"श्री जी"

National General Industries Ltd.

An ISO 9001 : 2015 Certified Company

CIN No. : L74899DL1987PLC026617

14th August, 2026

The Manager
Department of Corporate Services
Bombay Stock Exchange Ltd.
25, P.J. Towers, Dalal Street,
Mumbai - 400 001.

Ref. : Scrip Code No. : 531651

Sub.: **Outcome of Board Meeting held on 14th August, 2026**
Un-Audited Financial Results for the quarter ended on 30th June, 2026

Dear Sir,

In continuation of our letter dated 6th August, 2026 and pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Un-audited Financial Results of the Company for the quarter ended 30th June, 2026 alongwith Limited Review Report thereon. The results have been taken on record by the Board of Directors on the recommendation of Audit Committee, at its meeting held today.

The said meeting of the Board of Directors commenced at 04:15 P.M. and concluded at 05:00 P.M.

Please take the above on your record.
Thanking You.
Yours Faithfully,
For **NATIONAL GENERAL INDUSTRIES LTD.**

VANDANA GUPTA
Digitally signed by VANDANA GUPTA
Date: 2026.08.14 17:04:30 +05'30'

VANDANA GUPTA
COMPANY SECRETARY
Memb. No. : ACS 24012
Encl.: As above.

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON QUARTERLY UNAUDITED FINANCIAL RESULTS FOR THE PERIOD 1st APRIL, 2026 TO 30th JUNE 2026 PURSUANT TO THE REGULATION 33 OF THE SEBI (LODR) REGULATIONS, 2015, AS AMENDED

Review Report to
The Board of Directors
NATIONAL GENERAL INDUSTRIES LIMITED

We have reviewed the accompanying statement of unaudited financial results of **National General Industries Limited** ("the Company") for the quarter ended 30th June, 2026 ("the Statement"), being submitted by the Company pursuant to requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015, as amended ("the Listing Regulations")

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

R.K. GOVIL & CO. GHAZIABAD FRN-000 C CHARTERED ACCOUNTANTS

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (' Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India,

has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R. K. GOVIL & CO.
Chartered Accountants
Firm Reg. No. 000748C

R.K. GOVIL & CO. GHAZIABAD FRN-000748C CHARTERED ACCOUNTANTS

Ashish Goel
Partner
Membership No. 418425
UDIN:26418425AGCFRC6917

Place: New Delhi
Date: 14-08-2026

NATIONAL GENERAL INDUSTRIES LIMITED

Regd. Off : 1st Floor, Surya Plaza, K-185/1, Sarai Julena, New Friends Colony, New Delhi - 110025
Tel. No. : 011-49872442, 48 E-mail: cs@modisteel.net, CIN: L74899DL1987PLC026617

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026

(Rs. in Lakhs)

Sl. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026 Un-Audited	31.03.2026 Audited	30.06.2025 Un-Audited	31.03.2026 Audited
1	**Income from Operations**				
	a. Net Sales/Income from Operations	320.90	249.59	161.74	895.30
	b. Other Income	86.84	62.41	35.12	200.14
	Total Income from operations (net)	407.74	312.00	196.86	1,095.44
2	**Expenses**		-		
	a. Cost of materials consumed	268.72	188.25	98.67	654.11
	b. Purchase of stock - in - trade	-	-	-	-
	c. Change in inventories of finished goods, work-in-progress and stock-in-trade	10.46	(3.25)	14.41	(17.12)
	e. Employees benefit expenses	53.82	53.65	51.08	207.86
	f. Finance Cost	3.33	2.14	0.83	6.32
	g. Depreciation and amortisation expenses	9.59	9.60	9.39	37.98
	h. Other expenses	66.13	80.20	49.74	249.83
	Total Expenses	412.05	330.59	224.11	1,138.98
3	**Profit / (Loss) from Operations before exceptional and Tax**	(4.31)	(18.59)	(27.26)	(43.53)
4	Exceptional Items	79.50	-	-	-
5	**Profit / (Loss) from Operations before Tax**	75.19	(18.59)	(27.26)	(43.53)
6	**Tax Expenses**		-		
	Current Tax	11.00	-	-	-
	Deferred Tax	(8.16)	(1.90)	(2.03)	4.40
	Total Tax Expenses	2.84	(1.90)	(2.03)	4.40
7	**Net Profit / (Loss) for the period**	72.35	(16.69)	(25.23)	(47.93)
8	**Other Comprehensive Income (OCI)**				
	(i) Items that will not be reclassified to profit or loss	73.17	(93.40)	97.11	69.57
	(ii) Income tax relating to items that will not be able reclassified to profit or loss	64.15	(53.81)	15.56	(16.70)
	(iii) Items that will be reclassified to profit or loss				
	(iv) income tax relating to items that will be reclassified to profit or				
9	**Total Other Comprehensive Income (Net of Tax)**	9.02	(39.59)	81.55	86.27
10	**Total Income (Net of Tax)**	81.37	(56.28)	56.32	38.34
11	**Details of Equity Share Capital**				
	Paid-up equity share capital, Equity Shares of Rs. 10/- each.	474.46	474.46	474.46	474.46
12	Other Equity excluding Revaluation Reserves				3185.43
13	Earnings Per Share (EPS)				
	(a) Basic	1.53	(0.23)	(0.53)	(0.93)
	(b) Diluted	1.53	(0.23)	(0.46)	(0.93)

SEGMENT REPORTING

Sl. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026 Un-Audited	31.03.2026 Audited	30.06.2025 Un-Audited	31.03.2026 Audited
1	**Segment Revenue**				
	a) Steel	320.90	249.59	161.74	895.30
	b) Others	86.84	62.41	35.12	200.14
	Gross Turnover	407.74	312.00	196.86	1,095.44
	Less: Inter Segment revenue	-	-	-	-
	Net Sales/Income from Operations	407.74	312.00	196.86	1,095.44
2	**Segment Results**				
	Profit/(Loss) before Interest and tax				
	a) Steel	(35.68)	(30.77)	(25.64)	(79.03)
	b) Others	34.70	14.32	(0.79)	41.82
	Total	(0.98)	(16.45)	(26.43)	(37.21)
	Less : Interest	3.33	2.14	0.83	6.32
	Other unallocable expenditure	-	-	-	-
	Exceptional Items	79.50	-	-	-
	Total Profit before tax	75.19	(18.59)	(27.26)	(43.53)
	Provision for Taxes				
	Current Tax	11.00	-	-	-
	Deferred Tax	(8.16)	(1.90)	(2.03)	4.40
	Profit after Tax	72.35	(16.69)	(25.23)	(47.93)
3	**Segment Assets**				
	a) Steel	687.36	678.62	671.72	678.62
	b) Others	3,409.72	3,280.47	3,247.08	3,280.47
	Total Segment Assets	4,097.08	3,959.09	3,918.80	3,959.09
	Segment Liabilities		-		
	a) Steel	52.59	64.35	55.92	64.35
	b) Others	10.37	16.87	5.64	16.87
	Total Segment Liabilities	62.96	81.22	61.56	81.22
	Capital Employed (Segment Assets- Segment Liabilities)	4,034.12	3,877.87	3,857.24	3,877.87

For National General Industries Ltd

(Authorised Signatory / Director)

NOTES:-

1 The above un-audited results have been reviewed by the Audit Committee. The Board of Directors at its meeting held on 14th August, 2026 approved the above results and its release. The Statutory Auditors of the company have carried out Limited Review of the aforesaid results.

2 The exceptional item of Rs. 79.50 lakhs pertains to income received against maturity value of Keyman Insurance Policy.

3 As per Indian Accounting Standard 108 on 'Operating Segment', the Company has Reported Segment informations as Described below:

a) The Steel segment includes Production and Marketing Operations for Rolling of Steel products.

b) The Other Segment consists of income from Investments activities.

4 There was no Investor complaint pending at the beginning of the quarter and no investor complaint was received during the quarter. Hence there is no Investor complaint pending at the end of the quarter.

5 The Previous year figures have been re-grouped and rearranged, wherever required necessary.

For National General Industries Ltd

For NATIONAL GENERAL INDUSTRIES LIMITED

(Authorised Signatory / Director)

Rawan Kumar Modi
Managing Director
DIN: 00051679

Date : 14.08.2026
Place: New Delhi

NATIONAL GENERAL INDUSTRIES LIMITED

Regd. Off : 1st Floor, Surya Plaza, K-185/1, Sarai Julena, New Friends Colony, New Delhi – 110025
Tel. No. : 011-49872442,48 E-mail: cs@modisteel.net, CIN: L74899DL1987PLC026617

Extract of Un-audited Financial Results for the Quarter ended 30th June, 2026

(Rs. in Lakhs, Unless Otherwise Stated)

Particulars	Quarter Ended			Year Ended
	30-06-2026 Un-audited	31-03-2026 Audited	30-06-2025 Un-audited	31-03-2026 Audited
Total income from operations	**407.74**	312.00	196.86	1095.44
Net Profit / (Loss) for the period (before Tax and Exceptional)	**(4.31)**	(18.59)	(27.26)	(43.53)
Net Profit / (Loss) for the period (before tax and after Exceptional)	**75.19**	(18.59)	(27.26)	(43.53)
Net Profit / (Loss) for the period (after tax and Exceptional)	**72.35**	(16.69)	(25.23)	(47.93)
Equity Share Capital	**474.46**	474.46	474.46	474.46
Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)				3185.43
Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) - **Basic** (in Rs.):	**1.53**	(0.23)	(0.53)	(0.93)
- **Diluted**(in Rs.):	**1.53**	(0.23)	(0.46)	(0.93)

Note:

1. The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly / Annual Financial Results are available on the Stock Exchange websites (www.bseindia.com) and on the Company's website (www.modisteel.com).

For National General Industries Ltd

For National General Industries Limited

(Authorised Signatory / Director)

Pawan Kumar Modi
Managing Director
DIN: 00051679

Place: New Delhi
Date : 14-08-2026