

To,
The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001.

Script Code: 544332

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures) Regulations, 2015 (“SEBI LODR Regulations”)

Sub: Withdrawal of proposed Preferential Issue of 1,24,440 Equity Shares on Preferential basis

Dear Sir / Madam,

With reference to the captioned subject and reference, in relation to the proposed issue of **1,24,440** (One Lakhs Twenty Four Thousand and Four Hundred and Forty) fully paid-up equity shares of **Fabtech Cleanrooms Limited** (Formerly known as Fabtech Technologies Cleanrooms Limited (“Company”) to the Non-Promoters, on a preferential basis in accordance with applicable laws including the provisions specified under Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”).

In this regard, in relation to the Proposed Preferential Issue, as intimated earlier from time to time, the below key events have taken place till date:

1. The Board of Directors of the Company had approved the proposal for the Proposed Preferential Issue in their board meeting held on, **February 12, 2026**, subject to receipt of requisite approvals.
2. Application for In- principal Approval for the Proposed Preferential Issue was submitted to BSE Limited on **February 20, 2026**.
3. The shareholders of the Company had approved the proposal for the Proposed Preferential Issue at their Extraordinary General Meeting held on, **March 14, 2026**.
4. The Company has received the “In-principle Approval” for the Proposed Preferential Issue from BSE Limited (“BSE”) under Regulation 28(1) of SEBI LODR Regulations vide their letter dated **June 3, 2026**.

In terms of the provisions of the SEBI ICDR Regulations, the Company is required to complete the allotment of securities under the Proposed Preferential Issue within a period of 15 (fifteen) days from the date of receipt of “In-principle Approval” from BSE.

In this regard, the Company has decided not to proceed with the Proposed Preferential Issue in view of the prevailing market conditions, which continue to be marked by uncertainty and volatility.

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Registered Office: 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai – 400 053, Maharashtra, India

Tel: +91 22 6159 2900

Web: www.fabtechcleanroom.com

Email: quote@fabtechnologies.com

Factory Address: 190/191, G.I.D.C Umbergaon, Dist: Valsad, Gujarat – 396 171, India

CIN: L74999MH2015PLC265137

In view thereof, we hereby inform you that the Proposed Preferential Issue stands withdrawn. As a result, the Company will not be proceeding further with the allotment of equity shares of the Company as part of the Proposed Preferential Issue, as initially proposed.

Further, we assure the stakeholders that the withdrawal of the Proposed Preferential Issue will not have any material impact on the Company's business operations or the financial stability. The Company may explore alternative avenues for capital raising as may be required for the business and stakeholders will be kept informed for any such future developments.

We request you to kindly take this submission on record and disseminate the same.

Yours faithfully,

For Fabtech Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Limited

~~For Fabtech Technologies Cleanrooms Limited~~


Amjad Adam Arbab Director / Authorised Signatory

Executive Director

DIN: 02718019

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Registered Office: 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai - 400 053, Maharashtra, India

Tel: +91 22 6159 2900

Web: www.fabtechcleanroom.com

Email: quote@fabtechnologies.com

Factory Address: 190/191, G.I.D.C Umbergaon, Dist: Valsad, Gujarat - 396 171, India

CIN: L74999MH2015PLC265137