

Thejo Engineering Limited

41 Cathedral Road,
Chennai - 600 086.
India

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www.thejo-engg.com



August 10, 2026

The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai 400051.

Dear Sir/Madam,

Scrip Code: THEJO – EQ
Sub: Outcome of Board meeting held on August 10, 2026
Ref: Reg. 30 of SEBI (LODR) Regulations, 2015

The Board of Directors at their Meeting held on 10th August, 2026 (today) have, inter-alia, approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026. In this regard, please find enclosed the following:

1. The Standalone and Consolidated Financial Results for the quarter ended June 30, 2026 along with the Limited Review Reports of the auditors
2. Presentation on “Q1FY27 Update”

The Meeting of the Board of Directors commenced at 14:35 Hrs and concluded at 18:55 Hrs.

You are requested to kindly take the same on record and disseminate.

Yours truly,
For Thejo Engineering Limited,

V. A GEORGE
EXECUTIVE CHAIRMAN
DIN: 01493737

Independent Auditors Limited Review Report on the Unaudited Standalone Quarterly Financial Results of Thejo Engineering Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To
**The Board of Directors,
Thejo Engineering Limited,
Chennai.**

- 1 We have reviewed the accompanying statement of unaudited standalone financial results of **Thejo Engineering Limited** ("the Company") for the quarter ended June 30, 2026 together with relevant notes thereon ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").
- 2 This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34"), "Interim Financial Reporting", prescribed under Section 133 of Companies Act, 2013 and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.
- 3 We conducted our review of the statement in accordance with the Standard on Review Engagement ("SRE") 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 4 Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.
- 5 The Unaudited Standalone financial results of the company include the figures for the quarter ended March 31, 2026, which is the balancing figure between the Audited figures in respect of the Financial Year 2025-26 and the published unaudited year to date figures for the nine months ended December 31, 2025.

Our Report is not modified in respect of the above matters.

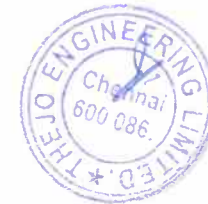
Place: Chennai
Date: August 10, 2026



**For Brahmayya & Co.,
Chartered Accountants**
Firm Regn. No. 000511S

P Babu
Partner
Membership No. 203358
UDIN: 26203358EQJLW5490

Thejo Engineering Limited				
Regd Off: No.41, Cathedral Road, Chennai 600 086				
CIN: L27209TN1986PLC012833 Ph:044-42221900 Fax:044-42221910 Email:investor@thejo-engg.com Website:www.thejo-engg.com				
Standalone Financial Results for the quarter ended 30 th June, 2026				
All Amounts are Rs.In lakhs unless stated otherwise				
Particulars	Quarter ended 30-06-2026	Quarter ended 31-03-2026	Quarter ended 30-06-2025	Previous year ended 31-03-2026
	Standalone Unaudited	Standalone Audited	Standalone Unaudited	Standalone Audited
I Revenue from Operations	14438.41	14457.16	11068.19	51421.42
II Other Income	102.11	270.31	118.75	693.66
III Total Income (I+II)	14540.52	14727.47	11186.94	52115.08
IV Expenses				
a. Cost of Materials consumed	2908.29	3023.49	2138.11	10167.70
b. Purchase of stock-in-trade	55.33	270.07	41.81	350.72
c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	289.64	-209.50	279.91	193.37
d. Employee benefits expense	4027.46	3806.41	3448.20	14889.68
e. Finance Costs	101.94	102.11	106.60	383.24
f. Depreciation and amortisation expense	225.22	217.85	281.18	801.58
g. Other expenses	4889.68	5141.96	3613.78	17644.07
Total Expenses	12497.56	12352.39	9909.59	44430.36
V. Profit/(Loss) before exceptional items and tax (III-IV)	2042.96	2375.08	1277.35	7684.72
VI Exceptional Items	0.00	0.00	0.00	273.11
VII. Profit/(Loss) before tax (V-VI)	2042.96	2375.08	1277.35	7411.61
VIII. Tax expenses				
(a) Current Tax	519.34	560.11	335.90	1812.19
(b) Deferred Tax	3.08	44.45	-1.16	85.22
IX Profit (Loss) for the period (VII-VIII)	1520.54	1770.52	942.61	5514.20
X Other Comprehensive Income				
A Items that will not be reclassified to profit or loss				
(i) Remeasurements of net defined benefit plans	31.77	64.35	103.25	94.60
(ii) Income-tax on above	8.00	16.20	25.99	23.81
B (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
(ii) Income-tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
XI Total Comprehensive Income for the period (IX+X)	1544.31	1818.67	1019.87	5584.99
XII Paid-up equity share capital (Face Value of Rs. 10/- each)	1084.75	1084.75	1084.64	1084.75
XIII Other Equity				30568.91
XIV Earnings per equity share of Face Value of Rs. 10/- each (not annualised)				
(a) Basic (in Rs.)	14.02	16.32	8.69	50.84
(b) Diluted (in Rs.)	14.01	16.32	8.69	50.83



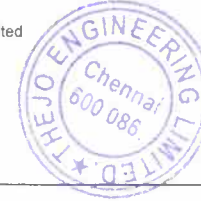
Notes:				
1) Segment Results				
	Quarter ended	Quarter ended	Quarter ended	Previous year ended
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	Standalone	Standalone	Standalone	Standalone
	Unaudited	Audited	Unaudited	Audited
<i>Segment Revenue</i>				
a) Manufacturing Units	7336.12	6857.23	5638.90	24291.32
b) Service Units	8377.73	8851.08	6788.94	32739.05
c) Others	0.00	0.00	0.00	0.00
Total	15713.85	15708.31	12427.84	57030.37
Less: Inter-segment Revenue	1275.44	1251.15	1359.65	5608.95
Net Sales/Income from Operations	14438.41	14457.16	11068.19	51421.42
<i>Segment Results before interest and tax</i>				
a) Manufacturing Units	1672.65	1512.10	963.76	4950.95
b) Service Units	1026.03	1318.36	1077.86	5131.63
c) Others	0.00	0.00	0.00	0.00
Total	2698.68	2830.46	2041.62	10082.58
Less:				
i) Finance Costs	101.94	102.11	106.60	383.24
ii) Other unallocable expenses (net of unallocable income)	553.78	353.27	657.67	2287.73
Total Profit before tax	2042.96	2375.08	1277.35	7411.61
<i>Segment Assets</i>				
a) Manufacturing Units	22531.33	21624.13	17618.25	21624.13
b) Service Units	15159.84	15677.09	11848.59	15677.09
c) Others	0.00	0.00	0.00	0.00
d) Unallocated	8532.42	7646.74	8104.16	7646.74
Total	46223.59	44947.96	37571.00	44947.96
<i>Segment Liabilities</i>				
a) Manufacturing Units	7339.36	7346.88	5845.36	7346.88
b) Service Units	3884.85	3877.87	2514.63	3877.87
c) Others	0.00	0.00	0.00	0.00
d) Unallocated	1784.66	2069.55	1615.43	2069.55
Total	13008.87	13294.30	9975.42	13294.30
<i>Capital Employed</i>				
a) Manufacturing Units	15191.97	14277.25	11772.89	14277.25
b) Service Units	11274.99	11799.22	9333.96	11799.22
c) Others	0.00	0.00	0.00	0.00
d) Unallocated	6747.76	5577.19	6488.73	5577.19
Total	33214.72	31653.66	27595.58	31653.66



- 2) The figures for the quarter ended 31st March 2026 are the balancing figures between the audited figures in respect of the year ended 31st March 2026 and the figures for the nine months ended 31st December, 2025.
- 3) The above financial results have been approved by the Board of Directors of the Company after review by the Audit Committee at their respective meetings held on 10th August, 2026. The standalone financial results for the quarter ended 30th June, 2026 have been subjected to a limited review by M/s. Brahmayya & Co, Chartered Accountants, the Statutory Auditors of the Company.
- 4) Figures for the previous periods have been regrouped/reclassified, where necessary, to conform to the classification of the current period.

By Order of the Board
For Thejo Engineering Limited


V A George
Executive Chairman
DIN 01493737



Place: Chennai
Date: 10th August, 2026



Independent Auditors Limited Review Report on the Unaudited Consolidated Quarterly Financial Results of Thejo Engineering Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To
**The Board of Directors,
Thejo Engineering Limited,
Chennai.**

1. We have reviewed the accompanying Statement of unaudited consolidated Financial Results of **Thejo Engineering Limited** ("Holding company") and its subsidiaries (holding company and its subsidiaries together referred to as "the Group"), for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Holding company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Holding company's Management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34"), "Interim Financial Reporting", prescribed under Section 133 of Companies Act, 2013 and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement ("SRE") 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended to the extent applicable
5. The statement includes the results of the following entities:

	Name of the entity	Relationship
1	Thejo Engineering Limited	Holding Company
2	Thejo Hatcon Industrial Services Company	Subsidiary Company
3	Thejo Australia Pty Ltd	Subsidiary Company
4	Thejo Brasil Comercio E Servicos Ltda	Subsidiary Company
5	Thejo Engineering LatinoAmerica SpA	Subsidiary Company
6	TE Global FZ-LLC	Subsidiary Company

6. Based on the review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors as referred in paragraph 8 below, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. The Unaudited Consolidated financial results of the company include the figures for the quarter ended March 31, 2026, which is the balancing figure between the Audited consolidated figures in respect of the Financial Year 2025-26 and the published consolidated unaudited year to date figures for the nine months ended December 31, 2025.

Our conclusion is not modified in respect of the above matters.

8. We did not review the interim financial information of the subsidiaries included in the unaudited consolidated financial results, whose interim financial information reflect total assets of Rs. 18,198.25 lakhs as at June 30, 2026, net cash inflows of Rs.64.14 lakhs, total revenue of Rs. 5,622.44 lakhs, total net profit after tax of Rs.140.63 lakhs and total comprehensive income of Rs. 140.63 lakhs for the quarter ended as on date, as considered in the unaudited consolidated financial results. These interim financial information have been reviewed by other auditors whose reports have been furnished to us by the management and our conclusion on the statement in so far as it relates to the amounts and disclosures included in respect of the subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter.

Place: Chennai
Date: August 10, 2026



For Brahmayya & Co.,
Chartered Accountants
Firm Regn. No. 000511S


P Babu
Partner
Membership No. 203358
UDIN: 26203358IPIXNN1390

Thejo Engineering Limited				
Regd Off: No.41, Cathedral Road, Chennai 600 086				
CIN: L27209TN1986PLC012833 Ph:044-42221900 Fax:044-42221910 Email:investor@thejo-engg.com Website:www.thejo-engg.com				
Consolidated Financial Results for the quarter ended 30th June, 2026				
All Amounts are Rs.In lakhs unless stated otherwise				
Particulars	Quarter ended 30-06-2026	Quarter ended 31-03-2026	Quarter ended 30-06-2025	Previous Year Ended 31-03-2026
	Consolidated Unaudited	Consolidated Audited	Consolidated Unaudited	Consolidated Audited
I Revenue from Operations	17761.11	18116.80	13555.75	63208.65
II Other Income	248.75	336.24	232.04	959.39
III Total Income (I+II)	18009.86	18453.04	13787.79	64168.04
IV Expenses				
a. Cost of Materials consumed	3224.96	4026.33	2501.67	12791.90
b. Purchase of stock-in-trade	55.33	270.07	41.81	350.72
c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	65.87	-776.81	142.38	-678.25
d. Employee benefits expense	5488.78	5465.41	4633.52	20555.92
e. Finance Costs	142.59	139.95	145.31	526.44
f. Depreciation and amortisation expense	546.07	449.57	390.99	1496.56
g. Other expenses	6398.68	6710.70	4601.34	22179.74
Total Expenses	15922.28	16285.22	12457.02	57223.03
V. Profit/(Loss) before exceptional items and tax (III-IV)	2087.58	2167.82	1330.77	6945.01
VI Exceptional Items	0.00	0.00	0.00	273.11
VII. Profit/(Loss) before tax (V-VI)	2087.58	2167.82	1330.77	6671.90
VIII. Tax expenses				
(a) Current Tax	510.10	563.88	347.46	1855.53
(b) Deferred Tax	54.18	-55.21	7.44	-68.21
IX Profit (Loss) for the period (VII-VIII)	1523.30	1659.15	975.87	4884.58
X Other Comprehensive Income				
A Items that will not be reclassified to profit or loss				
(i) Remeasurements of net defined benefit plans	31.77	64.35	103.25	94.60
(ii) Income-tax on above	8.00	16.20	25.99	23.81
B Items that will be reclassified to profit or loss				
(i) Foreign currency translation adjustment	46.93	645.73	227.41	1398.80
(ii) Income-tax on above	0.00	0.00	0.00	0.00
XI Total Comprehensive Income for the period (IX+X)	1594.00	2353.03	1280.54	6354.17
XII Net Profit Attributable to				
(a) Owners of the (Holding) Company	1616.67	1584.32	942.45	4925.95
(b) Non-controlling interests	-93.37	74.83	33.42	-41.37
XIII Other Comprehensive Income Attributable to				
(a) Owners of the (Holding) Company	70.23	567.29	295.67	1228.96
(b) Non-controlling interests	0.47	126.59	9.00	240.63
XIV Total Comprehensive Income Attributable to				
(a) Owners of the (Holding) Company	1686.90	2151.61	1238.12	6154.91
(b) Non-controlling interests	-92.90	201.42	42.42	199.26
XV Paid-up equity share capital (Face Value of Rs. 10/- each)	1084.75	1084.75	1084.64	1084.75
XVI Other Equity				34357.07
XVII Earnings per equity share of Face Value of Rs. 10/- each (not annualised)				
(a) Basic (in Rs.)	14.90	14.60	8.69	45.41
(b) Diluted (in Rs.)	14.90	14.60	8.68	45.40



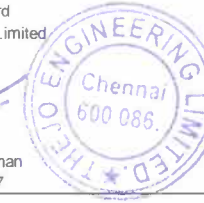
Notes:				
1) Segment Results				
	Quarter ended	Quarter ended	Quarter ended	Previous Year Ended
	30-06-2026	31-03-2026	30-06-2025	31-03-2026
	Consolidated	Consolidated	Consolidated	Consolidated
	Unaudited	Audited	Unaudited	Audited
<i>Segment Revenue</i>				
a) Manufacturing Units	7336.12	6857.23	5638.90	24291.32
b) Service Units	12251.42	12665.09	9683.74	45198.27
c) Others	1589.88	885.59	495.50	3157.52
Total	21177.42	20407.91	15818.14	72647.11
Less: Inter-segment Revenue	3416.31	2291.11	2262.39	9438.46
Net Sales/Income from Operations	17761.11	18116.80	13555.75	63208.65
<i>Segment Results before interest and tax</i>				
a) Manufacturing Units	1672.65	1512.10	963.76	4950.95
b) Service Units	1014.69	1236.72	1210.65	4598.05
c) Others	96.66	-87.78	-40.66	-62.91
Total	2784.00	2661.04	2133.75	9486.09
Less:				
i) Finance Costs	142.59	139.95	145.31	526.44
ii) Other unallocable expenses (net of unallocable income)	553.83	353.27	657.67	2287.75
Total Profit before tax	2087.58	2167.82	1330.77	6671.90
<i>Segment Assets</i>				
a) Manufacturing Units	22531.33	21624.13	17618.25	21624.13
b) Service Units	27829.43	28367.46	23299.19	28367.46
c) Others	4887.67	3311.70	2701.71	3311.70
d) Unallocated	1166.45	1565.55	2534.98	1565.55
Total	56414.88	54868.84	46154.13	54868.84
<i>Segment Liabilities</i>				
a) Manufacturing Units	7339.36	7346.88	5845.36	7346.88
b) Service Units	9016.87	8972.88	6678.14	8972.88
c) Others	2537.37	1154.53	954.43	1154.53
d) Unallocated	375.81	1952.73	1644.13	1952.73
Total	19269.41	19427.02	15122.06	19427.02
<i>Capital Employed</i>				
a) Manufacturing Units	15191.97	14277.25	11772.89	14277.25
b) Service Units	18812.56	19394.58	16621.05	19394.58
c) Others	2350.30	2157.17	1747.28	2157.17
d) Unallocated	790.64	-387.18	890.85	-387.18
Total	37145.47	35441.82	31032.07	35441.82



- 2) The consolidated financial results for the quarter ended 30th June, 2026 have been prepared based on the unaudited financial statements of the Company and its subsidiaries, Thejo Hatcon Industrial Services Company, Thejo Australia Pty Ltd, Thejo Brasil Comercio E Servicos Ltda, Thejo Engineering LatinoAmerica SpA and TE Global FZ-LLC.
- 3) The figures for the quarter ended 31st March 2026 are the balancing figures between the audited figures in respect of the year ended 31st March 2026 and the figures for the nine months ended 31st December, 2025.
- 4) The above consolidated financial results have been approved by the Board of Directors of the Company after review by the Audit Committee at their respective Meetings held on 10th August, 2026. The consolidated financial results for the quarter ended 30th June, 2026 have been subjected to a limited review by M/s. Brahmayya & Co, Chartered Accountants, the Statutory Auditors of the Company.
- 5) Figures for the previous periods have been regrouped/reclassified, where necessary, to conform to the classification of the current period.

By Order of the Board
For Thejo Engineering Limited

V A George
Executive Chairman
DIN 01493737



Place: Chennai
Date: 10th August, 2026





THEJO ENGINEERING LIMITED

Q1FY27 UPDATE

Financial Summary (Q1FY27)

Rs. In Lakhs unless specified otherwise

Particulars	Standalone Q1FY27 (Unaudited)	Standalone Q1FY26 (Unaudited)	Consolidated Q1FY27 (Unaudited)	Consolidated Q1FY26 (Unaudited)
Revenue from Operations	14438.41	11068.19	17761.11	13555.75
EBITDA	2370.12	1665.13	2776.24	1867.07
Profit Before Tax	2042.96	1277.35	2087.58	1330.77
Profit After Tax	1520.54	942.61	1523.30	975.87
Total Comprehensive Income	1544.31	1019.87	1594.00	1280.54
Earnings Per Share – Basic (Rs.)	14.02	8.69	14.90	8.69
Earnings Per Share – Diluted (Rs.)	14.01	8.69	14.90	8.68

Note: Earnings Per Share of FV of Rs. 10/- each and not annualized.

Key Highlights – Standalone (Q1FY27)

- Growth of about 30% in Revenue from Operations and 42% in terms of EBITDA compared to Q1FY26
- EBITDA margin increased from 14.88% in Q1FY26 to 16.30% in Q1FY27

Key Highlights – Consolidated (Q1FY27)

- Growth of about 31% in Revenue from Operations and 48% in terms of EBITDA compared to Q1FY26
- EBITDA margin increased from 13.54% in Q1FY26 to 15.42% in Q1FY27
- All the subsidiaries (except the one at Saudi Arabia) have registered profit during the quarter showing improved performance during Q1FY27 compared to Q1FY26. This, along with the good performance of the Parent Company, has enabled improved margins in Q1FY27
- The evolving geopolitical situation in the Middle East and Gulf regions has impacted our subsidiaries in the region, with supply chain disruptions and deferrals in order execution

Other Recent Key Developments

- The Company and its subsidiaries had an order book of about Rs. 380 Crores as on 30th June 2026 as against an order book of about Rs. 200 Crores as on 30th June 2025
- The Company has signed a three-year master material supply agreement with a leading mining company in Latin America and has received an initial order for THOR-R and THOR-M Mill Liners for USD 0.89 million (about Rs. 8.46 crore) and a follow-on order for USD 0.44 million (about Rs. 4.23 crore) in July 2026
- Mr. V.A. George was re-appointed as Whole-time Director designated as Executive Chairman for a period of three years and Mr. Manoj Joseph was re-appointed as Managing Director for a period of five years effective 15th July 2026. The re-appointments were duly approved by the Members through postal ballot by remote e-voting on 11th July, 2026
- CRISIL Ratings Limited has re-affirmed its ratings of CRISIL A/Stable (long-term rating) and CRISIL A1 (short-term rating) on the bank loan facilities of the Company.



Weblinks

- To take a glance of our facilities and know about us, please watch our Corporate Video available in our website at:

<https://www.thejo-engg.com/CorporateVideo>

- To know more about us, you may also see our Corporate Presentation available in our website at:

https://www.thejo-engg.com/assets/pdf/Thejo_Corporate_Presentation.pdf

Disclaimer

This presentation is being disseminated for information purposes to give an update to various stakeholders about the performance of the Company during Q1FY27. The contents of this presentation should not be presumed to contain any forward-looking commitment in terms of the future performance of the Company or assure any kind of return on investment in the shares of the Company and is only put out to place certain issues in perspective for the benefit of the stakeholders. Members and others are requested to make their own judgment before taking any decision to invest in the shares of the Company.



THANK YOU