

08<sup>th</sup> June, 2026

To,  
The Corporate Relationship Department,  
The Bombay Stock Exchange,  
Ground Floor, Phirose Jijibhoy Tower,  
Dalal Street Fort,  
Mumbai – 400001.

Scrip Code: 505712

**Subject: Submission of Press Release on Financial Results**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release issued by the Company on the Financial Results for the quarter/year ended, approved 31.03.2026.

The aforesaid Press Release will also be made available on the website of the Company at [www.Himteknoforge.com](http://www.Himteknoforge.com).

Kindly take the same on your record.

**For Him Teknoforge limited**

**Himanshu Kalra**  
**Company Secretary & Compliance officer**  
**Manager-Secretarial & Legal**  
**M.No: A62696**



### Him Teknoforge Limited Reports Robust Performance in FY26; PAT Surges 29% on Operational Strength

Mumbai, June 8<sup>th</sup>, 2026 – HIM Teknoforge Ltd. is a leading manufacturer of automotive, agri-machinery and engineering components, specialized in forged and machined parts for transmission, differential, steering and suspension applications, supplying directly to OEMs and selling in the Indian aftermarket under the brand name \*KAG\*.

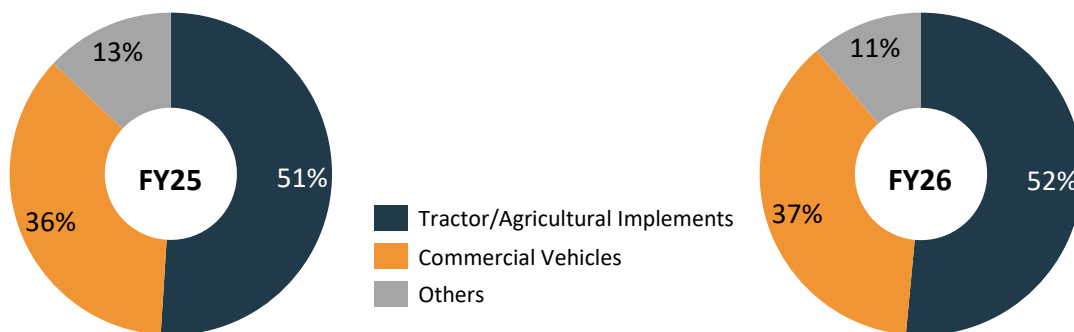
#### Q4 FY26 Consolidated Financial Performance Snapshot

Particulars (Rs. Crs.)	Q4 FY26	Q4 FY25	Y-o-Y	Q3 FY26	Q-o-Q	FY26	FY25	Y-o-Y
Revenue from Operations	119.5	106.6	12.1%	108.6	10.1%	435.2	403.0	8.0%
Gross Profit	55.1	46.8	17.7%	48.8	12.7%	200.9	176.9	13.6%
Gross Profit Margin (%)	46.1%	43.9%	+219 bps	45.0%	+107 bps	46.2%	43.9%	+226 bps
EBITDA	11.6	9.8	18.8%	11.6	-0.5%	43.7	38.0	15.0%
EBITDA Margin (%)	9.7%	9.2%	+54 bps	10.7%	-103 bps	10.0%	9.4%	+61 bps
Profit Before Tax	4.7	3.8	24.4%	4.7	1.6%	17.5	12.9	35.7%
Profit Before Tax Margin (%)	4.0%	3.6%	+39 bps	4.3%	-33 bps	4.0%	3.2%	82 bps
Profit After Tax	3.8	4.1	-8.3%	3.0	24.5%	12.6	9.8	29.2%
PAT Margin (%)	3.2%	3.9%	-70 bps	2.8%	+37 bps	2.9%	2.4%	48 bps

#### Revenue Split – Export vs Domestic



#### Revenue Split – Segment-Wise



#### Key Highlights –

- Gross margin improved to 46.2% (+226 bps YoY) in FY26 and full year EBITDA grew 15.0% YoY, with EBITDA margins up by 61 bps to 10.0%, reflecting operational efficiencies and cost discipline.
- Despite a slight YoY dip in Q4 PAT which was mainly due to higher tax payment, full-year PAT increased 29.2% YoY to ₹12.6 Cr, showcasing strong underlying business momentum.



**Commenting on the Results, Mr. Vijay Aggarwal, the Chairman & Managing Director said, - “We are pleased to report a robust performance in Q4 FY26, marked by significant improvement in profitability. FY26 has been a year of resilience for HIM Teknoforge Ltd. In quarter three and four, we witnessed a strong demand recovery across our key segments, supported by our focus on operational excellence and customer-centric innovation. The quarter’s performance reflects not only improved efficiencies but also the trust our customers place in our capabilities.**

*Our emphasis on process optimization, technology adoption, and disciplined cost management has enabled us to strengthen margins despite industry-wide challenges such as raw material volatility, rising input costs and global supply chain disruptions. We continue to invest in capacity expansion and product diversification, ensuring that we remain aligned with the evolving customer requirements, industry trends and technology.*

*Sustainability and innovation remain at the core of our strategy. We are actively working on enhancing energy efficiency, reducing our carbon footprint and developing advanced forging solutions that cater to next-generation mobility. These initiatives reinforce our long-term vision of being a preferred partner in the automotive and industrial components space.*

*Looking ahead to FY27, we are confident of sustaining growth momentum by leveraging our strong order book, expanding our global footprint, and deepening relationships with OEMs. HIM Teknoforge Ltd remains committed to delivering value to all its stakeholders while driving innovation and excellence across every aspect of our operations.”*

**About HIM Teknoforge Limited**

HIM Teknoforge Limited is the flagship company of HIM Group. Our mission is to achieve excellence in serving customers through manufacturing of forgings, finished components, sub-assemblies and assemblies for automotive, engineering and agricultural applications.

An IATF 16949:2016 accredited company, Him Teknoforge is internationally reputed for its cutting-edge technology, established quality processes, and capabilities developed over the years. With customer satisfaction at the foundation of its entire operation, each customer specification is carefully transformed into a cost-efficient reality. Every part we create is a representation of our overall dedication to craftsmanship and value engineering.

Currently, Company operates 6 manufacturing facilities with a production capacity of 40,000 MT of forgings per annum and around 5 million machined components per annum, employing more than 2,000 skilled and experienced personnel.

Company	Investor Relations: MUG Intime India Limited
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CIN: L29130HP1971PLC000904	
www.himteknoforge.com	Meeting Request Link – <a href="#">Click Here</a>

**Safe Harbor**

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company’s operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.