, draft rules, FAQs, and legal opinion.
8. The Company has pursuant a sale plan of Nagpur Metro auto fare collection ticketing projects- a unit of Build-Own-Operate-Transfer (BOOT) AFC Projects and based on satisfaction of the criteria prescribed under Ind AS 105 Non-Current Assets Held for Sale and Discontinued Operations', measured at the lower of carrying amount and fair value less costs to sell and have been disclosed separately "held for sale" in the financial statements.
9. During the quarter, the Company infused USD 14,000,000 in Aurionpro Solutions Pte. Ltd (ASPL), wholly owned subsidiary. Pursuant to the said infusion, ASPL issued 21,10,419 (Twenty One Lakhs Ten Thousand Four Hundred Nineteen) equity shares at a face value of SGD 8.60/- per share to the Company.

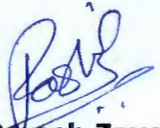


10. During the quarter ended December 31, 2025, the Company approved an investment of ₹ 2,000 Lakhs in Aurionpro Payment Solutions Private Limited, a wholly owned subsidiary of the Company, by way of subscription to Compulsorily Convertible Preference Shares (CCPS), to be made in tranches. Pursuant to the said approval, the subsidiary has, during the period, allotted 1,00,00,000 (One Crore) CCPS of face value ₹ 10/- each, for cash consideration, to the Company. The balance investment amount is proposed to be infused in subsequent tranches, in accordance with the approved terms.
11. The Board has recommended a final dividend of ₹ 2/- (20%) per equity share of face value of ₹ 10/- each, at its meeting held on May 11, 2026, subject to approval of the members at the ensuing Annual General Meeting. During the financial year 2025-26, the Company had also declared and paid two interim dividends of ₹ 1/- per equity share each (10% on face value of ₹ 10/-), in September'25 and December'25 quarters respectively.
12. The Equity shares held by ESPS Trust are consolidated in the standalone financial statements of the Company.
13. The segment information, pursuant to the requirement of Ind AS 108 Operating Segments, is given as part of the consolidated financial results.
14. The figures for the quarter ended 31/03/2026 & 31/03/2025 are the balancing figures between the audited figures in respect of the full financial year 2025-26 and 2024-25 and the published unaudited year to date figures up to the third quarter ended 31/12/2025 & 31/12/2024 respectively.
15. The Statutory Auditors of the Company have conducted audit of the standalone financial results for the year ended 31/03/2026 pursuant to the requirements of Regulation 33 of the SEBI (LODR) Regulations, 2015 and have given an unmodified opinion in their report.
16. The standalone financial results for the year ended 31/03/2026 have been extracted from the audited standalone financial statements prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules issued thereafter. These standalone financial results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 11/05/2026.

**For Aurionpro Solutions Limited**

**Place: Navi Mumbai**  
**Date: 11/05/2026**



  
**Paresh Zaveri**  
**Chairman and Managing Director**

