ROSSELL TECHSYS LIMITED
Corporate Office: No. 58-C, Road No. 2,
Hi-Tech Defence and Aerospace Park,
Behind KIADB Industrial Area, Devanahalli,
Bengaluru - 562165, Karnataka, India
CIN: L29299WB2022PLC258641

04 November 2026

To

BSE Limited
20th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001
BSE Scrip Code: 544294

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: ROSSTECH

Sub: Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') for the allotment of 25,72,898 (Twenty-Five Lakh Seventy-Two Thousand Eight Hundred and Ninety-Eight) fully paid-up equity shares of face value of INR 2/- (Rupees Two only) each ('Equity Shares') on a preferential basis.

Dear Sir / Madam,

In furtherance to our intimation dated 18 September 2026, regarding the outcome of the meeting of the Board of Directors, our intimation dated 22 September 2026 regarding the notice of the extraordinary general meeting ("**EGM**") and our intimation dated 09 October 2026 regarding the corrigendum to the notice of the EGM, and pursuant to Share Subscription Agreement dated 03 November 2026 between the Company and the proposed allottees and in compliance with the provisions of Regulation 30 and other applicable provisions of the SEBI Listing Regulations read with Schedule III thereof, pursuant to:

(a) the approval of the Board of Directors of Rossell Techsys Limited (the "**Company**") at its meeting held on September 18, 2026, including the constitution of a committee of the Board (the "**Fund Raising Committee**") and the delegation of powers to it to, *inter alia*, allot the equity shares pursuant to the preferential issue;

(b) the approval of the shareholders of the Company by way of a special resolution passed at the EGM held on 15 October 2026 through Video Conferencing / Other Audio-Visual Means;

(c) the in-principle approvals granted by BSE Limited and National Stock Exchange of India Limited vide their letters dated 28 October 2026; and

(d) the receipt of an aggregate amount of INR 299,99,99,068 (Indian Rupees Two Hundred Ninety-Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand Sixty-Eight Only) from the allottees as subscription consideration,

we wish to inform you that the Fund Raising Committee, at its meeting held today, i.e., 04 November 2026, has considered and approved the allotment of 25,72,898 (Twenty-Five Lakh Seventy-Two Thousand Eight Hundred and Ninety-Eight) Equity Shares at a price of INR 1,166/- (Indian Rupees One Thousand One Hundred and Sixty-Six only) per Equity Share (including a premium of INR 1,164/- per Equity Share), for cash consideration aggregating to INR 299,99,99,068 (Indian Rupees Two Hundred Ninety- Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand and Sixty-Eight only), by way of a preferential issue on a private placement basis, in accordance with Sections 23(1)(b), 42 and 62(1)(c) of the Companies Act, 2013 and the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**"), to the allottees set out below:

S. No.	Name of Allottee	Category	No. of Fully Paid-up Equity Shares allotted	% of post-issue shareholding	Aggregate Consideration (Rs.)
1.	SBI Mutual Fund through its various schemes, i.e.:	Non-promoter (Qualified Institutional Buyer)		5.75%	
	(i) SBI Conservative Hybrid Fund		6,00,345		70,00,02,270
	(ii) SBI ELSS Tax Saver Fund		6,00,343		69,99,99,938
	(iii) SBI Infrastructure Fund		3,43,053		39,99,99,798
	(iv) SBI MNC Fund		3,00,171		34,99,99,386
	(v) SBI Balanced Hybrid Fund		2,14,408		24,99,99,728
	(vi) Magnum Equity Ex-Top 100 Long Short Fund		2,57,289		29,99,98,974
2.	SBI Optimal Equity Fund – Long Term (a scheme of SBI Alternative Equity Fund)	Non-promoter (Qualified Institutional Buyer)	2,57,289	0.64%	29,99,98,974
Total			**25,72,898**	**6.39%**	**299,99,99,068**

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company has increased from INR 7,53,92,950/- (Indian Rupees Seven Crore Fifty-Three Lakhs Ninety-Two Thousand Nine Hundred and Fifty only) consisting of 3,76,96,475 (Three Crore Seventy-Six Lakhs Ninety-Six Thousand Four Hundred and Seventy-Five) equity shares of face value of INR 2/- (Indian Rupees Two only) each to INR 8,05,38,746/- (Indian Rupees Eight Crore Five Lakh Thirty-Eight Thousand Seven Hundred and Forty-Six only) consisting of 4,02,69,373 (Four Crore Two Lakh Sixty-Nine Thousand Three Hundred and Seventy-Three equity shares of face value of INR 2/- (Indian Rupees Two only) each.

The Equity Shares so allotted shall rank pari passu in all respects with the existing equity shares of the Company, including with respect to dividend and voting rights, and shall be subject to the lock-in requirements under Regulation 167 of the SEBI ICDR Regulations.

The Company shall make the necessary applications to the stock exchanges for listing and trading approval of the Equity Shares so allotted.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("**SEBI Master Circular**") is enclosed herewith as **Annexure I.**

The meeting of the Fund-Raising Committee commenced at 06:00 PM and concluded at 6:30 PM.

Kindly acknowledge and take the same on record.

Thanking You,

Yours faithfully,

For Rossell Techsys Limited

KRISHNAPPAYYA DESAI
Digitally signed by KRISHNAPPAYYA DESAI
Date: 2026.11.04 18:32:47 +05'30'

Krishnappayya Desai
Company Secretary & Compliance Officer
Membership No.: A61281

Encl.: As above

Annexure I

Disclosure as per Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular

<table>
<tr><th>S. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.)</td><td>Equity Shares</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</td><td>Preferential allotment</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);</td><td>25,72,898 Equity Shares at a price of INR 1,166/- per Equity Share (including a premium of INR 1,164/- per Equity Share), for cash consideration aggregating to INR 299,99,99,068 (Indian Rupees Two Hundred Ninety-Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand Sixty-Eight Only)</td></tr>
<tr><td colspan="3">4. Additional details in case of preferential issue:</td></tr>
<tr><td>i.</td><td>Names of the investors</td><td>
<table>
<tr><th>S. No.</th><th>Name of Proposed Allottee</th><th>Category</th><th>No. of Equity Shares</th><th>Amount (in INR.)</th></tr>
<tr><td>1.</td><td colspan="4">SBI Mutual Fund through its various schemes, i.e.:</td></tr>
<tr><td></td><td>(i) SBI Conservative Hybrid Fund</td><td rowspan="6">Non promoter (QIB)</td><td>6,00,345</td><td>70,00,02,270</td></tr>
<tr><td></td><td>(ii) SBI ELSS Tax Saver Fund</td><td>6,00,343</td><td>69,99,99,938</td></tr>
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<tr><td></td><td>(vi) Magnum Equity Ex-Top 100 Long Short Fund</td><td>2,57,289</td><td>29,99,98,974</td></tr>
<tr><td>2.</td><td>SBI Optimal Equity Fund – Long Term (a scheme of SBI Alternative Equity Fund)</td><td>Non promoter (QIB)</td><td>2,57,289</td><td>29,99,98,974</td></tr>
<tr><td colspan="3">Total</td><td>25,72,898</td><td>299,99,99,068</td></tr>
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<table>
<tr><td>ii.</td><td>post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</td><td>
<table>
<tr><th rowspan="2">S. No.</th><th rowspan="2">Name of Allottee</th><th colspan="2">Pre-issue</th><th colspan="2">Post-issue (fully diluted)</th></tr>
<tr><th>No. of shares</th><th>%</th><th>No. of shares</th><th>%</th></tr>
<tr><td>1.</td><td colspan="5">SBI Mutual Fund through its various schemes, i.e.:</td></tr>
<tr><td></td><td>(i) SBI Conservative Hybrid Fund</td><td rowspan="6">Nil</td><td rowspan="6">Nil</td><td>6,00,345</td><td rowspan="6">5.75%</td></tr>
<tr><td></td><td>(ii) SBI ELSS Tax Saver Fund</td><td>6,00,343</td></tr>
<tr><td></td><td>(iii) SBI Infrastructure Fund</td><td>3,43,053</td></tr>
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<tr><td>2.</td><td>SBI Optimal Equity Fund – Long Term (a scheme of SBI Alternative Equity Fund)</td><td>Nil</td><td>Nil</td><td>2,57,289</td><td>0.64%</td></tr>
<tr><td></td><td>Total</td><td>Nil</td><td>Nil</td><td>25,72,898</td><td>6.39%</td></tr>
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<tr><td></td><td>Issue price / allotted price</td><td>INR 1,166/- per Equity Share (including a premium of INR 1,164/- per Equity Share)</td></tr>
<tr><td></td><td>Number of investors</td><td>2 (Two)
<table>
<tr><th>Sr. No.</th><th>Name of the Allottee</th></tr>
<tr><td>1.</td><td>SBI Mutual Fund through its schemes, i.e.:</td></tr>
<tr><td></td><td>i. SBI Conservative Hybrid Fund</td></tr>
<tr><td></td><td>ii. SBI ELSS Tax Saver Fund</td></tr>
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<tr><td>2.</td><td>SBI Optimal Equity Fund – Long Term (a scheme of SBI Alternative Equity Fund)</td></tr>
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</td></tr>
<tr><td>iii.</td><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Not Applicable</td></tr>
<tr><td>3.</td><td>Any cancellation or termination of proposal for issuance of securities including reasons thereof</td><td>Not Applicable</td></tr>
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