

May 21, 2026

To,
BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street, Mumbai – 400 001
BSE Security Code: 532528

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai 400 051
NSE Symbol: DATAMATICS

Sub: Press Release

Dear Sir/Madam,

Please find attached herewith the press release titled “**Datamatics FY26 Revenue up 15.3% YoY to ₹ 1987.2 crore; EBITDA at ₹ 371.6 crore up by 62.1% YoY**”.

Kindly take the above on your record.

For **Datamatics Global Services Limited**

Divya Kumat
President, Chief Legal Officer and Company Secretary
(FCS: 4611)

Enclosed: as above

DATAMATICS

Datamatics FY26 Revenue up 15.3% YoY to ₹ 1987.2 crore; EBITDA at ₹ 371.6 crore up by 62.1% YoY

May 21, 2026, Mumbai: Datamatics Global Services Ltd, a global Digital Technologies, Operations, and Experiences company, and its subsidiaries, including Lumina Datamatics Ltd, announced its standalone and consolidated financial results for the **fourth quarter and full year** ended March 31, 2026.

Commenting on FY26 results, Rahul Kanodia, Vice Chairman and CEO, said, "We continued to drive robust performance in FY26, with our revenue growing 15.3% YoY to ₹1,987.2 crore. Most notably, we delivered the highest EBITDA margin in Datamatics' history at 18.7%. Total EBITDA stood at ₹371.6 crore, representing 62.1% YoY growth."

He further added, "We are seeing enhanced interest from customers in our AI solutions, which has translated into recent wins. Our Agentic AI platforms including FINATO, our Kai series accelerators, and our recently launched TruAI Underwriting solution are seeing customer adoption as they enable faster time-to-value and greater productivity. As we integrate AI deeper into our own operations, our priority remains clear to help customers navigate and deliver measurable business impact through innovation."

Sameer Kanodia, Managing Director & CEO, Lumina Datamatics, said, "FY26 has been a strong year for Lumina Datamatics, marked by sustained growth, deeper customer partnerships, and continued progress in strengthening our digital, AI, and platform-led capabilities. As we look ahead to FY27, we remain optimistic about the opportunities ahead and are focused on building on this momentum through innovation, operational excellence, and scalable transformation initiatives across the publishing and eCommerce ecosystems."

He further added, "Our integration with TNQTech continues to progress smoothly, and we are steadily harnessing the synergies across capabilities, talent, technology, and customer relationships to drive growth and scale our business more efficiently. Looking ahead, we will continue investing in AI, intelligent automation, advanced digital platforms, and data-led solutions that are reshaping how global enterprises create, manage, and deliver content and commerce experiences. We believe FY27 will be a defining year for accelerating value creation through the convergence of human expertise and intelligent technologies, enabling us to deliver greater efficiency, innovation, and long-term value to customers worldwide."

The Board of Directors has recommended a final dividend of ₹ 5 per share (i.e., 100%) of the face value of ₹ 5 each for the year ended March 31, 2026.

Key Financial Highlights – Q4FY26

Particulars (₹ in Crore)	Q4FY26	Q3FY26	QoQ %	Q4FY25	YoY %
Revenue from Operations	519.3	510.1	1.8%	497.2	4.4%
EBITDA	110.6	96.2	14.9%	74.5	48.4%
EBITDA Margin %	21.3%	18.9%	243bps	15.0%	631bps
EBIT	88.0	74.2	18.5%	54.5	61.3%
EBIT Margin %	16.9%	14.6%	239bps	11.0%	597bps
PBT before exceptional item	98.4	82.2	19.7%	55.7	76.7%



PBT Margin%	18.4%	15.7%	267bps	11.0%	738bps
PBT After exceptional item	73.8	41.9	76.0%	55.5	32.9%
PBT Margin%	13.8%	8.0%	577bps	11.0%	280bps
PAT (After NCI)	44.2	36.4	21.5%	44.9	(1.5%)
PAT Margin %	8.3%	7.0%	130bps	8.9%	(61bps)
EPS (Diluted) (₹)	7.48	6.16	21.5%	7.60	(1.5%)

Key Financial Highlights – FY26

Particulars (₹ in Crore)	FY26	FY25	YoY %
Revenue from Operations	1,987.2	1723.4	15.3%
EBITDA	371.6	229.3	62.1%
EBITDA Margin %	18.7%	13.3%	540bps
EBIT	287.6	181.2	58.7%
EBIT Margin %	14.5%	10.5%	396bps
PBT before exceptional item	325.0	217.7	49.2%
PBT Margin%	15.9%	12.3%	360bps
PBT After exceptional item*	260.1	249.3	4.3%
PBT Margin%	12.7%	14.1%	(136bps)
PAT (After NCI)	194.2	205.0	(5.3%)
PAT Margin %	9.5%	11.6%	(208bps)
EPS (Diluted) (₹)	32.86	34.71	(5.3%)

*Exceptional items:

1. One-time exceptional impact arising from the change in Labour Codes was ₹40.25 Cr for Q3FY26, (-) ₹16.23 Cr for Q4FY26, and ₹24.02 Cr for FY26. The impact has been taken considering the restructuring being undertaken in alignment with the provisions of the Labour Codes.
2. ₹ 40.85 crore for the Q4FY26 and FY26 represents the fair value changes of contingent consideration payable towards acquisition of subsidiaries.
3. Exceptional gain of ₹31.6 crores in FY25 due to exchange gains arising from buyback of equity share capital held in overseas subsidiary and expenses incurred on acquisition of subsidiaries.

Balance Sheet Highlights (₹ in Crore)	FY26	FY25	FY24
Net Cash & Investments	639.2	415.3	653.1
DSO (Days)	63	57	67

Operational Highlights Q4FY26

- Datamatics launches TruAI Underwriting to transform insurance underwriting with agentic AI
- Mumbai Metro lines 2B & 9 go live with Datamatics' AFC and mobile ticketing systems
- A Fortune 500 digital experience technology leader selected Datamatics for AI-powered proctoring, enabling secure, scalable, and intelligent digital examination experiences.
- A leading American pharmaceutical company delivering high-quality healthcare products selected Datamatics for outbound sales transformation with AI agent assist and enhanced customer management capabilities.



- A Europe-based humanitarian organization supporting migration programs selected Datamatics to modernize legacy platforms and enable a future-ready technology landscape through AI-powered application transformation.
- A leading US-based transportation and logistics enterprise selected Datamatics to drive a Salesforce-led CRM transformation, enabling intelligent sales operations and connected customer experiences.
- A leading American InsurTech firm specializing in small business insurance expanded Datamatics engagement with an integrated AI-led operating model combining quality assurance, intelligent automation, and workforce optimization for consistent performance.
- A global health insurance and healthcare services provider selected Datamatics for AI-powered enterprise modernization, enabling modernized platforms, and future-ready digital capabilities.
- Datamatics FINATO certified by SAP for SAP S/4HANA Cloud Private Edition 2025
- Lumina Datamatics wins IMC Ramkrishna Bajaj National Quality (RBNQ) Performance Excellence Trophy 2025 in the Services category
- TNQTech, a Lumina Datamatics Company, certified as a Great Place to Work[®], marking an important milestone in its journey towards building a people-centric, high-performance workplace culture.
- Sameer Kanodia, Managing Director & CEO, Lumina Datamatics, was honored with the CEO of the Year[®] award by World HRD Congress.

Analyst Coverage

- Everest Group recognizes Datamatics as Major Contenders in Intelligent Document Processing (IDP) Products PEAK Matrix[®] Assessment 2026.
- Everest Group recognizes Datamatics as Major Contenders in Insurance Specific IDP Products PEAK Matrix[®] Assessment 2026.
- Quadrant recognizes Datamatics as Leaders in Data Management & Analytics Services Spark Matrix SPARK Matrix[™].
- Quadrant recognizes Datamatics as Strong Contenders in Finance, Accounting & BPO 2025 SPARK Matrix[™].
- ISG recognizes Datamatics as Product Challengers in Global Capability Center (GCC) Services 2026 – Optimization & Enhancement.

About Datamatics Global Services Limited

Datamatics (BSE: 532528 | NSE: DATAMATICS) a Digital Technologies, Operations, and Experiences company that provides intelligent solutions for data-driven businesses to increase productivity and enhance the customer experience. With a complete digital approach, Datamatics portfolio spans across Digital Technology Solutions, Business Process Management and Engineering Services powered by Artificial Intelligence. It has established products in Robotic Process Automation, Intelligent Document Processing, Business Intelligence and Automated Fare Collection. Datamatics does business with global customers across Banking, Financial Services, Insurance, Healthcare, Manufacturing, International Organizations, and Media & Publishing. The Company has presence across 4 continents with delivery centers in the USA, United Kingdom, Germany, India, and Philippines. Lumina Datamatics, is a key provider of



Digital Content services to the Publishing and Retail industry. To know more about Datamatics, visit www.datamatics.com

About Lumina Datamatics, a wholly owned subsidiary of Datamatics Global Services Ltd.

Lumina Datamatics is a trusted partner in providing digital Content Services, Retail Support Services, and Technology Solutions to companies in the Publishing and Retail Industries worldwide. We are among the largest service providers in the Content space and our customers include nine of the ten largest Publishers and three of the five largest Retailers and Marketplaces. To know more about Lumina Datamatics, visit www.luminadatamatics.com

Safe Harbour

Some of the statements in this update that are not historical facts are forward-looking statements. These forward-looking statements include our financial and growth projections as well as statements concerning our plans, strategies, intentions and beliefs concerning our business and the markets in which we operate. These statements are based on information currently available to us, and we assume no obligation to update these statements as circumstances change. There are risks and uncertainties that could cause actual events to differ materially from these forward-looking statements. These risks include, but are not limited to, the level of market demand for our services, the highly-competitive market for the types of services that we offer, market conditions that could cause our customers to reduce their spending for our services, our ability to create, acquire and build new businesses and to grow our existing businesses, our ability to attract and retain qualified personnel, currency fluctuations and market conditions in India and elsewhere around the World, and other risks not specifically mentioned herein but those that are common to industry.

For media queries, please contact:

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