



July 7, 2026

**BSE Limited**

P J Towers,  
Dalal Street,  
Mumbai – 400001

**Scrip Code: 512599**

**National Stock Exchange of India Limited**

Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051.

**Scrip Code: ADANIENT**

**Sub: Qualified institutions placement of equity shares of face value ₹1 each (the "Equity Shares") by Adani Enterprises Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").**

Dear Sir/ Madam,

Further to our letter dated July 2, 2026 (intimating you about the meeting of the QIP Committee), we wish to inform you that the QIP committee of the board of directors ("**QIP Committee**") at its meeting held today i.e. July 7, 2026, has *inter alia*, considered and approved the following resolutions:

- a. Approved the closure of the Issue today, i.e. July 7, 2026, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue.
- b. Determined and approved the allocation of 5,20,29,136 Equity Shares of face value ₹1 each at an issue price of ₹ 2,883.00 per Equity Share (including a premium of ₹ 2,882.00 per Equity Share), which takes into account a discount of 5.00 % (i.e. ₹ 151.68 per Equity Share) to the floor price of ₹ 3,034.68 per Equity Share, in accordance with the SEBI ICDR Regulations determined as per the formula prescribed under Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- c. Approved and adopted the placement document dated July 7, 2026 and
- d. Approved and finalised the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

Adani Enterprises Limited  
"Adani Corporate House",  
Shantigram, Near Vaishno Devi Circle,  
S. G. Highway, Khodiyar  
Ahmedabad 382 421  
Gujarat, India  
CIN: L51100GJ1993PLC019067

Tel + 91 79 2656 5555  
Fax + 91 79 2555 5500  
investor.ael@adani.com  
www.adanienterprises.com



In this relation, we will file the placement document dated July 7, 2026 with the BSE Limited and the National Stock Exchange of India Limited.

The meeting of the QIP Committee commenced at 10.00 p.m. concluded at 10.30 p.m.

A copy of the placement document dated July 7, 2026 is also being made available on the website of our Company at <https://www.adanienterprises.com/investors>.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Equity Shares described in this intimation have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of securities in the United States is contemplated.

Thanking you,

Yours faithfully,

For **Adani Enterprises Limited**

**Jatin Jalundhwala**  
**Company Secretary & Joint President (Legal)**  
**Membership No. FCS-3064**

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