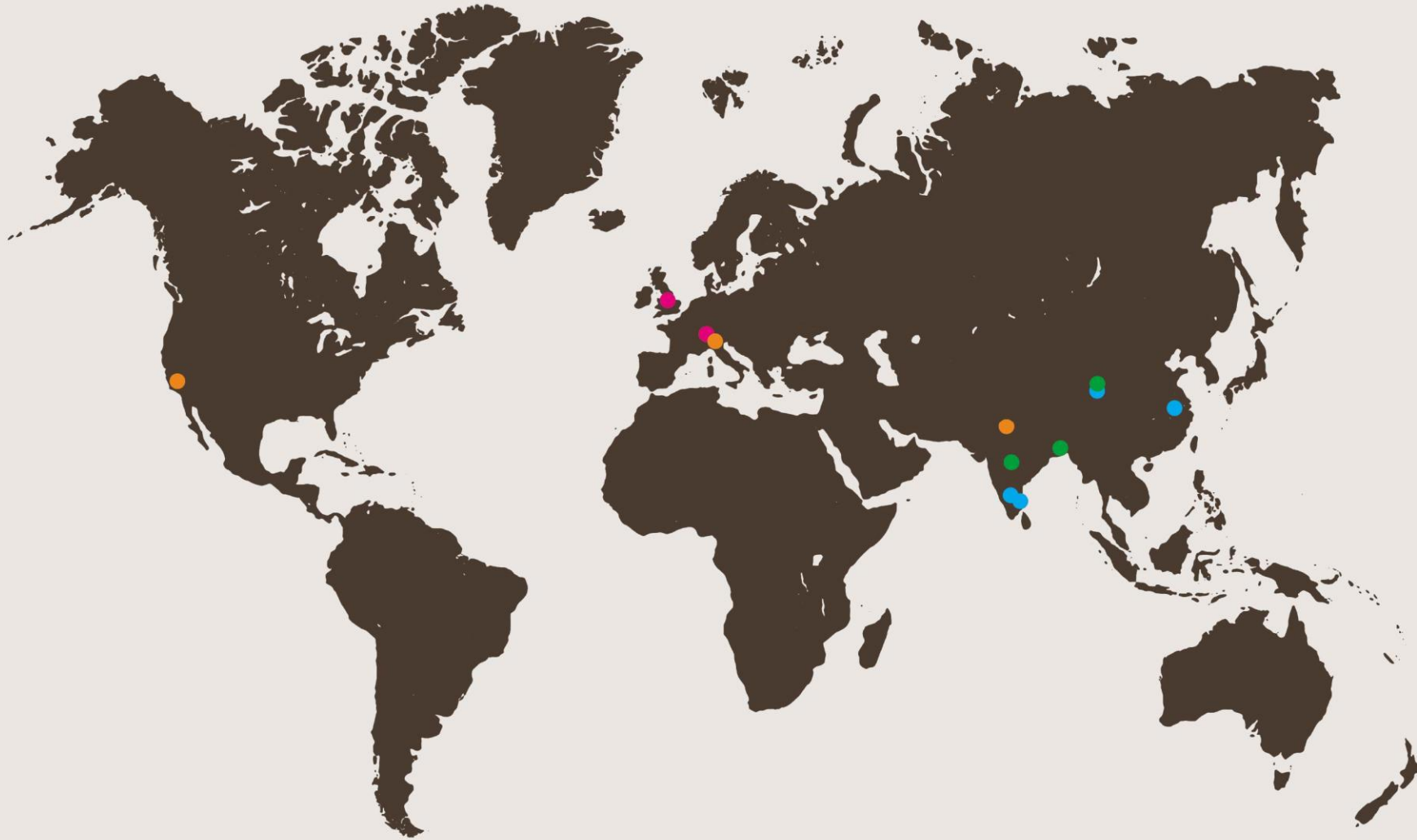




## Board Presentation | FY 2027

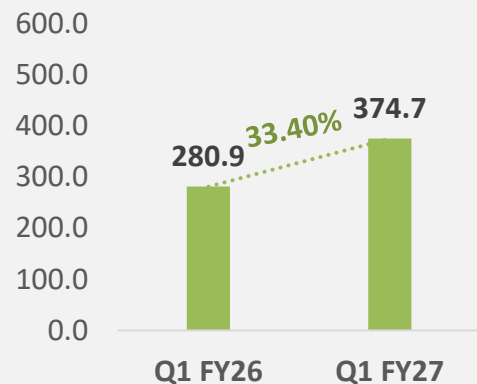
NEW DELHI | GURUGRAM | BENGALURU | CHENNAI | TADA | ITALY | UK | SWITZERLAND | CHINA | HONGKONG | BANGLADESH



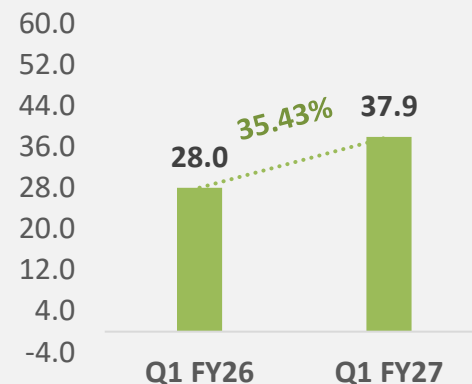


## Key performance indicators - Fashion Business: Q1 FY27

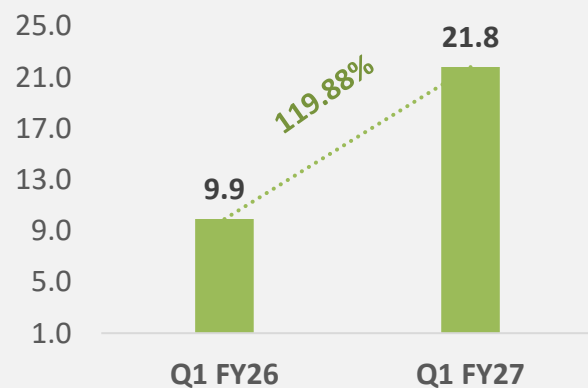
### Revenue (INR crore)



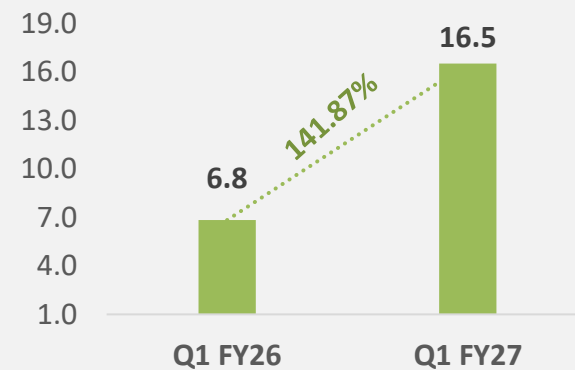
### EBITDA (INR crore)



### PBT (INR crore)



### PAT (INR crore)



## Quarterly P&L Statement – Fashion Business

| Particulars (INR crore)                                                 | Q1 FY27       |               | Q1 FY26       |              | Variance     |
|-------------------------------------------------------------------------|---------------|---------------|---------------|--------------|--------------|
|                                                                         | Values        | Mix           | Values        | Mix          |              |
| <b>Revenue</b>                                                          | <b>374.67</b> |               | <b>280.86</b> |              |              |
| Raw Material Consumption                                                | 207.88        | 55.48%        | 160.95        | 57.31%       | -1.82%       |
| Employee Cost                                                           | 24.49         | 6.54%         | 19.64         | 6.99%        | -0.46%       |
| Other Expenses                                                          | 104.37        | 27.86%        | 72.27         | 25.73%       | 2.12%        |
| <b>EBITDA</b>                                                           | <b>37.92</b>  | <b>10.12%</b> | <b>28.00</b>  | <b>9.97%</b> | <b>0.15%</b> |
| Depreciation                                                            | 4.31          | 1.15%         | 6.47          | 2.30%        | -1.15%       |
| Finance Cost                                                            | 11.81         | 3.15%         | 11.62         | 4.14%        | -0.99%       |
| <b>Profit before Tax</b>                                                | <b>21.79</b>  | <b>5.82%</b>  | <b>9.91</b>   | <b>3.53%</b> | <b>2.29%</b> |
| Tax                                                                     | 5.27          | 1.41%         | 3.08          | 1.10%        | 0.31%        |
| <b>Profit After Tax</b>                                                 | <b>16.52</b>  | <b>4.41%</b>  | <b>6.83</b>   | <b>2.43%</b> | <b>1.98%</b> |
| <b>Cash Profit (Profit After Tax + Depreciation &amp; Amortisation)</b> | <b>20.83</b>  | <b>5.56%</b>  | <b>13.30</b>  | <b>4.74%</b> | <b>0.82%</b> |

### Key Highlights

- **Revenue growth of ↑ 33% YoY**, increasing from ₹280.90 crore in Q1 FY26 to ₹374.70 crore in Q1 FY27, driven by improved business momentum.
- **EBITDA increased by ↑ 35% in Q1FY27** to ₹37.90 crore from ₹28 crore in the same period last year.
- **Profit Before Tax increased by ↑ 119% in Q1FY27** to ₹21.80 crore from ₹9.90 crore in the same period last year.
- **Profit After Tax increased by ↑ 141% Q1FY27** to 16.5 crore from ₹6.80 crore in the same period last year.
- Cash Profit of the business have been improved by **↑ 56%** at ₹20.83 crore in Q1FY27 vs. ₹ 13.30 crore in Q1 FY26 last year.

## Consolidated financials - Quarterly

| Particulars (INR crore)                                                 | Q1 FY27       |               | Q1 FY26       |              | Full FY 26     |
|-------------------------------------------------------------------------|---------------|---------------|---------------|--------------|----------------|
|                                                                         | Values        | Mix           | Values        | Mix          |                |
| <b>Revenue</b>                                                          | <b>374.67</b> |               | <b>280.86</b> |              | <b>1360.42</b> |
| Raw Material Consumption                                                | 207.88        | 55.48%        | 160.95        | 57.31%       | 813.54         |
| Employee Cost                                                           | 24.49         | 6.54%         | 19.64         | 6.99%        | 85.35          |
| Other Expenses                                                          | 104.37        | 27.86%        | 72.27         | 25.73%       | 338.91         |
| <b>EBITDA</b>                                                           | <b>37.92</b>  | <b>10.12%</b> | <b>28.00</b>  | <b>9.97%</b> | <b>122.58</b>  |
| Depreciation                                                            | 4.31          | 1.15%         | 6.47          | 2.30%        | 26.8           |
| Finance Cost                                                            | 11.81         | 3.15%         | 11.62         | 4.14%        | 49.73          |
| <b>Profit before Tax</b>                                                | <b>21.79</b>  | <b>5.82%</b>  | <b>9.91</b>   | <b>3.53%</b> | <b>46.05</b>   |
| Tax                                                                     | 5.27          | 1.41%         | 3.08          | 1.10%        | 15.58          |
| <b>Profit After Tax</b>                                                 | <b>16.52</b>  | <b>4.41%</b>  | <b>6.83</b>   | <b>2.43%</b> | <b>30.47</b>   |
| <b>Cash Profit (Profit After Tax + Depreciation &amp; Amortisation)</b> | <b>20.83</b>  | <b>5.56%</b>  | <b>13.30</b>  | <b>4.74%</b> | <b>57.27</b>   |
| Minority Interest <sup>^</sup> (Profit/(Loss) from associate co.)       | 1.23          | 0.33%         | -1.25         | -0.45%       | -17.03         |
| <b>Profit After Tax after minority interest</b>                         | <b>17.75</b>  | <b>4.74%</b>  | <b>5.58</b>   | <b>1.99%</b> | <b>13.44</b>   |

## Standalone financials - Quarterly

| Particulars (INR crore)                                                 | Q1 FY27       |               | Q1 FY26       |               | FY26           |
|-------------------------------------------------------------------------|---------------|---------------|---------------|---------------|----------------|
|                                                                         | Values        | Mix           | Values        | Mix           |                |
| <b>Revenue</b>                                                          | <b>307.87</b> |               | <b>245.47</b> |               | <b>1133.31</b> |
| Raw Material Consumption                                                | 158.76        | 51.57%        | 135.71        | 55.29%        | 639.41         |
| Employee Cost                                                           | 19.03         | 6.18%         | 16.24         | 6.62%         | 67.12          |
| Other Expenses                                                          | 94.10         | 30.56%        | 66.02         | 26.90%        | 317.22         |
| <b>EBITDA</b>                                                           | <b>35.96</b>  | <b>11.68%</b> | <b>27.50</b>  | <b>11.20%</b> | <b>109.54</b>  |
| Depreciation                                                            | 3.75          | 1.22%         | 2.65          | 1.08%         | 11.76          |
| Finance Cost                                                            | 11.74         | 3.81%         | 11.33         | 4.62%         | 49.00          |
| <b>Profit before Tax</b>                                                | <b>20.46</b>  | <b>6.65%</b>  | <b>13.52</b>  | <b>5.51%</b>  | <b>48.77</b>   |
| Tax                                                                     | 5.14          | 1.67%         | 3.37          | 1.37%         | 15.06          |
| <b>Profit After Tax</b>                                                 | <b>15.32</b>  | <b>4.98%</b>  | <b>10.15</b>  | <b>4.13%</b>  | <b>33.71</b>   |
| <b>Cash Profit (Profit After Tax + Depreciation &amp; Amortisation)</b> | <b>19.07</b>  | <b>6.19%</b>  | <b>12.80</b>  | <b>5.21%</b>  | <b>45.47</b>   |

# BHARTIYA FASHION

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