AEGIS

September 28, 2026

To,

The Secretary, Market Operations Department, The BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001.	Capital Market Operations The National Stock Exchange of India Ltd. Exchange Plaza, 5th Fl., Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
Scrip Code: 500003	Scrip Code: AEGISLOG

Dear Sir/Madam,

Subject: Outcome of the Board Meeting - Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir/ Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company ("**Board**"), in its meeting held today **Monday, September 28, 2026** has, subject to the approval of the shareholders by way of a special resolution, inter-alia, considered and approved the following:

(i) approved an increase in the borrowing limits pursuant to Section 180(1)(c) and other applicable provisions of the Companies Act, 2013, read with the rules framed thereunder, for an aggregate amount not exceeding Rs. 6,000 crores;

(ii) authorized the Company to create a charge or mortgage on the assets or properties of the Company within the overall borrowing limits in accordance with the provisions of Section 180(1)(a) of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013, read with the rules framed thereunder; and

(iii) raising of funds for an amount aggregating up to Rs. 6,000 Crores, for cash, in one or more tranches, whether rupee denominated or denominated in one or more foreign currencies, securities such as equity shares and /or bonds including foreign currency convertible bonds/ American Depository Receipts/ Global Depository Receipts/ debentures/ non-convertible debt instruments along with warrants/ convertible debentures/ and/or any other equity based instruments/ securities ("Securities") through one or more public issue(s), preferential issue(s), private placement(s), qualified institutions placement(s) and/or any combination thereof or any other method as may be permitted under applicable laws to eligible investors in the course of domestic or international offerings, through issue of prospectus and/ or preliminary placement document and/or placement document and/or other permissible/ requisite offer documents or other permissible/requisite documents/writings/ circulars/memoranda or any combination thereof, in such a manner to any eligible person, including qualified institutional buyers in accordance with Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and on such terms and conditions as may be deemed appropriate by the Board, or a committee constituted by the Board, in its absolute discretion, subject to the receipt of necessary approvals including regulatory and statutory approvals as may be required. The Board also authorized the Fund Raising Committee to take necessary steps for implementing the aforesaid proposal.

The detailed disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025 - CFD - POD2/ I/3762/2026 dated January 30, 2026, is enclosed herewith.

The copy of Notice of Extraordinary General Meeting in relation to the (i) increase in the limit for borrowing of funds, (ii) creation of charge/ mortgage on assets/ undertakings of the Company, and (iii) raising of funds, by the Company as mentioned above will be submitted to Stock Exchanges as soon as the same is sent to the shareholders of the Company through email registered with the Company/depositories.

The meeting commenced at 11:18 AM IST and concluded at 11.35 AM IST.

The above communication is also available on the website of the Company at www.aegisindia.com.

Kindly take the above on record.

Thanking you.

Yours faithfully,

For Aegis Logistics Limited

Sneha Lavaraj Parab
Digitally signed by Sneha Lavaraj Parab
Date: 2026.09.28 11:40:46 +05'30'

Sneha Parab
Company Secretary

Encl : As Above

Disclosures in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)ss	Any eligible instrument(s) or securities, equity shares, and /or bonds including foreign currency convertible bonds ("**FCCB**")/ American Depository Receipts/ Global Depository Receipts/ debentures/ non-convertible debt instruments along with warrants/ convertible debentures/ securities and/or any other equity based instruments, debt securities, non-convertible securities, or any other securities convertible into equity shares or a combination of such securities; or any combination thereof ("**Securities**"), in accordance with applicable law, in one or more tranches.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	The Board has approved the proposal of raising of funds, in one or more tranches, whether rupee denominated or denominated in one or more foreign currencies, Securities through one or more public issue(s), preferential issue(s), private placement(s), qualified institutions placement(s) and/or any combination thereof or any other method as may be permitted under applicable laws, subject to the approval of shareholders and/or other regulatory / statutory approvals as may be required.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	An amount aggregating up to Rs.6,000 Crores.
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors; ii. post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors; and iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable.
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): i. whether bonus is out of free reserves created out of profits or share premium account; ii. bonus ratio; iii. details of share capital - pre and post bonus issue;	Not Applicable.

Sr. No.	Particulars	Details
	iv. free reserves and/ or share premium required for implementing the bonus issue; v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; vi. whether the aforesaid figures are audited; and vii. estimated date by which such bonus shares would be credited/dispatched.	
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed; ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs; iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's; iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate); v. change in terms of FCCBs, if any; and vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any).	To be decided by the Board of Directors /Fund Raising Committee subject to the receipt of requisite approvals.
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s): i. size of the issue; ii. whether proposed to be listed? If yes, name of the stock exchange(s); iii. tenure of the instrument - date of allotment and date of maturity; iv. coupon/interest offered, schedule of payment of coupon/interest and principal; v. charge/security, if any, created over the assets; vi. special right/ interest/ privileges attached to the instrument and changes thereof; vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	To be decided by the Board of Directors /Fund Raising Committee subject to the receipt of requisite approvals.

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Sr. No.	Particulars	Details
	viii. details of any letter or comments regarding payment/non - payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; and ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable